

PARDUS

**\$ 1% PER MONTH FIXED INCOME BOND.
US DOLLAR (\$) ISSUE. DUE 2024.**



OVERVIEW

Based in Mayfair and Hong Kong, Pardus Capital Holdings Plc offers an active approach with a global reach, drawing on a pool of specialised investment talent, coupled with a strong performance culture and solid risk management. Pardus' bespoke, client-centric service forms the cornerstone of our unique service.

THE BOND

Listed on the Frankfurt Stock Exchange in July 2020, the Pardus Fixed Income Bond is a high yield debt instrument that offers investors a fixed return over a 2-year term.

KEY FEATURES

- ▶ Offering 1% (gross) interest per month, paid quarterly.
- ▶ Two-year initial fixed term.
- ▶ Minimum investment of \$125,000.

SECURITY FEATURES

- ▶ An Independent FCA regulated Security Trustee holds a Debenture containing a fixed and floating charge over all assets of the issuer in favour of the bondholders.
- ▶ A Guarantee from Pardus Wealth to indemnify any loss incurred by the issuer and its bondholders. Pardus Wealth acts as Collateral Manager for the issuer.

BOND INFORMATION

ISSUER	PARDUS CAPITAL HOLDINGS PLC
DUE DATE	30/09/2024
ISSUE	\$3,015,000,000
COUPON	1% PER MONTH
TERM	24 MONTHS
DESCRIPTION	12% BDS 30/09/24 USD50000
SEDOL	BMVB618
ISIN	GB00BMVB6189
WKN	A28Y6B
OPOL	XFRA
UNSEC/ CFICODE 2015	DBFUFR
FISN	PARS FIXE/12 BD 20220930 3 UNSEC/UN

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