



Woodville
Litigation
Funding

Capacitación *Para Asesores Financieros*

- Deuda Privada
- Renta Fija de Alto Rendimiento

Por Neil Emberson

Donde vemos Private Debt/Deuda Privada en un Portafolio Diversificado?

Calpers recalibrates Asset Allocation For July 1st 2025

CalPERS is the largest public pension fund in the US.\$442 billion under management, voted to increase its allocations to private equity, private debt and other alternatives

CalPERS es el mayor fondo público de pensiones de Estados Unidos. Con 442.000 millones de dólares bajo gestión, votó a favor de aumentar sus asignaciones a capital riesgo, deuda privada entre otras inversiones alternativas

CalPERS (California Public Employees' Retirement System) has a new asset allocation target that includes the following percentages:

- 42% in global equity
- 30% in fixed income
- 15% in real assets
- 13% in private equity
- **5% in private debt**
- *The allocation adds up to 105% due to the 5% allocation to leverage. CalPERS also increased its equity allocation to 50% and boosted fixed income to 28%.*





Woodville Consultants Ltd

Visión de la empresa

El contenido de esta promoción no ha sido aprobado por una persona autorizada en el sentido de la Financial Services and Markets Act 2000. El confiar en esta promoción para emprender cualquier actividad de inversión puede exponer a un individuo a un riesgo significativo de perder todos sus bienes u otros activos invertidos.

¿Qué es la financiación de litigios?

La financiación de litigios es un mecanismo por el cual un inversor cualificado financia todos los costes de un litigio, a cambio de una parte de las ganancias.

Si la demanda fracasa, el financiador pierde el dinero y el litigante no tiene que devolverlo.

Los estudios jurídicos del Reino Unido necesitan capital inmediato para aventajar a la competencia y poder atender con rapidez el gran volumen de casos que surgen cada semana.

La empresa de financiación de litigios suele cubrir todos los costos del caso a cambio de una parte de las ganancias. Cuando el estudio jurídico gana el caso, la empresa de financiación de litigios también recibe de vuelta la financiación que proporcionó.

Durante la última década, los inversores también han participado en los casos de financiación. El dinero de los inversores se utiliza para cubrir los costos de los casos de litigio y, a cambio, reciben una tasa de rendimiento fija o una parte de los ingresos del caso. En la mayoría de los casos, la financiación por parte de terceros solamente estará disponible para las demandas que tengan grandes posibilidades de éxito. La financiación también suele contar con la protección de una póliza de seguro. **Esto es para mitigar el riesgo del financiador del litigio.**



Tamaño del mercado de financiación de litigios

El mercado británico de financiación de litigios se ha cuadruplicado desde 2013

La financiación de litigios es actualmente una industria de miles de millones de dólares a nivel mundial que atrae fondos de capital privado y grandes inversores institucionales con la promesa de rendimientos de dos dígitos.

El mercado británico de financiación de litigios se ha cuadruplicado desde 2013.

Un estudio de Swiss Re reveló que en 2020 se invirtieron unos \$17,000 millones de dólares en la financiación de litigios en todo el mundo, y que más de la mitad de esa suma terminó en los Estados Unidos.

En el Reino Unido, las 15 principales empresas de financiación del país cerraron sus balances con un patrimonio neto de \$2,700 millones de dólares el año pasado, casi el doble del patrimonio neto de tres años atrás, según datos del estudio jurídico RPC.

Tamaño estimado del mercado británico de litigios

\$2.7 B

Total mundial invertido en financiación de litigios en 2022

\$17 B

Crecimiento del mercado de financiación de litigios desde 2013

4X

Capital disponible para la financiación de litigios en el Reino Unido

£1.9 B



MX +52 998 500 1627
UK +44 20 7183 2480

info@kngadvisors.co.uk
www.kngadvisors.co.uk



Info del Sector



El modelo de Woodville

Woodville opera principalmente en casos de daños personales, deterioro de la vivienda y demandas por venta indebida. El sistema "si no se gana no se reembolsa" significa que solamente los casos con buenas perspectivas de éxito tienden a obtener financiación.

Video Explicativo [ESPAÑOL](#) [ENGLISH](#)

Diversificación

Si un cliente invierte con Woodville, el préstamo está mucho más diversificado, ya que se reparte entre numerosos préstamos. En lugar de aspirar a ganar el 60 % de los casos financiados, como ocurre con un fondo de litigios típico, su modelo consiste en ganar muchos más casos.

Trayectoria

Más de **296,000** casos fueron financiados desde su inicio y no hubo casos de incumplimiento.

Préstamos a plazo fijo de menor riesgo

Los préstamos concedidos por Woodville a los estudios jurídicos son por montos bajos (entre £1,000 y £ 5,000 GBP esterlinas, según el tipo de demanda) y de corta duración (entre 6 y 12 meses).

Completamente asegurado

Para proteger aún más Woodville, el préstamo de Woodville está garantizado por una póliza de seguro ATE ("After The Event"). Si se pierde o se interrumpe una demanda, el préstamo se devuelve a Woodville con los ingresos de la póliza de seguro.

Talisman esta re-asegurado por Lloyds of London ([carta de Ramon](#))

Capital Protection Bond (sin costo desde \$100,000 USD)

Flujo de caja robusto

Woodville cobra a los estudios jurídicos prestatarios un interés simple, no compuesto, a un costo del 5 % mensual.



MX +52 998 500 1627
UK +44 20 7183 2480

info@kngadvisors.co.uk
www.kngadvisors.co.uk



Historial

La empresa comenzó a recaudar capital en 2019. Desde entonces, se financiaron más de 296,427 demandas y no hubo casos de incumplimiento.

Al 30 de Abril 2025:

£290,000,000+

Fondos reunidos

£114,000,000+

Fondos devueltos a los inversores

4,420+

Inversores en la empresa

11

Las series de bonos con ISIN fueron reembolsadas íntegramente y a tiempo por valor de más de 10 millones de libras .

8

Las series de bonos con ISIN permanecen activas, con todos los pagos de cupones vencidos al día.

3

años de cuentas archivadas que demuestran saludables beneficios de trading

0

Incumplimiento de los pagos a los inversores de los pagarés u obligaciones.



