

CLIENT STATEMENT - PRIVATE DEBT INVESTMENTS AND ALTERNATIVES

CLIENT DETAILS	
Full name	GARY JOHN DAVIES
Telephone	07933 754060
Email	gary.davies@stjgates.com
Address	75 Radleburn Rd. Selly Oak B29 6HZ
Investor Classification HIGH NET WORTH
Name of Investment	Seven Stars Jones 4 14%
Investment Amount and Currency	£100,000 GBP
Private Debt Fund Annual Interest and Term	14% 1 year with option to rollover
Advised Name	Robert Clarke dipPFS
Telephone and email	07800296804 robert.clarke@wmsmail.com

CLIENT STATEMENT

- The Adviser obtained the explanatory to determine my financial situation, investment objectives and risk profile as an investor. I am certain that I am a qualified and/or sophisticated investor according to the definition in my country of residence.
- The Adviser explained in detail the characteristics of the private debt and/or alternative investment product, including its structure, associated risks, lack of liquidity or liquidity restrictions during the term and finally the recommended time horizon for the investment.
- The Adviser has given me the corresponding documentation of the issuing company and the specific product, for my review. This includes the prospectus, investment memorandum and due diligence pack for future reference.
- The Adviser informed me that the interest payments of the private debt instruments are fixed over the term but are not guaranteed, and there may be risk of partial or total loss of the invested capital as they are dependent on the company's ability to cover the debt through its business activities.
- The Adviser clarified that this type of investment is intended for investors with a tolerance to risks higher than those of traditional instruments.
- I understand that liquidity is restricted or unavailable until the private debt instrument has matured on completion or at term and that early redemption of capital for alternative investment funds or private equity investments will be possible or may involve penalties. Such information is clearly expressed within the investment memorandum.
- I confirm that my Adviser has read to me, explained in detail, and completed on my behalf the Appropriateness Assessment Test, ensuring that I clearly understood each section prior to signing. I further confirm that I have reviewed and signed the document in full agreement, and that I understand the nature of the investment, its characteristics and the risks involved - including the possibility of partial or total loss of the invested capital. I acknowledge that the explanations provided were sufficient, clear and aligned with my investor profile, and that I had the opportunity to ask questions prior to confirming my acceptance.

CONFIRMATION OF RISK AWARENESS

- I understand that investing in private debt and/or alternative products involves credit, market, liquidity and regulatory risks.
- I acknowledge that I have had the opportunity to ask questions to my adviser and that they have all been answered to my satisfaction.
- I confirm I have received a copy of the investment documentation and due diligence pack including the investment memorandum.
- I confirm that my investment decision is informed, voluntary and in accordance with my profile as an investor.

IMPORTANT NOTICE

The advisers offering these investment products operate as independent professionals and are not direct employees of the issuing or intermediary companies. The advisers assume no responsibility for investment performance, potential losses, or capital decreases.

SIGNATURE OF CONFORMITY

Client Signature: G J Davies
 Client Name: GARY JOHN DAVIES
 Date: 25.03.2026

I certify this to be a true copy of the original document as seen and witnessed by me
 Robert R. Clarke dipPFS
 Date: 26.03.2026


