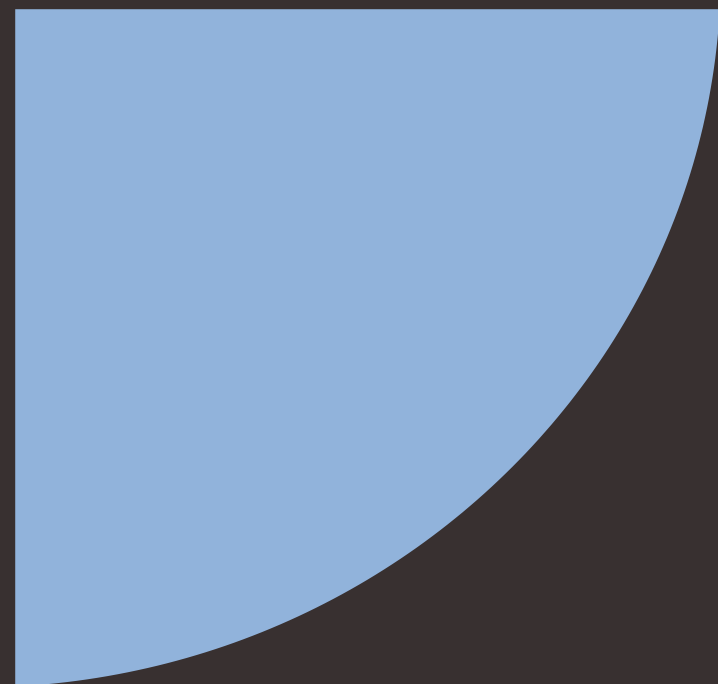
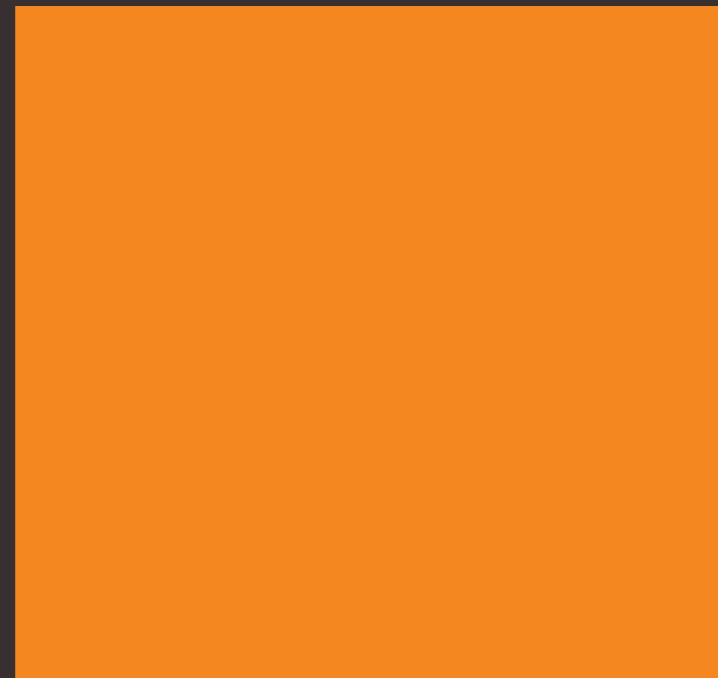




Woodville Consultants Ltd

Corporate Overview

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What is Litigation Funding?

