

PARDUS

FIXED INCOME BOND



PARDUS & SATORI

THE AIM OF TODAY IS TO HELP
YOU ALL ATTAIN A SUITABLE
LEVEL OF UNDERSTANDING OF
OUR PARTNERSHIP, OF PARDUS
AND ASSOCIATED COMPANIES

SATORI IS AN INTERNATIONAL FUND DISTRIBUTION COMPANY.
WE SELECT INNOVATIVE, ACTIVELY MANAGED FUNDS FOR
OUR GLOBAL NETWORK OF FINANCIAL ADVISERS.

HOW DOES PARDUS FIT IN?

OUR ROLE IS TO HELP FACILITATE AND INCREASE THAT
DISTRIBUTION TO INCLUDE THE PARDUS OFFERING. WE
PROVIDE BULLSEYE WITH A FANTASTIC PRODUCT
GENERATING ABOVE AVERAGE RETURNS FOR ALL CLIENTS

PARDUS LEADERSHIP

CRAIG GABRIEL
CMO



Craig is responsible for planning, developing and implementing the overall business strategy for Pardus Fixed Income Bond

GREG BRYCE
CEO



As CEO, Greg has overall responsibility for creating, planning, implementing, and integrating the strategic direction of Pardus Fixed Income Bond

MIKE BOLD
COO



Mike ensures the company has effective operational procedures in place in his role as Chief Operating Officer for Pardus Fixed Income Bond

ABOUT PARDUS

- **WE ARE CREDIBLE.** We work with senior partners at one of the city's leading financial law firms, Druces, who have been instrumental in assisting Pardus' phenomenal growth.
- **WE ARE GLOBAL.** We have grown exponentially in such a short time (financially and physically) and now have offices in London, Hong Kong and BVI and clients in 23 countries from Nairobi to Paraguay
- **WE ARE TRUSTED.** We have built-in comfort and security so our client's clients can be assured of mitigated risk - this is paramount to our success

PARDUS GROWTH

Pardus Fixed Income Bond Plc was established by our CEO Greg Bryce in 2018 to fill a gap in the market.

Pardus Fixed Income Bond was listed on the Börse Frankfurt Stock Exchange on 16 April 2020 and is exclusively for sophisticated investors, HNWIs and Family Offices.



WHAT WE DO

THE BOND OFFER:

Offering short term, fixed-rate investment opportunities that creates above-average returns, Pardus Fixed Income Bond offers investors a lucrative yield.

This yield from Pardus is generated through the buying and selling of securities using risk-adjusted, contract arbitrage trading programmes.

1%

COUPON PER MONTH

24

MONTH TERM

£100,000

MINIMUM INVESTMENT

CONTRACT ARBITRAGE

Arbitrage occurs when a security is purchased in one market and simultaneously sold in another market, for a higher price. The price difference of the same asset between the two markets lets traders lock in profits.

HOW WE DO IT: CONTRACT ARBITRAGE

Example of Pardus Contract Arbitrage

This is a straightforward buy-sell for the purchase and sale of bank grade paper.

A pre-arranged arbitrage contract is executed with a purchase price of say 44% of the Face Value of the instrument and sold at a pre-determined fixed price of 64% of the Face Value for a profit of 20%.

Transactions can potentially be repeated 3X per week compounding at 20%.

All transactions are settled seamlessly at HSBC London in a secure banking environment, bank officer to bank officer.

COMPANY STRUCTURE



Pardus Fixed Income Bond offers its investors a coupon rate of 1% per month (paid quarterly) over a 24-month term.



Pardus Wealth Ltd acts as the Collateral Manager for Pardus Fixed Income Bond.