MX +52 998 500 1627
UK +44 20 7183 2480

info@kngadvisors.co.uk
www.kngadvisors.co.uk

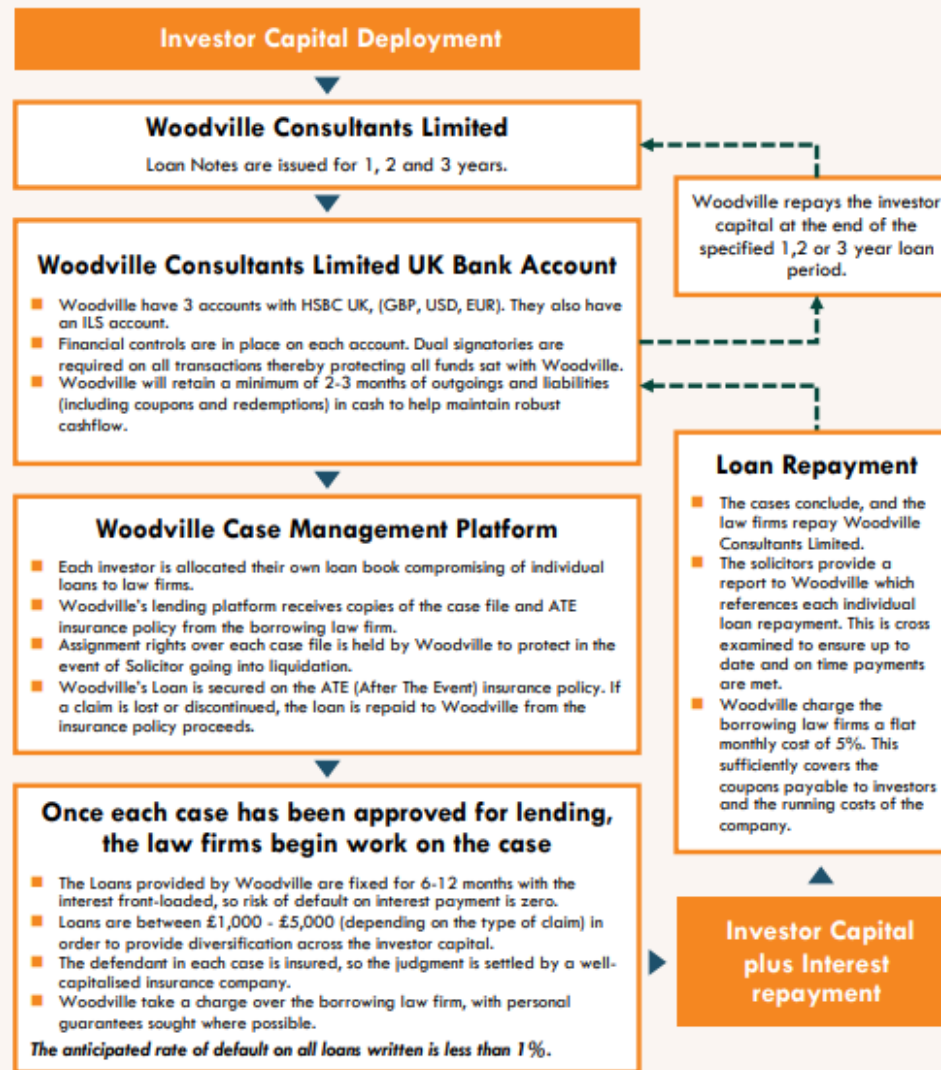


Resumen de Woodville Consultants

April 2025

ISIN	Fecha de vencimiento	Estado
GB00BKKCH716 (GBP)	5 de enero de 2021	Reembolsado en su totalidad
GB00BJVH6S27 (EUR)	5 de enero de 2021	Reembolsado en su totalidad
GB00BJVH6T34 (USD)	5 de enero de 2021	Reembolsado en su totalidad
GB00BMBKBX27 (EUR)	8 de agosto de 2021	Reembolsado en su totalidad
GB00BMGNWX32(USD)	29 de agosto de 2021	Reembolsado en su totalidad
GB00BMGNWW25(GBP)	29 de agosto de 2021	Reembolsado en su totalidad
GB00BMVH6F00 (EUR)	18 de julio de 2023	Reembolsado en su totalidad
GB00BMBRWZ23 (GBP)	1 de agosto de 2023	Reembolsado en su totalidad
GB00BMYLXJ21(USD)	26 de septiembre de 2023	Reembolsado en su totalidad
GB00BMFCK930 (GBP)	19 de mayo de 2024	Reembolsado en su totalidad
GB00BMFCKB51(EUR)	19 de mayo de 2024	Reembolsado en su totalidad
GB00BMFCKC68(USD)	19 de mayo de 2024	Reembolsado en su totalidad
GB00BPXYWK71 (GBP)	18 de julio de 2025	4 rondas de cupones pagadas en tiempo y forma
GB00BPXYWL88(EUR)	18 de julio de 2025	4 rondas de cupones pagadas en tiempo y forma
GB00BPXYWM95(USD)	18 de julio de 2025	4 rondas de cupones pagadas en tiempo y forma





Disclaimer: This promotion is exempt from the general restriction in section 21 of the Financial Services and Markets Act 2000 on the communication of invitations or inducements to engage in investment activity on the grounds that it is made only to persons reasonably believed by Woodville Consultants Limited to be (i) certified high net worth individuals (or associations thereof) (ii) certified or self-certified sophisticated investors (or associations thereof) (iii) investment professionals or (iv) high net worth companies or unincorporated associations, in each case within the meaning of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 ("Eligible Recipients"). The requirements that must be met for an individual to fall into the above categories are set out in that Order and in the Information Memorandum which accompanies this promotion. This document contains information intended solely for Eligible Recipients and is confidential in nature and is not for distribution to the general public. Persons receiving this promotion who do not meet the requirements of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 should not rely on it. The investment opportunity described in this promotion is only available to Eligible Recipients and no other persons and applications from persons who are not Eligible Recipients will be rejected. The information presented here does not constitute investment advice and is not an invitation to invest nor does it constitute an offer of securities. This promotion contains only brief summary information and Eligible Recipients should read the corresponding Information Memorandum in full before making any investment decision. All invested capital is at risk. The investment opportunity described herein is not regulated by the Financial Conduct Authority (FCA) or any FCA authorised person and is not covered by the Financial Services Compensation Scheme. Woodville Consultants Limited are not regulated or authorised by the FCA. Any individual who is in any doubt about the investment to which the promotion relates should consult an authorised person specialising in advising on unquoted debt investments. The content of this promotion has not been approved by an authorised person within the meaning of the Financial Services and Markets Act 2000. Reliance on this promotion for the purpose of engaging in any investment activity may expose an individual to a significant risk of losing all of their property or other assets invested.

