

# Investor Application Form

## Opertun PLC Secured Loan Notes Guaranteed by Opertun Group AB

### Important note

This Application Form incorporates by reference the Information Memorandum dated 30th June 2022 (“IM”) published by Opertun PLC, incorporated and registered in England and Wales with company number 12169909 and whose registered office is at c/o The City Partnership (UK) Ltd, The Mending Rooms, Park Valley Mills, Meltham Road Huddersfield HD4 7BH (the “Company”) in connection with the issue of up to €8,000,000 or the currency equivalent, and the Terms and Conditions of Application attached. Unless otherwise stated or as the context shall otherwise require, defined terms and expressions used in this Application Form have the meanings ascribed to them in the IM.

Opertun PLC is the funding vehicle for Opertun Group AB, incorporated and registered in Sweden with company number 559205-3721 whose registered office is at Forumvägen 14, 12 tr, 131 53, Nacka, Sweden (the “Guarantor”).

## Before you invest

Before completing this Application Form, you should carefully review and understand the IM and the Instrument. Remember that the proposal is NOT suitable for everyone, the information in the offer documents does NOT constitute tax, legal or investment advice and you should seek your own independent advice. This Offer set out in the Information Memorandum is exclusively directed at persons who are:

- "Investment professionals" within the meaning of Article 19 of the Financial Services and Markets Act (Financial Promotion) Order 2005 (FinProm);
- Persons outside the UK (and who are eligible to receive promotional information relating to and participate in unquoted investment opportunities under the laws of their jurisdiction)
- Persons who receive this document or the IM who are not within the above categories of potentially eligible investor should disregard them and take no action.

## Minimum Investment

The minimum investment in £10,000/€10,000/\$10,000

## Instructions for completing the application form

Before completing this Application Form, please carefully review the IM paying particular attention to the section headed "Risk Factors". Please send completed application plus proof of identity and address to Christoph Blacha at [info@blacha-rechtsanwaelte.de](mailto:info@blacha-rechtsanwaelte.de) who is acting as receiving agent and Escrow Account holder for Opertun Plc. In addition, please follow the steps listed 1 – 6 below.

1. Please complete the Application Form in type or use block capitals (save for your signature) in black/blue permanent ink and sign any changes you make. Do not erase any text or use whiteout.

2. Read the acknowledgements and representations in the Application Form. If you have any questions on how to complete the application form, please contact [info@opertun.se](mailto:info@opertun.se).

3. Execute and date the Application Form.

Please send

- Application Form (completed, executed and dated);

- Any relevant certified identification documents confirming you are an investment professional to

To **Rechtsanwalt Christoph Blacha** at

**[cblacha@icloud.com](mailto:cblacha@icloud.com)**

Please note your application will not be processed until the relevant anti-money laundering checks have been completed. The team will then contact you and ask you to send the funds to the Escrow account.

4. Keep a copy of the completed Application Form for your records.

5. If you do not receive an acknowledgement of your application within 10 days of sending it to the address above, please contact the investor relations team. [info@opertun.se](mailto:info@opertun.se)

6. Once your KYC has been approved, you will receive an email to ask you to send funds to the Escrow account.

7. Please send investment funds to

Bank: Bad Salzungen Schmalkalden eG

Name: Christoph Blacha

IBAN: DE56 8409 4754 0004 1295 98

BIC: GENODEFISAL

**The Company may decide, in its absolute discretion, to accept or reject the Application Form and will notify you of its decision.**

# Investor application form

Please read the Information Memorandum carefully, paying particular attention to the section headed "Risk Factors" prior to completing this Application Form.

**1**

## Personal Details (for Additional Applicants please see Appendix)

Title (Mr/Mrs/Miss/Dr/Other)

Forename(s)

Surname(s)

Date of Birth

Gender

Permanent Address

Postcode

Nationality

Email

Telephone (home or mobile)

**2**

## Identity

Where possible we will attempt to verify your identity using specialised 3rd party providers. This is not always possible, and we may contact you to provide additional documents to confirm your identity.

If length of occupation at present address for either Applicant is less than 5 years, then please provide your previous residential address:



**C**

## Non-Personal Applications

Investing Entity Name

Company Registration Number (If applicable)

Registered Entity Address (as it appears on relevant company register)

## Identification Required for Non-Personal Applications

Please provide the following additional information

- a. For Companies, please provide a Certificate of Incorporation and Identification details of **one Director** (as detailed in Section 2)
- b. For Trusts, please provide a certified copy of the Trust deed and Identification details of **one Trustee** (as detailed in Section 2)

**3**

## Subscription Details

Please tick one option to indicate which Series of Bonds you wish to subscribe for:

3 Year Note 8.50% £ (GBP)

3 Year Note 8.50% € (EUR)

3 Year Note 8.50% \$ (USD)

Please state the amount you wish to invest in the Company:

£ / € / \$ (words)

**4**

**Bank details**

Your investment will require payments of interest and capital to be made to you. Please provide the details of the bank account you wish these payments to be made to. You can provide these later if you prefer.