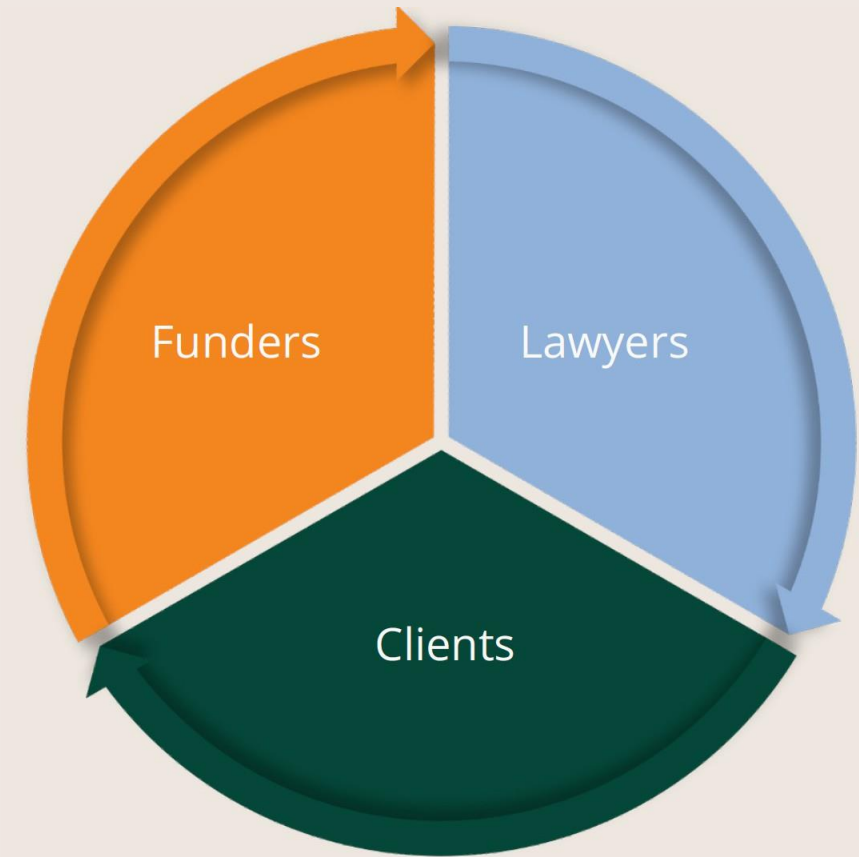
Litigation funding is a mechanism whereby a qualifying investor funds all the costs of a piece of litigation, in return for a share of the proceeds.

If the claim fails, the funder loses the money, and the litigant doesn't need to pay them back.

UK law firms require immediate capital in order to stay ahead of the competition and to quickly pursue the high volume of cases that arise each week.

The litigation funding company typically covers all of the costs of the case, in return for a share of the proceeds. When the law firm wins the case, the litigation funding company also receives back the funding they provided.

For the last decade, investors have also participated in funding cases. Investors money is used to cover the costs of litigation cases, and in return they receive a fixed rate of return or a share of the case proceeds. In most cases, third- party funding will only be available for claims that have a very high probability that the claim will be successful. The funding is also usually provided with the protection of an insurance policy. This is to mitigate the risk of the litigation funder.



Litigation Funding Market Size

The UK litigation funding market has quadrupled in size since 2013

Litigation finance is now a multibillion-dollar global industry, drawing in private equity funds and big institutional investors on the promise of double-digit returns.

The UK litigation funding market has quadrupled in size since 2013.

Swiss Re research found there was around \$17 billion invested in litigation finance globally in 2020, with more than half of that deployed in the US.

In the UK, \$2.7 billion was on the balance sheet of the country's top 15 funding firms last year, almost double the figure three years earlier, according to data from law firm RPC.

Estimated size of the UK litigation market

\$2.7B

Global total invested in litigation funding in 2023

\$17B

Growth of the litigation funding market since 2013

4X

Capital available to UK litigation finance

£1.9B

Woodville's Model

Woodville primarily operate in cases of personal injury, housing disrepair and mis-selling claims. No win-no-repayment means only cases with a good prospect of success tend to get funding.

Video explainer: <https://vimeo.com/1002645181/9eb311d39c>

Diversification

If a client invests with Woodville, the loan is much more diversified as it is spread across numerous loans. Rather than aiming to win 60% of cases **funded** like a typical litigation fund, their model is to win many more cases.

Track Record

Over **296,000** cases have been funded since inception, with zero defaults.

Lower risk, fixed term loans

Loans made by Woodville to law firms are low value

(£1,000 - £5,000 depending on the claim type) and short term (6-12 months).

Fully Insured

To further protect Woodville, the loan is secured on an ATE (After The Event) insurance policy. If a claim is lost or discontinued, the loan is repaid to Woodville from the insurance policy proceeds.

Robust cash flow

Woodville charge the borrowing law firms interest on a simple, not compound, basis at a cost of 5% per month.

Track Record

The company began raising capital in 2019. Since then, over 245,427 claims have been funded, with zero defaults.

As of April 30th 2025:

£290,000,000+

Has been raised

£114,000,000+

Has been returned to investors

4420+

Investors in the company

11

Series of Bonds with ISIN have been repaid in full and on time (value of £23m+).

