

Information Deck 2026

We **extract and distribute** precious commodities to-our partners and the open market

- Extraction is the foundation of LDE, securing high-quality gold and gemstones at the source through ethical, sustainable practices.
- We operate a global distribution model for gold and gemstones, built for efficiency, security, and value creation.

Gold

Diamonds

Emeralds

We operate at a **global** scale



LOCATIONS

UK

London DE was founded in Hatton Garden in 2013, where an operational office remains.

London's famous Hatton Garden is the centre of the UK jewellery and gemstone trade and home to over 300 jewellery business, workshops and other gemmological services. London is Europe's financial and commercial capital, interconnected with global trade and open for business.



UAE

London DE opened its Dubai office in the DMCC (Dubai Multi Commodities Centre) Freezone in March 2025.

As London DE Group expands its global mine-to-market supply chain for precious metals and gemstones, Dubai has become the natural choice for the Group's third international hub, now head office. Positioned between our mining partnerships in South America, Africa, and Australia, the city offers unmatched geographic connectivity, enabling efficient trade across continents.



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ENTERPRISES
PTY LTD**

PROUDLY FUNDED BY



LONDON
DE GROUP



WE
BK-ENTER



LOCATIONS



AUSTRALIA

London DE Australia has recently been incorporated, with new offices just opening in the heart of Sydney. This facilitates local project engagement, coupled with regional fundraising activities.

LDE's partner refinery in Queensland, Precious Metals Technology, can process up to 120KG of gold per day, refining it into bullion within 24 hours. They have an offtake agreement with London DE Australia to purchase up to 500KG per month.

COLOMBIA

London DE SAS was formed in July 2020 to facilitate the supply of emeralds and the in-house production of emerald and diamond jewellery.

Located in the heart of the emerald dealing district, in downtown Bogotá, LDE SAS is strategically placed at the epicentre of the Colombian emerald and gold trading market. Colombian emeralds are widely considered to be the most desirable variety of the stone, due to their intense green saturation, few inclusions and high transparency.



LOCATIONS

BOTSWANA

Botswana continues to represent a strategically important sourcing hub for us and as relationships within both the Botswana supply network and the Dubai diamond trading ecosystem deepen, further trading opportunities are expected to develop, supporting continued growth in our global diamond operations.



ZIMBABWE

We are actively engaged across multiple sectors within Zimbabwe, supporting the development of a diversified and sustainable long-term operating base in the country. With national economic performance strengthening and supported by GDP growth of approximately 7% last year, Zimbabwe is increasingly emerging as a regional example of economic and social development momentum.



ABOUT US

London DE Group are an **award-winning** company who were founded in 2013 by Philip Spencer

LONDON DE GROUP

- Founded in London's Hatton Garden
- Operating at a global scale
- Positioned within the international commodities trading hub of Dubai

PHILIP SPENCER

- Wide range of knowledge and experience
- Establishing LDE as a global leader
- Deeply committed to environmental, social, and governance (ESG) values

Direct mine sourcing enables us to secure discounts and yield an approximate **6% profit margin**

ONE



Mine Relationships

Having equity or a direct contract with a range of commodity sources

TWO



Trade Cycle

Purchasing under spot or market price and selling to partners or the open market

THREE



Consistency

Completing the trade cycle at least 20 times per year at 6% margin per trade

Funding allows us to scale while **upholding** global quality and integrity

- ✔ **You will be funding an award winning, ethically sourced gold and fine jewellery company**, with a trading history of over a decade.
- ✔ **Asset backed fixed returns of 18% per year**, paid monthly with a flexible minimum investment period of 12 months.
- ✔ **With a 100% track record** of repaying capital and interest since the inception of the LDE Loan Note in November 2019.

Minimum Funding

\$100,000

Return

18% 1.50% per month

Interest can be paid in physical bullion, on a quarterly basis.



