

Circular No 3 dated 16th April 2025

NOTICE TO LL6 LOAN NOTEHOLDERS (AS DEFINED BELOW) ISSUED BY T & T TRUSTEES LIMITED IN ITS CAPACITY AS SECURITY TRUSTEE.

THIS NOTICE HAS BEEN PREPARED BY THE SECURITY TRUSTEE BY WAY OF GENERAL INFORMATION TO LOAN NOTEHOLDERS. THIS NOTICE DOES NOT CONSTITUTE ADVICE AND SHOULD NOT BE RELIED ON AS ADVICE. LOAN NOTEHOLDERS SHOULD TAKE INDEPENDENT ADVICE AS TO THEIR INDIVIDUAL AND COLLECTIVE RIGHTS UNDER THE GOVERNING LOAN NOTE DOCUMENTATION AS REFERRED TO BELOW.

SECURITY TRUSTEE NOTICE TO LOAN NOTEHOLDERS

79th Luxury Living Six Limited

We refer to the first circular dated 15th April 2025 ("1st Circular") and second circular dated 15th April 2025 ("2ndCircular"). Defined terms within the 1st Circular and 2ndCircular apply to this circular.

The Security Trustee has today (Wednesday 16th April 2025) appointed Stephen Cave and Gareth Latimer of Grant Thornton Advisors (NI) LLP as Joint Administrators of the Company. The appointment was made in accordance with paragraph 14 of Schedule B1 of the Insolvency Act 1986 by the Security Trustee, in their capacity as a Qualifying Floating Charge Holder.

This enforcement action has been taken in light of recent events. The Joint Administrators will now seek to gather information regarding the financial position of the Company, and to identify and take control of any assets.

We will be liaising with the Administrators on a regular basis and have agreed that it makes sense for the time being for us (as Security Trustee) to act as the conduit for loan noteholders communications.

We would encourage all loan noteholders to share any relevant information you may have which may assist the Administrators in their role. You can do this by contacting us at info@tttrustees.gi.

We will update you further in due course.

16th April 2025

T & T Trustees Limited