¿Cómo protege Woodville el capital de los inversores?

La tasa de impago prevista es inferior al 1 % en todos los casos financiados
Los puntos de seguridad del inversor se resumen a continuación:

- Los intereses de Woodville se cobran por adelantado, por lo que el riesgo de impago de los intereses es nulo.
- El apuntar a casos de menor valor, entre 1.000 y 5.000 libras esterlinas, conlleva mucho menos riesgo y proporciona una diversificación adicional al capital del inversor.
- El préstamo de Woodville está garantizado por una póliza de seguro ATE ("After The Event"; en español: "después del evento"). Si se pierde o se interrumpe una demanda, el préstamo se devuelve a Woodville con los ingresos de la póliza de seguro.
- Los derechos de cesión de cada caso están en poder de Woodville para protegerlos en caso de que el abogado entre en liquidación.
- El demandado está asegurado, por lo que la sentencia es liquidada por una compañía de seguros bien capitalizada, lo que se traduce en una probabilidad muy alta de éxito en la ejecución de toda sentencia.
- Woodville se hace cargo del estudio jurídico prestatario solicitando garantías personales siempre que sea posible.



Actualización de la cartera de préstamos el 30 de Abril de 2025

1. Préstamos por accidentes de tránsito

- Total de préstamos activos - **1,517**
- Valor total de los préstamos activos - **£1,517,000**

2. Préstamos para la Rehabilitación de Viviendas

- Total de préstamos activos - **3,481**
- Valor total de los préstamos activos - **£10,443,000**

3. Préstamos energéticos para empresas

- Total de préstamos activos - **7,911**
- Valor total de los préstamos activos - **£11,866,500**

4. PCP - Préstamos para financiamiento de automóviles

- Total de préstamos activos - **205,811**
- Valor total de los préstamos activos - **£163,717,052**

5. Reclamaciones por Préstamos Irresponsables

- Total de préstamos activos - **3,775**
- Valor total de los préstamos activos - **£2,642,500**

Tasa de impago desde el inicio del capital del préstamo :

0%

Tasa de impago desde el inicio de los intereses del préstamo :

0%

Total de préstamos otorgados desde el inicio

296,427

Duración promedio del préstamo

12 meses

Incumplimientos

0

Valor Total de la Cartera de Prestamos (abril 2025)

