Woodville Litigation Funding

ATE Loan Note Application Form

The content of this promotion has not been approved by an authorized person within the meaning of the Financial Services and Markets Act 2000. Reliance on this promotion for the purpose of engaging in any investment activity may expose an individual to a significant risk of losing all of their property or other assets invested.

Important Notice

This Application Form incorporates by reference the Information Memorandum ("IM") published by Woodville Consultants Limited a company registered in England and Wales with registered number 08093201 whose registered office is at

5 Gelliwasted Road, Pontypridd, CF37 2BP

(the "Company") in connection with the issue of ATE Loan Notes ("Securities").

Unless otherwise stated or as the context shall otherwise require, defined terms and expressions used in this Application Form have the meanings ascribed to them in the IM.

Before You Invest

Before completing this Application Form, you should carefully review and understand the IM and the Instrument. Remember that the proposal is NOT suitable for everyone, the information in the offer documents does NOT constitute tax, legal or investment advice and you should seek your own independent advice. This Offer set out in the Information Memorandum is exclusively direct at persons who are:

- Certified as a 'high net worth investor' in accordance with Article 48 of FinProm
- Certified as a 'sophisticated investor' in accordance with Article 50 of FinProm
- Self-certified as a 'sophisticated investor' in accordance with Article 50A of FinProm

Minimum Investment

The minimum investment is $10,000 (or currency equivalent thereof). Instructions for Completing the Application Form Before completing this Application Form, please carefully review the IM paying particular attention to the section headed "Risk Factors".

Then follow the steps listed 1 – 6 below.

1. Please complete the Application Form in type or use block capitals (save for your signature) in black/blue permanent ink and sign any changes you make. Do not erase any text or use whiteout.

2. Read the acknowledgements and representations in the Application Form. If you have any questions on how to complete the application form, please contact investors@wclate.com.

3. Execute and date the Application Form.

4. Deliver or send the following:
   - Application Form (completed, signed and dated)
   - Your certificate confirming you are either a certified high net worth investor, a certified sophisticated investor or a self-certified sophisticated investor

   To: ***Woodville Consultants Limited, 5 Gelliwasted Road, Pontypridd, CF37 2BP***

   or email your scanned documents to: ***Investors@wclate.com***

   Please note your application will not be processed until the relevant anti-money laundering checks have been completed. AML requirements are listed on page 9 of this application form.

5. Keep a copy of the completed Application Form for your records.

6. Once your application has been processed along with the relevant anti money laundering checks completed, you will be contacted with further payment instructions. If you do not receive an acknowledgement of your application within 10 days of sending it to the address above, please contact investor relations at customerservices@wclate.com.

The Company may decide, in its absolute discretion, to accept or reject the Application Form and will notify you of its decision.

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PART 1 | PERSONAL INFORMATION

Single/Joint Personal Application for the Woodville ATE Loan Note

Section to be completed by all applicants

Title (Ms, Mr, Mrs, Miss, Dr): Mr.

Date of Birth: 11/11/1965

Surname: Bischof Williams

First Names: Jon Michael

Address:
Curazao no. 1268,
Providencia.

City: Guadalajara

Postcode: 44630

Home Tel: (33)3642.0252

Mobile: (33)1110.2666

Email: minelaza@yahoo.com

UK Resident: Yes ☐ No ■

For Joint Applications Please Provide Joint Applicant's Details Below

Title (Ms, Mr, Mrs, Miss, Dr):

Date of Birth:

Surname:

First Names:

Address:

City:

Postcode:

Home Tel:

Mobile:

Email:

UK Resident: Yes ☐ No ☐

 Applicants hereinafter referred to as "THE LENDER

Section to be completed by all applicants

Select Option:

- ☐ 12 months @ 10% p.a. return
- ☒ 24 months @ 11% p.a. return
- ☐ 36 months @ 12% p.a. return

Select Currency:

- ☒ GBP
- ☐ EUR
- ☐ USD

Select Coupon Payment Frequency:

