

ATE Loan Note Application Form





Important Notice

This Application Form incorporates by reference the Information Memorandum ("IM") published by Woodville Consultants Limited a company registered in England and Wales with registered number 04093201 whose registered office is at

5 Gelliwasted Road, Pontypridd, CF37 2BP

the "Company") in connection with the issue of ATE Loan Notes ("Securities").

Unless otherwise stated or as the context shall otherwise require, defined terms and expressions used in this Application Form have the meanings ascribed to them in the IM.

Before You Invest

Before completing this Application Form, you should carefully review and understand the IM and the Instrument. Remember that the proposal is NOT suitable for everyone, the information in the offer documents does NOT constitute tax, legal or investment advice and you should seek your own independent advice. This Offer set out in the Information Memorandum is exclusively directed at persons who are:

- Certified as a high net worth investor in accordance with Article 43 of FIProm
- Certified as a sophisticated investor in accordance with Article 50 of FIProm
- Self-certified as a sophisticated investor in accordance with Article 50A of FIProm

Minimum Investment

The minimum investment is \$10,000 (or currency equivalent thereof). Instructions for Completing the Application Form Before completing this Application Form, please carefully review the IM paying particular attention to the section headed "Risk Factors".

The following steps listed 1 - 6 below:

1. Please complete the Application Form in type or use block capitals (save for your signature) in black/blue permanent ink and sign any changes you make. Do not erase any text or use whiteout.
 2. Read the acknowledgements and representations in the Application Form. If you have any questions on how to complete the application form, please contact investors@wclate.com.
 3. Execute and date the Application Form.
 4. Deliver or send the following:
 - Application Form (completed, signed and dated)
 - Your certificate confirming you are either a certified high net worth investor, a certified sophisticated investor or a self-certified sophisticated investor
- To: **Woodville Consultants Limited, 5 Gelliwasted Road, Pontypridd, CF37 2BP**
or email your scanned documents to: Investors@wclate.com
- Please note your application will not be processed until the relevant term-money ordering checks have been completed. AML requirements are listed on page 9 of this application form.
5. Keep a copy of the completed Application Form for your records.
 6. Once your application has been processed along with the relevant term-money ordering checks completed, you will be contacted with further payment instructions. If you do not receive an acknowledgment of your application within 10 days of sending it to the address above, please contact investor relations at customerservices@wclate.com.

The Company may decide, in its absolute discretion, to accept or reject the Application Form and will notify you of its decision.



PART 1 | PERSONAL INFORMATION

Single/Joint Personal Application for the Woodfin ATE Loan Note

Section to be completed by all applicants

Title (Ms, Mr, Mrs, Miss, Dr): Mrs

Date of Birth: 10/04/1960

Surname: Kilmister

First Names: Christine

Address:

Dutch Barn Mobile Home, Moor Lane, Syerston, Newark

City:

Postcode: NG23 5NA

Home Tel: 01636 525714

Mobile: 07976705206

Email: christineakilmister@btinternet.com

UK Resident:

Yes

No

For Joint Applications Please Provide Joint Applicant's Details Below

Title (Ms, Mr, Mrs, Miss, Dr): Mr

Date of Birth: 01/08/1957

Surname: Kilmister

First Names: Paul

Address:

Dutch Barn Mobile Home, Moor Lane, Syerston, Newark

City:

Postcode: NG23 5NA

Home Tel: 01636 525714

Mobile: 07852999649

Email: paul.kilmister@btinternet.com

UK Resident:

Yes

No



PART 2 | CORPORATE APPLICATION

Single Joint Person Application for the Wood Group ATE Loan Note

Section to be completed by all applicants

Company Name: **The PSG Trust Company Limited**

Company Reg. Number: **6289058**

Name of Contact Person:

Company Address:

Unit F1 Avonside Enterprise Park, New Broughton Road, Melksham

Country: **United Kingdom**

Postcode: **SN12 8BT**

Te: **01225 431521**

Mobile:

Email:

Date of Incorporation: **21-Jun-2007**

Section to be completed by all applicants

Select option:

- 12 months @ 10% p.a. return
- 24 months @ 11% p.a. return
- 36 months @ 12% p.a. return

Select Currency:

- GBP
- EUR
- USD

Enter Amount in Numbers: 50,000

Confirm Amount in Writing: Fifty Thousand Pounds



PART 4 | YOUR ACCEPTANCE

Section to be completed by applicants

Risk Warning: Your capital is at risk. By entering into this Loan Note you may lose all of your invested capital (but no more than that) and you will need to ensure that you are able to afford this loss. The Financial Services Compensation Scheme (FSCS) does not apply to this Loan Note, nor any other statutory or voluntary compensation scheme. Furthermore, your Note is illiquid. As such it may not be possible to sell your Note quickly or without substantial loss in value. The interest rate on Notes are not comparable to that of bank savings accounts and these Notes cannot be redeemed until maturity. There are various reasons why a business operating in the fields of litigation funding and AIL insurance may fail.