Account name

Bank name

Account number

Sort code (UK)

IBAN (International only)

Swift (International only)

**5**

**Acknowledgements and Representations**

**a**

I confirm that I am 18 years of age or older, and personally possess sufficient knowledge and experience in financial and business matters (including experience with investments of a similar nature to an investment in the Company for the Securities) to be capable of evaluating the merits and risk of an investment in the Company. I acknowledge that the company is not providing advice on this investment and confirm that I have taken such independent advice (including from a financial intermediary) that I deem necessary of desirable and that I am eligible to receive promotions relating to, and participate in, unquoted investment opportunities under the laws of the jurisdiction in which I am resident.

**b**

I confirm that I have read and understood the Information Memorandum (and in particular the section headed "Risk Factors" and the terms and conditions of application for the Instrument set out therein). I confirm that, in making my application, I am relying solely on the information contained in the Investor Documentation and my own enquiries, and not on any information or representation in relation to the proposal.

**c**

I agree and undertake, if my application is accepted, to observe, perform and be bound by the terms and conditions set out in the Investor Documentation.

**d**

I confirm that I wish to invest on the basis of an assessment that I have sufficient experience and knowledge to make my own investment decisions and that I understand the risks involved in relation to the Company.

I am aware that investor compensation may not be open to me if I lose money I invest in the Company.

I confirm that I have read and understood the sections headed "Important Notice" and "Risk Factors" in the Information Memorandum and that I understand the risks involved in making an investment in the Company.

**e**

I acknowledge that this Application Form is not transferable or assignable.

**f**

I confirm my agreement that this Application Form be governed by and construed in accordance with the laws of England and Wales and that the courts of England and Wales shall have exclusive jurisdiction to hear and determine any suit, action or proceedings and to settle any disputes which may arise out of or in connection with this Application Form and, for such purposes, I irrevocably submit to the jurisdiction of such courts. In addition, I irrevocably waive any objection which I might now or hereafter have to the courts of England and Wales being nominated as the forum to hear and determine any such suit, action or proceedings and to settle any such disputes, and agree not to claim that any such court is not a convenient or appropriate forum.

**g**

I agree that the foregoing representations, warranties, agreements and acknowledgments shall survive the date of my investment in the Company and this Application Form shall be binding upon and inure to the benefit of all parties and their successors and permitted assignees.

h

I agree that any term or provision of this Application Form which is invalid or unenforceable in any jurisdiction shall, as to such jurisdiction, be ineffective to the extent of such invalidity or unenforceability without rendering invalid or unenforceable the remaining terms or provisions of this Application Form or affecting the validity or enforceability of any of the terms or provisions of this Application Form in any other jurisdiction.

i

I undertake to notify the Company immediately if there are ever any relevant circumstances of which the Company should be aware in relation to the appropriateness or suitability of the investment for me or my eligibility to participate in the investment under the laws of the jurisdiction in which I am resident.

j

I confirm that if the application is made on behalf of a company or trust, that I have the authority to enter into contracts for such legal entity.

Please tick the following boxes:

- I confirm that I have read and understood the Information Memorandum (and in particular the section headed "Risk Factors").
- I confirm that I understand the risks involved, I have taken such independent advice (including from a Financial Intermediary) that I deem necessary or desirable.
- I confirm that I have read and understood the terms and conditions of application.

Investor Signature: Applicant 1

Print name



Date

Where requested, by completing and signing this application form, you confirm that your identity may be verified by electronic means such as the use of data held by specialised data agencies.

#### GDPR

By signing this Application Form I give consent for personal data included in the application form to be processed by the Company and its related companies and agents.

Investor Signature: Applicant 2

Print name



Date

Where requested, by completing and signing this application form, you confirm that your identity may be verified by electronic means such as the use of data held by specialised data agencies.

# Appendix: Applicant 2 details

Please read the Information Memorandum carefully, paying particular attention to the section headed "Risk Factors" prior to completing this Application Form.

**1**

## Personal Details (for Additional Applicants please see Appendix)

Title (Mr/Mrs/Miss/Dr/Other)

Forename(s)

Surname(s)

Date of Birth

Gender

Permanent Address

Postcode

Nationality

Email

Telephone (home or mobile)

**2**

## Identity

Where possible we will attempt to verify your identity using specialised 3rd party providers. This is not always possible, and we may contact you to provide additional documents to confirm your identity.

If length of occupation at present address for either Applicant is less than 5 years, then please provide your previous residential address:



