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Logbook Lending Ltd.

Loan Note Application Form

IMPORTANT NOTE

This Application Form incorporates by reference the Information Memorandum dated May 2023 which contains details of private offers of two and three year secured loan notes by Logbook Lending Limited, a private limited company registered under the Companies Act 2006 with Company number 07409180 and whose registered office is at 82 Wandsworth Bridge Road, London, United Kingdom, SW6 2TF (the "**Company**") to raise up to £20,000,000 or the currency equivalent of non-transferable secured loan notes (the "**Notes**"), and all other documents published by the Company which are expressed to be supplemental thereto (the "**Information Memorandum**"). Unless otherwise stated or as the context shall otherwise require, defined terms and expressions used in this Application Form have the meanings ascribed to them in the Information Memorandum.

BEFORE YOU INVEST

Before completing this Application Form, you should carefully review and understand the Information Memorandum. Remember that the proposal is NOT suitable for everyone, the information in the Information Memorandum does NOT constitute tax, legal or investment advice and you should seek your own independent advice. This Offer set out in the Information Memorandum is exclusively directed in the UK at persons who are investment professionals, certified high net worth individuals and certified sophisticated investors and at overseas persons permitted to receive the offer and invest under the applicable laws of their local jurisdiction.

MINIMUM INVESTMENT

The minimum investment is £10,000.

INSTRUCTIONS FOR COMPLETING THIS APPLICATION FORM

Before completing this Application Form, please carefully review the Information Memorandum paying particular attention to the section headed "Risk Factors". Then follow the steps listed 1 – 4.

1. For both advised and direct subscriptions please complete sections 1 and 2. Then complete the relevant sections depending on whether your subscription is being placed through an authorised advisor or directly as outlined below. Please complete all sections in type or use block capitals (save for your signature) in black/blue permanent ink or computer text and sign any changes you make. Do not erase or electronically edit or delete any text or use whiteout.
2. Execute and date the Application Form then deliver or send:
 - o the Application Form (completed, executed and dated);
 - o any relevant certified identification documents; and
 - o your investor certificate confirming you are a certified high net worth investor, certified sophisticated or evidence confirming your status as an investment professional,

to: **Logbook Lending Limited, Kinetic Business Centre, Theobald Street, Borehamwood Herts, WD6 4PJ**

3. Your subscription amount noted on page 4 should be sent by electronic transfer to the following account:

Bank: Metro Bank

Account Name: Logbook Lending Ltd

Account No: 51187446

Sort Code: 23-05-80

Please note your application will not be processed until cleared funds are received and the relevant anti-money laundering checks have been completed. The Company may decide, in its absolute discretion, to accept or reject the Application Form and will notify you of its decision.

4. Keep a copy of the completed Application Form for your records.

If you need any assistance completing the Application Form or have any questions about the application process, please contact the investment team on investments@logbookloans247.co.uk.

PART 1 | PERSONAL INFORMATION

Single/Joint Personal Application for Logbook Lending Ltd.

Section to be completed by all applicants

Title (Ms, Mr, Mrs, Miss, Dr):

Date of Birth:

Surname:

First Names:

Address:

City:

Postcode:

Home Tel:

Mobile:

Email:

UK Resident:

Yes

No

For joint applications please provide joint applicant's details below

Title (Ms, Mr, Mrs, Miss, Dr):

Date of Birth:

Surname:

First Names:

Address:

City:

Postcode:

Home Tel:

Mobile:

Email:

UK Resident:

Yes

No

PART 2 | CORPORATE APPLICATION

Single/Joint Personal Application for Logbook Lending Ltd.

Section to be completed by all applicants

Company Name:

Company Reg. Number:

Name of Contact Person:

Company Address:

Country:

Postcode:

Tel:

Mobile:

Email:

Date of incorporation:

PART 3 | LOAN AMOUNT AND TERMS

Single/Joint Personal Application for Logbook Lending Ltd.

