



SCHEDULE 1

FORM OF CERTIFICATE

THE LONDON TUNNELS INCORPORATED, an exempted company incorporated with limited liability under the laws of the Cayman Islands (company number 423292), whose registered office is c/o Bolder Corporate Services (Cayman) Limited, 3-212 Governors Square, 23 Lime Tree Bay Avenue, P.O. Box 30746, Seven Mile Beach, Grand Cayman KY1-1203, Cayman Islands (the "Company").

CERTIFICATE NO.

AMOUNT OF BONDS

DATE OF ISSUE

INTEREST RATE 6% per annum

CONVERSION RATIO 110% of the Ordinary Shares at Listing Price

Issued pursuant to the articles of association of the Company and created by a resolution of the Directors passed on 1st October 2025.

This is to certify that _____ of

is/are the registered holder(s) of the Principal Amount stated above of the Bonds constituted by a convertible bond instrument dated 1st October 2025 (the "**Instrument**") and made by the Company.

The Bonds are issued subject to, and with the benefit of, the provisions contained in Schedule 2 to the Instrument (the "Conditions"). Interest is payable in accordance with the Conditions.

Executed as a deed by the Company this _____ 2026.


EXECUTED AS A DEED by
THE LONDON TUNNELS INCORPORATED acting by a director

in the presence of

Witness signature

Name (print)

Address

Occupation

