



Woodville
Litigation
Funding

Woodville Consultants Limited Coupon Announcement

1st June 2025

Woodville Consultants Limited 11.00% NTS

GBP-GB00BK7ZW568

EUR-GB00BK7ZW675

USD-GB00BK7ZW782

Due 01/09/2026

The Issuer is pleased to announce that it has paid, in full and on time, the coupons due to bondholders on 1st June 2025.

This is the Issuer's fifth quarterly coupon payment for this series. The next coupon payments are due on 1st September 2025.

Woodville Consultants has achieved significant milestones, exceeding £190 million in Assets Under Management. The firm has repaid over £110 million in loan capital to more than 4,500 investors and has funded over 200,000 claims without any defaults.

The 2023 financial statements, audited by Xeinadin, a leading industry firm, indicate an operational profit of £4.79 million. Over £64 million in new investments were secured, director salaries amounted to £180,000, and the staff expanded to 12. Foreign exchange fluctuations were absorbed within profit margins, resulting in a positive cash flow.

Director Statement - New Funding Opportunities

The directors recognise substantial opportunities within the UK legal sector, attracting reputable law firms in search of financial support. **We have secured funding to allocate an additional £300 million in 2025 towards litigation funding.**

We are dedicated to becoming a leading UK litigation funder, supported by our trusted advisor network.

We extend our gratitude to bankers, business associates, and consultants for their invaluable support.

Yours sincerely,

Peter Legge
Director
Woodville Consultants Ltd



New Company Website: <https://www.woodville-consultants.co.uk/>

Company Achievements

Woodville Consultants Limited experienced a record-breaking year.

- **Diversification of Investments:** We expanded into new claim types supported by banks and insurance companies.
- **Zero Defaults:** Over 200,000 claims funded with no defaults.
- **Repaid Loan Capital:** Over £110 million repaid to over 4,000 investors globally.
- **ISIN Notes:** 2024 bonds repaid, with 17 series continuing on-time payments.
- **Staffing:** Increased from 7 to 12 at the Pontypridd head office, in partnership with David Goldstein.
- **Implementation of AI:** AI reduced processing times, facilitating rapid capital deployment.
- **Positive Company Cash Flow:** Operational profit of £4.79 million.
- **Appointment of Major Auditor:** Xeinadin appointed.
- **Onboarding of Institutional Investors:** Over 50 family offices, private banks, and investment platforms onboarded globally.
- **Market-Leading Products Launched:**
 - ILS ISIN
 - CHF ISIN
 - Sharia Note
 - Loan Notes in over 15 countries



ISIN Information

ISIN	Maturity Date	Status
GB00BKKCH716 (GBP)	5 th January 2021	Repaid in full
GB00BJVH6S27 (EUR)	5 th January 2021	Repaid in full
GB00BJVH6T34 (USD)	5 th January 2021	Repaid in full
GB00BMBKBX27 (EUR)	8 th August 2022	Repaid in full
GB00BMGNWX32 (USD)	29 th August 2022	Repaid in full
GB00BMVH6F00 (EUR)	18 th July 2023	Repaid in full
GB00BMBRWZ23 (GBP)	1 st August 2023	Repaid in full
GB00BMYLXJ21 (USD)	26 th September 2023	Repaid in full
GB00BMFCKC68 (USD)	19 th August 2024	Repaid in full
GB00BMFCK930 (GBP)	19 th August 2024	Repaid in full
GB00BMFCKB51 (EUR)	19 th August 2024	Repaid in full
GB00BPXYWK71 (GBP)	18 th July 2025	8 rounds of coupons paid in full and on time
GB00BPXYWL88 (EUR)	18 th July 2025	8 rounds of coupons paid in full and on time
GB00BPXYWM95 (USD)	18 th July 2025	8 rounds of coupons paid in full and on time
GB00BK7ZW568 (GBP)	1 st September 2026	5 round of coupons paid in full and on time
GB00BK7ZW675 (EUR)	1 st September 2026	5 round of coupons paid in full and on time
GB00BK7ZW782 (USD)	1 st September 2026	5 round of coupons paid in full and on time
GB00BSD4D830 (ILS)	1 st December 2026	3 round of coupons paid in full and on time
GB00BQZCGD73 (CHF)	6 th December 2026	3 round of coupons paid in full and on time



IMPORTANT INFORMATION

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