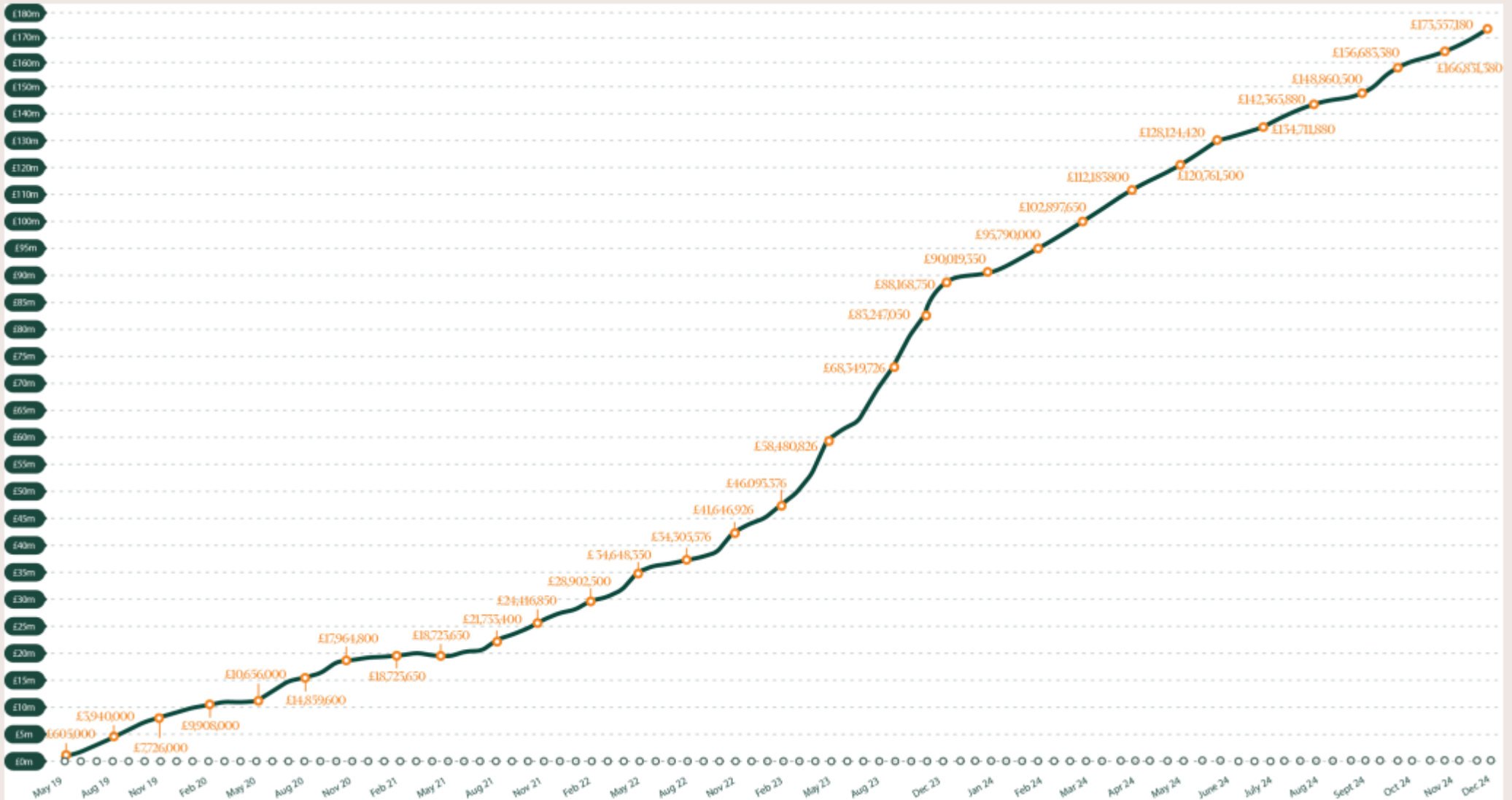
£190,186,052



Historial

Valor de la cartera de préstamos a lo largo del tiempo

£190,186,052



£605,000



MX +52 998 500 1627
UK +44 20 7183 2480

info@kngadvisors.co.uk
www.kngadvisors.co.uk



Bancos Privados

Que invierten con Woodville

Julius Bär

ACCURO
FUND SOLUTIONS AG

GRESHAM
BANQUE PRIVÉE
GROUPE APICIL

EDMOND
DE ROTHSCHILD

17 96
LOMBARD ODIER
LOMBARD ODIER DARIER HENTSCH

REYL
INTESA SANPAOLO

EFG

CRÉDIT
AGRICOLE

ANDBANK /
Private Bankers

INDOSUEZ
PRIVATE BANKING

UBS

PostFinance

Raiffeisen
BANK

MORABANC

LGT
Private
Banking

ISRAEL
DISCOUNT
BANK

ib 1861

NATIXIS
CORPORATE AND
INVESTMENT BANKING

CBH
Compagnie
Bancaire
Helvétique

HSBC
Global Private Banking

CAISSE
D'ÉPARGNE

Safra National Bank

KNG

MX +52 998 500 1627
UK +44 20 7183 2480

info@kngadvisors.co.uk
www.kngadvisors.co.uk

Woodville
Litigation
Funding



Resumen de la cartera de préstamos

Neville Registrars Limited



To whom it may concern,

Woodville Consultants Limited 11% Due 19 August 2024

We, Neville Registrars, as registrar and paying agent to the below security confirm that Woodville Consultants Limited as issuer has repaid in full the outstanding principle amount as well as having serviced and paid any interest due to registered holders of the following securities:

GB00BMFCK930 (GBP)
GB00BMFCKB51 (EUR)

Should you have any queries, please contact the Issuer directly:

Investor Team
Woodville Consultants Limited
E: investors@wclate.com
5 Gelliwastad Rd, Pontypridd, CF37 2BP

Yours faithfully,



Mark Hickman
Signed for & on behalf of
Neville Registrars Limited

As Registrar and Paying Agent

NEVILLE REGISTRARS LIMITED

T: [+44 \(0\)1495 333333](tel:+441495333333)
E: info@nevilleregistrars.co.uk
www.nevilleregistrars.co.uk

Registered in England & Wales • No. 1011909 • Registered Office: 5 Gelliwastad Road, Pontypridd, Cardiff, CF37 2BP • Registered for VAT: GB258145472 • Registered for Companies Act: 02068147



To whom it may concern,

Woodville Consultants Limited 11% Due 19 July 2024

We, Neville Registrars, as registrar and paying agent to the below security confirm that Woodville Consultants Limited as issuer has repaid in full the outstanding principle amount as well as having serviced and paid any interest due to registered holders of the following securities:

GB00BMFCKC68 (USD)

Should you have any queries, please contact the Issuer directly:

Investor Team
Woodville Consultants Limited
E: investors@wclate.com
5 Gelliwastad Rd, Pontypridd, CF37 2BP

Yours faithfully,



Mark Hickman
Signed for & on behalf of
Neville Registrars Limited

As Registrar and Paying Agent

NEVILLE REGISTRARS LIMITED

T: [+44 \(0\)1495 333333](tel:+441495333333)
E: info@nevilleregistrars.co.uk
www.nevilleregistrars.co.uk

Registered in England & Wales • No. 1011909 • Registered Office: 5 Gelliwastad Road, Pontypridd, Cardiff, CF37 2BP • Registered for VAT: GB258145472 • Registered for Companies Act: 02068147



MX +52 998 500 1627
UK +44 20 7183 2480

info@kngadvisors.co.uk
www.kngadvisors.co.uk



Nuestro equipo

Ann Marie Bell

Directora de la empresa



En 2012 Ann Marie comenzó su carrera en el sector financiero en el espacio de financiación de automóviles antes de pasar a los préstamos de nómina en 2018 y en 2019 supervisó la expansión hacia los préstamos ATE.

Hitos de la carrera profesional

- Creó y dirigió con éxito su propio estudio jurídico durante más de 5 años.
- Llevar un modelo de financiación de automóviles a la ayuda de los fondos de pensiones.
- Obtención de una orden de paralización concedida sobre la base de la seguridad pública que se sobrepone a los derechos de los senderistas en virtud de la CROW Act. Rara vez esto se concede, ya que el derecho a vagar por el campo en virtud de la CROW se considera algo sagrado.
- Ser uno de los menos de 5 abogados del país que ha logrado desafiar con éxito a los bancos y a las entidades de crédito, consiguiendo que las tarjetas de crédito o los préstamos sean declarados inejecutables durante el periodo de demandas de inejecutabilidad y tener la capacidad de resistir cualquier forma de contienda judicial.

Resumen

Ann Marie tiene experiencia previa en la concesión de créditos y en el ámbito jurídico en el sector de créditos al consumo. Tiene una amplia visión de la actividad ejecutiva y ha impulsado y supervisado la expansión de los equipos de ventas, administración y funciones especializadas.

Positiva, creativa, versátil, tiene capacidad de decisión y es líder-mentor en la actividad de servicios financieros.



Nuestro equipo

Peter Legge

Director de la empresa

Peter tiene 15 años de experiencia en el sector de los servicios financieros, 12 de los cuales fueron como IFA organizando carteras de clientes privados a través de inversiones reguladas.