- ☐ 3 months
- ☐ 6 months
- ☐ Yearly
- ☒ End of term of the investment

Enter Amount in Numbers: Ten thousand Great Britain Pounds

Confirm Amount in Writing: 10,000 GBP

PART 3 | YOUR ACCEPTANCE

Sectionto be completedbyallapplicants

Risk Warning: Your capital is at risk. By entering into this Loan Note you may lose all of your invested capital (but no more than that) and you will need to ensure that you are able to afford this loss. The Financial Services Compensation Scheme (FSCS) does not apply to this Loan Note, nor any other statutory or voluntary compensation scheme. Furthermore, your Note is illiquid. As such it may not be possible to sell your Note quickly or without substantial loss in value. The interest rate on Notes are not comparable to that of bank savings accounts and these Notes cannot be redeemed until maturity. There are various reasons why a business operating in the fields of litigation funding and ATE insurance may fail.

Past performance of equivalent businesses in these sectors is not a reliable indicator of future valuations or income streams. Your purchase of Loan Notes should therefore be part of a diversified investment portfolio. Any future downturn in the legal market, regulatory or legislative changes, the acts or omissions of the management team, geo-polit- ical impacts, etc. could have an adverse effect on the performance of Woodville Consultants Ltd, meaning that you may receive lower returns than you expected or potentially no returns at all. Neither Woodville Consultants Ltd nor it's agents have advised you or recommended that you purchase the Notes. If you feel that you need advice then we recommend that you take independent financial advice prior to purchasing the Note.

Important Notice

Please read these terms carefully before signing your agreement to proceed.

This is a "direct offer" product and no advice has been received by you in relation to this offer either from Woodville Consultants Ltd or any of its agents.

This offer falls outside of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005. This means that it is not a product which is regulated by the Financial Conduct Authority.

This application is for a "Loan Note" otherwise known as a fixed-term loan agreement. This agreement is between Woodville Consultants Ltd of Unit 16 Eastway Business Village Olivers Place, Fulwood, Preston, England, PR2 9WT, (Company Number: 08093201) and you ("the Lender").

The loan amount should be paid to Woodville Consultants Ltd within 21 days of signing this Agreement.

Woodville Consultants Limited will pay the Lender interest at a rate of 10%, 11% or 12% gross per annum as selected in part 2 above, paid quarterly in arrears with the original capital invested returned at the end of the Term.

The Lender will be responsible for any fees incurred as a result of bank charges for wire transfer payments.

- I / We understand that the completion and delivery of this application form constitutes an undertaking to proceed with the transaction but that no application will be accepted or countersigned Loan Note issued until payment in full has been received and cleared
- I / We confirm that I am / we are applying on my / our behalf and that I / we have read, accepted and understood the contents of the application and these terms and conditions
- I / We further confirm that the Loan Note is being purchased on the basis of the information contained in the Information Memorandum (including the risk warning set out therein) along with the Loan Note instrument and that no reliance is placed on any other information or representations
- I / We can confirm that I / we have seen, understood and signed an applicable Self-Certification Form

By signing and submitting this application form you acknowledge and confirm that you are committing to the purchase of the Loan Note and confirm that you are doing so on the basis of this application form (including the risk warning set out therein) together with these terms and conditions.

I have read and understood the above (please tick): ☐

Signature: _____ Date: _____

Please sign below if you are a joint-applicant

I have read and understood the above (please tick): ☐

Signature: _____ Date: _____

PART 4 | TRANSFER OF FUNDS

Funds should be accepted via bank transfer to the following account:

For GBP Transactions:

Account Name:	Woodville Consultants Ltd
Account No:	50076805
Sort Code:	40-12-38
IBAN:	GB82 HBUK 4012 3850 0768 05
BIC:	HBUKGB4177N
Bank:	HSBC
Address:	Oxford Square, 1 Newhouse Road, Blackpool,Lancs, UK FY4 4YH
Reference:	Woodville[yourname]

For USD Transactions:

Account Name:	Woodville Consultants Ltd
Account No:	85150729
Sort Code:	40-12-76
IBAN:	GB25 HBUK 4012 7685 1507 29
BIC:	HBUKGB4B
Bank:	HSBC
Address:	Oxford Square, 1 Newhouse Road, Blackpool,Lancs, UK FY4 4YH
Reference:	Woodville[yourname]

For EUR Transactions:

Account Name:	Woodville Consultants Ltd
Account No:	85276159
Sort Code:	40-12-76
IBAN:	GB73 HBUK 4012 7685 2761 59
BIC:	HBUKGB4B
Bank:	HSBC
Address:	Oxford Square, 1 Newhouse Road, Blackpool,Lancs, UK FY4 4YH
Reference:	Woodville[yourname]

PART 5 | YOUR INTEREST AND CAPITAL

Sectionto be completedbyallapplicants

Interest and capital is paid via bank transfer. Please provide us with the account details where you would like interest to be paid into. This must be an account in your name only.

