



**LONDON
STOCK
EXCHANGE**

An LSEG Business

Notice to Noteholders

Released 12:07:20 05 June 2025

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Linklease Finance PLC

05 June 2025

THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT SECURITIES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE THE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE SECURITIES IN A TIMELY MANNER. IF NOTEHOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, IF ANY, THEY SHOULD IMMEDIATELY CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS AUTHORISED UNDER THE FINANCIAL SERVICES AND MARKETS ACT 2000 (IF THEY ARE IN THE UNITED KINGDOM) OR ANOTHER APPROPRIATELY AUTHORISED INDEPENDENT FINANCIAL ADVISER AND TAKE SUCH OTHER ADVICE FROM THEIR OWN PROFESSIONAL, TAX AND LEGAL ADVISERS AS THEY DEEM NECESSARY.

5 June 2025

NOTICE TO NOTEHOLDERS

LINKLEASE FINANCE PLC

(Incorporated in England and Wales with registered number 11663405)

to the holders of:

the Series 2018-LL1 notes issued by the Issuer on 19 December 2018 with ISIN: GB00BGWL1326 the Series 2020-LL2 notes issued by the Issuer on 15 July 2020 with ISIN: GB00BKWG9Z31

the Series 2021-LL3 notes issued by the Issuer on 14 October 2021 with ISIN: GB00BK9R4J84 the Series 2022-LL4 notes issued by the Issuer on 15 December 2022 with ISIN: GB00BPLKP206

(the "**Noteholders**" and the "**Notes**", respectively)

Unless otherwise defined in this Notice, capitalised terms used in this Notice shall have the meanings ascribed to them in the Trust Deed dated 19 December 2018 (as supplemented, restated or amended from time to time) between the Issuer and Note Trustee (the "**Trust Deed**").

THIS NOTICE CONTAINS IMPORTANT INFORMATION FOR NOTEHOLDERS. NOTEHOLDERS ARE STRONGLY URGED TO READ THE ENTIRE CONTENTS OF THIS NOTICE CAREFULLY.

Creditors Voluntary Liquidation

As notified to Noteholders pursuant to a Notice to Noteholders dated 27 May 2025, on 3 June 2025 a physical meeting of creditors of Linklease Finance plc (the "**Issuer**") was held. In that meeting, it was confirmed that the shareholders of the Issuer had on 3 June 2025 resolved to place the Issuer into liquidation and passed a resolution to appoint Gary Thomson and David Meany of Quantuma Advisory Limited to be joint liquidators of the Issuer. No objections to the appointment of Gary Thomson and David Meany were raised during the creditors meeting and, accordingly, both Gary Thomson and David Meany were appointed as liquidators of the Issuer.

Noteholder Contact with the Note Trustee

Any correspondence in relation to the above to the Note Trustee should be addressed to security@woodsidesecretaries.co.uk with the ISIN of the Notes and "*Linklease Finance Plc*" in the subject line of the email.

Noteholders should be aware that, without indemnification and payment of costs incurred to date, the Note Trustee will be unable to take further action.

All Noteholders must verify their holdings when contacting the Note Trustee by providing proof of holding (with a supporting custodian letter (if applicable)), in each case disclosing the information set out above.

Persons who hold the Notes beneficially through CREST may also disclose their identity to the Note Trustee in accordance with the above paragraph. The Note Trustee will require the Notes of any Noteholder that gives any direction to the Note Trustee to be blocked in CREST. Further instructions will be provided in connection with this process on request.

The Note Trustee will require the Notes of any Noteholder that gives any direction to the Note Trustee to be blocked in CREST. Further instructions will be provided in connection with the enforcement process on request.

No Recommendation

As previously communicated to Noteholders, the Note Trustee does not make any recommendations and gives no legal or investment advice in respect of the contents of this Notice.

Noteholders should take and rely on their own independent legal and financial advice and may not rely on advice or information provided to the Note Trustee, statements as to the legal position included in notices issued by the Issuer or the Note Trustee relating to the Notes or otherwise or the views of the Issuer or the Note Trustee expressed herein or otherwise.