

Welcome to

DOMINION

Our **mission**

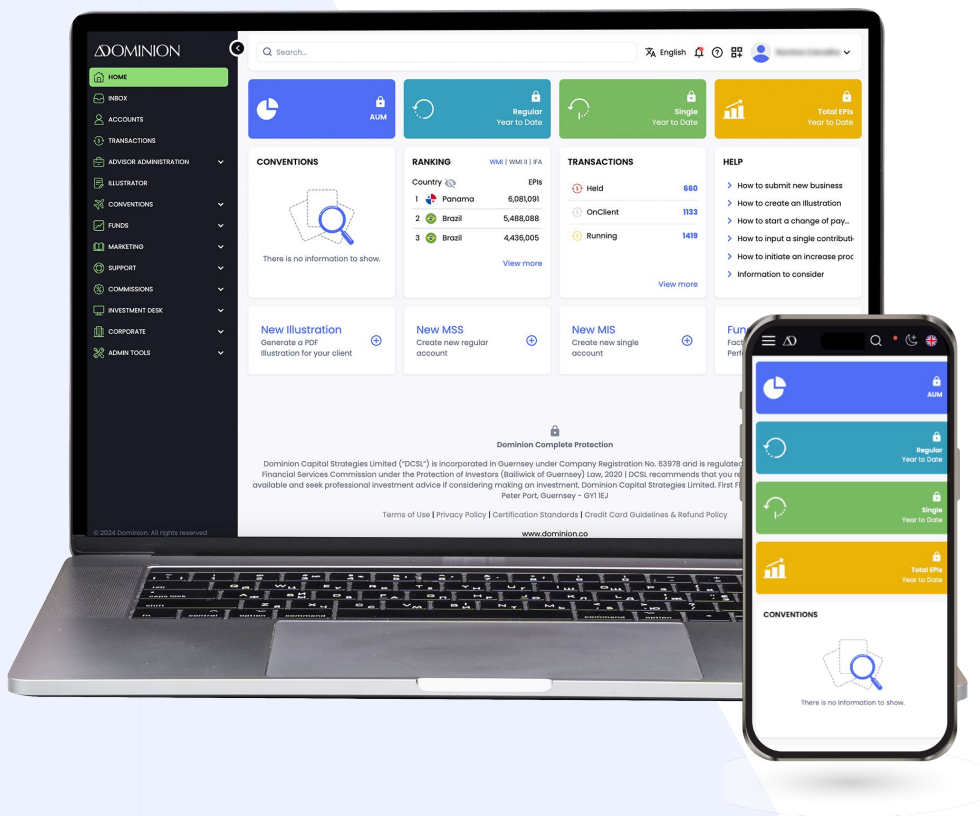
“

Translating complicated financial speak,
into simple products that anybody can
understand

”



Tim Nelson
Chairman



About **Dominion**

- Dominion Group founded in 2004
- Based in Guernsey, UK
- Fund management background
- Investment platform, not insurance products
- Regulated and licensed by GFSC in Guernsey and FCA in the UK
- Segregated accounts
- Audited by PwC

Our **custodian**

The biggest, the best, and by far the most reliable bank in the world.

35

COUNTRIES

Workforce of
53,600
employees

\$53.1

TRILLION

Assets under
custody and/or
administration

30

YEARS

Average client
relationship

100+

MARKETS

Settlement
offering

97%

**TOP BANKS
WORLDWIDE**



Source: All figures as of March 31, 2025. BNY Mellon, <https://www.bnymellon.com/us/en/about-us/about-bny-mellon.html>
*Return on common equity was 9%. Return on tangible common equity is a non-GAAP measure.

Portfolio Active Management

Pacific Asset Management

Modern, highly diversified, technology driven asset manager

1. Modern Adviser Solutions

USD 6.8bn

Tech Enabled Multi-Asset Adviser Solutions & ESG Principled Investment

Comprehensive range of Multi-asset solutions across investment styles and risk profiles.

Underpinned Adviser Technology & Support.

