

# PARDUS

€ 1% PER MONTH FIXED INCOME BOND.  
EURO (€) ISSUE. DUE 2024.

## OVERVIEW

Based in Mayfair and Hong Kong, Pardus Capital Holdings Plc offers an active approach with a global reach, drawing on a pool of specialised investment talent, coupled with a strong performance culture and solid risk management. Pardus' bespoke, client-centric service forms the cornerstone of our unique service.

## THE BOND

Listed on the Frankfurt Stock Exchange in July 2020, the Pardus Fixed Income Bond is a high yield debt instrument that offers investors a fixed return over a 2-year term.

## KEY FEATURES

- ▶ Offering 1% (gross) interest per month, paid quarterly.
- ▶ Two-year initial fixed term.
- ▶ Minimum investment of €100,000.

## SECURITY FEATURES

- ▶ An Independent FCA regulated Security Trustee holds a Debenture containing a fixed and floating charge over all assets of the issuer in favour of the bondholders.
- ▶ A Guarantee from Pardus Wealth to indemnify any loss incurred by the issuer and its bondholders. Pardus Wealth acts as Collateral Manager for the issuer.

## BOND INFORMATION

ISSUER	PARDUS CAPITAL HOLDINGS PLC
DUE DATE	30/09/2024
ISSUE	€1,500,000,000
COUPON	1% PER MONTH
TERM	24 MONTHS
DESCRIPTION	12% BDS 30/09/24 EUR50000
SEDOL	BMVB607
ISIN	GB00BMVB6072
WKN	A28Y6C
OPOL	XFRA
UNSEC/ CFICODE 2015	DBFUFR
FISN	PARS FIXE/12 BD 20220930 2 UNSEC/UN

The content of this promotion has not been approved by an authorised person within the meaning of the Financial Services and Markets Act 2000. Reliance on this promotion for the purpose of engaging in any investment activity may expose an individual to a significant risk of losing all of their investment.

This document is exempt from the general restriction (in Section 21 of the Financial Services and Markets Act 2000) on the communication of invitations or inducements to engage in investment activity on the grounds that this document is only being communicated to, and directed at, certain categories of people who fall within the exemptions set out in the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 ("FPO") ("Exempt Persons"). Exempt Persons include investment professionals as defined in Article 19 FPO; certified high net worth individuals as defined in Article 48 FPO; high net worth companies, unincorporated associations, trusts and partnerships as defined in Article 49 FPO; sophisticated investors defined in Article 50 FPO and self-certified sophisticated investors defined in Article 50A. The investment opportunity will only be available to Exempt Persons.