



STAGSHEAD
DISTRIBUTION

PRESENTATION

- OPERTUN ENVIRONMENT AB – UNCORRELATED TO FINANCIAL MARKETS
 - SENIOR SECURED FIXED INCOME – EURO AND USD 8.50% ANNUAL COUPON



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OPERTUN ENVIRONMENT

CCAP DAC – OPERTUN ENVIRONMENT AB

COUPON/TERM:	FIXED USD 8.50%, EURO 8.50% PAID SEMI ANNUALLY, 4 YEAR TERM
RAISE:	\$50M/€30M
CURRENCY:	USD/EURO
LIQUIDITY:	FREELY TRANSFERABLE, DAILY TRADED FROM 9AM TO 5PM, MONDAY – FRIDAY.
SECURITY:	ASSET BACKED, SENIOR SECURED DEBT, ENFORCEABLE UNDER IRISH LAW
LISTED:	VIENNA
RATING:	A (SF) TBC
ELIGIBILITY:	UCITS, ISA, SIPP, SASS, QROPS, PORTFOLIO BONDS AND INVESTMENT PLATFORMS
CLEARING/SETTLEMENT:	CREST, EUROCLEAR & CLEARSTREAM.
MTN	\$5BILLION

OPERTUN ENVIRONMENT

KEY PARTIES

- BORROWER
- ISSUER
- SPONSOR / GUARANTOR
- SECURITY TRUSTEE
- CORPORATE SERVICES
- PAYING AGENT
- ACCOUNT BANK
- SETTLEMENT AGENT
- TRUSTEE COUNSEL
- ISSUER COUNSEL
- ISSUER AUDIT
- DISTRIBUTOR
- PROGRAMME ADMINISTRATOR
- SPONSOR AUDIT

OPERTUN ENVIRONMENT AB (PUBL)
CCAP DESIGNATED ACTIVITY COMPANY
OPERTUN GROUP AB (PUBL)
CITY PARTNERSHIP TRUSTEE
OCORIAN
THE BANK OF NEW YORK MELLON
THE BANK OF NEW YORK MELLON
THE BANK OF NEW YORK MELLON
MASON, HAYES & CURRAN
WILLIAM FRY
RSM
KNG INTERNATIONAL ADVISORS
EBT CAPITAL SOLUTIONS LTD
BDO

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OPERTUN GROUP

Opertun Group is a Nordic investment organization focusing on the following sectors:

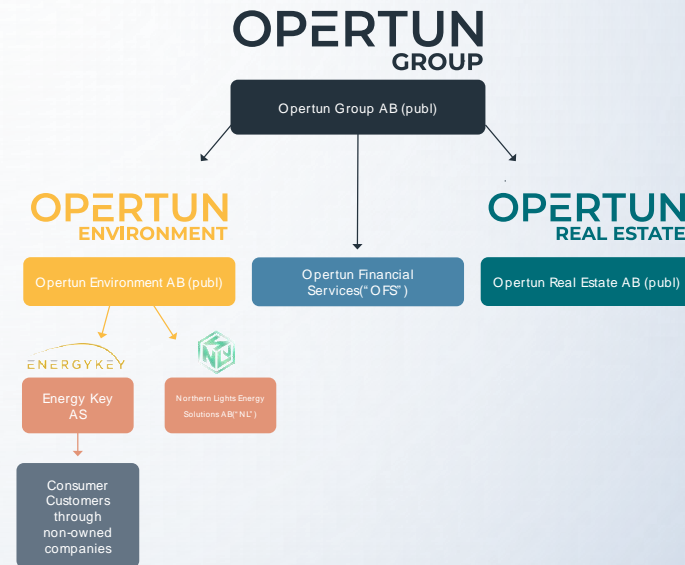
- Real Estate,
- Financial Services
- Energy & Environment

Opertun Group Structure

OPERTUN
GROUP

Opertun Group

Opertun Group is a Nordic investment organisation with a focus on potential growth in different sectors such as Real estate, Energy, Financial services and ESG sectors. Opertun Group specialises in the Northern part of Europe, where we are ideally located in Stockholm. Our expertise covers renewable energy, real estate and financial services through our wholly owned subsidiary companies. Our strategy is to apply a high growth strategies, with the mission of creating sustainable, profitable companies.




