

PARDUS

£ 1% PER MONTH FIXED INCOME BOND.
GBP (£) ISSUE. DUE 2024.

OVERVIEW

Based in Mayfair and Hong Kong, Pardus Capital Holdings Plc offers an active approach with a global reach, drawing on a pool of specialised investment talent, coupled with a strong performance culture and solid risk management. Pardus' bespoke, client-centric service forms the cornerstone of our unique service.

THE BOND

Listed on the Frankfurt Stock Exchange in April 2020, the Pardus Fixed Income Bond is a high yield debt instrument that offers investors a fixed return over a 2-year term.

KEY FEATURES

- ▶ Offering 1% (gross) interest per month, paid quarterly.
- ▶ Two-year initial fixed term.
- ▶ Minimum investment of £100,000.

SECURITY FEATURES

- ▶ An Independent FCA regulated Security Trustee holds a Debenture containing a fixed and floating charge over all assets of the issuer in favour of the bondholders.
- ▶ A Guarantee from Pardus Wealth to indemnify any loss incurred by the issuer and its bondholders. Pardus Wealth acts as Collateral Manager for the issuer.

BOND INFORMATION

ISSUER	PARDUS CAPITAL HOLDINGS PLC
DUE DATE	30/09/2024
ISSUE 2	500 MILLION GBP
COUPON	1% PER MONTH
BANK	LLOYDS BANK PLC
TERM	24 MONTHS
STOCK EXCHANGE	BÖRSE FRANKFURT
DESCRIPTION	12% BDS 30/09/24 GBP50000
SEDOL	BK7Z0Q3
ISIN	GB00BK7Z0Q37
WKN	A281PX
CURRENCY	GBP

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