Hitos de la carrera profesional

- Instauró la estructura de la plataforma para una gran práctica IFA como solución a su banco de más de 1.000 clientes durante un período de 2 años. 10 millones de libras colocadas en la plataforma en los primeros 12 meses.
- Miembro clave de un gran equipo de agentes inmobiliarios en Australia Occidental, no tiene experiencia previa, pero a través de una rápida construcción de relaciones clave supo convertirse rápidamente en uno de los 3 mejores agentes inmobiliarios de la compañía.
- Tratamos con PYMES de todo el Reino Unido en la organización de soluciones fiduciarias a medida y en la prestación de servicios de protección y gestión de activos para todos.

Resumen

Peter ha trabajado durante más de 20 años en todos los sectores de los servicios financieros y, más recientemente, como socio en la captación de fondos de litigios financieros.

Históricamente ha trabajado como consultor para cumplir con las obligaciones de financiación del cliente, incluyendo a menudo el diseño de productos a medida.

Positivo, creativa y versátil para ejecutivos y personas de alto poder adquisitivo cuyas circunstancias suelen requerir soluciones no estándar.

Una fuerte convicción ética sobre los servicios prestados.



Tickets de Emisión - Woodville ATE Loan Note

INSTRUMENTO DE DEUDA PRIVADA	INVERSIÓN MÍNIMA USD/EUR/GBP	CUPÓN ANUAL	FRECUENCIA DE PAGO	PLAZO / FECHA DE VENCIMIENTO
<i>Via Plataformas con ISIN</i>				
\$ - GB00BSS98X30	10,000	11%	TRIMESTRAL	Sept 2027
€ - GB00BSS98Y47				
£ - GB00BSS98W23				
				
Subscripción Directa - 12 meses	10,000	10%	Trimestral Semestral Anual	12 meses
Subscripción Directa - 24 meses	10,000	11%	Trimestral Semestral Anual	24 meses
Subscripción Directa -36 meses	10,000	12%	Trimestral Semestral Anual	36 meses
<ul style="list-style-type: none"> • Cupones de interés superiores con montos de inversión desde 500,000 USD/GBP/EUR • Senior Secured Debt • Re-inversión de interés solo cuando con ISIN via plataforma 				



Woodville Consultants, a leading UK based litigation funding specialist, offers qualified investors a fixed income (paid quarterly) with a choice of three options:

12 months@10%
annual return

24 months@11%
annual return

36 months@12%
annual return

Litigation funding market

Litigation funding is a mechanism whereby a qualifying investor funds all the costs of a piece of litigation, including adverse costs, in return for a share of the proceeds.

The UK Law Society estimates that the UK Litigation market is worth more than £30 billion to the UK economy.

In most cases, third-party funding will only be available for claims that have a very high value and strong chance of success. This is so the litigation funder isn't taking on too much risk when paying for legal action it has no direct involvement in.

It will usually also be a requirement for the person making the claim to have insurance protecting themselves, and therefore the funder, from paying any of an opponent's costs should the claim fail. This is known as ATE (After the Event Insurance).

The main benefits of Woodville's funding to a law firm are:

- Empowers lawyers to pursue a claim that they could not otherwise afford to make
- Allows lawyer to improve the strength of the claim
- An ATE policy must be in place, which protects the repayment of the loan if the claim is unsuccessful
- We have a strong record in supporting access to justice
- The interests of the consumer are considered paramount

How do Woodville protect investor capital?

The anticipated default rate is less than 1% on all cases funded. The investor security points are summarised below:

- Woodville's interest is front-loaded, so risk of default on the interest is zero.
- Targeting smaller value Cases of £1,000 - £5,000 carries much less risk, and provides extra diversification across the investor capital.
- Woodville's loan is secured on an ATE (After The Event) insurance policy. If a claim is lost or discontinued, the loan is repaid to Woodville from the insurance policy proceeds.
- Assignment rights over each case is held by Woodville to protect in the event of solicitor going into liquidation.
- The defendant is insured, so the judgment is settled by a well-capitalised insurance company, giving a very high chance of successful enforcement of any judgment
- Woodville take a charge over the borrowing law firm, with personal guarantees sought where possible.

No-Win, No-Fee' agreements

Conditional fee agreements allow individuals to make a legally binding arrangement with a solicitor that some or all of the fees involved in making a claim will only be paid if it is successful. These are commonly known as "no-win, no-fee" agreements.

No-win, no-fee agreements are an important part of litigation financing and allow people access to justice without the risk of prohibitive costs. Woodville focus on these claims, which are typically ignored by the large litigation funders who cannot process such small claims on the required scale.

The main advantage of entering into a conditional fee agreement is that the client and solicitor share the risk as well as the costs of a commercial claim. If the case is unsuccessful, a client will only have to pay a small amount, if any, of a solicitors' fees and for disbursements and expenses.

Key Facts

Term	12 months	24 months	36 months
Interest	10 % p.a	11% p.a	12% p.a
Frequency	Quarterly		
Issuer	Woodville Consultants Limited		
Min Investment	10,000		
Currency	USD / GBP / EUR		
AMC	N/A		

Disclaimer: This promotion is exempt from the general restriction in section 21 of the Financial Services and Markets Act 2000 on the communication of invitations or inducements to engage in investment activity on the grounds that it is made solely to persons reasonably believed by Woodville Consultants Limited to be (i) certified high net worth individuals (or associations thereof) (ii) certified or self-certified sophisticated investors (or associations thereof) (iii) investment professionals or (iv) high net worth companies or unincorporated associations. In each case within the meaning of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 ("Eligible Recipients"). The requirements that must be met for an individual to fall into the above categories are set out in that Order and in the Information Memorandum which accompanies this promotion. This document contains information intended solely for Eligible Recipients and is confidential in nature and is not for distribution to the general public. Persons receiving this promotion who do not fall into the above categories should not rely on it. The investment opportunity described in this promotion is only available to Eligible Recipients and no other person and applications from persons who are not Eligible Recipients will be rejected. The information presented here does not constitute investment advice and is not an invitation to invest nor does it constitute an offer of securities. This promotion contains only brief summary information and Eligible Recipients should read the corresponding information Memorandum in full before making any investment decision. All invested capital is at risk. The investment opportunity described herein is not regulated by the Financial Conduct Authority (FCA) or any FCA authorised person and is not covered by the Financial Services Compensation Scheme. Woodville Consultants Limited are not regulated or authorised by the FCA. Any individual who is in any doubt about the investment to which the promotion relates should consult an authorised person specialising in advising on unquoted debt investments. The content of this promotion has not been approved by an authorized person within the meaning of the Financial Services and Markets Act 2000. Reliance on this promotion for the purpose of engaging in any investment activity may expose an individual to a significant risk of losing all of their property or other assets invested.