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OPERTUN ENVIRONMENT

ENERGYKEY - TRADING ARM OF OPERTUN ENVIRONMENT

- FULL-SERVICE ELECTRICITY TRADING BUSINESS THAT PROVIDES ENERGY TO RETAILERS AND LARGER CORPORATES IN THE NORDICS
- A WHOLESALE PURCHASER OF ELECTRICITY (IN THE FORM AND MWH) FROM THE PRIMARY EUROPEAN POWER MARKETS, NORD POOL AS AND ESETT
- OPERTUN ALSO RUNS A FACTORING AND INVOICE DISCOUNTING BUSINESS, OPERTUN FINANCIAL SERVICES (“OFS”), WHICH INVOICES THE ENERGY RETAILERS END CONSUMERS TO GENERATE ADDITIONAL REVENUE, WITH SECURITY / COLLATERAL IN THE FORM OF UNDERLYING CONSUMER INVOICES.
- AS ELECTRICITY IS PRE-PAID TO NORD POOL, THE ASSET-BASED FACTORING TO CONSUMERS IS SHORT TERM, SELF-LIQUIDATING AND CAN BE REPAID WITHIN A 45 DAY CYCLE AND BENEFITS FROM SIGNIFICANT OVER-COLLATERALISATION.
- GIVEN THE EMERGENCE OF RENEWABLE ENERGY, THE COMPANY CAN ALSO PRODUCE ITS OWN ENERGY IN THE MEDIUM TO LONG TERM.
- ENERGYKEY HAS SUFFERED NO LOSSES DUE TO UNPAID INVOICES SINCE IT BEGAN TRADING. THE RISK OF END USERS NOT PAYING THEIR DEBTS IS CARRIED BY ITS CUSTOMERS (THE ENERGY RETAILERS).

OPERTUN ENVIRONMENT

Use of Proceeds

PROCEEDS OF THE NOTES ENABLES OPERTUN TO INCREASE THE SCALE OF THE ENERGYKEY BUSINESS AND FORMULAICALLY INCREASE TURNOVER. THE FUNDS ARE REQUIRED FOR THE FOLLOWING:

- **ENERGYKEY**
 - FINANCING THE PURCHASE OF WHOLESALE POWER FROM NORDPOOL AND E-SETT
 - FINANCING CUSTOMER ACQUISITION
- **OPERTUN FINANCIAL SERVICES (OFS)**
 - FACTORING – A PORTION OF THE FUNDING WILL ALLOW OPERTUN FINANCIAL SERVICES (OFS) ACTIVITIES IN ORDER TO FACTOR (AND PROVIDE SECURITY WITH) THE UNDERLYING CUSTOMER INVOICES
 - IT-SYSTEMS FOR CUSTOMER RELATIONSHIP MANAGEMENT
- **NORTHERN LIGHTS**
 - COMPLETE THE BUILD OF A 70 ACRE SITE IN ÅSELE WHICH WILL ENABLE OPERTUN TO GENERATE ITS OWN POWER
 - EXPAND THE RETAIL BUSINESS
 - LOCATE AND ACQUIRE THE RIGHTS FOR FURTHER SOLAR PV-PARKS TO DEVELOP

OPERTUN ENVIRONMENT

ABOUT THE SECURITY

The Issuer of the Listed Bonds, CCAP DAC, will issue notes and will lend the proceeds to Opertun Group AB, as Borrower, under a senior secured loan agreement. In return, the Borrower will grant security over the shares of the Company as well as a debenture over its assets which will include;

- CASH COLLATERAL HELD WITH NORD POOL / ESETT
- ENERGY PURCHASED IN THE FORM OF MWH
- END CONSUMERS INVOICES AS WELL AS THE UNDERLYING ELECTRICITY RETAILER CONTRACTS WILL ALL BE SECURITY TO THE NOTEHOLDERS.
- OPERTUN GROUP AB WILL ALSO PROVIDE AN UNCONDITIONAL PARENT GUARANTEE

OPERTUN ENVIRONMENT

QUESTIONS ON OPERTUN ENVIRONMENT AB