

Wander André Viana

Senior Financial Advisory

Registered Investment Advisory - CVM Declaratory Act No. 16,606



Profile

- Over 30 years of experience in the Financial Market, holding executive positions in multinational insurance companies, private banks (automakers), and wealth management firms.
- Since 2018, working as a Professional Investment Consultant accredited and regulated by the Brazilian Securities and Exchange Commission (CVM), providing independent advisory services in Brazil and abroad for companies and families.

Experience in Risk Management and Asset Allocation at a Japanese multinational company (working in Japan).

- Specialist in Asset Allocation in Brazil and abroad, structuring investment solutions, and Family Wealth Planning (tax and succession planning).

History

Allianser Finance Ltda

Founder

September - 2024

Issuer of structured credit product securities, backed by borrower guarantees, through a structure regulated by CVM Normative Instruction 088/2022.

Indelta Capital Ltda.

Co-Founder

June - 2022

Advisory structure for fundraising in the market (M&A, DCM – Debt Capital Market & ECM – Equity Capital Market), private investment vehicles, and Financial Services.

Investis Capital Investimentos e Serviços Ltda.

Founder & Chief Investment Officer

February - 2018

A Wealth Management company accredited by the Securities and Exchange Commission, accessing both the Brazilian and International markets independently.

Details

Rua Serra de Japi, 320
Vila Gomes Cardim
São Paulo, SP – Brasil
+55-11-99933-6865

wander.viana@investis.com.br

Linkedin

[Wander Viana | LinkedIn](#)

Date of Birth

18/08/1975

São Paulo

Nacionality

Brazilian

Skills

Financial Management
Leadership
Self-taught
Ability to work under pressure

Language

Portuguese and English

Prévio Corretora de Seguros e Serviços Ltda.

Co-founder

June de 2022

An insurance brokerage operating with life insurance and general insurance lines, representing over 20 insurance companies in Brazil.

TER Gestão de Recursos Ltda

Partner and Wealth Manager

September- 2018 ~ November - 2020

Relationship with Investors and the role of supporting investors in the structuring of Exclusive Investment Funds, above R\$ 15 million.

Tokio Marine Seguradora

Business Unit Director

January - 2008 ~ November - 2016

Member of the Investment Executive Committee, creating an Investment Policy with the CFO (representative of the headquarters), with financial reserve values exceeding R\$ 8 billion.

Also acting in the role of business development in the automotive industry sector, in collaboration with the Manufacturer's Bank and the Insurance Company, making investments in the business unit's structure.

Education

Master, ISE BUSINESS SCHOOL, São Paulo, BR

Advanced Finance

January - 2018 ~ December - 2018

MBA, FIA-USP, São Paulo, BR

Business Management, with a specialization in Finance.

January - 2011 ~ December - 2013

HARVARD BUSINESS SCHOOL, Boston, USA

Specialization in Business Management, Marketing, and Finance.

January - 2010 ~ December - 2010

B.A.Sc., FASP, São Paulo, BR

Bachelor's degree in Computer Science.

January - 1997 ~ December - 2001