Section to be completed by all applicants

- Select option:
- 24 months @ 10% p.a. return (Paid quarterly)
 - 36 months @ 11% p.a. return (Paid quarterly)
 - 24 months @ 11% p.a. return (Paid on maturity)
 - 36 months @ 12% p.a. return (Paid on maturity)
-

- Select Currency:
- GBP
 - EUR
 - USD
-

Enter Amount in Numbers:

Confirm Amount in Writing:

PART 4 | YOUR ACCEPTANCE

Section to be completed by all applicants

IMPORTANT NOTICE

Your capital is at risk. By subscribing for Notes issued by the Company you may lose some or all of your invested capital (but no more than that) and you will need to ensure that you are able to afford this loss. The Financial Services Compensation Scheme (FSCS) does not apply to an investment in the Notes, nor any other statutory or voluntary compensation scheme. This product is not regulated by the Financial Conduct Authority in the UK or by any other regulator. Furthermore, the Notes are illiquid. As such it may not be possible to sell your Notes quickly or without substantial loss in value. The interest rate on the Notes is not comparable to that of bank savings accounts as the Notes are a higher risk investment. The Notes cannot be redeemed until maturity.

Past performance of the Company (or equivalent businesses in the Company's sector of operation) is not a reliable indicator of future performance or income streams. Your purchase of Notes should therefore be part of a diversified investment portfolio. Any future downturn in the logbook lending and pawnbroking market, regulatory or legislative changes, the acts or omissions of the management team, geo-political impacts, etc. could have an adverse effect on the performance of Logbook Lending Ltd, meaning that you may receive lower returns than you expected or potentially no returns at all. Neither Logbook Lending Ltd nor its agents have advised you or recommended that you purchase the Notes. If you feel that you need advice then we recommend that you take independent financial advice from an appropriately authorised and qualified advisor before making any investment decision.

Please read these terms carefully before signing your agreement to proceed.

This application is for a subscription for Loan Notes and constitutes an agreement between Logbook Lending Ltd. of 82 Wandsworth Bridge Road, London, United Kingdom, SW6 2TF, (Company Number: 07409180) as the Note issuer and you as the Noteholder.

The subscription amount should be paid to Logbook Lending Ltd within 21 days of signing this Agreement. Logbook Lending Ltd will pay interest to Noteholders at a rate of 10%, 11% or 12% gross per annum as selected in part 2 above, paid quarterly in arrears with the original capital invested returned at the end of the Term.

The Lender will be responsible for any fees incurred as a result of bank charges for wire transfer payments.

- I / We understand that the completion and delivery of this application form constitutes an undertaking to proceed with the transaction but that no application will be accepted or Notes issued until payment in full has been received and cleared
- I / We confirm that I am / we are applying on my / our behalf and that I / we have read, accepted and understood the contents of the application and these terms and conditions
- I / We further confirm that the Notes are being subscribed for solely on the basis of the information contained in the Information Memorandum (including the risk warning set out therein) along with the Loan Note instrument and that no reliance is placed on any other information or representations
- I / We can confirm that I / we have seen, understood and signed an applicable Self-Certification Form or that I am a non-UK investor eligible to receive the Information Memorandum and make an investment in the Notes under the laws and regulations of the relevant jurisdiction(s)

By signing and submitting this application form you acknowledge and confirm that you are committing to subscribe for Notes on the terms of the Information Memorandum, Loan Note Instrument and this application form.

I have read and understood the above (please tick):

Signature:

Date:

Please sign below if you are a joint-applicant

I have read and understood the above (please tick):

Signature:

Date:

PART 5 | TRANSFER OF FUNDS

Funds should be accepted via bank transfer to the following account:

For GBP Transactions:

Bank:	Metro Bank
Account Name:	Logbook Lending Ltd.
Sort code:	23-05-80
Account No:	51187446
Reference:	LBL [your name]

For USD Transactions:

Beneficiary:	LOGBOOK LENDING LIMITED
IBAN:	GB53REVO00996940748321
BIC:	REVOGB21
Intermediary BIC:	CHASGB2L
Beneficiary address:	82 Wandsworth Bridge Road, SW6 2TF, London, UK
Bank / Payment institution:	Revolut Ltd
Bank / Payment institution address:	7 Westferry Circus, E14 4HD, London, UK
Reference:	LBL [your name]

For EUR Transactions:

Beneficiary:	LOGBOOK LENDING LIMITED
IBAN:	GB53REVO00996940748321
BIC:	REVOGB21
Beneficiary address:	82 Wandsworth Bridge Road, SW6 2TF, London, UK
Bank / Payment institution:	Revolut Ltd
Bank / Payment institution address:	7 Westferry Circus, E14 4HD, London, UK
Reference:	LBL [your name]

PART 6 | YOUR INTEREST AND CAPITAL

Section to be completed by all applicants

Interest and capital is paid via bank transfer. Please provide us with the account details where you would like interest to be paid into. This must be an account in your name only.