GBP 11%

ISIN - GB00BSS98W23

EUR 11%

ISIN - GB00BSS98Y47

USD 11%

ISIN - GB00BSS98X30

Litigation funding market

Litigation funding is a mechanism whereby a qualifying investor funds all the costs of a piece of litigation, including adverse costs, in return for a share of the proceeds.

The UK Law Society estimates that the UK Litigation market is worth more than £30 billion to the UK economy.

In most cases, third-party funding will only be available for claims that have a very high value and strong chance of success. This is so the litigation funder isn't taking on too much risk when paying for legal action it has no direct involvement in.

It will usually also be a requirement for the person making the claim to have insurance protecting themselves, and therefore the funder, from paying any of an opponent's costs should the claim fail. This is known as ATE (After the Event Insurance).

The main benefits of Woodville's funding to a law firm are:

- Empowers lawyers to pursue a claim that they could not otherwise afford to make
- Allows lawyer to improve the strength of the claim
- An ATE policy must be in place, which protects the repayment of the loan if the claim is unsuccessful
- We have a strong record in supporting access to justice
- The interests of the consumer are considered paramount

How do Woodville protect investor capital?

The anticipated default rate is less than 1% on all cases funded. The investor security points are summarised below:

- Woodville's Interest is front-loaded, so risk of default on the interest is zero.
- Targeting smaller value Cases of £1,000 - £5,000 carries much less risk, and provides extra diversification across the investor capital.
- Woodville's loan is secured on an ATE (After The Event) insurance policy. If a claim is lost or discontinued, the loan is repaid to Woodville from the insurance policy proceeds.
- Assignment rights over each case is held by Woodville to protect in the event of solicitor going into liquidation.
- The defendant is insured, so the judgment is settled by a well-capitalised insurance company, giving a very high chance of successful enforcement of any judgment
- Woodville take a charge over the borrowing law firm, with personal guarantees sought where possible.

'No-Win, No-Fee' agreements

Conditional fee agreements allow individuals to make a legally binding arrangement with a solicitor that some or all of the fees involved in making a claim will only be paid if it is successful. These are commonly known as "no-win, no-fee" agreements.

No-win, no-fee agreements are an important part of litigation financing and allow people access to justice without the risk of prohibitive costs. Woodville focus on these claims, which are typically ignored by the large litigation funders who cannot process such small claims on the required scale.

The main advantage of entering into a conditional fee agreement is that the client and solicitor share the risk as well as the costs of a commercial claim. If the case is unsuccessful, a client will only have to pay a small amount, if any, of a solicitors' fees and for disbursements and expenses.

Key Facts

Interest	11% p.a
Frequency	Quarterly
Issuer	Woodville Consultants Limited
Min Investment	10,000
ISIN	GBP - GB00BSS98W23 EUR - GB00BSS98Y47 USD - GB00BSS98X30
CFICODE2015	DTFSFR
AMC	N/A
Registrar	Neville Registrars Limited
Settlement Agent	Shard Capital LLP
Maturity Date	28/09/2027
Coupon Payment Dates	28th March 28th June 28th September 28th December

Disclaimer: This promotion is exempt from the general restriction in section 21 of the Financial Services and Markets Act 2000 on the communication of invitations or inducements to engage in investment activity on the grounds that it is made solely to persons reasonably believed by Woodville Consultants Limited to be (i) certified high net worth individuals (or associations thereof) (ii) certified or self-certified sophisticated investors (or associations thereof) (iii) investment professionals or (iv) high net worth companies or unincorporated associations, in each case within the meaning of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 ("Eligible Recipients"). The requirements that must be met for an individual to fall into the above categories are set out in that Order and in the Information Memorandum which accompanies this promotion. This document contains information intended solely for Eligible Recipients and is confidential in nature and is not for distribution to the general public. Persons receiving this promotion who are not Eligible Recipients should not rely on it. The investment opportunity described in this promotion is only available to Eligible Recipients and no other person and applications from persons who are not Eligible Recipients will be rejected. The information presented here does not constitute investment advice and is not an invitation to invest nor does it constitute an offer of securities. This promotion contains only brief summary information and Eligible Recipients should read the corresponding Information Memorandum in full before making any investment decision. All invested capital is at risk. The investment opportunity described herein is not regulated by the Financial Conduct Authority (FCA) or any FCA authorised person and is not covered by the Financial Services Compensation Scheme. Woodville Consultants Limited are not regulated or authorised by the FCA. Any individual who is in any doubt about the investment to which the promotion relates should consult an authorised person specialising in advising on unquoted debt investments.

The content of this promotion has not been approved by an authorized person within the meaning of the Financial Services and Markets Act 2000. Reliance on this promotion for the purpose of engaging in any investment activity may expose an individual to a significant risk of losing all of their property or other assets invested.

CHF 11%
ISIN - GB00BQZCGD73

Litigation funding market

Litigation funding is a mechanism whereby a qualifying investor funds all the costs of a piece of litigation, including adverse costs, in return for a share of the proceeds.

The UK Law Society estimates that the UK Litigation market is worth more than £30 billion to the UK economy.

In most cases, third-party funding will only be available for claims that have a very high value and strong chance of success. This is so the litigation funder isn't taking on too much risk when paying for legal action it has no direct involvement in.

It will usually also be a requirement for the person making the claim to have insurance protecting themselves, and therefore the funder, from paying any of an opponent's costs should the claim fail. This is known as ATE (After the Event Insurance).

The main benefits of Woodville's funding to a law firm are:

- Empowers lawyers to pursue a claim that they could not otherwise afford to make
- Allows lawyer to improve the strength of the claim
- An ATE policy must be in place, which protects the repayment of the loan if the claim is unsuccessful
- We have a strong record in supporting access to justice
- The interests of the consumer are considered paramount

How do Woodville protect investor capital?