Account Name: Jon Michael Bischof Williams

Account No./IBAN: 13 22 37 55

Sort Code/SWIFT Code: SBICIMDX

Bank: Standard Bank Isle of Man

Please supply at least one of the following documents from each section (1 and 2). All documents must be clear and readable. We may request new copies if the documents received are not clear.

Required Documents:

1. Proof of Identity:
   - Valid Current Passport
   - Valid Current Driving License
2. Proof of Address:

   The Proof of address should be dated within the last three months and should be in the form of:

   - Utility Bill
   - Mortgage Statement
   - Bank Statement
   - Driving Licence (If not used for Identification verification)
   - Insurance certificate
   - Medical form

Source of Funds

Please provide details as to the source of funds that make up the Investment into the Loan Note. For example, Employment Income, Savings / Deposits, Property Sale, Sale of shared or other investment, Company Sale, Company Profits / Dividends, Inheritance, Gift, Maturity / Surrender of life policy, or other income sources.

Please state source of funds below:

Funds in account from saving

☐ Please provide a copy of the bank statement showing funds available to make the investment into the Loan Note.

INVESTOR CERTIFICATION

A High Net Worth Investor:

High Net Worth Investor Statement

I make this statement so that I can receive promotional communications which are exempt from the restriction on promotion of non-readily realisable securities. The exemption relates to certified high net worth investors and I declare that I qualify as such because at least one of the following applies to me:

I had, throughout the financial year immediately preceding the date below, an annual income to the value of £100,000 or more. Annual income for these purposes does not include money withdrawn from my pension savings (except where the withdrawals are used directly for income in retirement).

I held, throughout the financial year immediately preceding the date below, net assets to the value of £250,000 or more. Net assets for these purposes do not include:

- ☐ the property which is my primary residence or any money raised through a loan secured on that property; or
- ☐ any rights of mine under a qualifying contract of insurance; or
- ☐ any benefits (in the form of pensions or otherwise) which are payable on the termination of my service or
- ☐ any withdrawals from my pension savings (except where the withdrawals are used directly for income in retirement).
- ☐ I accept that the investments to which the promotions will relate may expose me to a significant risk of losing all of the money or other property invested. I am aware that it is open to me to seek advice from an authorised person who specialises in advising on non-readily realisable securities.

Investor Signature:

Print Name:

Please sign below if you are a joint-applicant

Investor Signature:

Print Name:

INVESTOR CERTIFICATION

A Self-certified Sophisticated Investor:

A self-certified sophisticated investor is an individual who has signed, within the period of twelve months ending with the day on which the communication is made, a statement in the following terms:

Self-Certified Sophisticated Investor Statement

☐ I declare that I am a self-certified sophisticated investor for the purposes of the restriction on promotion of non-readily realisable securities. I understand that this means:

i. I can receive promotional communications made by a person who is authorised by the Financial Conduct Authority which relate to investment activity in non-readily realisable securities;

ii. the investments to which the promotions will relate may expose me to a significant risk of losing all of the property invested.

☐ I am a self-certified sophisticated investor because at least one of the following applies:

a. I am a member of a network or syndicate of business angels and have been so for at least the last six months prior to the date below;

b. I have made more than one investment in an unlisted company in the two years prior to the date below;

c. I am working, or have worked in the two years prior to the date below, in a professional capacity in the private equity sector, or in the provision of finance for small and medium enterprises;

d. I am currently, or have been in the two years prior to the date below, a director of a company with an annual turnover of at least £1 million.