PARDUS

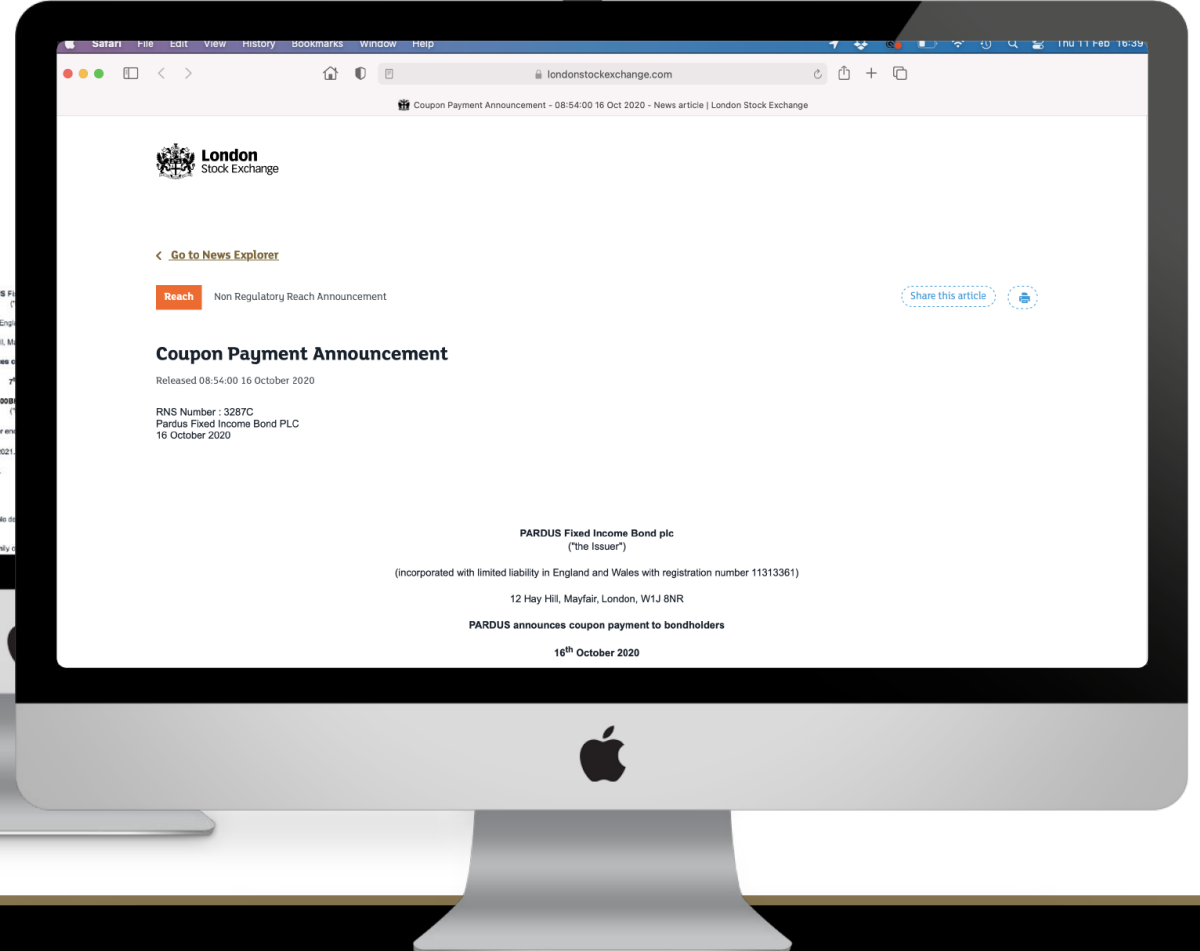
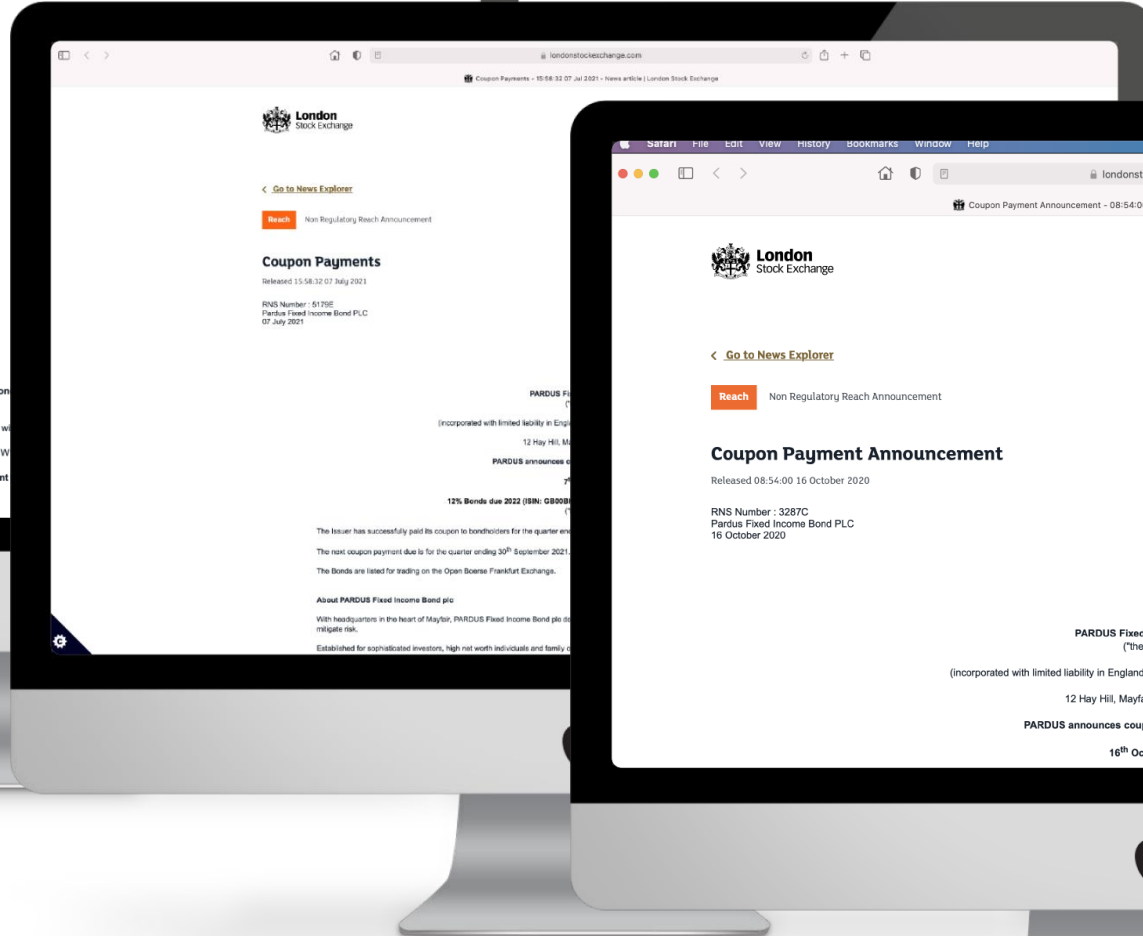