The anticipated default rate is less than 1% on all cases funded. The investor security points are summarised below:

- Woodville's Interest is front-loaded, so risk of default on the interest is zero.
- Targeting smaller value Cases of £1,000 - £5,000 carries much less risk, and provides extra diversification across the investor capital.
- Woodville's loan is secured on an ATE (After The Event) insurance policy. If a claim is lost or discontinued, the loan is repaid to Woodville from the insurance policy proceeds.
- Assignment rights over each case is held by Woodville to protect in the event of solicitor going into liquidation.
- The defendant is insured, so the judgment is settled by a well-capitalised insurance company, giving a very high chance of successful enforcement of any judgment
- Woodville take a charge over the borrowing law firm, with personal guarantees sought where possible.

'No-Win, No-Fee' agreements

Conditional fee agreements allow individuals to make a legally binding arrangement with a solicitor that some or all of the fees involved in making a claim will only be paid if it is successful. These are commonly known as "no-win, no-fee" agreements.

No-win, no-fee agreements are an important part of litigation financing and allow people access to justice without the risk of prohibitive costs. Woodville focus on these claims, which are typically ignored by the large litigation funders who cannot process such small claims on the required scale.

The main advantage of entering into a conditional fee agreement is that the client and solicitor share the risk as well as the costs of a commercial claim. If the case is unsuccessful, a client will only have to pay a small amount, if any, of a solicitors' fees and for disbursements and expenses.

Key Facts

Interest	11 % p.a
Frequency	Quarterly
Issuer	Woodville Consultants Limited
Min Investment	10,000
ISIN	CHF - GB00BQZCGD73
CFICODE2015	DBFUFR
AMC	N/A
Registrar	Avenir Registrars Limited
Settlement Agent	Shard Capital LLP
Maturity Date	06/12/2026
Coupon Payment Dates	6th March 6th June 6th September 6th December

Disclaimer This promotion is exempt from the general restriction in section 21 of the Financial Services and Markets Act 2000 on the communication of invitations or inducements to engage in investment activity on the grounds that it is made solely to persons reasonably believed by Woodville Consultants Limited to be (i) certified high net worth individuals (or associations thereof) (ii) certified or self-certified sophisticated investors (or associations thereof) (iii) investment professionals or (iv) high net worth companies or unincorporated associations, in each case within the meaning of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 ("Eligible Recipients"). The requirements that must be met for an individual to fall into the above categories are set out in that Order and in the Information Memorandum which accompanies this promotion. This document contains information intended solely for Eligible Recipients and is confidential in nature and is not for distribution to the general public. Persons receiving this promotion who do not fall into the above categories should not rely on it. The investment opportunity described in this promotion is only available to Eligible Recipients and no other person and applications from persons who are not Eligible Recipients will be rejected. The information presented here does not constitute investment advice and is not an invitation to invest nor does it constitute an offer of securities. This promotion contains only brief summary information and Eligible Recipients should read the corresponding information Memorandum in full before making any investment decision. All invested capital is at risk. The investment opportunity described herein is not regulated by the Financial Conduct Authority (FCA) or any FCA authorised person and is not covered by the Financial Services Compensation Scheme. Woodville Consultants Limited are not regulated or authorised by the FCA. Any individual who is in any doubt about the investment to which the promotion relates should consult an authorised person specialising in advising on unquoted debt investments. The content of this promotion has not been approved by an authorized person within the meaning of the Financial Services and Markets Act 2000. Reliance on this promotion for the purpose of engaging in any investment activity may expose an individual to a significant risk of losing all of their property or other assets invested.

ILS 11%

ISIN - GB00BSD4D830

Litigation funding market

Litigation funding is a mechanism whereby a qualifying investor funds all the costs of a piece of litigation, including adverse costs, in return for a share of the proceeds.

The UK Law Society estimates that the UK Litigation market is worth more than £30 billion to the UK economy.

In most cases, third-party funding will only be available for claims that have a very high value and strong chance of success. This is so the litigation funder isn't taking on too much risk when paying for legal action it has no direct involvement in.

It will usually also be a requirement for the person making the claim to have insurance protecting themselves, and therefore the funder, from paying any of an opponent's costs should the claim fail. This is known as ATE (After the Event Insurance).

The main benefits of Woodville's funding to a law firm are:

- Empowers lawyers to pursue a claim that they could not otherwise afford to make
- Allows lawyer to improve the strength of the claim
- An ATE policy must be in place, which protects the repayment of the loan if the claim is unsuccessful
- We have a strong record in supporting access to justice
- The interests of the consumer are considered paramount

How do Woodville protect investor capital?

The anticipated default rate is less than 1% on all cases funded. The Investor security points are summarised below:

- Woodville's Interest is front-loaded, so risk of default on the interest is zero.
- Targeting smaller value Cases of £1,000 – £5,000 carries much less risk, and provides extra diversification across the investor capital.
- Woodville's loan is secured on an ATE (After The Event) insurance policy. If a claim is lost or discontinued, the loan is repaid to Woodville from the insurance policy proceeds.
- Assignment rights over each case is held by Woodville to protect in the event of solicitor going into liquidation.
- The defendant is insured, so the judgment is settled by a well-capitalised insurance company, giving a very high chance of successful enforcement of any judgment.
- Woodville take a charge over the borrowing law firm, with personal guarantees sought where possible.

'No-Win, No-Fee' agreements

Conditional fee agreements allow individuals to make a legally binding arrangement with a solicitor that some or all of the fees involved in making a claim will only be paid if it is successful. These are commonly known as "no-win, no-fee" agreements.

No-win, no-fee agreements are an important part of litigation financing and allow people access to justice without the risk of prohibitive costs. Woodville focus on these claims, which are typically ignored by the large litigation funders who cannot process such small claims on the required scale.

The main advantage of entering into a conditional fee agreement is that the client and solicitor share the risk as well as the costs of a commercial claim. If the case is unsuccessful, a client will only have to pay a small amount, if any, of a solicitors' fees and for disbursements and expenses.

