



MADDOX

Orange River Capital Limited
8-10 Hill Street
Mayfair
London
W1J 5NG

BY EMAIL ONLY: lee@orangeriverwealth.com

20th June 2022

Dear Sirs,

RE: Orange River Capital Limited (“Company”)

Verification exercise carried out with regards to a draft private placement memorandum dated March 2022 (“PPM”) to be circulated by Orange River Wealth LLP (“Parent”) (“Verification Exercise”).

We refer to a draft PPM dated March 2022 in relation to the Parent’s intention to offer to prospective investors an opportunity to subscribe for shares in the Company, with the intention of utilising the subscription to acquire 49% of the issued share capital of Greengrown Capital Pty Ltd.

We can confirm that we have undertaken the Verification Exercise, and that we have taken proportionate steps, in accordance with the transaction described under the terms of the PPM, which we consider satisfactory for the purposes of verifying the contents of the PPM provided to us.

This letter is addressed to you at the email address named at the start of this letter, for your information and attention only. No third party shall have any right to rely upon, enforce or otherwise invoke any terms of this letter pursuant to the Contracts (Rights of Third Parties) Act 1999 or otherwise.

Yours faithfully

Joss Alcraft
Corporate Solicitor and Senior Partner
for and on behalf of
Maddox Legal Limited