8

Series of Bonds with ISIN remain live, with all due coupon payments up to date

3

years' of accounts filed demonstrating healthy trading profits

0

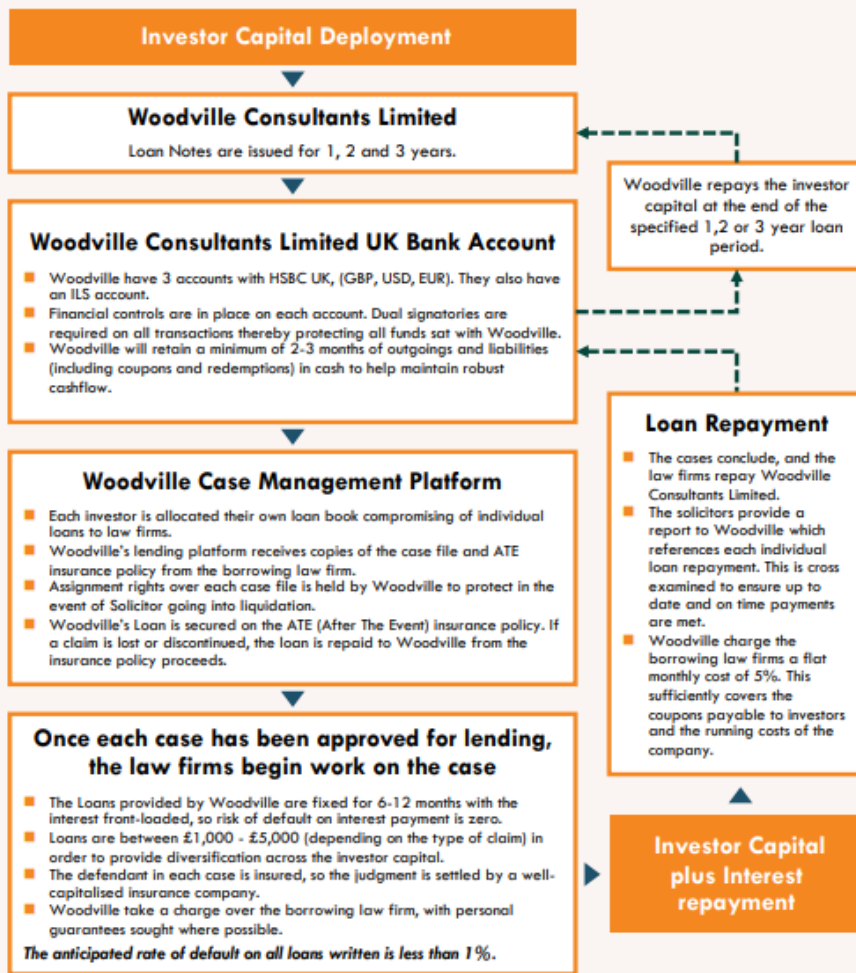
Defaults on payments to Investors on Loan Notes or Bonds.

Woodville Consultants Summary



| ISIN | Maturity Date | Status |
|--------------------|---------------------------------|--|
| GB00BKCH716 (GBP) | 5 th January 2021 | Repaid in full |
| GB00BJVH6S27 (EUR) | 5 th January 2021 | Repaid in full |
| GB00BJVH6T34 (USD) | 5 th January 2021 | Repaid in full |
| GB00BMBKBX27 (EUR) | 8 th August 2022 | Repaid in full |
| GB00BMGNWX32 (USD) | 29 th August 2022 | Repaid in full |
| GB00BMVH6F00 (EUR) | 18 th July 2023 | Repaid in full |
| GB00BMBRWZ23 (GBP) | 1 st August 2023 | Repaid in full |
| GB00BMYLXJ21 (USD) | 26 th September 2023 | Repaid in full |
| GB00BMFCKC68 (USD) | 19 th August 2024 | Repaid in full |
| GB00BMFCKB51 (EUR) | 19 th August 2024 | Repaid in full |
| GB00BMFCK930 (GBP) | 19 th August 2024 | Repaid in full |
| GB00BPXYWK71 (GBP) | 18 th July 2025 | 8 rounds of coupons paid in full and on time |
| GB00BPXYWL88 (EUR) | 18 th July 2025 | 8 rounds of coupons paid in full and on time |
| GB00BPXYWM95 (USD) | 18 th July 2025 | 8 rounds of coupons paid in full and on time |
| GB00BK7ZW568 (GBP) | 1 st September 2026 | 4 round of coupons paid in full and on time |
| GB00BK7ZW675 (EUR) | 1 st September 2026 | 4 round of coupons paid in full and on time |
| GB00BK7ZW782 (USD) | 1 st September 2026 | 4 round of coupons paid in full and on time |
| GB00BSD4D830 (ILS) | 1 st December 2026 | 2 round of coupons paid in full and on time |
| GB00BQZCGD73 (CHF) | 6 th December 2026 | 3 round of coupons paid in full and on time |