Past performance of equivalent businesses in these sectors is not a reliable indicator of future valuations or income streams. Your purchase of Loan Notes should therefore be part of a diversified investment portfolio. Any future downturn in the legal market, regulatory or legislative changes, the acts or omissions of the management team, geo-political impacts, etc. could have an adverse effect on the performance of Woodville Consultants Ltd, meaning that you may receive lower returns than you expected or potentially no returns at all. Neither Woodville Consultants Ltd nor its agents have advised you or recommended that you purchase the Notes. If you feel that you need advice then we recommend that you take independent financial advice prior to purchasing the Note.

Important Notice

Please read these terms carefully before signing your agreement to proceed.

This is a "direct offer" product and no advice has been received by you in relation to this offer either from Woodville Consultants Ltd or any of its agents.

This offer falls outside of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005. This means that it is not a product which is regulated by the Financial Conduct Authority.

This application is for a "Loan Note" otherwise known as a fixed-term loan agreement. This agreement is between Woodville Consultants Ltd of Unit 16 Eastway Business Village, Oldwood, Preston, Lancashire, PR2 9WT, Company Number: 01093201 and you ("the Lender").

The Loan amount should be paid to Woodville Consultants Ltd within 21 days of signing this Agreement.

Woodville Consultants Ltd will pay the Lender interest at a rate of 10%, 11% or 12% gross per annum as selected in part 2 above, paid quarterly in arrears with the original capital invested returned at the end of the Term.

The Lender will be responsible for any fees incurred as a result of bank charges for wire transfer payments.

- I / We understand that the completion and delivery of this application form constitutes an undertaking to proceed with the transaction but that no application will be accepted or countersigned Loan Note issued until payment in full has been received and cleared.
- I / We confirm that I am / we are applying on my / our behalf and that I / we have read, accepted and understood the contents of the application and these terms and conditions.
- I / We further confirm that the Loan Note is being purchased on the basis of the information contained in the Information Memorandum including the risk warning set out therein) a copy with the Loan Note instrument and that no reliance is placed on any other information or representations.
- I / We can confirm that I / we have seen, understood and signed an applicable Self-Certification Form.

By signing and submitting this application form you acknowledge and confirm that you are committing to the purchase of the Loan Note and confirm that you are doing so on the basis of this application form including the risk warning set out therein) together with these terms and conditions.

I have read and understood the above (please tick):



Signature:

Date:

10/6/2024

Christine Kilmister

Please sign below if you are a joint applicant

I have read and understood the above (please tick):



Signature:

Date:

10/06/2024

Paul Kilmister

Frey Walker

For and on behalf of The PSG Trust Company Limited

11/06/2024



PART 5 | TRANSFER OF FUNDS

Funds should be accepted via bank transfer to the following account:

For GBP Transactions:

| | |
|---------------|--|
| Account Name: | Woodfield Consultants Ltd |
| Account No: | 50076#05 |
| Sort Code: | 40-12-3# |
| IBAN: | GB#2 HBUK 4012 3#50 076# 05 |
| BIC: | HBUKGB4177N |
| Bank: | HSBC |
| Address: | Oxford Square, 1 Newhouse Road, Buckpool, Glasgow, UK FY4 4YH |
| Reference: | Woodfield#yourname* |

For USD Transactions:

| | |
|---------------|--|
| Account Name: | Woodfield Consultants Ltd |
| Account No: | #5150729 |
| Sort Code: | 40 12 76 |
| IBAN: | GB25 HBUK 4012 76#5 1507 29 |
| BIC: | HBUKGB4B |
| Bank: | HSBC |
| Address: | Oxford Square, 1 Newhouse Road, Buckpool, Glasgow, UK FY4 4YH |
| Reference: | Woodfield#yourname* |

For EUR Transactions:

| | |
|---------------|--|
| Account Name: | Woodfield Consultants Ltd |
| Account No: | #5276159 |
| Sort Code: | 40-12-76 |
| IBAN: | GB73 HBUK 4012 76#5 2761 59 |
| BIC: | HBUKGB4B |
| Bank: | HSBC |
| Address: | Oxford Square, 1 Newhouse Road, Buckpool, Glasgow, UK FY4 4YH |
| Reference: | Woodfield#yourname* |



PART 6 | YOUR INTEREST AND CAPITAL

Section to be completed by applicants

Interest and capital is paid via bank transfer. Please provide us with the account details where you would like interest to be paid into. This must be an account in your name only.

Account Name: **The Trustees of the Newfield RBS - CK**

Account No: **20016535**

Sort Code/IBAN **30-13-93**

Bank **Arbuthnot Latham & Co. Limited**



INVESTOR CERTIFICATION

A High Net Worth Investor:

High Net Worth Investor Statement

I make this statement so that I can receive promotional communications which are exempt from the restriction on promotion of non-readily realisable securities. The exemption relates to certified high net worth investors and I declare that I qualify as such because at least one of the following applies to me:

I had, throughout the financial year immediately preceding the date below, an annual income to the value of £100,000 or more. Annual income for these purposes does not include money withdrawn from my pension savings, except where the withdrawals are used directly for income in retirement.

