



SEVEN STARS

Structured Solutions

USDC CRYPTO BOND OFFERING

TERM SHEET

Bond Issuer: Seven Stars Structured Solutions Limited

Country of Registration: England & Wales

Registration Number: 16331299

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EXECUTIVE SUMMARY

WORLD'S FIRST CRYPTO-TO-BOND INVESTMENT

- ✓ Target 14% fixed annual returns (vs. 3% – 6% from traditional bonds and 4% - 8% from DeFi)
- ✓ Proven track record: 16% returns on £300m Bloomberg-listed fund
- ✓ Four-layer enhanced security with proprietary capital preservation scheme
- ✓ USDC or GBP payment options throughout

BOND TERMS

Offering	USDC Crypto Bond for UK Claims Funding
Alternative Accepted Subscription Currencies	Top ten cryptocurrencies including BTC, ETH, USDT, and others
Bond Denomination	USDC
Target Raise	Up to USDC 500m equivalent
Maturity Date	31 December 2028
Interest Rate	Fixed rate of 14% per annum simple interest
Interest Calculation	Calculated daily from subscription completion until maturity
Interest Payment Dates	30 June 2027, 30 June 2028, and 31 December 2028 (with principal)
Payment Currency Options	GBP or USDC (investor's choice)
Minimum Investment	Equivalent of GBP 100,000 in accepted cryptocurrencies
Maximum Investment	No upper limit (subject to availability in offering)
Subscription Period	Open from 1 July 2025 until fully subscribed or 31 December 2025
Repayment Options	USDC or GBP at maturity (investor's choice)
Security	Four-layer protection including proprietary Capital Preservation Reserve
Investment Strategy	Disbursement litigation funding with proven Capital preservation methodology
Early Redemption	Not permitted prior to maturity (except in exceptional circumstances)

MANAGEMENT TRACK RECORD

Lead Manager	Leon Clarence – Chief Strategy Officer and Portfolio Manager
Previous Fund	Bloomberg-listed £300 million litigation fund
Track Record	16% annual returns with monthly NAV transparency
Scale Achievement	Successfully scaled from £10M to £300M AUM
Innovation	Developed proprietary Capital Preservation Reserve model
Methodology	“Key element of all trades” at institutional scale

CRYPTOCURRENCY PROCESSING

Processing Partner	Crypto processing services are provided by GCEX, a regulated entity licensed by VARA. PayTech (Dubai) facilitates client access to these services through its partnership with GCEX.
Conversion	Received crypto immediately stabilised to USDC or GBP for deployment
AML/KYC	Full compliance procedures implemented
Transaction Documentation	Full transaction records maintained for regulatory compliance
Processing Fees	Competitive rates with transparent fee structure

ACCEPTED CRYPTOCURRENCIES AND PROCESSING

Primary Currency	USDC - Bond denomination currency
Additional Accepted	Bitcoin (BTC), Ethereum (ETH), USDT (Tether), BNB, Solana (SOL), XRP, Cardano (ADA), Avalanche (AVAX), Polkadot (DOT), Dogecoin (DOGE)
Transaction Screening	All incoming transactions screened using blockchain analytics for AML compliance
Exchange Rate Risk	Minimal exposure to cryptocurrency volatility after receipt as assets are immediately stabilized
Minimum Transaction	Equivalent of GBP 100,000 in accepted cryptocurrency
Maximum Transaction	No upper limit (subject to availability in offering)
Transaction Fees	Competitive processing fees with full transparency

INVESTMENT PROCESS

1. **Subscription:** Investor completes subscription agreement with Seven Stars Structured Solutions Limited
2. **KYC/AML:** Investor passes comprehensive KYC/AML verification
3. **Transfer:** Investor transfers cryptocurrency to Seven Stars wallet operated by GCEX, authorised by the Dubai Virtual Assets Regulatory Authority (VARA License VL/23/09/002).
4. **Processing:** Professional cryptocurrency processing and conversion to USDC/GBP
5. **Confirmation:** Receipt and valuation of crypto assets confirmed
6. **Bond Issuance:** Digital bond certificate issued to investor
7. **Deployment:** Funds deployed into proven institutional litigation funding strategy
8. **Capital Preservation Implementation:** 20% settlement escrow established
9. **Interest Payments:** 14% p.a. simple interest paid on fixed payment dates in USDC or GBP as selected
10. **Maturity:** Principal plus final interest returned in USDC or GBP as selected

INVESTMENT STRATEGY

Primary Focus: Institutional Litigation Funding with Capital Preservation (60-70% allocation)

- **Proven Methodology:** Bloomberg-verified 16% annual returns at £300M scale
- **Capital Preservation Innovation:** Proprietary 20% settlement escrow model
- **PCP DCA Claims Focus:** £9 billion UK car finance claims market opportunity
- **FCA Regulatory Support:** Potential Redress scheme provides systematic compensation opportunities
- **Court Precedent:** Supreme Court ruling provides crystal clear clarity supporting consumer claims
- **Expected Performance:** 90%+ success rate based on established precedent and institutional experience

Secondary Deployment (30-40% allocation) Seven Stars retains discretion to deploy capital into other proven claim types including:

- Housing disrepair claims against local authorities
- Pension mis-selling claims via FOS/FSCS routes
- Bank fraud claims for consumer protection
- Business energy mis-selling claims
- Annual management charge claims
- Other regulatory-driven claims with established precedent

Third Deployment Strategy: Special situations and opportunistic secondary market transactions in the same sectors as above

Selection Criteria: All deployments subject to institutional-grade risk assessment, legal precedent analysis, and enhanced security requirements including Capital Preservation Reserve implementation.

