



1st July 2025

To whom it may concern,

Dear sirs,

RE: Woodville Consultants Ltd July 2025 Update

We are pleased to share an update on Woodville's current financial position and provide insight into our forward-looking plans.

We continue to experience a period of strong performance, underpinned by steady growth in our loan book and a solid cash position. Our most recent audited financial results have been positively received, and we remain focused on driving profitability by diversifying into new claim types and maintaining disciplined cost management.

Despite broader macroeconomic and geopolitical headwinds, capital inflows remain stable. This resilience is largely due to two key strengths:

Our globally diversified investor base, now exceeding 4,500 individuals across more than 60 countries.

Ongoing support from institutional investors, including family offices, private banks, and alternative investment platforms.

Investor confidence continues to grow in tandem with our expanding client base. We are currently raising between £7 million and £12 million per month and see no indication of a slowdown.

Our cashflow remains robust, driven by our model that charges upfront interest payments from law firms, keeping the company cash-positive from the moment funds are deployed. Demand for funding continues to outpace available capital, meaning investor funds are promptly and efficiently allocated without delay.

Over the past six years, Woodville has navigated a range of market challenges from the COVID-19 pandemic and judicial backlogs to political uncertainty, rising interest rates, and currency volatility. We are proud to report that, throughout, no investor has been affected.

Looking ahead, the upcoming implementation of the Financial Ombudsman Service (FOS) scheme in

the PCP sector (scheduled for January) is expected to generate significant new revenue for the business.

The calibre of investors joining us continues to strengthen. Our proven track record with over £100 million in loan capital repaid, has unlocked access to larger-scale funding opportunities. We currently have 12 series of ISIN Bonds repaid since inception, underscoring the strength and consistency of our performance.

Revenue diversification continues to deliver strong results. Our Pontypridd team continues to grow steadily, and operational efficiencies have been enhanced through the integration of AI and sophisticated management systems. Reinvestment rates are climbing month on month, helping to accelerate loan book growth. Encouragingly, a growing number of investors choose to 'top up' their initial investment following receipt of quarterly income payments.

We are now targeting an additional £300 million in funding over the coming year to support a diverse pipeline of new opportunities. Our reserve position remains healthy, supporting both ongoing operations and strategic expansion.

As we move forward, Woodville and the directors are well-equipped to navigate market dynamics, and we hope to continue delivering value to our investors.

Thank you for your continued trust and support.

Yours sincerely



Peter Legge
Director
Woodville Consultants Ltd

Yours sincerely



Ann Marie Bell
Director
Woodville Consultants Ltd