



SEVEN STARS

Legal Funding

SERIES 4 14% BOND SEPT 2026 APPLICATION FORM

INDIVIDUAL INVESTOR



IMPORTANT NOTICE

You can only use this form if you are not a resident of the United Kingdom or the United States of America.

APPLICATION PROCESS

1. Complete sections 1 – 5 of this form.
2. Read section 6 (your declaration) carefully, then sign and date the form where indicated.
3. Email a copy of the signed application alongside all supporting documentation to your authorised broker.
4. Receive a welcome email once the application has been fully processed and accepted.
5. Transfer the amount you wish to invest, using a reference number provided.
6. Receive a log in to the portal to be able to view details of the investment and access the electronic certificate bearing a QR code.

DETAILS OF HOW TO TRANSFER THE FUNDS YOU ARE INVESTING

Upon approval of the applicant for anti-money laundering processes, we will issue a confirmation payment request that will include details of our bank account held by our regulated receiving agent. Please refer to the Investment Memorandum document for further details regarding our agents and counterparties.



1 APPLICANT DETAILS

Full name **Fabio Mattioli**

Date of birth **19/10/1983**

Phone number **+50766186089**

Full Address (incl postcode) **Ancon, CONDANDO DEL REY ED PH ROKAS TO 7 PI 1 AP 1-D,Ciudad de Panamá, Panamá.**

Email Address **fmattioli83@gmail.com**

2 VERIFICATION OF SOURCE OF FUNDS, IDENTITY, ADDRESS

A confirmation of the Source of Wealth will be required for all applications from a professional person, this includes but is not limited to financial advisers/solicitors/accountants.

Please confirm the source of funds you are using to invest: e.g. savings, property sale, etc.

Savings

Please also provide the following:

1. Passport - valid color copy ensuring the machine readable code is legible
2. Proof of address - residential utility bill (i.e.: gas or electricity) or bank statement in own name dated within the last 3 months
 - If the individual has lived at their current address for less than one year please provide confirmation of their residential address(es) for the last 5 years
3. A recent Bank Statement for the account being used to make this investment
4. Contact email address and mobile phone number

3 INVESTMENT DETAILS

Seven Stars Legal SERIES 4 14% BOND SEPTEMBER 2026

Maturity date: 30 September 2026 (Unless extended by the Company)

Total Investment Sum (Insert amount in figures) **135000** GBP USD EUR

Income Paid Reinvested



4 NOMINATED BANK ACCOUNT FOR PAYMENTS OF INCOME OR CAPITAL

Account name	Fabio Mattioli
Account number	BANESCO, S.A. - Account Number: 201001445053
Sort Code	NA
Bank address	Ave. Aquilino de la Guardia y Calle 47, Torre Banesco, Panama
Bank telephone number	+(507) 282-2013
SWIFT CODE	BANSPAPXXX
IBAN	NA

5 ANTI-MONEY LAUNDERING – CLIENT CATEGORISATION

Politically Exposed Persons (PEPS)

Are you or a close relative a politically exposed person? YES NO

If the answer to the above questions is YES, please provide further details

Investor Profile

Are you a High Net Worth Individual? YES NO

Are you a Sophisticated Investor? YES NO

If the answer to the above questions in YES, please complete the additional questionnaire attached

Have you received advice from a Financial Adviser for this investment? YES NO

If the answer to the above questions in YES, please include a copy with this application



6 APPLICANT'S DECLARATION AND SIGNATURE

I hereby irrevocably agree to subscribe to the Seven Stars Legal SERIES 4 14% BOND SEPTEMBER 2026 as set out in this Application Form.

The Applicant hereby confirms that:

- They have received a copy of the Investment Memorandum and understand its contents.
- They have not relied on:
 1. Any document or other information supplied to me / us by the Company or the Directors; or
 2. Any representation or warranty, expressed or implied, in respect of the Offer save as contained in the Investment Memorandum.
- They are eligible to subscribe for the Bond, have read the Important Information on page 1 of the Investment Memorandum and are not excluded from investing.
- They have observed the laws of all relevant territories, obtained any requisite governmental or other consents, complied with all requisite formalities and paid any issue, transfer or other taxes due in connection with my application in any territory and that they have not taken any action which will or may result in Seven Stars Legal or the receiving agent acting in breach of the regulatory or legal requirements of any territory in connection with this offer or this application

This Application Form and the contract created by it are governed by English law.

The Applicant submits to the exclusive jurisdiction of the English courts in relation to any dispute concerning the Offer or this Application Form.

NAME	Fabio Mattioli
SIGNATURE	<div style="display: flex; align-items: center;"><div style="border-left: 1px solid #ccc; border-bottom: 1px solid #ccc; padding: 5px; margin-right: 10px;"><p style="font-size: 8px; margin: 0;">Firmado por:</p><p style="font-size: 8px; margin: 0;">6A20CF6FBB564C9...</p></div><div style="background-color: #1a3d54; color: white; padding: 10px 20px; font-weight: bold; text-align: center;">SIGN HERE</div></div>
DATE	1/6/2026



7 PORTAL ACCESS BY INTRODUCER (IF REQUIRED)

I hereby authorise the named party (e.g. broker etc.) below to have access to the Avenir Registrars Portal for the purpose of accessing data related to all securities I hold as recorded on the Avenir Portal. This authorisation is granted indefinitely under the terms of the Data Protection Act 2018 however, may be withdrawn at any time at my discretion, without affecting the lawfulness of any processing carried out prior to the withdrawal of my authority. Should I wish to withdraw my consent, I may do so by providing written notice to Avenir Registrars Ltd, and access to my data for the party (e.g. broker etc.) will be revoked as soon as is practicable.

