



LINKLEASE FINANCE PLC

9.75% Senior Secured Bond
due 2025 (USD)



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KEY BOND DETAILS

ISSUER	Linklease Finance PLC US\$500m MTN Programme	
BOND	Linklease Finance PLC 9.75% 2025	
SERIES	(USD) 2022-LL4	
NUMBER	9.75% per annum, paid semi-annually	
COUPON STATUS	Senior Secured Debt under English Law and UAE Law	
SERIES	ISSUE	Up to USD50m
SIZE	ISIN	GB00BPLKP206
BLOOMBERG	BBG01C33JYW2	
FIGI	ISSUE DATE	15 December 2022
SPECIFIED DENOMINATIONS	USD125,000	
CALCULATION AMOUNT	USD1,000	
LISTING	Frankfurt (Open Market) Cayman Islands	
CLEARING/ SETTLEMENT	CREST, Euroclear, Clearstream	
SERVICER AND LEASE ORIGINATOR	Link Lease Equipment Rental LLC	
ISSUER LEGAL COUNSEL	Haynes Boone	
SECURITY TRUSTEE	Woodside Corporate Services (Tricor Global)	
REGISTRAR	Avenir Registrars Limited	

THE BOND

The Linklease Finance PLC 9.75% 2025 Bond offers investors a return over a 3-year term. This latest USD Bond is the fourth series from the programme and offers a fixed semi-annual income to investors by providing Linklease with capital to originate new leasing deals. Linklease's first USD Bond series has been running for nearly four years, and has fully paid its first 15 coupons. The GBP Bond is over two years old and has paid its first four coupons, and the EUR Bond is over one year old and has paid two coupons.

KEY FEATURES

- § 9.75% per annum, paid semi-annually
- § USD denominated
- § Asset-backed
- § Fixed return

The new USD Bond is asset-backed and has security over a designated pool of leases originated and managed by the servicer and lease originator. The Issuer's security is governed by and enforceable under English Law – and assets leased by the borrower in the UAE are pledged to the trustee under a secure trust structure governed by UAE Law. Funds from this Bond will be allocated to equipment leases across a diverse range of sectors including, clean energy, manufacturing, transport, logistics and healthcare. Funds from this Bond will be allocated to equipment leases across a diverse range of sectors including, clean energy, manufacturing, transport, logistics and healthcare.

LINKLEASE

Linklease is an award winning company, working within one of the most stringent and controlled leasing markets in the world. They help businesses lease the plant, machinery and equipment they need to develop and grow. Linklease has a strong demonstrable track record and through their rigorous asset and lessee analysis they have built an enviable track record in managing asset backed investments. Before Linklease's founding, the management team controlled the largest leasing portfolio in the region over an extensive period of time; much of that during times of economic uncertainty.

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