Account Name:

Account No./IBAN:

Sort code/SWIFT Code

Bank

AML REQUIREMENTS

Please supply at least one of the following documents from each section (1 and 2). All documents must be clear and readable. We may request new copies if the documents received are not clear.

Required Documents:

1. Proof of Identity:
 - Valid Current Passport
 - Valid Current Driving License
2. Proof of Address:

The Proof of address should be dated within the last three months and should be in the form of:

- Utility Bill
- Mortgage Statement
- Bank Statement
- Driving Licence (If not used for Identification verification)
- Insurance certificate
- Medical form

Corporate:

For small private companies as above for individuals, otherwise please consult.

Company Documents:

Certificate of incorporation Memorandum/articles of association Authorised signatory list.

Source of Funds

Please provide details as to the source of funds that make up the Investment into the Loan Note. For example, Employment Income, Savings / deposits, Property Sale, Sale of shared or other investment, Company Sale, Company Profits / Dividends, Inheritance, Gift, Maturity / Surrender of life policy, or other income sources.

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- Please provide a copy of the bank statement showing funds available to make the investment into the Loan Note.

HIGH NET WORTH INDIVIDUAL INVESTOR STATEMENT

If you meet condition **A or B below**, you may choose to be classified as a high net worth individual for the purposes of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005.

In the last financial year, did you have:

A) An annual **income of £170,000 or more**? Income does NOT include any one-off pension withdrawals.

No

Yes

If yes, please specify your income (as defined above) to the nearest £10,000 in the last financial year

£

AND/OR

B) **Net assets of £430,000 or more**? Net assets do **NOT** include: your home (primary residence), any loan secured on it or any equity released from it; your pension (or any pension withdrawals) or any rights under insurance contracts. Net assets are total assets minus any debts you owe.

No

Yes

If yes, please specify your net assets (as defined above) to the nearest £100,000 in the last financial year

£

OR

C) None of these apply to me.

Yes

I declare that I have answered yes to A and/or B and wish to be treated as a high net worth individual.

I understand that this means:

a) I can receive financial promotions where the contents may not comply with rules made by the Financial Conduct Authority (FCA); and

b) I can expect **no protection** from the FCA, the Financial Ombudsman Service or the Financial Services Compensation Scheme.

I am aware that it is open to me to seek advice from someone who specialises in advising on investments.

I accept that I could lose all of the money I invest.

Signature:

Date:

SELF-CERTIFIED SOPHISTICATED INVESTOR STATEMENT

If you meet condition A, B or C below, you may choose to be classified as a self-certified sophisticated investor for the purposes of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005.

Have you:

A) Worked in a professional capacity in the private equity sector, or in the provision of finance for small and medium enterprises, in the last two years?

No

Yes

If yes, what is/was the name of the business/organisation? _____

B) Been the director of a company with an annual turnover of at least £1.6 million, in the last two years?

No

Yes

If yes, what is/was the name of the company, and its Companies House number (or international equivalent)?

C) Been a member of a network or syndicate of business angels for more than six months, and are still a member?

No

Yes

If yes, what is the name of the network or syndicate? _____

OR

D) None of these apply to me.

Yes

I declare that I have answered yes to A and/or B and/or C and wish to be treated as a self-certified sophisticated investor. I understand that this means:

a) I can receive financial promotions where the contents may not comply with rules made by the Financial Conduct Authority (FCA); and

b) I can expect **no protection** from the FCA, the Financial Ombudsman Service or the Financial Services Compensation Scheme.

I am aware that it is open to me to seek advice from someone who specialises in advising on investments.

I accept that I could lose all of the money I invest.

Signature:

Date:



Logbook Lending Ltd.

Logbook Lending Limited, registered in England and Wales.Co.Hse. 7409180.

Registered Office: 82 Wandsworth Bridge Road,
London, SW6 2TF.