Please could you arrange Portal Access for this party with immediate effect.

INTRODUCER FULL NAME	NEIL EMBERSON
COMPANY NAME	KNG INTERNATIONAL ADVISORS LLC
COMPANY ADDRESS	AV. ANCACEH LT2 PISO 3-B MZ 2 SM 11 CANCUN Q ROO MEXICO. C
EMAIL ADDRESS	N.EMBERSON@KNGADVISORS.CO.UK
MOBILE NUMBER FOR 2FA (including country code)	+52 998 214 0395
SIGNATURE	<div style="display: flex; align-items: center;"> <div style="border: 1px solid #ccc; padding: 5px; margin-right: 10px;"> <p style="font-size: 8px; margin: 0;">DocuSigned by:</p> <p style="font-size: 8px; margin: 0;">DF0A4F7FB244492...</p> </div> <div style="background-color: #1a3d54; color: white; padding: 10px 20px; font-weight: bold; font-size: 16px;">SIGN HERE</div> </div>
DATE	1/5/2026



8 STATEMENT FOR SELF CERTIFIED SOPHISTICATED INVESTORS (IF REQUIRED)

If you meet condition A, B, C or D below, you may choose to be classified as a self-certified sophisticated investor for the purposes of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005. Have you:

A) Worked in a professional capacity in the private equity sector, or in the provision of finance for small and medium enterprises, in the last two years?

No Yes

If yes, what is/was the name of the business/organisation?

B) Been the director of a company with an annual turnover of at least £1 million, in the last two years?

No Yes

If yes, what is/was the name of the company, and its Companies House number (or international equivalent)?

C) Made two or more investments in an unlisted company, in the last two years

No Yes

If yes, how many investments in unlisted companies have you made in the last two years?

D) Been a member of a network or syndicate of business angels for more than six months, and are still a member?

No Yes

If yes, what is the name of the network or syndicate?

OR

E) None of these apply to me

Yes

I declare that I have answered yes to A and/or B and/or C and wish to be treated as a self-certified sophisticated investor.

I understand that this means:

- a) I can receive financial promotions where the contents may not comply with rules made by the Financial Conduct Authority (FCA); and
- b) I can expect no protection from the FCA, the Financial Ombudsman Service or the Financial Services Compensation Scheme.

I am aware that it is open to me to seek advice from someone who specialises in advising on investments.

NAME

SIGNATURE

**SIGN
HERE**

DATE



8 STATEMENT FOR SELF CERTIFIED HIGH NET WORTH INDIVIDUALS (IF REQUIRED)

If you meet condition A or B below, you may choose to be classified as a high net worth individual for the purposes of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005. In the last financial year, did you have:

A) An annual income of £100,000 or more? Income does NOT include any one-off pension withdrawals.

No Yes

If yes, please specify your income (as defined above) to the nearest £10,000 in the last financial year

£

AND/OR

B) Net assets of £250,000 or more? Net assets do NOT include: your home (primary residence), any loan secured on it or any equity released from it; your pension (or any pension withdrawals) or any rights under insurance contracts. Net assets are total assets minus any debts you owe.

No Yes

If yes, please specify your net assets (as defined above) to the nearest £100,000 in the last financial year

£

I declare that I have answered yes to A and/or B and wish to be treated as a high net worth individual.

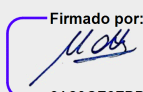
I understand that this means:

a) I can receive financial promotions where the contents may not comply with rules made by the Financial Conduct Authority (FCA); and

b) I can expect no protection from the FCA, the Financial Ombudsman Service or the Financial Services Compensation Scheme.

I am aware that it is open to me to seek advice from someone who specialises in advising on investments.

I accept that I could lose all of the money I invest.

NAME	Fabio Mattioli	
SIGNATURE	Firmado por:  6A20CF6FBB564C9...	SIGN HERE
DATE	1/6/2026	

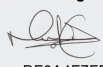


9 INTRODUCING BROKER'S DECLARATION

To comply with regulation and for Anti Money Laundering Verification purposes we request that an advisor complete the below declaration. This includes but is not limited to financial advisers/solicitors/accountants/bank manager/directors

I declare that in my capacity as an advisor, the information provided in this form has been scrutinised and analysed in compliance with Regulation 28 of the Money Laundering Regulations (2007) and to the best of my/our knowledge and belief, the information in this form accurate and complete and is representative of the individual's/company's source of wealth.

We have reviewed the brochure and term sheet and other associated documents related to this offer and deem the investment to be non-complex investment. We are processing this application on an Execution Only basis for our client and have completed an Appropriateness Test.

NAME:	NEIL EMBERSON
COMPANY:	KNG INTERNATIONAL ADVISORS LLC
REGISTRATION NO:	NA
SIGNATURE:	<div data-bbox="399 943 1209 1061"><p>DocuSigned by:</p><p>DF0A4F7FB244492...</p></div> <div data-bbox="1209 943 1356 1061"><p>SIGN HERE</p></div>
DATE:	12/18/2025