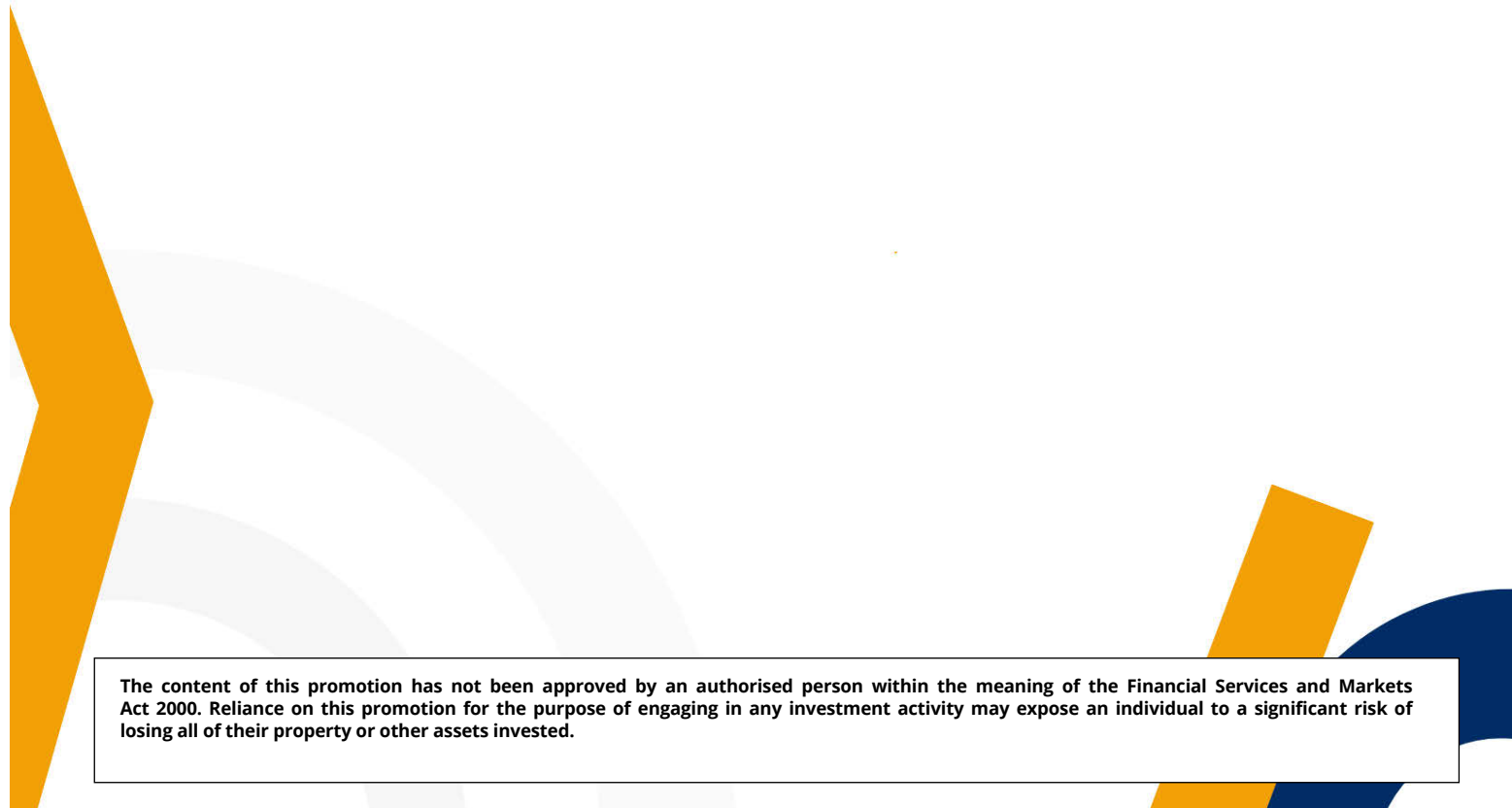




Logbook Lending Ltd. Loan Note Application Form



The content of this promotion has not been approved by an authorised person within the meaning of the Financial Services and Markets Act 2000. Reliance on this promotion for the purpose of engaging in any investment activity may expose an individual to a significant risk of losing all of their property or other assets invested.