April 2025



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The Investor security points are summarised below:

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- Woodville take a charge over the borrowing law firm, with personal guarantees sought where possible



Loan book update 30th April 2025

Road Traffic Accident Loans

- Total Number of Active Loans – **1,517**
- Total Value of Active Loans – **£1,517,000**

Housing Disrepair Loans

- Total Number of Active Loans – **3,481**
- Total Value of Active Loans – **£10,443,000**

Business Energy Loans

- Total Number of Active Loans – **7,911**
- Total Value of Active Loans – **£11,866,500**

PCP - Car Finance Loans

- Total Number of Active Loans - **205,811**
- Total Value of Active Loans – **£163,717,052**

Irresponsible Lender Claims

- Total Number of Active Loans – **3,775**
- Total Value of Active Loans – **£2,642,500**

Default rate since inception Loan Capital:

0%

Default rate since inception Loan Interest:

0%

Total Loans Written Since Inception

296,427

Average Loan duration

12 Months

Number of defaults

0

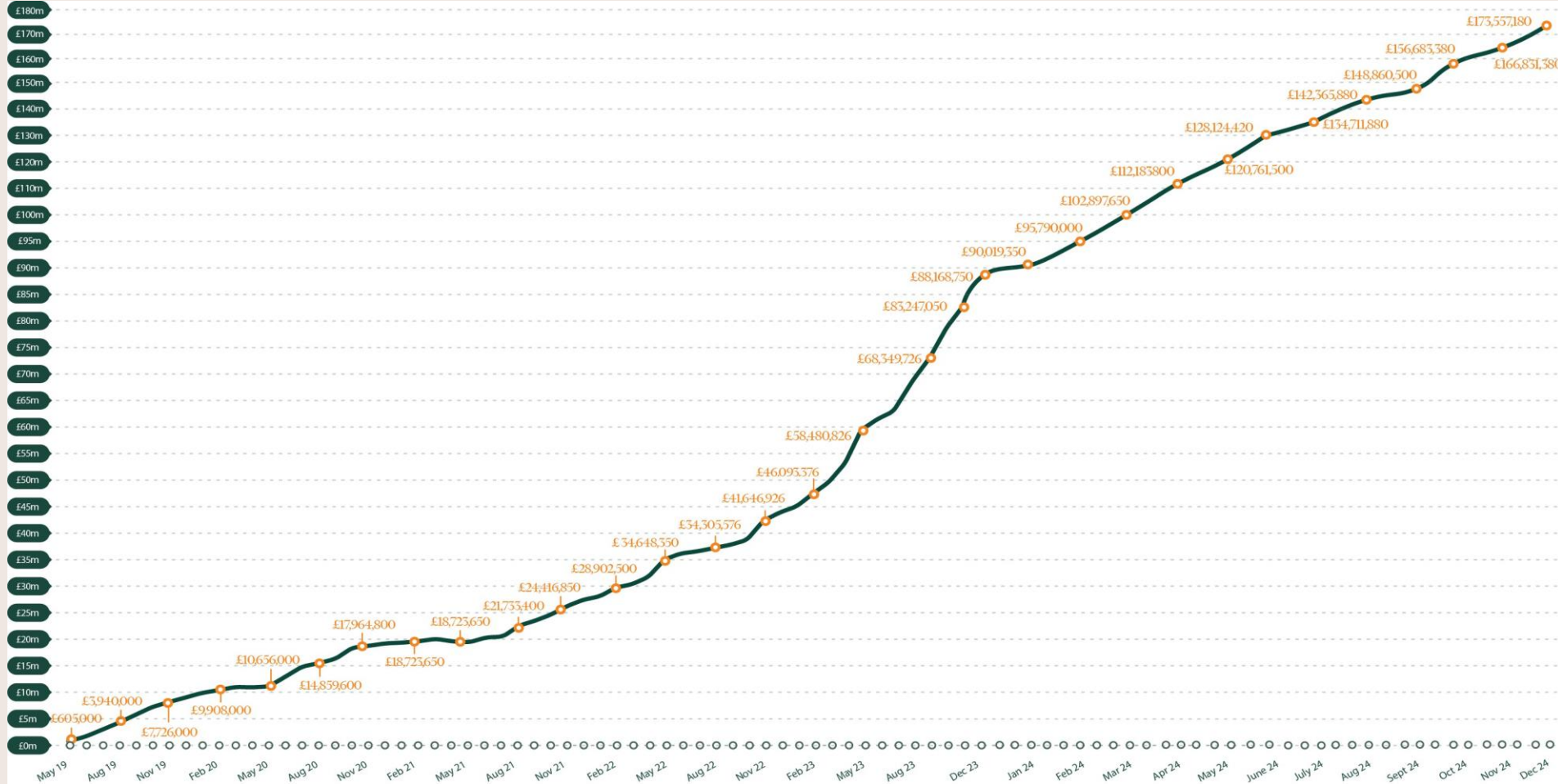
Total loan portfolio value (April 2025)