I held, throughout the financial year immediately preceding the date below, net assets to the value of £250,000 or more. Net assets for these purposes do not include:

Before You Invest

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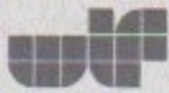
- the property which is my primary residence or any money raised through a loan secured on that property; or
- any rights of mine under a qualifying contract of insurance; or
- any benefits in the form of pensions or otherwise) which are payable on the termination of my service or
- any withdrawals from my pension savings, except where the withdrawals are used directly for income in retirement.
- I accept that the investments to which the promotions will relate may expose me to a significant risk of losing all of the money or other property invested. I am aware that it is open to me seek advice from someone who specialises in advising on non-readily realisable securities.

Investor Signature:

Print Name

CHRISTINE AWNE KILMISTER

Christine Kilmister



Please supply at least one of the following documents from each section (1 and 2). All documents must be clear and readable. We may request new copies if the documents received are not clear.

Required Documents:

1. Proof of Identity:
- Valid Current Passport
 - Valid Current Driver License

2. Proof of Address:

The Proof of address should be dated within the last three months and should be in the form of:

- Utility Bill
- Mortgage Statement
- Bank Statement
- Driver License (if not used for identification verification)
- Insurance certificate
- Medical form

Corporate:

For small private companies as above for individuals, otherwise please consult:

Company Documents:

Certificate of incorporation Memorandum/ articles of association Authorized signatory list

Source of Funds

Please provide details as to the source of funds that make up the investment into the Loan Note. For example, Employment Income, Savings / deposits, Property Sale, Sale of shared or other investment, Company Sale, Company Profits / Dividends, Inheritance, Gift, Maturity / Surrender of life policy, or other income sources.

Pension Funds

- Please provide a copy of the bank statement showing funds available to make the investment into the Loan Note.



INVESTOR CERTIFICATION

A Self-certified Sophisticated Investor:

A self-certified sophisticated investor is an individual who has signed, within the period of two months from the day on which the communication is made, a statement in the following terms:

Self-Certified Sophisticated Investor Statement

- I declare that I am a self-certified sophisticated investor for the purposes of the restriction on promotion of non-readily realisable securities. I understand that this means:
- I can receive promotional communications made by a person who is authorised by the Financial Conduct Authority which relate to investment activity in non-readily realisable securities;
 - the investments to which the promotions will relate may expose me to a significant risk of losing all of the property invested.
- I am a self-certified sophisticated investor because at least one of the following applies:
- I am a member of a network or syndicate of business angels and have been so for at least the last six months prior to the date below;
 - I have made more than one investment in a listed company in the two years prior to the date below;
 - I am working, or have worked in the two years prior to the date below, in a professional capacity in the private equity sector, or in the provision of finance for small and medium enterprises;
 - I am currently, or have been in the two years prior to the date below, a director of a company with an annual turnover of at least £1 million.
- I accept that the investments to which the promotions will relate may expose me to a significant risk of losing all of the money or other property invested. I am aware that it is open to me to seek advice from someone who specialises in advising on non-readily realisable securities.

Investor Signature:

Print Name

CHRISTINE ANNE KILMISTER



Woodville
Litigation
Funding

5 Gelliwasted Road
Pontypridd
CF37 2BP
info@woodville-consultants.co.uk



633555202400031045763687



Mrs CA Kilmister , Mr PM Kilmister
The Dutch Barn
Moor Lane
Syerston
Newark
NG23 5NA

Address of property giving rise to Charge (If Different)

Billing Number: 3104576368

Property Band: G

Your Council Tax is calculated as follows:

| Precepting Authority | % Change | Tax Amount |
|---|-------------|-----------------|
| Nottinghamshire County Council | +2.8 | £2571.10 |
| * Nottinghamshire County Council | +2.0 | £440.70 |
| Combined Fire Authority | +2.9 | £153.68 |
| Nottinghamshire Police Authority | +4.8 | £470.25 |
| Newark and Sherwood District Council | +3.0 | £324.70 |
| Parish of Syerston | 0.0 | £0.00 |
| Total Annual Council Tax Charge: | +4.6 | £3960.43 |

* The council tax attributable to Nottinghamshire County Council includes a precept to fund adult social care.

| | |
|--|----------|
| Council Tax for period 01/04/2024 to 31/03/2025: | £3960.43 |
| Less Disabled Band Reduction | £528.05 |

The amount you need to pay: £ 3432.38

In accordance with your Direct Debit instructions the following instalments will be requested from your bank account.

| | | | | | |
|------------|---------|------------|---------|------------|---------|
| 15/04/2024 | £286.38 | 15/08/2024 | £286.00 | 15/12/2024 | £286.00 |
| 15/05/2024 | £286.00 | 15/09/2024 | £286.00 | 15/01/2025 | £286.00 |
| 15/06/2024 | £286.00 | 15/10/2024 | £286.00 | 15/02/2025 | £286.00 |
| 15/07/2024 | £286.00 | 15/11/2024 | £286.00 | 15/03/2025 | £286.00 |