IMPORTANT NOTE

This Application Form incorporates by reference the Information Memorandum dated May 2023 which contains details of private offers of two and three year secured loan notes by Logbook Lending Limited, a private limited company registered under the Companies Act 2006 with Company number 07409180 and whose registered office is at 82 Wandsworth Bridge Road, London, United Kingdom, SW6 2TF (the "**Company**") to raise up to £20,000,000 or the currency equivalent of non-transferable secured loan notes (the "**Notes**"), and all other documents published by the Company which are expressed to be supplemental thereto (the "**Information Memorandum**"). Unless otherwise stated or as the context shall otherwise require, defined terms and expressions used in this Application Form have the meanings ascribed to them in the Information Memorandum.

BEFORE YOU INVEST

Before completing this Application Form, you should carefully review and understand the Information Memorandum. Remember that the proposal is NOT suitable for everyone, the information in the Information Memorandum does NOT constitute tax, legal or investment advice and you should seek your own independent advice. This Offer set out in the Information Memorandum is exclusively directed at persons who are investment professionals, certified high net worth individuals and certified sophisticated investors.

MINIMUM INVESTMENT

The minimum investment is 10,000 (GBP, EUR, USD).

INSTRUCTIONS FOR COMPLETING THIS APPLICATION FORM

Before completing this Application Form, please carefully review the Information Memorandum paying particular attention to the section headed "Risk Factors". Then follow the steps listed 1 – 4.

1. For both advised and direct subscriptions please complete sections 1 and 2. Then complete the relevant sections depending on whether your subscription is being placed through an authorised advisor or directly as outlined below. Please complete all sections in type or use block capitals (save for your signature) in black/blue permanent ink or computer text and sign any changes you make. Do not erase or electronically edit or delete any text or use whiteout.
2. Execute and date the Application Form then deliver or send:
 - o the Application Form (completed, executed and dated);
 - o any relevant certified identification documents; and
 - o your investor certificate confirming you are a certified high net worth investor, certified sophisticated or evidence confirming your status as an investment professional,

to: **Logbook Lending Limited, Kinetic Business Centre, Theobald Street, Borehamwood Herts, WD6 4PJ**

3. Your subscription amount noted on page 4 should be sent by electronic transfer to the following account:

Bank: Metro Bank

Account Name: Logbook Lending Ltd

Account No: 51187446

Sort Code: 23-05-80

Please note your application will not be processed until cleared funds are received and the relevant anti-money laundering checks have been completed. The Company may decide, in its absolute discretion, to accept or reject the Application Form and will notify you of its decision.

4. Keep a copy of the completed Application Form for your records.

If you need any assistance completing the Application Form or have any questions about the application process, please contact the investment team on investments@logbookloans247.co.uk.

PART 1 | PERSONAL INFORMATION

Single/Joint Personal Application for Logbook Lending Ltd.

Section to be completed by all applicants

Title (Ms, Mr, Mrs, Miss, Dr):

Date of Birth:

Surname:

First Names:

Address:

City:

Postcode:

Home Tel:

Mobile:

Email:

UK Resident:

Yes

No

For joint applications please provide joint applicant's details below

Title (Ms, Mr, Mrs, Miss, Dr):

Date of Birth:

Surname:

First Names:

Address:

City:

Postcode:

Home Tel:

Mobile:

Email:

UK Resident:

Yes

No

PART 2 | CORPORATE APPLICATION

Single/Joint Personal Application for Logbook Lending Ltd.

Section to be completed by all applicants

Company Name:

Company Reg. Number:

Name of Contact Person:

Company Address:

Country:

Postcode:

Tel:

Mobile:

Email:

Date of incorporation:

PART 3 | LOAN AMOUNT AND TERMS

Single/Joint Personal Application for Logbook Lending Ltd.

