

Mr Gary Davies

£905,321.54 as at 25 Mar 2026

Widgets

Actions

Overview Accounts Investments Transactions Profile Commercial property Documents

Accounts

| Accounts owned | £905,321.54 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------|
| <ul style="list-style-type: none"> Gary Davies Modular ISIPP NJ1027425-001 Modular GIA NJ1027425-002 Modular ISA NJ1027425-003 | <ul style="list-style-type: none"> £905,321.54 £140,795.31 £207,978.85 £556,547.39 |

Performance

Account Gary Davies (NJ1027425)

Increase of

↑ 2.06%

Since 25th of December

Performance calculations are cumulative from 25th of December. The performance shown above is gross of fees and tax internal rate of return

[View performance](#)

Regular payments and withdrawals

Account Gary Davies (NJ1027425)

Unable to retrieve data to display

[View all regular payments](#)

I certify this to be a true copy of the original document as seen and witnessed by me

Robert R. Clarke dipPFS

Date: 26.03.2026

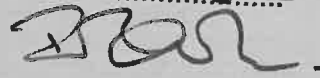
P.O.A.

Department
for Work &
Pensions

I certify this to be a true copy of the original
document as seen and witnessed by me ✓

Robert R. Clarke dipPFS

Date: 26.03.2026



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GARY DAVIES
78 RADDLEBARN ROAD
BIRMINGHAM
B29 6HU

The Pension Service 13
Post Handling Site B
Wolverhampton
WV99 1AQ

11 February 2026

Increase to your State Pension amount

If you would like braille, British Sign Language, a hearing loop, translations, large print, audio or something else, telephone 0800 731 0469. If you use Relay UK dial 18001 followed by our telephone number.

Dear Gary Davies,

The State Pension will increase by 4.8% from 6 April 2026.

Payment on 30 April 2026

We will pay you £930.74 on 30 April 2026. This is for the period 3 April 2026 to 30 April 2026.

This payment includes some days at the old rate and some at the new rate.

Regular payments

Your new regular payments of £941.52 every 4 weeks start from 28 May 2026.

Yours sincerely,

The State Pension Team



Mr G. Davies

Last logged on 26 March 26 at 07:34 AM

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Your Accounts

CLUB LLOYDS 30-19-14 01988666 View IBAN and BIC

£ 575,784.61 Balance after pending

£100.00 Overdraft limit

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 Robert R. Clarke dipPFS
 Date: 26.03.2026

Robert R. Clarke

26.03.2026

CONTACT US

HELP & SUPPORT

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