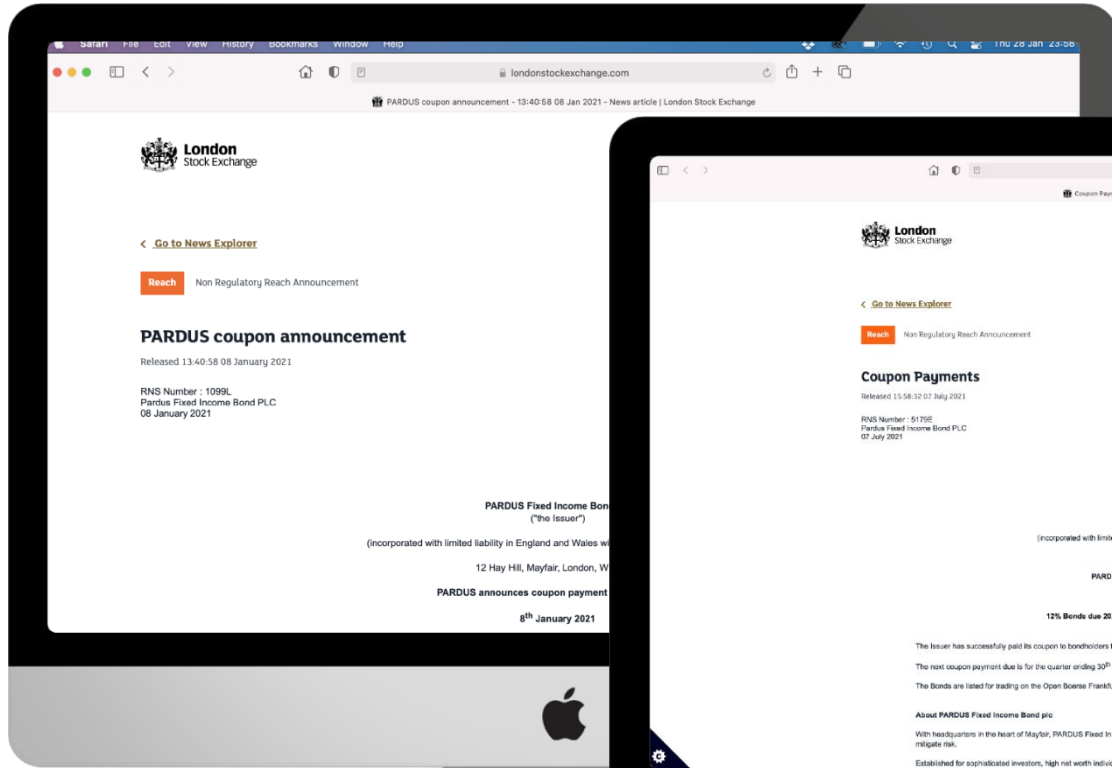
WEALTH

