

**APPENDIX A**

**CERTIFICATE FOR EXECUTION BY HIGH NET WORTH INDIVIDUALS**

I make this statement so that I can receive promotional communications which are exempt from the restriction on the promotion of non-readily realisable securities. The exemption relates to certified high net worth investors and I declare that I qualify as such because at least one of the following applies to me:

- I had, throughout the financial year immediately preceding the date below, an annual **income** to the value of **£100,000 or more**. Annual income for these purposes does not include money withdrawn from my pension savings (except where the withdrawals are used directly for income in retirement);
- I held, throughout the financial year immediately preceding the date below, **net assets** to the value of **£250,000 or more**. Net assets for these purposes do not include:
  - (a) the property which is my primary residence or any money raised through a loan secured on that property;
  - (b) any rights of mine under a qualifying contract of insurance; or
  - (c) any benefits (in the form of pensions or otherwise) which are payable on the termination of my service or on my death or retirement and to which I am (or my dependants are), or may be, entitled; or
  - (d) any withdrawals from my pension savings (except where the withdrawals are used directly for income in retirement).

**I accept that the investments to which the promotions will relate may expose me to a significant risk of losing all of the money or other property invested.** I am aware that it is open to me to seek advice from an authorised person who specialises in advising on non-readily realisable securities.

**Print Full Name:**

**Signature:**

**Date:**

**APPENDIX B**

**STATEMENT BY AGENT IN RESPECT OF HIGH NET WORTH COMPANY, UNINCORPORATED ASSOCIATION OR TRUST**

I believe on reasonable grounds that the party receiving this promotion is a high net worth company, unincorporated association or trust.

This applies to:

- (i) any body corporate which has, or which is a member of the same group as an undertaking which has, a called-up share capital or net assets of not less than –
  - (a) if the body corporate has more than 20 members or is a subsidiary undertaking of an undertaking which has more than 20 members, £500,000;
  - (b) otherwise, £5 million;
- (ii) any unincorporated association or partnership which has net assets of not less than £5 million;
- (iii) the trustee of a high value trust; this is a trust where the aggregate value of the cash and investments which form part of the trust's assets (before deducting the amount of its liabilities) –
  - (a) is £10 million or more; or
  - (b) has been £10 million or more at anytime during the year immediately preceding the date on which the communication in question was first made or directed.
- (iv) any person ("A") whilst acting in the capacity of director, officer or employee of a person ("B") falling within any of sub-paragraphs (i) to (iii) where A's responsibilities, when acting in that capacity, involve him in B's engaging in investment activity; and
- (v) any person to whom the communication may otherwise lawfully be made.

**Agent Full Name:**

**Signature:**

**Date:**

**APPENDIX C**

**CERTIFICATE FOR EXECUTION BY CERTIFIED SOPHISTICATED INVESTOR**

I make this statement so that I am able to receive promotions which are exempt from the restrictions on financial promotions in the Financial Services and Markets Act 2000. The exemption relates to certified sophisticated investors and I declare that I qualify as such in relation to the Shares.

**I accept that the contents of promotions and other material that I receive may not have been approved by an authorised person and that their content may not therefore be subject to controls which would apply if the promotion were made or approved by an authorised person. I accept that the investments to which the promotions will relate may expose me to a significant risk of losing all of the money or other property invested. I am aware that it is open to me to seek advice from someone who specialises in advising on this kind of investment.**

I have attached a certificate from an authorised person which states that I am sufficiently knowledgeable to understand the risks associated with the Shares.

**Print Full Name:**

**Signature:**

**Date:**

**APPENDIX D**

**CERTIFICATE FOR EXECUTION BY SELF-CERTIFIED SOPHISTICATED INVESTORS**

I declare that I am a self-certified sophisticated investor for the purposes of the restriction on promotion of non-readily realisable securities. I understand that this means:

- (i) I can receive promotional communications made by a person who is not authorised by the Financial Conduct Authority which relate to investment activity in non-readily realisable securities;
- (ii) the investments to which the promotions will relate may expose me to a significant risk of losing all the property invested.

I am a self-certified sophisticated investor because at least one of the following applies:

- (i) I am a member of a network or syndicate of business angels and have been so for at least the last six months prior to the date below;
- (ii) I have made more than one investment in an unlisted company in the two years prior to the date below;
- (iii) I am working, or have worked in the two years prior to the date below, in a professional capacity in the private equity sector, or in the provision of finance for small and medium enterprises;
- (iv) I am currently or have been in the two years prior to the date below, a director of a company with an annual turnover of at least £1 million.

**I accept that the investments to which the promotions will relate may expose me to a significant risk of losing all of the money or other property invested.** I am aware that it is open to me to seek advice from someone who specialises in advising on non-readily realisable securities.

**Print Full Name:**

**Signature:**

**Date:**