



# ORANGE RIVER CAPITAL LTD

PREFERENTIAL SHARES WITH A 15% FIXED ANNUAL DIVIDEND

FACT SHEET

MARCH 2021

ORANGE RIVER WEALTH LLP

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## \$104 Billion USD Market by 2024

Since the reclassification of cannabis in Canada and the United States the global legal cannabis market has grown exponentially and is forecast to be worth at least \$104 Billion by 2024, driven in the main by the burgeoning medicinal cannabis market accounting for \$65 Billion+ in the same timeframe. Medicinal Cannabis is at the forefront of a new medical revolution, with over 100 plant derived cannabinoids being physiologically matched to the human body now being utilised for new pharmaceuticals and therapeutics treating many of the worst conditions to afflict humanity, including;

- Cancer • Parkinson's • Epilepsy • Chronic Pain • Arthritis • Dementia and many, many more.

## \$150 Million USD Projected Valuation by 2025

Greengrow Capital Pty is an operational South African Medicinal Cannabis cultivation facility with expected revenues of at least \$6 million in 2021. Through a planned expansion program over the next 2 years, revenues are targeted at over \$26 million per annum with an EBITDA of \$21 Million, valuing the company at \$150 Million at its anticipated flotation in 2025. The Greengrow facility holds exclusive rights over 1 of only 5 Medicinal Cannabis licenses in South Africa, situated on the highly regraded 1000 acre El Passo Farm. El Passo farm is owned and operated by the renowned Dr Brylyne Chitsunge Phd, the first ever Pan African Ambassador for Food Security and a key shareholder in Greengrow Capital. Dr Chitsunge has forged global links for the continuing scientific research into the benefits of Cannabis as a medicine alongside Harvard Medical School, American States Universities and The Council for Scientific and Industrial Research, a South African government agency. She is also a key contributor at the United Nations to the ongoing consultations for international good practices for the cultivation, manufacture and utilisation of cannabis for scientific and medical purposes.

## 15% Fixed Dividend with 300% Capital Growth

Orange River Wealth LLP, via its wholly owned UK SPV subsidiary has secured a 49% shareholding in Greengrow Capital and through a Private Placement of preferred shares is providing the opportunity for Qualified Investors to participate in this high growth market. As the exclusive funding partner of Greengrow Capital, Orange River Wealth will subsequently deliver the capital requirement of the planned expansion of operations to over 3 times its current production from additional series funding rounds.

### The Preferred Share Offer -

	Share Type	Shares Issued	Share Price	Total Investment	Fixed Dividend	Profit Related Bonus	Open/Close
Series A	Preferred	24,000,000	\$0.25	\$6,000,000	15%	10%	Q1/Q2 2021
Series B	Preferred	25,000,000	\$0.32	\$8,000,000	15%	5%	Q3/Q4 2021
Series C	Preferred	25,000,000	\$0.40	\$10,000,000	15%	N/A	Q1/Q2 2022

### Key Features:

- \$25,000 Minimum Share Subscription
- 15% Fixed Annual Dividend paid biannually
- Up to 10% Profit linked bonus dividend from year 2
- 5 Year Term
- Projected 300% Capital Growth

### Market Highlights:

- \$104 Billion USD Industry by 2024
- Groundbreaking medical treatments
- Regulated in over 50 countries
- 1.2 Billion people globally with conditions known to be treatable by medicinal cannabis



## Advisors to the Company

### Accountants & Company Secretary

#### **Mazars UK**

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