



# SEVEN STARS

Structured Solutions

## DISCOVER OUR INNOVATIVE REAL WORLD STAKING CONCEPT

A STRAIGHTFORWARD WAY TO EARN TARGETED HIGH, FIXED RETURNS.

### ENJOY FIXED RETURNS 75% - 250% HIGHER THAN ALTERNATIVES

Target 14% per year annualised returns versus traditional DeFi staking yields of 4% - 8% variable or typical bond yields of 3% - 6% fixed

### INVEST YOUR CRYPTO

11 cryptocurrencies accepted, including Bitcoin, Ethereum, USDC and USDT



### EMBRACE LEGAL CERTAINTY

Your investment will fund carefully selected, precedent-backed legal claims in the UK

### STRONGER PROTECTION FOR YOUR INVESTMENT

Our unique Capital Preservation Reserve offers a robust, multi-layered security framework for your investment, far beyond regular industry standards

### TRANSPARENCY AND LIQUIDITY LIKE NEVER BEFORE

The benefits of a bond with the flexibility of a bank account.

### RECEIVE PAYMENTS OR REINVEST YOUR WAY

Get paid in USDC or GBP on coupon payment dates and at maturity, or choose to invest in another Seven Stars Bond

### THREE PAYMENT DATES

Interest paid on 30 June 2027, 30 June 2028 and 31 December 2028 (bond maturity date)

### MINIMUM INVESTMENT

GBP 100,000 equivalent



## INVESTMENT TERMS

### BOND STRUCTURE

- **Rate:** Target 14% fixed annual interest, day rate calculations
- **Term:** 3.5 years (maturing December 31, 2028)
- **Payments:** June 2027, June 2028, December 2028
- **Minimum:** GBP 100,000 crypto equivalent
- **Currency:** USDC

**Accepted Crypto:** BTC, ETH, USDC, USDT, BNB, SOL, XRP, ADA, AVAX, DOT, DOGE

### REAL WORLD STAKING: THE BUSINESS MODEL

#### *Innovation Beyond DeFi*

- Traditional Staking: Lock crypto → Validate blockchain → Earn protocol rewards
- Real World Staking: Lock crypto → Fund court cases → Earn fixed settlements with downside protections

#### *Competitive Moats*

1. **Payment Innovation: Unique USDC structure**
2. **Proven Performance:** Proven business model and portfolio performance
3. **Professional Infrastructure:** PayTech payment processing partnership

#### *Transaction Certainty Innovation*

- Regulated infrastructure replacing private arrangements
- Professional settlement systems vs. blockchain-dependent processes
- Institutional oversight vs. community governance
- Fixed payment schedules vs. variable protocol distributions

**Risk Warning:** An investment in the Bonds carries substantial risk and may involve special risks that could lead to a loss of all or a substantial portion of the investment. Prospective investors should ensure they fully understand the nature of the Bonds and the potential risks before investing.

**Professional Advice:** All prospective investors should take independent professional financial and legal advice before acquiring any Bonds and continue to seek updated advice regularly.

**Regulatory Status:** This promotion is exempt from the general restriction in section 21 of the Financial Services and Markets Act 2000 and is made only to eligible recipients as defined in the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005.