



orange river  
CAPITAL



Orange River Wealth LLP is an award winning boutique investment partnership headquartered in Mayfair, London.

Creating direct access for investors to be a part of the burgeoning legal cannabis market through its SPV, Orange River Capital.



Best Boutique Investment Partnership - London

Medicinal Cannabis has positively impacted the lives of millions, and with more countries passing legislation every year, it's impact will exponentially grow throughout the world.



**70 +**

Countries that have legalized Medicinal Cannabis since 2014



**160 +**

Known illnesses that Medicinal Cannabis can positively affect



**1.2 Billion +**

People globally with conditions treatable by Medicinal Cannabis

"Medicinal Cannabis is one of the top three industries to watch this decade alongside blockchain and bio-tech."

-Forbes

**25.5%**  
Compound Annual  
Growth Rate

**The global cannabis market is set to reach \$134.4 billion by 2030.**

# ORC Investment Rounds

Orange River Capital will have three investment series amounting to **\$24m**.

**\$6m**

## **Series A**

*COMPLETED*

- Series A Raise completed
- Purchased an equity stake of medicinal cannabis cultivation in South Africa

**\$10m**

## **Series B**

*CURRENT*

- Complete full acquisition into second fully licensed cultivation in South Africa
- Further increase revenue streams with partnership with the University of Johannesburg.

**\$8m**

## **Series C**

- Expand global operations and acquire further assets
- Prepare for company listing / acquisition

# Exit Strategy

Orange River Capital will be listed on a public exchange 2026/27 which will liquidate all shareholders and give a conservative estimated capital growth of 250% from Series B share price.

**Series A**

**\$0.25**

**Series B**

**\$0.32**

**Series C**

**\$0.40**

There is also the possibility of acquisition from another company, which would see earlier liquidation for all investors.

# Series A

\$6,000,000 Raise



We successfully completed our Series A raise of \$6,000,000 which allowed us to acquire an equity stake in a revenue producing medicinal cannabis cultivation based in South Africa.

The cultivation is one of the first of three South African cultivations to gain necessary licensing to cultivate medicinal cannabis.

They are currently producing 3 tonnes of medicinal cannabis per year which equates to \$6 million in revenue.

# Series B

\$10,000,000 Raise



- New cannabis facility
- Situated on 137 hectares of land
- Processing facility included
- In partnership with the university of Johannesburg.
- Huge potential for expansion
- Access to additional markets with LOIs in place
- Low operating costs with natural resources and low cost of labour.

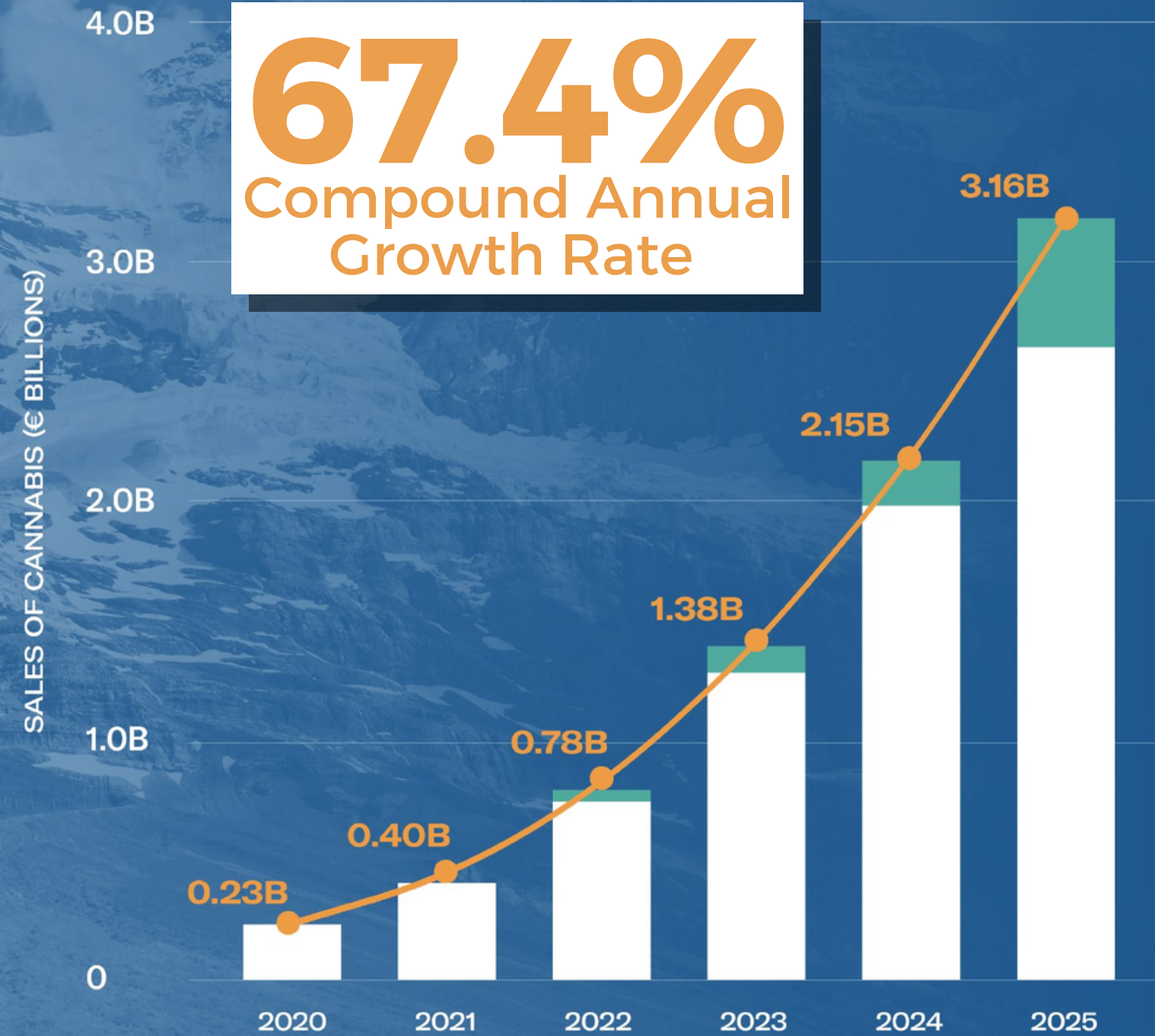
NEW

# European Cannabis Market

## European Cannabis Market Growth 2020 - 2025

Source: Prohibition Partners/Atalis

- TOTAL MARKET
- ADULT-USE
- MEDICAL



# The Investment

Orange River Capital has two investment options for Series B.

## Preferential Shares

**15% Fixed Dividend**

**USD\$ Only**

**250% Est Capital Growth**

**\$25,000 Minimum**

## Convertible Loan Note

**10.25% - 11.25% Fixed Returns**

**Available in £ / \$ / €**

**Option to convert to equity**

**£ / \$ / € 25,000 Minimum**



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