£190,186,052

Track Record

Loan book value over time

£ 190,186,052



£ 605,000

Private Banks

Investing With Woodville

Julius Bär

ACCURO
FUND SOLUTIONS AG

GRESHAM
BANQUE PRIVÉE
GROUPE APICIL

EDMOND
DE ROTHSCHILD

17 96
LOMBARD ODIER
LOMBARD ODIER DARIER HENTSCH

REYL
INTESA SANPAOLO

EFG

CRÉDIT
AGRICOLE

ANDBANK
Private Bankers

INDOSUEZ
PRIVATE BANKING

UBS

PostFinance

Raiffeisen
BANK

MORABANC

LGT
Private
Banking

ISRAEL
DISCOUNT
BANK

ib 1861

NATIXIS
CORPORATE AND
INVESTMENT BANKING

CBH
Compagnie
Bancaire
Helvetique

HSBC
Global Private Banking

CAISSE
D'ÉPARGNE

Safra National Bank

KNG

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UK +44 20 7183 2480

info@kngadvisors.co.uk
www.kngadvisors.co.uk

Woodville
Litigation
Funding



Loan Book Summary

Neville Registrars Limited



Our Team

Ann Marie Bell
Company Director



In 2012 Ann Marie began her financial career in the car finance space before moving into payroll lending in 2018 and in 2019 oversaw the expansion into ATE lending

Career highlights

Set up and successfully ran her own law firm for over 5 years.

Taking a car finance model into Pension fund lending support.

Securing a stopping up order granted on the basis of public safety which overrode the rights of ramblers under the CROW Act. This is almost never granted as the right to roam the countryside under the CROW is considered sacrosanct.

Being one of less than 5 lawyers in the country to successfully challenge the banks and lending institutions resulting in credit card or loans being declared unenforceable during the unenforceability claims period. and capable of resisting any form of legal challenge.

Summary

Ann Marie has previous credit lending and legal experience in the Consumer credit sector. She has a broad insight into executive activity and has driven and overseen the expansion of sales, administration and specialist function teams.

Positive, creative, versatile, decision maker and leader-mentor in financial services activity.

Our Team

Peter Legge
Company Director



Peter has 15 years' experience in the Financial Services sector, 12 of which have been as an IFA arranging private client portfolios through regulated investment.

Career highlights

Instigated the platform structure for a large IFA practice as a solution to their 1000+ client bank, over a 2 year period. £10m placed on the platform in the first 12 months.

Key member of a large team of real estate agents in Western Australia, no previous experience but through rapid key relationship building, quickly became one of the top 3 Real Estate Agents in the Company.

Dealing with SME's across the UK in arranging bespoke Trust solutions and providing niche asset protection and management services to all.

Summary


Peter has worked for 20+ years across the sectors of financial services, and more recently as a partner on a Litigation Finance fund raise.

Historically working on a consultancy basis to meet the funding obligations of the client, often including bespoke product designing.

Positive, creative and versatile to executives and high net worth individuals whose circumstances often require non-standard solutions.