Pardus Wealth Ltd acts as the Collateral Manager for Pardus Fixed Income Bond and implements the trading strategy that generates above average returns.

Pardus Wealth currently has a rapidly growing portfolio of significant assets which is continually growing, to indemnify against any losses incurred by the issuer and its bondholders.

COUPON PAYMENTS

WE'RE PROUD OF OUR
PROVEN TRACK RECORD OF
PAYING ALL QUARTERLY
COUPONS ON TIME



SECURITY TRUST DEED

It is important to understand the vital role that our trustees Woodside plays in this process in order to safeguard the rights of all bondholders. This is why Woodside trustees sits between Pardus Fixed Income Bond and Pardus Wealth as a regulated, third party, empowered by the debenture agreement to act on behalf of all bondholders.

Tri-party agreement between the **Pardus Fixed Income Bond, Pardus Wealth & Woodside** (Security Trustee) to outline the role of all parties in the agreement acting under the terms of the bond instrument.

The Trustee enables the issuer to issue the bonds to bondholder under a secured basis and regulates the rights of priority and of enforcement

PARDUS
FIXED INCOME BOND

for all secured parties.

PARDUS
WEALTH

Woodside.

DEBENTURE

Pardus Fixed Income Bond & Security Trustee

The debenture between **Pardus Fixed Income Bond & Woodside** (Security Trustee) enables Woodside to act on behalf and favour of the bondholder with a fixed and floating first charge should Pardus Fixed Income Bond not meet an obligation to the bondholder.

In the highly unlikely situation whereby Pardus Fixed Income Bond is unable to pay out to the bondholders what they are due, then the trustee, empowered by the debenture agreement which is a legally binding document, will be able to exercise first charge over the assets of Pardus Wealth in order to recover the amounts necessary to pay all bondholders.

PARDUS
FIXED INCOME BOND

Woodside.

GUARANTEE & INDEMNITY

Pardus Wealth

&

Security Trustee

PARDUS
WEALTH

Woodside.

The Guarantee & Indemnity between **Pardus Wealth** (Collateral Manager) & **Woodside** (Security Trustee) entitles the Security Trustee to seize assets from Pardus Wealth to pay payment obligations and liabilities of the Issuer (Pardus Fixed Income Bond) that are due.

DEBENTURE (COLLATERAL MANAGER)

Pardus Wealth & Pardus Fixed Income Bond

Collateral Management agreement – **Pardus Fixed Income Bond**, the Issuer, invests bond proceeds in **Pardus Wealth**, who act exclusively as Collateral Manager for the bond. The Collateral Management agreement dictates the terms in which the investments between the two companies take place i.e., that the bond is due over and above the returns of the coupons, enabling the bond to take its profits from Pardus Wealth if they are not paid.

PARDUS

WEALTH

OUR TRUSTED PARTNERS

Woodside.

Woodside Corporate Services Limited are appointed as Security Trustee on behalf of the noteholders

DRUCES
— SINCE 1767 —

Druces LLP works closely to provide tailored legal assistance across the Pardus group of companies

Avenir REGISTRARS

Registrar services act as a facilitator to help corporate advisers, lawyers, accountants and company secretaries



Euroclear operates the CREST system: the settlement system for issuance, deposit and holding of UK & Irish securities

PARDUS

FIXED INCOME BOND

+44 207 183 3787

+52 998 500 1627

info@kngadvisors.co.uk

Londres:

12 Hay Hill, Mayfair, London W1J 8NR,

Londres, Reino Unido

Hong Kong:

Level 19 Two International Finance Centre,

8 Finance Street, Central Hong Kong, China