Security Trustee
Cotswolds Capital
Advisors



Minimum Term
12 months



Interest Paid
Monthly



Security
Legal Charge of
Company & Assets

Key Milestones

FORMATION & CONSOLIDATION:

2013-17

FUND RAISING:

SINCE 2019 (£22 MN OF £50MN TARGET RAISED TO DATE)

ESTABLISHED LONDON DE SAS (COLOMBIA)

Q3 2020

LAUNCH OF LONDON GOLD XCHANGE (LGX) B-C GOLD TRADING:

Q1 2021

LAUNCHED LONDON DE DMCC (DUBAI):

Q1 2022

LAUNCH OF SYLVERA-LONDON FINE JEWELLERY BRAND:

Q1 2024

DEVELOPMENT OF B-B API:

2025-2027

CLOSED FUNDING OF LDE ZIMBABWE

Q1 2026

GLOBAL EXPANSION:

2024-26 (SYDNEY OFFICE HAS OPENED IN Q1 2026)

SINGAPORE AND BANGKOK OFFICES:

2027

FUNDING EXIT HORIZON FOR FUNDERS WITHIN 5 YEARS.

Our **trusted** partnerships and recognised awards:

PARTNERSHIPS



AWARDS



MOST TRUSTED ETHICAL FINE JEWELLERY BRAND 2025



WORKING CONDITIONS

Organisations such as Fairmined have transformed the lived experience for thousands of miners and their families across the mining regions of Latin America and Africa.



ETHICS

These are the Futura Mountains in Muzo. Colombia has worked hard to improve its reputation, tackling systemic corruption and opening its economy to international business.



WORKING WITH RJC

LDE proudly purchase gemstone and jewellery assets from Responsible Jewellery Council certified suppliers, ensuring ethics and sustainability are of the utmost importance.

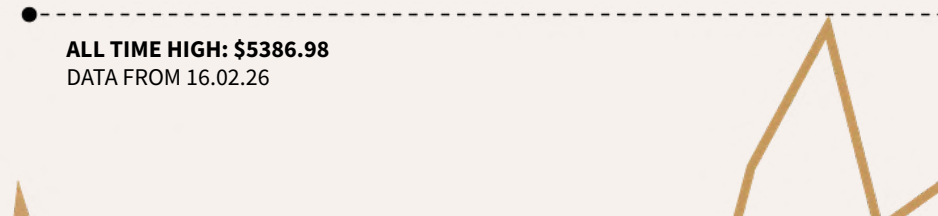


YOUTH SPORT PROJECTS

Community funding remains an integral part of the process when LDE works to build a new RTM. LDE proudly fund a Youth Sports Project in Zimbabwe.

London DE invests in gold because it remains one of the most resilient and liquid assets globally

In 2026, gold continues to benefit from persistent inflation, geopolitical uncertainty, central bank accumulation, and sustained investor demand as a long-term store of value.





We are **backed** by our security trustee – Cotswolds Capital Advisors

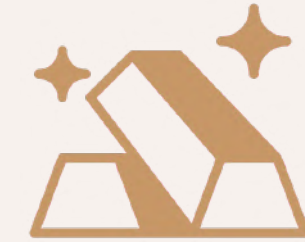
- FIRST CHARGE OVER THE GLOBAL ASSETS OF THE GROUP
- CONDUCTS A QUARTERLY AUDIT TO ENSURE ASSET COVER AND PRUDENT DEPLOYMENT OF FUNDS
- EXPERIENCED TEAM, WITH OPERATIONS IN UK AND UAE
- ACTS ON BEHALF OF THE LOAN NOTE HOLDERS, NOT THE COMPANY
- AVAILABLE FOR DIRECT CONVERSATIONS WITH LOAN NOTE HOLDERS AND POTENTIAL LOAN NOTE HOLDERS



1. LDE GROUP RECEIVES THE NET PROCEEDS OF THE FUNDING INTO THE FX PORTAL



2. FUNDS ARE DEPLOYED TO A HOLDING ACCOUNT TO PURCHASE PRECIOUS COMMODITIES UNDER SPOT PRICE



3. COMMODITIES ARE RECEIVED BY THE BUYER, FINAL REPORT IS PRESENTED AND FUNDS RELEASED



4. THE BUYER PAYS LONDON DE GROUP FOR THE ASSETS AT THE SET AGREED MARGIN

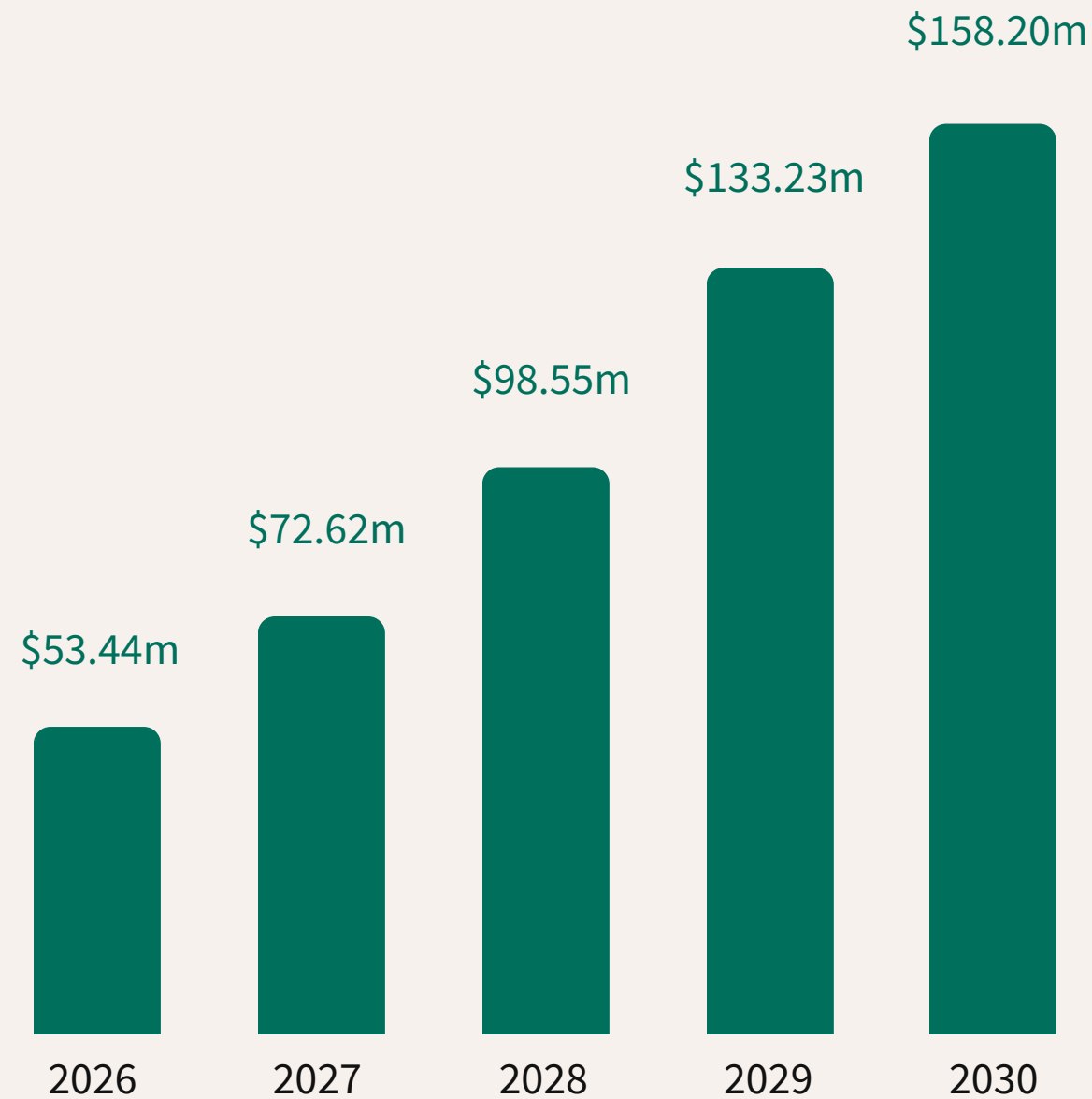


5. THIS PROCESS IS REPEATED AT LEAST 20 TIMES PER YEAR MAKING ON AVERAGE 6% MARGIN PER TRADE



6. LOAN INTEREST PAYMENTS OF UP TO 18% PA ARE PAID MONTHLY FOR A TERM OF 5 YEARS FROM TRADING PROFITS

Conservative five year forecast for the LDE Group, compiled by Gravita Accountants in the UK and NBN Auditors in Dubai in January 2026.



REVENUE SOURCE	DESCRIPTION	2026	2027	2028	2029	2030
Gold Sales	Turnover	\$49.71m	\$66.36m	\$89.14m	\$122.31m	\$144.24m
	Gross Profit	\$2.98m	\$3.98m	\$5.34m	\$7.34m	\$8.65m
	(B-B = 90% / B-C = 10%) Net Profit	\$993K	\$1.32m	\$1.78m	\$2.44m	\$2.87m
Jewellery, watch & gemstone sales	Turnover	\$3.72m	\$6.26m	\$9.41m	\$10.9m	\$13.9m
	Gross Profit	\$2.23m	\$4.38m	\$6.59m	\$7.64m	\$9.78m
	(B-B = 20% / B-C = 80%) Net Profit	\$446K	\$1.09m	\$2.30m	\$2.67m	\$3.42m
Totals:	Total Turnover	\$53.44m	\$72.62m	\$98.55m	\$133.23m	\$158.20m
	Total Gross Profit	\$5.21m	\$8.36m	\$11.94m	\$14.98m	\$18.43m
	(B-B = 55% / B-C = 45%) Total Net Profit	\$1.44m	\$2.42m	\$2.74m	\$5.11m	\$6.30m

Funding: 2026-2030

■ **Trading Revenue (Sales) – 40%**

Sales derived from 3 channels: fine jewellery, luxury watches; precious metal trading (both B-B and B-C).