A strong ethical belief of the services provided.

Issuance Tickets – Woodville ATE Loan Note

| PRIVATE DEBT INSTRUMENT | MINIMUM INVESTMENT USD/EUR/GBP | ANNUAL COUPON | PAYMENT FREQUENCY | MATURITY / EXPIRATION DATE |
|--|--------------------------------|---------------|-----------------------------------|----------------------------|
| Via platforms with ISIN | | | | |
| \$ - GB00BSS98X30 € - GB00BSS98Y47 £ - GB00BSS98W23 | 10,000 | 11% | QUARTERLY | Sept 2026 |
|  | | | | |
| Direct Subscription – 12 months | 10,000 | 10% | Quarterly Semiannual Annual | 12 months |
| Direct Subscription – 24 months | 10,000 | 11% | Quarterly Semiannual Annual | 24 months |
| Direct Subscription – 36 months | 10,000 | 12% | Quarterly Semiannual Annual | 12 months |
| <ul style="list-style-type: none"> • Higher interest coupons with investment amounts starting from 500,000 USD/GBP/EUR • Senior Secured Debt • Interest reinvestment available only when issued with an ISIN via platform | | | | |





Woodville Consultants, a leading UK based litigation funding specialist, offers qualified investors a fixed income (paid quarterly) with a choice of three options:

12 months@10%
annual return

24 months@11%
annual return

36 months@12%
annual return

Litigation funding market

Litigation funding is a mechanism whereby a qualifying investor funds all the costs of a piece of litigation, including adverse costs, in return for a share of the proceeds.

The UK Law Society estimates that the UK Litigation market is worth more than £30 billion to the UK economy.

In most cases, third-party funding will only be available for claims that have a very high value and strong chance of success. This is so the litigation funder isn't taking on too much risk when paying for legal action it has no direct involvement in.

It will usually also be a requirement for the person making the claim to have insurance protecting themselves, and therefore the funder, from paying any of an opponent's costs should the claim fail. This is known as ATE (After the Event Insurance).

The main benefits of Woodville's funding to a law firm are:

- Empowers lawyers to pursue a claim that they could not otherwise afford to make
- Allows lawyer to improve the strength of the claim
- An ATE policy must be in place, which protects the repayment of the loan if the claim is unsuccessful
- We have a strong record in supporting access to justice
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'No-Win, No-Fee' agreements

Conditional fee agreements allow individuals to make a legally binding arrangement with a solicitor that some or all of the fees involved in making a claim will only be paid if it is successful. These are commonly known as "no-win, no-fee" agreements.

No-win, no-fee agreements are an important part of litigation financing and allow people access to justice without the risk of prohibitive costs. Woodville focus on these claims, which are typically ignored by the large litigation funders who cannot process such small claims on the required scale.

The main advantage of entering into a conditional fee agreement is that the client and solicitor share the risk as well as the costs of a commercial claim. If the case is unsuccessful, a client will only have to pay a small amount, if any, of a solicitor's fees and for disbursements and expenses.

Key Facts

| | | | |
|----------------|-------------------------------|-----------|-----------|
| Term | 12 months | 24 months | 36 months |
| Interest | 10 % p.a | 11% p.a | 12% p.a |
| Frequency | Quarterly | | |
| Issuer | Woodville Consultants Limited | | |
| Min Investment | 10,000 | | |
| Currency | USD / GBP / EUR | | |
| AMC | N/A | | |

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GBP 11%

ISIN - GB00BSS98W23

EUR 11%

ISIN - GB00BSS98Y47

USD 11%

ISIN - GB00BSS98X30

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Key Facts

| | |
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| Frequency | Quarterly |
| Issuer | Woodville Consultants Limited |
| Min Investment | 10,000 |
| ISIN | GBP - GB00BSS98W23 EUR - GB00BSS98Y47 USD - GB00BSS98X30 |
| CFICODE2015 | DTF5FR |
| AMC | N/A |
| Registrar | Neville Registrars Limited |
| Settlement Agent | Shard Capital LLP |
| Maturity Date | 28/09/2027 |
| Coupon Payment Dates | 28th March 28th June 28th September 28th December |