2. Single Manager Solutions

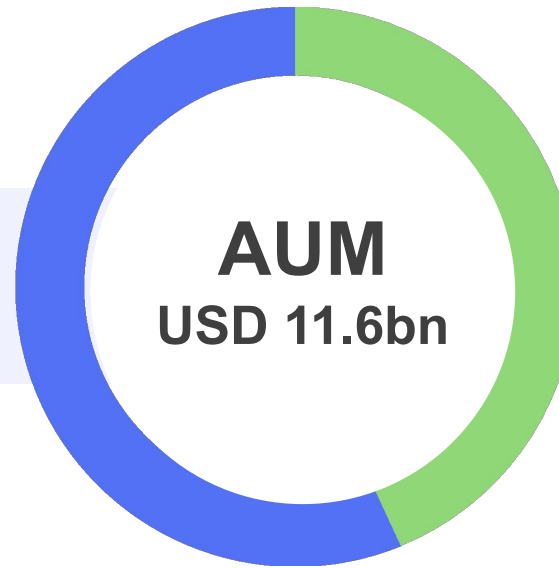
USD 4.8bn

Craft-based High Conviction Active Management

Equity
US
Emerging Markets
Global Equities

Fixed Income
Global Credit

Alternatives
G10 Macro Rates



AUM
USD 11.6bn

Source: Pacific Asset Management as at 30 November 2024.

Our strategies - World Class Active portfolio management

Quantitative Specialist



Matthew Lamb
CEO



Will Bartleet
CIO & PM



Will Thompson
CSO & PM



Louis Cucciniello
Portfolio Manager



Ross Wright
Portfolio Manager



Laura Robins
S. Investment Analyst



Lucian De Boinville
Snr. Investment Analyst



Henry Littleworth
J. Quantitative Analyst



Edvardas Moseika
Quantitative Analyst



Aurimas Martinkevičius
A. Quantitative Analyst

Multi-assets Analytics and Research

Direct Equity Team - DGT



Christian Cole
Head of Equity Strategy

Emerging Markets Equities



Matt Linsey
Portfolio Manager



Kamil Dimmich
Portfolio Manager



Robert Holmes
Portfolio Manager



Mark Latham
Strategist

Longevity & Social Change



Julia Varesko
Senior Analyst

North American Equities



Chris Fidyk
Portfolio Manager



Imogen Tyer
Research Analyst



Sam Lewis
Research Analyst

G10 Macro Rates



Shayne Dunlap
Portfolio Manager



Richard Marshall
Portfolio Manager



Oleg Gustap
Portfolio Manager

Sales & Marketing Support



David Cockerton
Regional Director
- Middle East & Asia



Freddie Streeter
Head of Global Solutions



Ben Sears
Head of UK Solutions



Jeremy Krausz
Associate Director



Elliott Kibble
Associate Director



Adella Hives
Junior Associate Director



Simon Lowans
Chief Marketing Officer



Emma Church
Marketing Manager



Iva Piskacova
Marketing Executive

The way of the **future**



Institutional Strength
& Robust Jurisdiction



High Quality
Distribution



Modern,
Transparent
& Flexible Solutions




Hi Tech Service
Platform




Active &
Cost-Efficient Asset
Management




Our **model**

 Long-term relationships with financial advisors

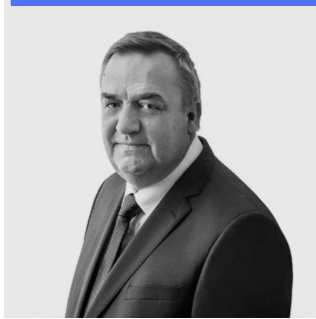
 Referral agreements with advisors

 Initial & trail-based commissions

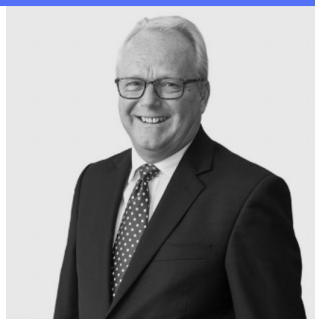
 100% self-service paperless platform



Board & Top Management



Tim Nelson
Chairman



Richard Rogers
Director, Global Sales
& Inst. Relations



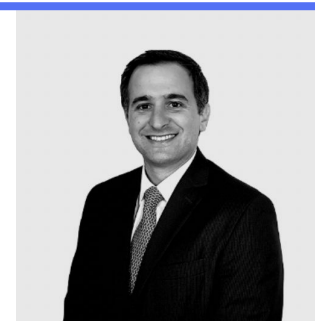
Jason Le Roux
Director, Chief
Operating Officer