Section to be completed by all applicants

- Select option:
- 24 months @ 11% p.a. return (Paid quarterly)
 - 36 months @ 11% p.a. return (Paid quarterly)
 - 24 months @ 11% p.a. return (Paid on maturity)
 - 36 months @ 12% p.a. return (Paid on maturity)
-

- Select Currency:
- GBP
 - EUR
 - USD
-

Enter Amount in Numbers:

Confirm Amount in Writing:

PART 4 | YOUR ACCEPTANCE

Section to be completed by all applicants

Risk Warning: Your capital is at risk. By entering into this Loan Note you may lose all of your invested capital (but no more than that) and you will need to ensure that you are able to afford this loss. The Financial Services Compensation Scheme (FSCS) does not apply to this Loan Note, nor any other statutory or voluntary compensation scheme. Furthermore, your Note is illiquid. As such it may not be possible to sell your Note quickly or without substantial loss in value. The interest rate on Notes are not comparable to that of bank savings accounts and these Notes cannot be redeemed until maturity.

Past performance of equivalent businesses in these sectors is not a reliable indicator of future valuations or income streams. Your purchase of Loan Notes should therefore be part of a diversified investment portfolio. Any future downturn in the legal market, regulatory or legislative changes, the acts or omissions of the management team, geo-political impacts, etc. could have an adverse effect on the performance of Logbook Lending Ltd, meaning that you may receive lower returns than you expected or potentially no returns at all. Neither Logbook Lending Ltd. nor its agents have advised you or recommended that you purchase the Notes. If you feel that you need advice then we recommend that you take independent financial advice prior to purchasing the Note.

Important Notice

Please read these terms carefully before signing your agreement to proceed.

This is a "direct offer" product and no advice has been received by you in relation to this offer either from Logbook Lending Ltd. or any of its agents.

This offer falls outside of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005. This means that it is not a product which is regulated by the Financial Conduct Authority.

This application is for a "Loan Note" otherwise known as a fixed-term loan agreement. This agreement is between Logbook Lending Ltd. of 82 Wandsworth Bridge Road, London, United Kingdom, SW6 2TF, (Company Number: 07409180) and you ("the Lender").

The loan amount should be paid to Logbook Lending Ltd. within 21 days of signing this Agreement.

Logbook Lending Ltd. will pay the Lender interest at a rate of 11%, 12% or 14% gross per annum as selected in part 2 above, paid quarterly in arrears with the original capital invested returned at the end of the Term.

The Lender will be responsible for any fees incurred as a result of bank charges for wire transfer payments.

- I / We understand that the completion and delivery of this application form constitutes an undertaking to proceed with the transaction but that no application will be accepted or countersigned Loan Note issued until payment in full has been received and cleared
- I / We confirm that I am / we are applying on my / our behalf and that I / we have read, accepted and understood the contents of the application and these terms and conditions
- I / We further confirm that the Loan Note is being purchased on the basis of the information contained in the Information Memorandum (including the risk warning set out therein) along with the Loan Note instrument and that no reliance is placed on any other information or representations
- I / We can confirm that I / we have seen, understood and signed an applicable Self-Certification Form

By signing and submitting this application form you acknowledge and confirm that you are committing to the purchase of the Loan Note and confirm that you are doing so on the basis of this application form (including the risk warning set out therein) together with these terms and conditions.

I have read and understood the above (please tick):

Signature:

Date:

Please sign below if you are a joint-applicant

I have read and understood the above (please tick):

Signature:

Date:

PART 5 | TRANSFER OF FUNDS

Funds should be accepted via bank transfer to the following account:

For GBP Transactions:

Bank:	Metro Bank
Account Name:	Logbook Lending Ltd.
Sort code:	23-05-80
Account No:	51187446
Reference:	LBL [your name]

For USD Transactions:

Beneficiary:	LOGBOOK LENDING LIMITED
IBAN:	GB53REVO00996940748321
BIC:	REVOGB21
Intermediary BIC:	CHASGB2L
Beneficiary address:	82 Wandsworth Bridge Road, SW6 2TF, London, UK
Bank / Payment institution:	Revolut Ltd
Bank / Payment institution address:	7 Westferry Circus, E14 4HD, London, UK
Reference:	LBL [your name]

For EUR Transactions:

Beneficiary:	LOGBOOK LENDING LIMITED
IBAN:	GB53REVO00996940748321
BIC:	REVOGB21
Beneficiary address:	82 Wandsworth Bridge Road, SW6 2TF, London, UK
Bank / Payment institution:	Revolut Ltd
Bank / Payment institution address:	7 Westferry Circus, E14 4HD, London, UK
Reference:	LBL [your name]

PART 6 | YOUR INTEREST AND CAPITAL

Section to be completed by all applicants

Interest and capital is paid via bank transfer. Please provide us with the account details where you would like interest to be paid into. This must be an account in your name only.