ENHANCED SECURITY FRAMEWORK

FOUR-LAYER PROTECTION MODEL:

Layer 1: Direct Settlement Control

- Case proceeds flow directly to Seven Stars charged account
- Law firms receive residual only after Seven Stars allocation
- Eliminates collection risk from distressed firms

Layer 2: Capital Preservation Reserve (Proprietary Innovation)

- 20% settlement escrow from all successful cases
- Ring-fenced protection held by independent trustee
- Table stakes requirement for all law firm partnerships
- Proven at £300M scale as “key element of all trades”
- Growing buffer providing enhanced bondholder protection over time

Layer 3: Traditional Security

- Portfolio diversification across multiple law firms and claim types
- Comprehensive debentures and case assignments
- Maximum 34% exposure to any single law firm and working towards internal target of 11%
- Conservative 2.15:1 base security ratios

Layer 4: Professional Protection

- Independent third-party monitoring and audit oversight
- Solicitors’ professional indemnity insurance
- Professional indemnity and ATE insurance coverage

REGULATORY FRAMEWORK

UK Regulatory Compliance:

- Seven Stars Structured Solutions Limited incorporated in England & Wales
- Full compliance with Companies Act 2006 and regulatory requirements
- Professional oversight through experienced Advisory Panel
- Comprehensive AML/KYC procedures for all investors

Eligible Investors: This offering is restricted to eligible investors under Financial Services and Markets Act 2000:

- Certified high net worth individuals (or associations thereof)
- Certified or self-certified sophisticated investors (or associations thereof)
- Investment professionals
- High net worth companies or unincorporated associations

Important Notice: The investment opportunity is not regulated by the Financial Conduct Authority (FCA) and is not covered by the Financial Services Compensation Scheme. All invested capital is at risk.

KEY SERVICE PROVIDERS

Security Trustee	Verdant Trustees Ltd
Capital Preservation Trustee	Independent third-party trustee
Cryptocurrency Processing	GCEX
Registrar	Avenir Registrars Limited
Auditors	Anstey Bond LLP
Legal Advisors	Brandsmiths

PERFORMANCE COMPARISON

Investment Type	Expected Return	Security Level	Track Record
Seven Stars Capital Preservation Model	14% fixed	Four-layer enhanced	16% delivered at £300M scale
Traditional Litigation Funding	10-12% variable	Standard security	Industry average
DeFi Staking Protocols	4-8% variable	Smart contract risk	Experimental
Traditional Bonds	3-6% fixed	Credit rating dependent	Established but lower yield

REAL WORLD STAKING CONCEPT

The Evolution Beyond DeFi:

- **Traditional Staking:** Lock crypto → Validate blockchain transactions → Earn protocol rewards
- **Real World Staking:** Lock crypto → Fund court cases → Earn fixed returns from legal settlements

Key Advantages:

- **800+ years of English legal precedent** vs. months-old protocols
- **Real court cases** vs. algorithmic mechanisms
- **Liquid defendants** (banks, councils) vs. protocol treasuries
- **Professional oversight** vs. anonymous governance
- **Fixed 14% returns** vs. 4-8% variable DeFi yields
- **USDC payment option** maintaining crypto ecosystem participation

INTEREST CALCULATION EXAMPLE

For £100,000 Investment Subscribed 1 July 2025:

First Payment (30 June 2027):

- **Interest Period:** 729 days
- **Payment Amount:** £27,950 (27.95% of principal)

Second Payment (30 June 2028):

- **Interest Period:** 365 days
- **Payment Amount:** £14,000 (14% of principal)

Final Payment (31 December 2028):

- **Interest Period:** 184 days
- **Payment Amount:** £107,040 (£7,040 interest + £100,000 principal)

Total Return: £48,990 (48.99% over 3 years, 14% annualized)



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CONTACT INFORMATION

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IMPORTANT DISCLAIMERS

Risk Warning: An investment in the Bonds carries substantial risk and may involve special risks that could lead to a loss of all or a substantial portion of the investment. Prospective investors should ensure they fully understand the nature of the Bonds and the potential risks before investing.

Professional Advice: All prospective investors should take independent professional financial and legal advice before acquiring any Bonds and continue to seek updated advice regularly.

Track Record Note: Past performance of Leon Clarence's previous Bloomberg-listed fund does not guarantee future results for Seven Stars Structured Solutions Limited. The Capital Preservation Reserve model, while proven at institutional scale, is being applied to a new investment vehicle.

Regulatory Status: This promotion is exempt from the general restriction in section 21 of the Financial Services and Markets Act 2000 and is made only to eligible recipients as defined in the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005.

Risk Disclosure & Regulatory Status: Crypto subscription and payment processing services are introduced by PayTech (Dubai), who are a payment orchestration specialist and GCEX a VARA Regulated license holder regulated by the Dubai Virtual Assets Regulatory Authority (VARA license VL/23/09/002). PayTech does not independently hold a VARA license. All crypto subscription funds are processed through wallet infrastructure assigned and operated by GCEX's license. Client assets are safeguarded and monitored in accordance with GCEX's obligations under VARA's AML/CFT and Client VA requirements. This document does not constitute an offer or solicitation to the public in the United Arab Emirates or in any jurisdiction where such activity would be unlawful or restricted without the necessary licenses or authorisations. It is intended solely for institutional, professional, or qualified investors.