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CHF 11%
ISIN - GB00BGZCGD73

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Key Facts

| | |
|----------------------|--|
| Interest | 11 % p.a |
| Frequency | Quarterly |
| Issuer | Woodville Consultants Limited |
| Min Investment | 10,000 |
| ISIN | CHF - GB00BGZCGD73 |
| CFICODE2015 | DBFUFR |
| AMC | N/A |
| Registrar | Avenir Registrars Limited |
| Settlement Agent | Shard Capital LLP |
| Maturity Date | 06/12/2026 |
| Coupon Payment Dates | 6th March 6th June 6th September 6th December |

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Woodville Consultants, a leading UK based litigation funding specialist, offers qualified investors a fixed income (paid quarterly):

ILS 11%

ISIN - GB00BSD4D830

Litigation funding market

Litigation funding is a mechanism whereby a qualifying investor funds all the costs of a piece of litigation, including adverse costs, in return for a share of the proceeds.

The UK Law Society estimates that the UK Litigation market is worth more than £30 billion to the UK economy.

In most cases, third-party funding will only be available for claims that have a very high value and strong chance of success. This is so the litigation funder isn't taking on too much risk when paying for legal action it has no direct involvement in.

It will usually also be a requirement for the person making the claim to have insurance protecting themselves, and therefore the funder, from paying any of an opponent's costs should the claim fail. This is known as ATE (After the Event Insurance).

The main benefits of Woodville's funding to a law firm are:

- Empowers lawyers to pursue a claim that they could not otherwise afford to make
- Allows lawyer to improve the strength of the claim
- An ATE policy must be in place, which protects the repayment of the loan if the claim is unsuccessful
- We have a strong record in supporting access to justice
- The interests of the consumer are considered paramount

How do Woodville protect investor capital?

The anticipated default rate is less than 1% on all cases funded. The Investor security points are summarised below:

- Woodville's Interest is front-loaded, so risk of default on the interest is zero.
- Targeting smaller value Cases of £1,000 - £5,000 carries much less risk, and provides extra diversification across the investor capital.
- Woodville's loan is secured on an ATE (After The Event) insurance policy. If a claim is lost or discontinued, the loan is repaid to Woodville from the insurance policy proceeds.
- Assignment rights over each case is held by Woodville to protect in the event of solicitor going into liquidation.
- The defendant is insured, so the judgment is settled by a well-capitalised insurance company, giving a very high chance of successful enforcement of any judgment
- Woodville take a charge over the borrowing law firm, with personal guarantees sought where possible.

'No-Win, No-Fee' agreements

Conditional fee agreements allow individuals to make a legally binding arrangement with a solicitor that some or all of the fees involved in making a claim will only be paid if it is successful. These are commonly known as "no-win, no-fee" agreements.

No-win, no-fee agreements are an important part of litigation financing and allow people access to justice without the risk of prohibitive costs. Woodville focus on these claims, which are typically ignored by the large litigation funders who cannot process such small claims on the required scale.

The main advantage of entering into a conditional fee agreement is that the client and solicitor share the risk as well as the costs of a commercial claim. If the case is unsuccessful, a client will only have to pay a small amount, if any, of a solicitors' fees and for disbursements and expenses.

Key Facts

| | |
|----------------------|--|
| Interest | 11 % p.a |
| Frequency | Quarterly |
| Issuer | Woodville Consultants Limited |
| Min Investment | 40,000 |
| ISIN | ILS - GB00BSD4D830 |
| CFICODE2015 | DTF5FR |
| AMC | N/A |
| Registrar | Avenir Registrars Limited |
| Settlement Agent | Shard Capital LLP |
| Maturity Date | 01/12/2026 |
| Coupon Payment Dates | 1st March, 1st June, 1st September 1st December |

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Woodville Consultants Summary

- Company formed in 2012, issuing loans to a carefully vetted panel of SRA regulated law firms.
- Over 296,000 legal claims have been funded.
- **There have been zero defaults.**
- 19 series of bonds issued to date, each ranging from 1-3 years.
- 4,420+ private investors receiving income between 10-12% annually.
- The current loan portfolio (April 2025) is valued at over **£190,186,052**. **£114 million has been returned to investors. Zero defaults.**
- The company has announced record profits in its' fourth year of trading, operating profit is £3,631,319.
- Next Wave Credit Rating BB+ (November 2023)
- Talisman Insurance Company (Reinsured by Lloyds of London AM Best rating A+)
- Neville Registrars (FCA Regulated)



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Thank you

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