Account Name:

Account No./IBAN:

Sort code/SWIFT Code

Bank

AML REQUIREMENTS

Please supply at least one of the following documents from each section (1 and 2). All documents must be clear and readable. We may request new copies if the documents received are not clear.

Required Documents:

1. Proof of Identity:
 - Valid Current Passport
 - Valid Current Driving License
2. Proof of Address:

The Proof of address should be dated within the last three months and should be in the form of:

- Utility Bill
- Mortgage Statement
- Bank Statement
- Driving Licence (If not used for Identification verification)
- Insurance certificate
- Medical form

Corporate:

For small private companies as above for individuals, otherwise please consult.

Company Documents:

Certificate of incorporation Memorandum/articles of association Authorised signatory list.

Source of Funds

Please provide details as to the source of funds that make up the Investment into the Loan Note. For example, Employment Income, Savings / deposits, Property Sale, Sale of shared or other investment, Company Sale, Company Profits / Dividends, Inheritance, Gift, Maturity / Surrender of life policy, or other income sources.

-
- Please provide a copy of the bank statement showing funds available to make the investment into the Loan Note.

INVESTOR CERTIFICATION

A High Net Worth Investor:

High Net Worth Investor Statement

I make this statement so that I can receive promotional communications which are exempt from the restriction on promotion of non-readily realisable securities. The exemption relates to certified high net worth investors and I declare that I qualify as such because at least one of the following applies to me:

I had, throughout the financial year immediately preceding the date below, an annual income to the value of £100,000 or more. Annual income for these purposes does not include money withdrawn from my pension savings (except where the withdrawals are used directly for income in retirement).

I held, throughout the financial year immediately preceding the date below, net assets to the value of £250,000 or more. Net assets for these purposes do not include:

- the property which is my primary residence or any money raised through a loan secured on that property; or
- any rights of mine under a qualifying contract of insurance; or
- any benefits (in the form of pensions or otherwise) which are payable on the termination of my service or
- any withdrawals from my pension savings (except where the withdrawals are used directly for income in retirement).
- I accept that the investments to which the promotions will relate may expose me to a significant risk of losing all of the money or other property invested. I am aware that it is open to me seek advice from someone who specialises in advising on non-readily realisable securities.

Investor Signature:

Print Name

INVESTOR CERTIFICATION

A Self-certified Sophisticated Investor:

A self-certified sophisticated investor is an individual who has signed, within the period of twelve months ending with the day on which the communication is made, a statement in the following terms:

Self-Certified Sophisticated Investor Statement

- I declare that I am a self-certified sophisticated investor for the purposes of the restriction on promotion of non-readily realisable securities. I understand that this means:
- i. I can receive promotional communications made by a person who is authorised by the Financial Conduct Authority which relate to investment activity in non-readily realisable securities;
 - ii. the investments to which the promotions will relate may expose me to a significant risk of losing all of the property invested.
- I am a self-certified sophisticated investor because at least one of the following applies:
- a. I am a member of a network or syndicate of business angels and have been so for at least the last six months prior to the date below;
 - b. I have made more than one investment in an unlisted company in the two years prior to the date below;
 - c. I am working, or have worked in the two years prior to the date below, in a professional capacity in the private equity sector, or in the provision of finance for small and medium enterprises;
 - d. I am currently, or have been in the two years prior to the date below, a director of a company with an annual turnover of at least £1 million.
- I accept that the investments to which the promotions will relate may expose me to a significant risk of losing all of the money or other property invested. I am aware that it is open to me seek advice from someone who specialises in advising on non-readily realisable securities.

Investor Signature:

Print Name



Logbook Lending Ltd.

Logbook Lending Limited, registered in England and Wales.Co.Hse. 7409180.

Registered Office: 82 Wandsworth Bridge Road,
London, SW6 2TF.

