

TERM SHEET SERIES 1 USD BOND DECEMBER 2028

Seven Stars Legal Limited is offering qualified investors a 17.5% per annum fixed income bond.

As of the end of Q1 2025, Seven Stars has funding agreements in place to distribute over £37mn to regulated law firms, with over £10mn already drawn down by borrowing law firms to fund thousands of individual legal claims across six comprehensively analysed case types.

Our ongoing growth in funds available and committed continues to be supported by the involvement of new Family Offices, institutional wealth managers, and other qualified investors.

Litigation Finance

While legal precedent means that regulated law firms can run “no-win, no-fee” claims with close to complete confidence in the outcome, the firm must still finance legal due process until a settlement is reached.

The scale of the “no-win, no-fee” market and established nature of litigation financing in the UK allows firms to both concentrate their cash flow on ongoing business operations and objectives while accessing funding to increase the scalability of their services.

Our litigation funding solution allows firms to take on a greater volume of claims than they may otherwise be able to, thus facilitating access to justice, which 93% of consumers wouldn't be able to afford without the provision of these “no-win, no-fee” services.

Litigation Finance Market

Estimates put the size of the litigation finance market at between £1.5 and £4.5bn, with significant growth since 2022.

PWC projects the litigation finance market will grow at a compound annual growth rate of 8.7% by 2028, fuelled by various factors including the increasing cost and complexity of litigation, growing awareness of litigation finance, increased availability of funding from investors, and innovation in funding models and structures.

Protecting Investor Capital by Taking on Small, Precedent-Based Cases

We provide funding to regulated law firms or regulated marketing companies helping such law firms to acquire cases for case acquisition, reports and expert witness statements, court fees, and other disbursements as required to run a case through to settlement or judgment.

Unlike many litigation funders, who often exclusively focus on high-value, but high-risk, collective actions, which often also come with significant and spiralling costs, we focus our efforts at the other end of the market, investing in smaller, precedent-based cases against liquid defendants that we can fund at a fixed cost that allows us to generate steady yet still lucrative returns for our investors.

Precedent-based cases require the courts to apply the law in the same manner to all cases involving the same material facts, making the outcome of such cases predictable and encouraging efficient settlement.

Bond denominations	From USD 50,000
Maturity date	31 December 2028
Interest	Fixed rate of 17.5% per annum, calculated daily from completing subscription until maturity.
Interest payment dates	30 June 31 December
Security	Asset-backed with charge held by Security Trustee
Description	17.5% BDS 31/12/28 USD50000 1
SEDOL	BRV42S1
ISIN	GB00BRV42S14
OPOL	XWBO
CFICODE2015	DBFSFR
FISN	SEVN STAR/17.5 BD 20281231 1 SECD
Depository	CREST
To be listed on	Vienna MTF, XWBO, Wiener Börse AG
Registrar	Avenir Registrars Limited
Security Trustee	Verdant Trustees Limited
Listing Agent	Onyx Corporate Finance

Disclaimer: This promotion is exempt from the general restriction (in section 21 of FSMA) on the ground that each person to whom it is issued falls within one of the categories listed in this paragraph. Circulation of this document in the UK is, therefore, limited to restricted categories of recipients, namely, persons who fall within the categories of persons set out in the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended, which includes investment professionals within the meaning of Article 19 of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, existing shareholders within the meaning of Article 43 of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, high net worth persons falling within Articles 48 and 49(2) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, and certified sophisticated investors within the meaning of Articles 50 and 50A of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 ("relevant persons"). This document or any of its contents must not be acted or relied on by persons who are not relevant persons for the purpose of this paragraph. Any investment or investment activity to which this document relates is available only to, and any invitation, offer or agreement to subscribe, purchase, or otherwise acquire such investment will be engaged in only with relevant persons.

The content of this promotion has not been approved by an authorised person within the meaning of the Financial Services and Markets Act 2000 (FSMA). Reliance on this promotion for the purpose of engaging in any investment activity may expose an individual to a significant risk of losing all of the assets invested.