

RS3 MULTI-ASSET QUARTERLY, BIANNUAL & ANNUAL RETURNS Product Fact Sheet



About the Programme

Part of the Webster family portfolio of companies, Seventy Ninth Resources has been unlocking the potential of Guinea since 2011, seeking to meet the world's growing demand for natural resources, minerals and precious metals.

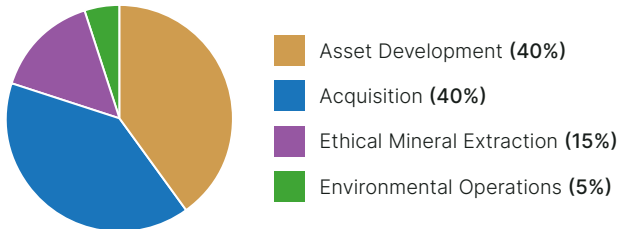
Following extensive drilling programmes with **SRK Exploration Services**, we are now utilising our decades of experience gained within asset management and development to initiate an extraction programme.

This offering aims to give investors the opportunity to diversify their portfolio and gain exposure to the natural resources sector.

Utilising funds raised for further exploration and development, the company will simultaneously proceed with ethical extraction of minerals from our existing assets and the acquisition of further assets with proven mineral reserves.

The company's intention is to list its shares on the **Toronto Stock Exchange (TSXV)**. Prior to the listing of the company's shares, investors will be permitted to convert their Loan Note into equity at a discounted rate.

Programme Financial Breakdown



Our financial strategy and cash flow is supported by our ethical mineral extraction.

For more in-depth information on our programme financials, please refer to the Information Memorandum document, available upon request.

Professional Advisors



Project Managers and Competent Persons for NI 43-101 Reporting Standards

For more in-depth information on our professional advisors, please refer to the Product Information document, available upon request.



Representing the company in all legal matters in respect of Gibraltar law

The Offering

Instrument
Fully secured fixed income bond

A **Series A (Raise Amount €4m)**
Return: 12% per annum
Term: 1 year
Interest Schedule: Quarterly
Minimum Investment: €25,000
or currency equivalent (27 currencies accepted)

B **Series B (Raise Amount €4m)**
Return: 15% per annum
Term: 1 year
Interest Schedule: Biannual
Minimum Investment: €25,000
or currency equivalent (27 currencies accepted)

C **Series C**
Return: 16% per annum
Term: 1 year
Interest Schedule: Quarterly
Minimum Investment: €100,000
or currency equivalent (27 currencies accepted)

D **Series D**
Return: 18% per annum
Term: 1 year
Interest Schedule: Annual
Minimum Investment: €100,000
or currency equivalent (27 currencies accepted)

Total Raise
€100,000,000 (as provided in Series A–D)
or currency equivalent (27 currencies accepted)

Security
Charge over 100% of shares in 79th Resources Limited, a Gibraltar-registered company owning three fully unencumbered flagship assets

Security Trustee
T & T Trustees Limited
Regulated and authorised by the Gibraltar Financial Services Commission (GFSC)



79th Resources Limited has been established in Gibraltar as a private company limited by shares pursuant to the Companies Act of Gibraltar. This document should be read in conjunction with the Information Memorandum (IM). Please read the IM in its entirety before you invest and keep it for future reference. Special consideration should be given to the risk warning section contained therein. An investment should be considered speculative in nature and involves a high degree of risk. You should only invest if you can afford a complete loss. Investments held by the Company may be highly illiquid or otherwise difficult to sell making it difficult to acquire or dispose of them at the fair value this could impact on the ultimate value of the investment.