☐ I accept that the investments to which the promotions will relate may expose me to a significant risk of losing all of the money or other property invested. I am aware that it is open to me seek advice from someone who specialises in advising on non-readily realisable securities.

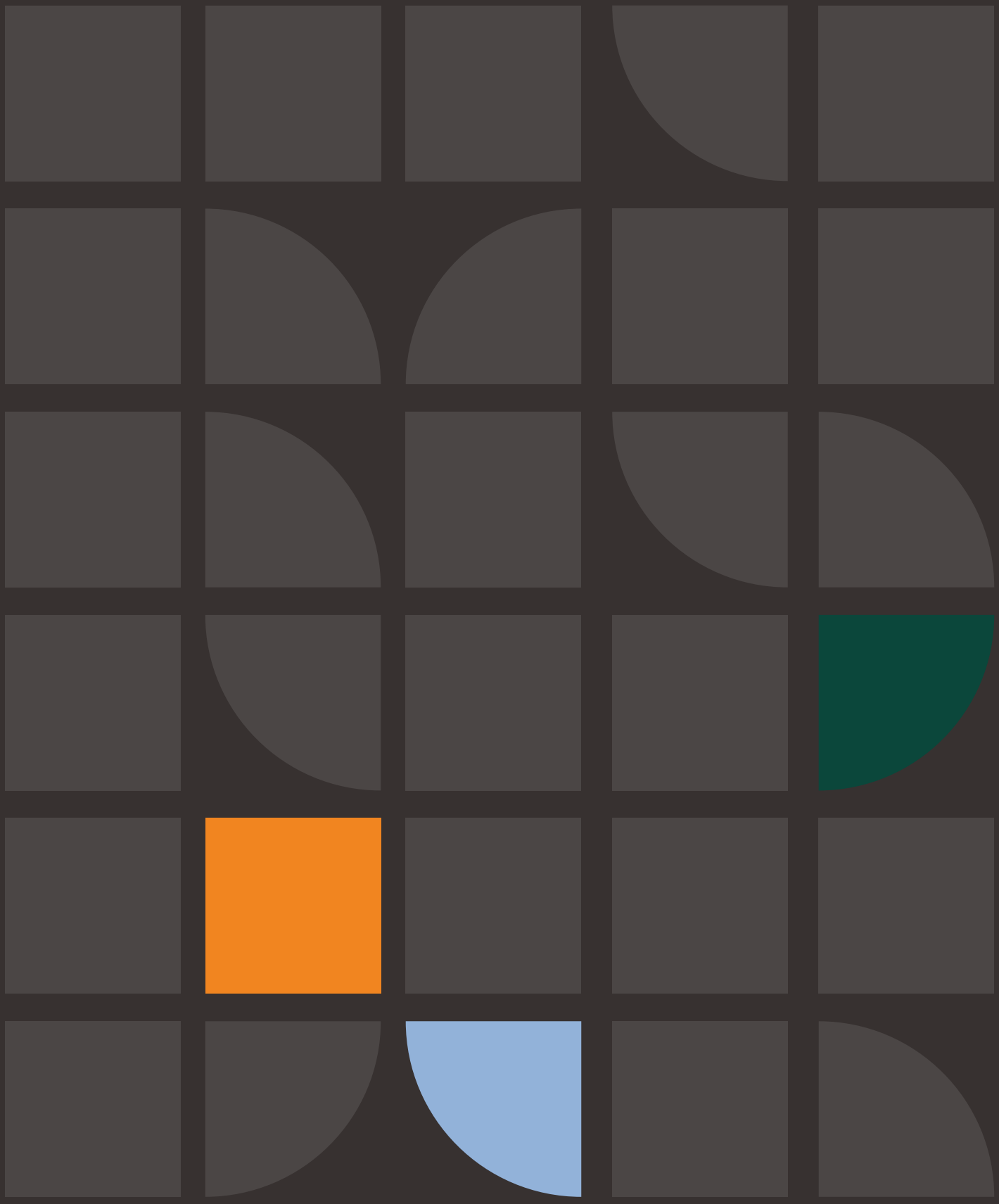
Investor Signature:

Print Name

Please sign below if you are a joint-applicant

Investor Signature:

Print Name



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Litigation
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