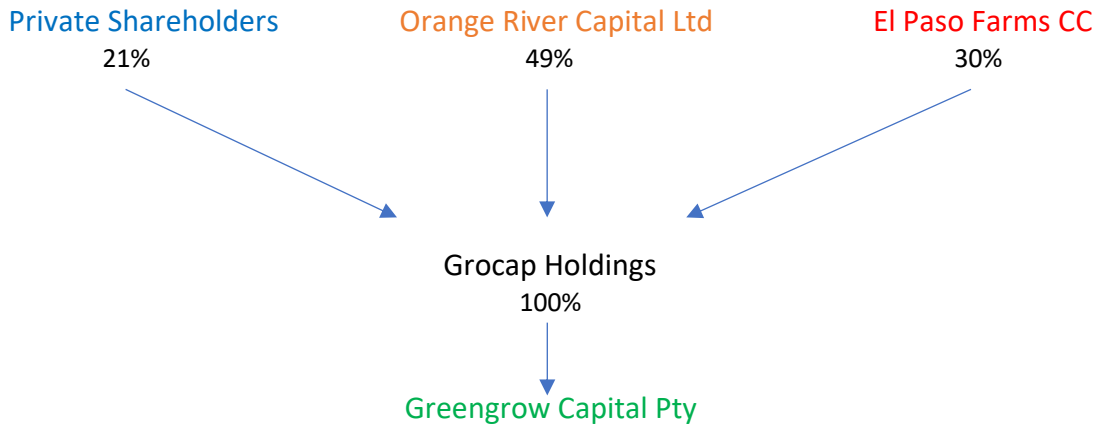


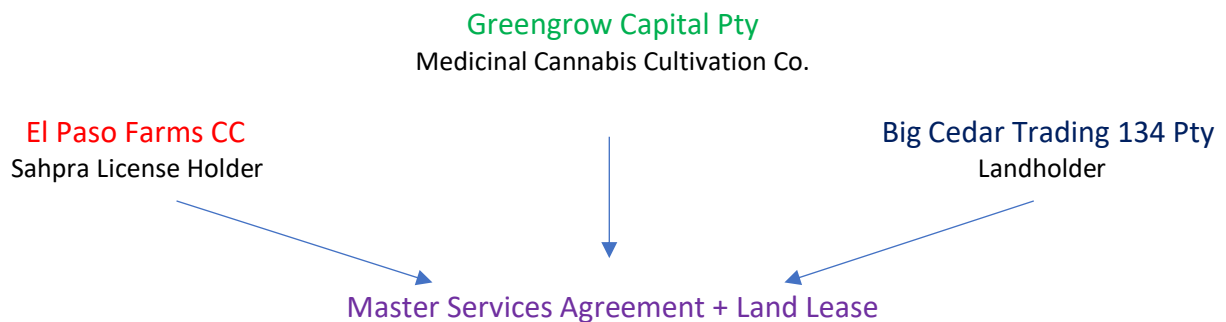
Company Organogram



Company Shareholding

The holding company of Grocap Holdings is owned by Orange River Capital (its largest shareholder) with 49%, El Paso Farms CC with 30% and founding private shareholders with 21%. Grocap Holdings wholly owned (100%) subsidiary is Greengrow Capital Pty, the medicinal cannabis cultivation company.

Contractual Agreements



Master Services Agreement

The MSA awards Greengrow Capital Pty the exclusive rights for 15years + 15 years of up to the first 15,000 kg per annum of cultivated cannabis under the El Paso Farms CC Sahpra cultivation and processing license, as well as exclusive rights for 15 years + 15 years of 5 hectares of land, with the option of an additional 5 hectares from Big Cedar Trading 134 Pty. Greengrow Capital is the owner and operator of all associated buildings including nurseries, polytunnels, greenhouses as well all plant equipment, irrigation and feeding systems for the full operation of cultivating medicinal cannabis on site.

Documents available:

- Orange River Capital Ltd 49% share certificate in Grocap Holdings
- Grocap Shareholders Agreement
- Relationship Agreement between Grocap, Greengrow, El Paso Farms & Big Cedar Trading
- Lease Agreement between Big Cedar Trading and El Paso
- Master Services Agreement between Greengrow Capital, El Paso Farms & Big Cedar Trading
- Sahpra License