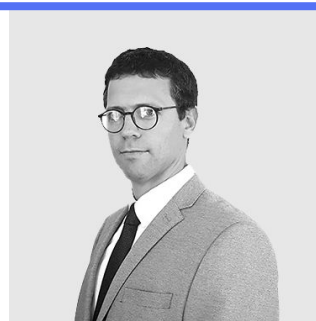
Federico Cella
CEO



James Greco
Director, Market
Development



Pablo Paladino
Chief Commercial
Officer



Pedro Vargas
Chief Legal Officer

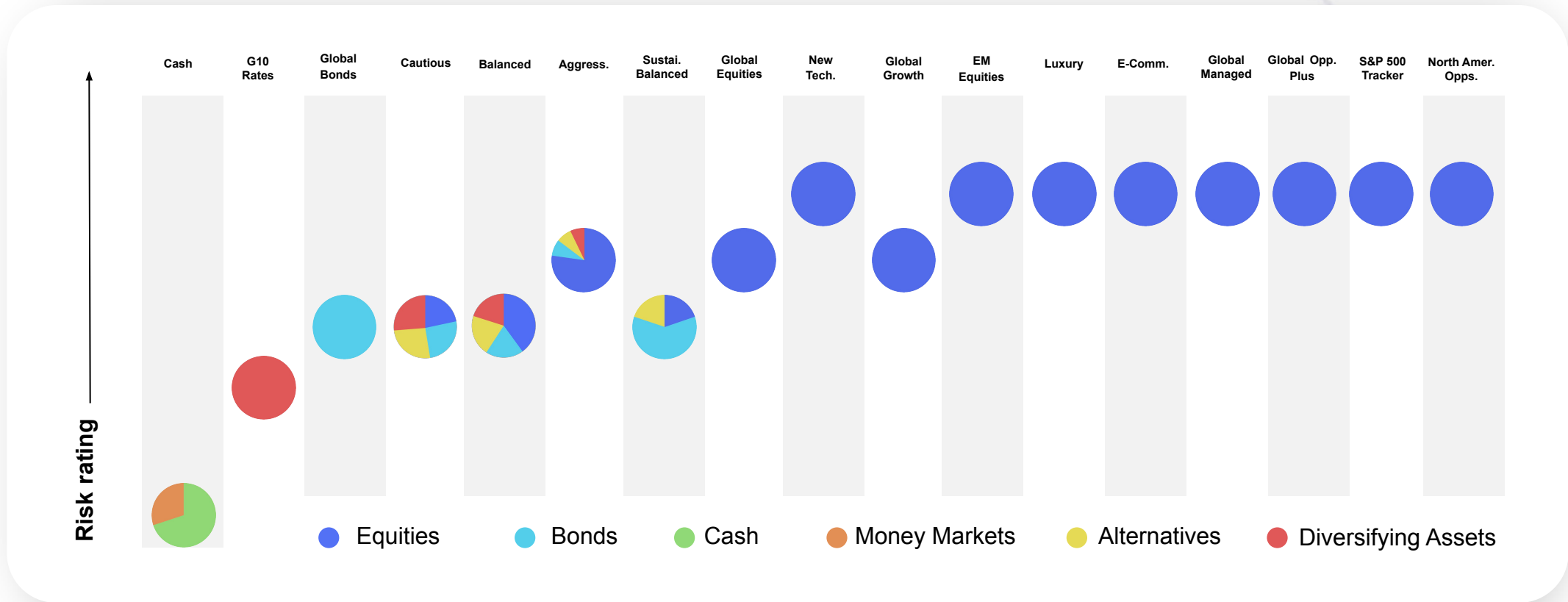


Matthew Wrigley
Non-Executive
Director



Actively Managed Portfolios

Pre-built investment strategies for each investor's risk profile. Managed by our own **FCA Regulated** team in London.



Fund Manager



Latest Generation Platform

KEY FEATURES

- ✓ Full account access
- ✓ Daily valuations
- ✓ 100% online paperless transactions
- ✓ Funds monitor
- ✓ Available in web & mobile versions
- ✓ Available in Spanish, English, Portuguese, Japanese, traditional & simplified Chinese
- ✓ Compliance with over 20 international standards (PCI DSS, ISO 27001, eIDAS, SOC, NIST CSF, etc.) means the platform is both secure and reliable





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