



**SEVENTY
NINTH™**
LUXURY LIVING

Southport Business Park, Wight Moss Way, Southport,
Merseyside, PR8 4HQ, United Kingdom

+44 (0) 151 316 0392

info@the79thgroup.co.uk

www.the79thgroup.co.uk

Title/Full name
House Number/Name
Address Line 1
Address Line 2
Postcode
Country

1st January 2022

Dear **Title. Surname**,

Thank you for making the decision to invest in the 79th Luxury Living Four Loan Note with The 79th GRP Limited, and we offer you a warm welcome to our selective group of investors.

This letter is confirmation that we are in safe receipt of your funds and the amount of **£10,000.00** has been invested as per your discussions with your Financial Consultant.

We are enclosing your Investor Welcome Pack, which includes 2 copies of your Deed of Accession. We would kindly request you **sign one hard copy and return** this in the stamped addressed envelope provided. Please retain one copy of your Deed of Accession and your Loan Note Certificate detailing the amount and terms of your investment and your unique certificate number for your records.

We will provide you with regular updates on the performance of this Loan Note, including quarterly newsletters and project reports. You will also find daily information relevant to your investment and the Company on our social media platforms. You are of course at liberty to call the Investment Team should you need any information or have any queries in relation to your investment, we would love to hear from you.

If you would like any further information regarding your financial instrument, or indeed anything else relating to our Group of Companies, please do not hesitate to get in touch.

We are delighted you have chosen 79th Luxury Living Four Limited and we are sure you will be too.

Yours sincerely,

Adam Kendal-Crispin
Investment Onboarding Officer
79th Luxury Living Four Limited





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Statement of Account

Dear **Title. Surname**

Please see below your full investment terms with 79th Luxury Living Four Limited.

Client Name: (Full Name)
Certification Number: LL4 – 0000

Investment Amount: **£10,000.00**
Investment Term: 12 Months
Interest Per Annum: **12% Per Annum**
Interest Payments: **1% Monthly**
Investment Commencement Date: **1st January 2022**
Investment Maturity Date: **1st January 2023**

Investment Repayment Schedule:

1st February 2022 – £100.00
1st March 2022 – £100.00
1st April 2022 – £100.00
1st May 2022 – £100.00
1st June 2022 – £100.00
1st July 2022 – £100.00
1st August 2022 – £100.00
1st September 2022 – £100.00
1st October 2022 – £100.00
1st November 2022 – £100.00
1st December 2022 – £100.00
1st January 2023 – £10,100.00



**SEVENTY
NINTH™**
GROUP

Yours Sincerely,

ACrispin

Adam Kendal-Crispin
Investment Onboarding Officer
79th Luxury Living Four Limited





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Certificate of Investment

NAME

<<First & Middle

<<Last Name>>
name>>

AMOUNT

£10,000.00

INVESTMENT START DATE

1st January 2022



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SCHEDULE 1

CERTIFICATE, CONDITIONS AND REDEMPTION NOTICE

Certificate No. LL4-0000 Amount £10,000.00

79th Luxury Living Four Limited (the "Company")

(Incorporated and registered in England and Wales with company number 13636867)

Series A 12% fixed rate per annum secured loan notes

This is to certify that <<First & Middle name>> <<Last Name>>

is/are the registered holder(s) of £10,000.00

in principal amount of the 79th Luxury Living Fixed Income Loan Notes 2022 (the "Notes") as constituted by an Instrument (the "Instrument") dated 11 March 2022 and made by the Company.

The Notes are issued with the benefit of and subject to the provisions contained in the Instrument and the conditions endorsed on this certificate (the "Conditions").

Interest is payable on the Notes in accordance with Condition 3. The Notes are redeemable in accordance with Condition 4.

The Notes are not transferable or tradable, nor will they be listed or traded on any securities exchange or other market.

Repayment of principal and interest due on the Notes is secured by the Security.

A copy of the Instrument is available for inspection at the Company's registered office during normal business hours.

The Notes are governed by, and to be construed in accordance with, English law.

Signed as a deed by 79th Luxury Living Four Limited acting by a director in the presence of:

Witness signature:

ACrisp

Witness name:

Adam Kendal-Crispin

Witness address:

6B Lilac Avenue

Ainsdale, PR8 3RL

Witness occupation:

Investment Onboarding Officer

Issued on:

1st January 2022



DEED OF ACCESSION

THIS DEED dated **1st January 2022** is supplemental to a security trust deed (the “**Security Trust Deed**”) 28th February 2022 between Castle Trust and Management Services Limited, as security trustee, 79th Luxury Living Four Limited, as the company, and certain loan note holders as detailed therein.

Words and expressions defined in the Security Trust Deed have the same meaning when used in this Deed.

I, (**Full client Name**) of (**Full Client Address**) (the “**Acceding Party & Address**”) hereby agree with each other person who is or who becomes a party to the Security Trust Deed that with effect on and from the date hereof I will become a party to and be bound by and benefit from the Security Trust Deed as a Loan Note Holder as if I had been party originally to the Security Trust Deed in that capacity.

Address for notices of the Acceding Party for the purposes of Clause 12 (*Notices*) of the Security Trust Deed is:

Address: (Full Client Address)

Investment Amount: £10,000.00

Email: (Client Email)

Certificate Number: LL4 - 0000

This Deed may be executed in any number of counterparts and this has the same effect as if the signatures on the counterparts were on a single copy of this Deed.

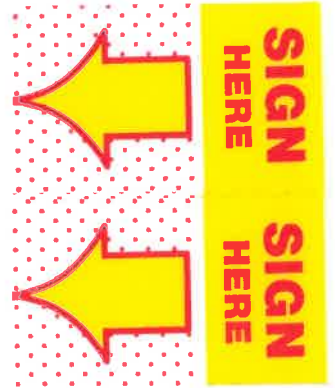
This Deed and any non-contractual obligations arising out of or in connection with it are governed by English law.

THIS DOCUMENT has been executed and delivered as a deed by the parties hereto on the date stated at the beginning of this Deed.

Executed as a deed by affixing the common seal of the acceding party



Authorised Signatory:
Authorised Signatory:
in the presence of a witness:
Witness signature:
Witness name:
Witness address:
Witness occupation:



Executed as a deed by
79th Luxury Living Four Limited
acting by a director in the presence of a witness:
Director: Mr Jake Webster
Witness signature: *ACrisp*
Witness name: Adam Kendal-Crispin
Witness address: 68 Lilac Avenue, Ainsdale
Witness occupation: Investment Onboarding Officer

The common seal of
Castle Trust and Management Services Limited
was hereunto affixed to this deed
in the presence of

Director:
Secretary:



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Executed as a deed by affixing the common seal of the acceding party



Authorised Signatory:

Authorised Signatory:

in the presence of a witness:

Witness signature:

Witness name:

Witness address:


Witness occupation:

Executed as a deed by

79th Luxury Living Four Limited

acting by a director in the presence of a witness:

Director: Mr Jake Webster

Witness signature: 

Witness name: Adam Kendal-Crispin

Witness address: 68 Lilac Avenue, Ainsdale

Witness occupation: Investment Onboarding Officer

The common seal of

Castle Trust and Management Services Limited

was hereunto affixed to this deed

in the presence of

Director:

Secretary: