

CERTIFIED SOPHISTICATED AND HIGH NET WORTH INVESTOR INDIVIDUAL APPLICATION FORM

PARDUS

FIXED INCOME BOND

This application form must be completed and returned by email or post, together with the required supporting documentation, to Pardus Fixed Income Bond Company Plc, whose address is 12 Hay Hill, Mayfair, London W1J 8NR and whose email address is info@pardusfixedincomebond.com. Applications must be for a minimum of £100,000.00.

APPLICATION TO PURCHASE BONDS FOR CASH SECTION 1: PERSONAL DETAIL

Are you a certified sophisticated or high net worth individual Yes No

N.B If the answer is NO, then you are excluded from this bond offering.

PLEASE USE CAPITAL LETTERS TO COMPLETE ALL SECTIONS

Please indicate which applicant will be the designated person where all communications will be sent to.

First Applicant

Designated Applicant

Mr / Mrs / Miss / Ms / Other

First/middle name

Surname

Date of birth

Nationality

Address

Town/City

Postcode

Time at current address

Country

Email

Daytime No.

Work

Passport/Driving license no.

National insurance no.

Date

Second Applicant

Designated Applicant

Mr / Mrs / Miss / Ms / Other

First/middle name

Surname

Date of birth

Nationality

Address

Town/City

Postcode

Time at current address

Country

Email

Daytime No.

Work

Passport/Driving license no.

National insurance no.

Date

Registered Office:

12 Hay Hill,
Mayfair,
London
W1J 8NR
United Kingdom

Hong Kong Office:

Level 19
Two International Finance Centre,
8 Finance Street,
Central Hong Kong,
China

Tel: 0207 952 2373

info@pardusfixedincomebond.com
www.pardusfixedincomebond.com

Company Registration No.11313361

SECTION 2: YOUR BOND PURCHASE AMOUNT

Issue of up to £50,000,000.00 of bonds paying 1% per month constituted by an instrument executed by the Company on 16th April 2020 payable in full on application (Bonds).

I/We hereby irrevocably offer to subscribe for the following amounts of Bonds (where one Bond is equal to one-pound sterling) on the terms of the information memorandum issued by the Company on 4th June 2020 subject to the terms and conditions set out overleaf and the terms and conditions of the Bonds:

Bonds with quarterly interest payments.

OUR PAYMENT DETAILS: PLEASE CONFIRM THE TOTAL AMOUNT TO BE INVESTED

I/We will transfer the total sum of _____ by electronic transfer, being the amount payable in full for the Bonds stated above. Please tick below what currency you will be paying in:

Sterling: Euro: Dollar:

Please confirm the country of origin from which the funds will be sent:

Once AML has completed successfully, the accounts department at Pardus Fixed Income Bond Plc will send out corresponding bank account details.

By investing this amount into Pardus Fixed Income Bond I understand that my consultant will be entitled to commission, payable by Pardus Wealth.

SECTION 3: YOUR RETURNS

PLEASE PROVIDE THE CLIENT/SIPP/SSAS BANK ACCOUNT DETAILS WHERE RETURNS + CAPITAL CAN BE PAID.

Interest on the Bonds and repayment of capital should be sent to the following bank account:

Name of account	Bank
A/c number	Sort code
BIC / SWIFT	IBAN

SECTION 4: AUTHORISED AGENT

ONLY TO BE COMPLETED BY AGENT REPRESENTATIVE IF APPLICABLE

The signature on behalf of a corporation must be that of a duly authorised official who should state his/her representative capacity. Authorised financial intermediaries should stamp and complete the box below to claim commission. Name of account.

Stamp of intermediary	For official use only
	Account number
	Application reference number

FCA Number

SECTION 5: SUPPORTING DOCUMENTS

THE FOLLOWING DOCUMENTS MUST BE SUBMITTED ALONG WITH THIS APPLICATION FORM

I/We have enclosed with this application form the following documents:

A colour copy certificate of my/our passport/s

A colour copy of my/our driving licence/s

A legible copy of a utility bill or bank statement which is fewer than three months old

SECTION 6: TERMS AND CONDITIONS

1. I/we hereby acknowledge that the acceptance and basis of allocation of Bonds is in the absolute discretion of the directors of the Company and that it has reserved the right to reject in whole or in part or to scale down any application. If it proves necessary for the directors of the Company to take such action, it will announce the basis on which its decision is taken. If any application is not accepted or is accepted for fewer Bonds than the number applied for, the application monies or the balance of them will be returned by electronic transmission to the bank account from which they originated, without interest.
2. Applications which are settled by way of third-party payment e.g. banker's draft, building society cheque or a cheque drawn by someone other than the applicant, will be subject to the United Kingdom's anti money laundering requirements which are contained in the Money Laundering Regulations 2017.
3. In consideration of the directors of the Company agreeing that they will consider and process applications for Bonds in accordance with the procedures referred to in the Memorandum and as a separate contract with the Company, which will become binding on dispatch by post or email of this Application Form to Pardus Fixed Income Bond Plc:
 - 3.1 by virtue of my/our execution of this Application Form, I/we appoint the Trustee to act as my/our agent in connection with the instrument creating the Bonds to do all things required to be done by the Trustee on our behalf and confirm that I/we will be bound by the security trustee deed between the Company and the Trustee as if I/we were a party to it. I/we understand that the issue to me/us of a certificate for the Bonds constitutes evidence to that I/we am/are a party to the security trustee deed;
 - 3.2 I/we understand that an application by me/us to invest in the Bonds will be deemed to be an offer up to the value of my/our application and that such offer will be deemed to take effect on despatch by post of this application form;
 - 3.3 I/we confirm that I/we am/are not relying on any information or representation in relation to the Company and the Bonds other than that contained in the Memorandum and agree that neither the Company nor any person responsible for the Memorandum, or any part of it, has any liability for any information or representation not so contained;
 - 3.4 I/we agree that my/our application is irrevocable;
 - 3.5 I/we agree that, if I/we have signed this Application Form on behalf of any other person, I/we will provide evidence that I/we have due authority to do so and that such person will also be bound accordingly and be deemed to have given the confirmations, warranties and undertakings contained in this Application Form and the Memorandum;
 - 3.6 I/we warrant that I/we am/are not, nor am/are I/we applying on behalf of a person who is, under the age of 18;
 - 3.7 I/we warrant and declare that I/we am/are resident and ordinarily resident in the country named in the Application Form.
 - 3.8 I/we agree that construction, validity and performance of the Memorandum and this Application Form are governed by the law of England and Wales.
4. I/we hereby declare that:
 - 4.1 I/we have read, understood and agreed to the terms and conditions contained in the Memorandum and this Application Form, including the risk factors set out on pages 14 to 17 of the Memorandum, and have taken all appropriate professional advice which I/we consider necessary before submitting this application;
 - 4.2 I/we am/are a certified sophisticated / high net worth individual, as defined in article 48(2) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (SI 2005/1529).
 - 4.3 I/we am/are permitted under the laws and regulations of the country of my residence to purchase the Bonds and have complied with those laws and regulations regarding my/our application for the Bonds;
 - 4.4 I/we am/are aware of the special risks involved in participating in an investment of this nature and I/we understand that our application is made upon the terms of the Memorandum and this Application Form.

CERTIFIED SOPHISTICATED / HIGH NET WORTH INDIVIDUAL STATEMENT

I declare that I am a certified sophisticated / high net worth individual for the purposes of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005.

I understand that this means:

- A. I can receive financial promotions that may not have been approved by a person authorised by the Financial Conduct Authority;
- B. The content of such financial promotions may not conform to rules issued by the Financial Conduct Authority;

C. By signing this statement, I may lose significant rights:

- D. I may have no right to complain to either of the following:
 - i. The Financial Conduct Authority; or
 - ii. The Financial Ombudsman Scheme;

I may have no right to seek compensation from the Financial Services Compensation Scheme. I am a certified sophisticated / high net worth individual because at least one of the following applies:

- A. I had, during the financial year immediately preceding the date below, an annual income to the value of £100,000 or more;
- B. I held, throughout the financial year immediately preceding the date below, net assets to the value of £250,000 or more. Net assets for these purposes do not include:
 - i. The property which is my primary residence, or any loan secured on that residence;
 - ii. Any rights of mine under a qualifying contract of insurance within the meaning of the Financial Services and Markets Act 2000 (Regulated Activities) Order 2001; or
 - iii. Any benefits (in the form of pensions or otherwise) which are payable on the termination of my service or on my death or retirement and to which I am (or my dependents are), or may be, entitled.

I accept that I can lose my property and other assets from making investment decisions based on financial promotions.

I am aware that it is open to me to seek advice from someone who specialises in advising on investments.

Bond certificates will be sent electronically to the email address as defined in section 1.

Designated Signature

Secondary Signature

Name

Name

Date

Date

The information provided in this application will be kept secure under the Data Protection Act.

SECTION 7: PARDUS FIXED INCOME BOND PLC INVESTMENT ACCEPTANCE

TO BE COMPLETED BY PARDUS FIXED INCOME BOND PLC & ITS KEY ADVISORS WITH THE ACCEPTANCE OF THIS APPLICATION

Registrar

Application form complete documents

AML verification

KYC verification

Date

Signature

Payment services provider

Client funds received

AML verification

KYC verification

Date

Signature

Security trustee

Application and supporting documents approved

AML and KYC approval confirmed

Investment start date

Investment maturity date

Interest payment dates and amounts

Date

Signature

Registered Office:

12 Hay Hill,
Mayfair,
London
W1J 8NR
United Kingdom

Hong Kong Office:

Level 19
Two International Finance Centre,
8 Finance Street,
Central Hong Kong,
China

Tel: 0207 952 2373

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