■ **Fixed Income Capital (P-P) – 20%**

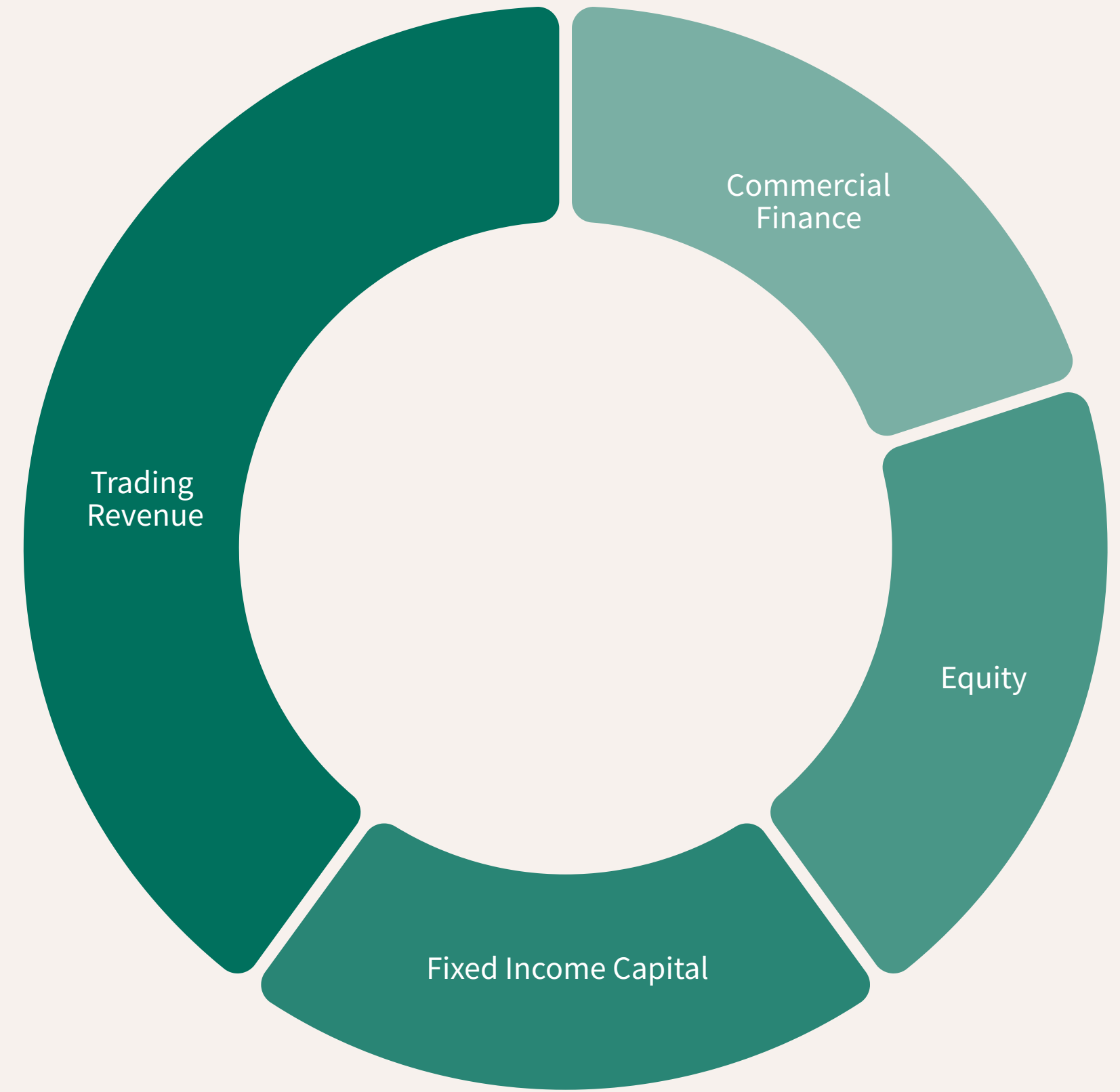
Capital raised via the Fixed Income, Asset Backed, Secure Gold Loan Note.

■ **Equity (Private Placement) – 20%**

Equity release planned for the dilution from 80% (at present) to 60% over the period.

■ **Commercial Finance – 20%**

Asset finance from managed offshore funds to raise capital for gold trading activities.





Summary

- WE ARE OFFERING A SECURE, ASSET BACKED, FIXED INCOME LOAN NOTE.
- WE HAVE A 13-YEAR TRADING HISTORY, SUCCESSFULLY FUNDRAISING FOR MORE THAN HALF OF THAT HISTORY.
- WE OFFER A FLEXIBLE MINIMUM TERM OF 12 MONTHS, WITH INCOME PAID MONTHLY, AND THE OPTION TO CONVERT TO EQUITY OR REINVEST AT THE END OF THE 5-YEAR TERM.
- WE TRADE VIA SECURE TRANSACTIONS, WITH A SECURITY TRUSTEE HOLDING FIRST CHARGE OVER THE ASSETS OF THE GROUP.
- THE LDE GROUP IS POSITIONED AS AN ETHICAL FORCE IN THE INDUSTRY.
- THE GROUP HAVE BUILT KEY PARTNERSHIPS IN EUROPE, THE MIDDLE EAST, AFRICA, ASIA-PACIFIC AND THE AMERICAS.
- LDE IS A HYBRID BUSINESS, WITH LOW OVERHEADS AND MULTIPLE B-B AND B-C CHANNELS TO MARKET.
- TWO NEW OFFICES OPENING IN THE ASIA PACIFIC REGION IN 2027.
- THE OPERATIONAL PRIORITIES OF LDE ARE TO CEMENT ITS POSITION IN THE GEMSTONE AND JEWELLERY MARKET, WHILST CONSOLIDATING ITS STAKE IN THE ARTISANAL GOLD MARKET.

Thank you!