Key Facts

Interest	11% p.a
Frequency	Quarterly
Issuer	Woodville Consultants Limited
Min Investment	40,000
ISIN	ILS - GB00BSD4D830
CFICODE2015	DTFSFR
AMC	N/A
Registrar	Avenir Registrars Limited
Settlement Agent	Shard Capital LLP
Maturity Date	01/12/2026
Coupon Payment Dates	1st March, 1st June, 1st September 1st December

Disclaimer: This promotion is exempt from the general restriction in section 21 of the Financial Services and Markets Act 2000 on the communication of invitations or inducements to engage in investment activity on the grounds that it is made solely to persons reasonably believed by Woodville Consultants Limited to be (i) certified high net worth individuals (or associations thereof), (ii) certified or self-certified sophisticated investors (or associations thereof), (iii) investment professionals or (iv) high net worth companies or unincorporated associations, in each case within the meaning of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 ("Eligible Recipients"). The requirements that must be met for an individual to fall into the above categories are set out in that Order and in the Information Memorandum which accompanies this promotion. This document contains information intended solely for Eligible Recipients and is confidential in nature and is not for distribution to the general public. Persons receiving this promotion who do not fall into the above categories should not rely on it. The investment opportunity described in this promotion is only available to Eligible Recipients and no other person and applications from persons who are not Eligible Recipients will be rejected. The information presented here does not constitute investment advice and is not an invitation to invest nor does it constitute an offer of securities. This promotion contains only brief summary information and Eligible Recipients should read the corresponding information Memorandum in full before making any investment decision. All invested capital is at risk. The investment opportunity described herein is not regulated by the Financial Conduct Authority (FCA) or any FCA authorised person and is not covered by the Financial Services Compensation Scheme. Woodville Consultants Limited are not regulated or authorised by the FCA. Any individual who is in any doubt about the investment to which the promotion relates should consult an authorised person specialising in advising on unquoted debt investments. The content of this promotion has not been approved by an authorized person within the meaning of the Financial Services and Markets Act 2000. Reliance on this promotion for the purpose of engaging in any investment activity may expose an individual to a significant risk of losing all of their property or other assets invested.

Resumen de Woodville Consultants

- Empresa formada en 2012, que emite préstamos a un panel cuidadosamente examinado de bufetes de abogados regulados por la SRA.
- Más de 296,000 casos de litigio financiados con éxito.
- **No se han registraron casos perdidos.**
- 19 «series» de obligaciones emitidas hasta la fecha, cada una de entre 1 y 3 años.
- Más de 4,420 inversores privados que perciben ingresos de entre el 10 y el 12% anual
- La cartera de préstamos (abril 2025) actual está valorada en más de **£190,186,052** de libras esterlinas. **Se han devuelto £114m de libras a los inversores. Cero defaults.**
- La empresa ha anunciado beneficios récord en su cuarto año de actividad, con un beneficio neto de £3,631,319 GBP.
- Nivel Crediticio BB+ de Next Wave (Nov 2023)
- Talisman Insurance Company (Re-Asegurado por Lloyds of London AM Best rating A+)
- Neville Registrars (FCA Regulated)



MX +52 998 500 1627
UK +44 20 7183 2480

info@kngadvisors.co.uk
www.kngadvisors.co.uk



Próximos Webinars: Inversiones Globales

Capacitación *para asesores*



Deuda Privada Británica

Inversiones que generen un Alto Rendimiento



Presentador

Neil Emberson

**VIERNES
16 DE MAYO**

9:00 hrs (CDMX, Costa Rica, Nicaragua)

10:00 hrs (Cancún, Colombia, Perú)

11:00 hrs (Venezuela, Chile)

12:00 hrs (Argentina)

Viernes 16 de Mayo



Descargo de responsabilidad

Esta promoción está exenta de la restricción general del artículo 21 de la Financial Services and Markets Act (Ley de servicios y mercados financieros) de 2000 sobre la comunicación de invitaciones o incentivos para participar en actividades de inversión, dado que aplica únicamente para personas que Woodville Consultants Limited considere razonablemente que son (i) personas con un elevado patrimonio neto certificado (o asociaciones de las mismas) (ii) inversores sofisticados certificados o autocertificados (o asociaciones de los mismos) (iii) profesionales de la inversión o (iv) empresas con un elevado patrimonio neto o asociaciones no constituidas en sociedad, en cada caso, en el sentido de la Financial Services and Markets Act de 2000 (Promoción financiera) Orden 2005 ("Beneficiarios elegibles"). Los requisitos que deben cumplirse para que una persona se encuadre en las categorías anteriores se recogen en dicha Orden y en el Memorándum Informativo que acompaña a esta promoción. Este documento contiene información destinada exclusivamente a los Beneficiarios Elegibles. Es de naturaleza confidencial y no debe ser distribuido al público en general. Las personas que reciban esta promoción y no sean Beneficiarios Elegibles no gozarán de esta. La oportunidad de inversión descrita en esta promoción se encuentra disponible únicamente para los Beneficiarios Elegibles y para ninguna otra persona. Las solicitudes efectuadas por parte de personas que no sean Beneficiarios Elegibles serán rechazadas. La información aquí presentada no constituye un asesoramiento en materia de inversión y no es una invitación a invertir ni constituye una oferta de valores. Esta promoción solamente contiene una breve información resumida. Los Beneficiarios Elegibles deben leer el correspondiente Memorándum de Información en su totalidad antes de tomar cualquier decisión de inversión. La totalidad del capital invertido está en riesgo. La oportunidad de inversión aquí descrita no está regulada por la Financial Conduct Authority (FCA) ni por ninguna persona autorizada por la FCA, ni está cubierta por el Financial Services Compensation Scheme (Plan de Compensación de los Servicios Financieros). Woodville Consultants Limited no está regulada ni autorizada por la FCA. Cualquier persona que tenga alguna duda sobre la inversión a la que se refiere la promoción deberá consultar a una persona autorizada y especializada en el asesoramiento de inversiones en deuda no cotizada.



MX +52 998 500 1627
UK +44 20 7183 2480

info@kngadvisors.co.uk
www.kngadvisors.co.uk



Gracias



MX +52 998 500 1627 info@kngadvisors.co.uk
UK +44 20 7183 2480 www.kngadvisors.co.uk



El contenido de esta promoción no ha sido aprobado por una persona autorizada en el sentido de la Financial Services and Markets Act 2000. El confiar en esta promoción para emprender cualquier actividad de inversión puede exponer a un individuo a un riesgo significativo de perder todos sus bienes u otros activos invertidos.