



Woodville Consultants Limited Coupon Announcement

19th August 2024

Woodville Consultants Limited 11.00% NTS

ISIN- GB00BMFCK930 (GBP)

ISIN - GB00BMFCKB51 (EUR)

Due 19/08/2024

The Issuer is delighted to announce the redemption in full and on time of the 2024 EUR and GBP securities. This will be Woodville's 11th and 12th ISIN note series successfully completed, without a single payment default.

The total amount including interest is €7,195,557.90 & £1,310,688.70.

The company continues to go from strength to strength:

- Woodville Consultants have now surpassed £134n AUM
- Over £100m in loan capital repayments have been made to an investor base of 4000+ individuals and corporations.
- We have successfully launched a series of new bonds in EUR, USD, GBP, ILS and CHF. All maturing 2026, available now for investment.
- Over the 115,000 claims have been funded, with zero defaults.

Our directors would like to place on record their sincere thanks to bankers, business associates, consultants for their continued support and look forward to working with you all into Q3 and Q4 of 2024.

Reinvestment of proceeds

For those clients wishing to reinvest their proceeds, they can do so via our current 2026 ISIN series which many of you are already kindly supporting! We attach the fact sheet, a dealing instruction can be sent to your custodians in order to place the relevant reinvestment requests.

Summary

Woodville Consultants, a leading UK based litigation funding specialist, offers qualified investors a fixed income (paid quarterly).

No-win, no-fee agreements are an important part of litigation financing and allow people access to justice without the risk of prohibitive costs. Woodville focus on these claims, which are typically ignored by the large litigation funders who cannot process such small claims on the required scale.

We charge a 5% monthly interest rate to the law firm. In the event of a successful case, we are compensated from the reward proceeds. However, we mitigate risk through After The Event (ATE) Insurance, ensuring we can recover our capital even if a case is unsuccessful.



Since 2019, we have issued over 115,000 loans to carefully selected law firms, maintaining a perfect track record, with zero defaults.

ISIN	Maturity Date	Status
GB00BKKCH716 (GBP)	5 th January 2021	Repaid in full
GB00BJVH6S27 (EUR)	5 th January 2021	Repaid in full
GB00BJVH6T34 (USD)	5 th January 2021	Repaid in full
GB00BMBKBX27 (EUR)	8 th August 2022	Repaid in full
GB00BMGNWX32 (USD)	29 th August 2022	Repaid in full
GB00BMVH6F00 (EUR)	18 th July 2023	Repaid in full
GB00BMBRWZ23 (GBP)	1 st August 2023	Repaid in full
GB00BMYLXJ21 (USD)	26 th September 2023	Repaid in full
GB00BMFCKC68 (USD)	19 th August 2024	Repaid in full
GB00BMFCK930 (GBP)	19 th August 2024	Repaid in full
GB00BMFCKB51 (EUR)	19 th August 2024	Repaid in full
GB00BPXYWK71 (GBP)	18 th July 2025	6 rounds of coupons paid in full and on time
GB00BPXYWL88 (EUR)	18 th July 2025	6 rounds of coupons paid in full and on time
GB00BPXYWM95 (USD)	18 th July 2025	6 rounds of coupons paid in full and on time
GB00BK7ZW568 (GBP)	1 st September 2026	1 round of coupons paid in full and on time
GB00BK7ZW675 (EUR)	1 st September 2026	1 round of coupons paid in full and on time
GB00BK7ZW782 (USD)	1 st September 2026	1 round of coupons paid in full and on time
GB00BSD4D83 O (ILS)	1 st December 2026	No coupons have become due at present
GB00BQZCGD73 (CHF)	6 th December 2026	No coupons have become due at present



IMPORTANT INFORMATION

This announcement is not itself an offer for the sale of any Notes or Bonds. Investors should not subscribe for any Notes or Bonds referred to in this announcement except on the basis of information in the programme investment memorandums which are available on request. This announcement does not constitute or form any offer or invitation to sell, or any solicitation of any offer to purchase any Notes or Bonds. Please seek your own accounting, financial and legal advice for your own particular needs and requirements before entering into any commitment. Reliance on this promotion for the purpose of engaging in any investment activity may expose an individual to a significant risk of losing all of their property or other assets invested.

The content of this promotion has not been approved by an authorized person within the meaning of the Financial Services and Markets Act 2000. Reliance on this promotion for the purpose of engaging in any investment activity may expose an individual to a significant risk of losing all of their property or other assets invested.