

An aerial photograph of London, England, showing the River Thames and the Tower Bridge. The city is densely packed with buildings, and the bridge is a prominent feature in the foreground. The sky is clear, and the overall scene is bathed in a soft, golden light, suggesting either sunrise or sunset. The image is overlaid with a dark blue gradient that fades from the bottom left towards the top right.

CREATING AND MANAGING WEALTH ACROSS BORDERS



INTRODUCTION:

- Private Debt in a Balanced Portfolio
- High Yield Fixed Income



CONTENTS

1. About Us
2. Why is it necessary to invest savings?
3. What is corporate debt?
4. The investment portfolio that produces income
5. How to Invest in a portfolio from only \$10,000 USD
6. Contact us



An aerial, grayscale photograph of London, England, featuring the River Thames, the Tower Bridge, and the city skyline. The image is used as a background for the text.

01

About us

KNG International Advisors



KNG

International Advisors

About us

- We are an international wealth advisory and distribution company specializing in funds and international investment instruments. We provide our services to individuals, companies, family offices, fund managers, AFORES, AFPs, and independent financial advisors.
- We have over 20 years of experience in the industry, with our own network of 120 advisors across LATAM, the Caribbean, and Africa.
- We are brokers for over +50 global banks and financial institutions, providing savings and investment solutions to our clients and a network of financial advisors.



Some Financial Institutions We Work With

International Investment Platforms From \$10,000 USD	Regular Savings Plans From \$250 USD/month	Fund Managers From \$10,000 USD	Asset Managers From \$100,000 USD	International Banking USD / EUR / GBP
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Service

We provide ongoing cross-border services as your financial advisor and wealth manager.

- All our senior advisors are qualified by the Chartered Insurance Institute and hold Awards or Diplomas in International Financial Planning from the UK.
- Personalized attention in advising on future financial objectives and priorities, with regular reviews of the composition of your portfolio in relation to your financial objectives. All contracts with banks and insurers are signed directly with the financial institution.
- We perform in-depth due-diligence and complete analysis of investment instruments in order to offer global best-of-breed investments in their respective categories, whether fixed income, equity funds or Alternative investments. Funds with 5 years out-performance and ranked in the top quartile of their respective category.



Our Products y Service



Financial Protection

- International Debit Accounts (USD, EUR, GBP)
- International Trusts
- International Life Insurance



Wealth Management

- International Retirement Plans
- Educational savings funds
- Fixed income investment from 8%pa to 15%pa
- Alternative Investments
- Equity portfolio management



Protection for International Investors

Choose the investment platform in a highly regulated jurisdiction with Segregated Accounts.

SECURITY

- Multi-Currency investment accounts: (€, \$, £ + many other hard currencies).
- Accounts for individuals, trusts or corporations.
- Isle of Man and Guernsey, British Crowns as the main jurisdiction for our international client base
- By law client investment capital is always managed in segregated accounts with well known custodians (such as Pershing BNY Mellon - \$42 billion under custody) to ensure absolute investor protection.
- Maximum tax efficiency with gross roll up of interest/profit/dividends reinvested within the investment platform.
- Tax deferral for investment withdrawals, dependent on country of residence.



02

Why Invest?

KNG International Advisors



Why Invest?

Finding a safe spot to domicile your investment account

LATAM

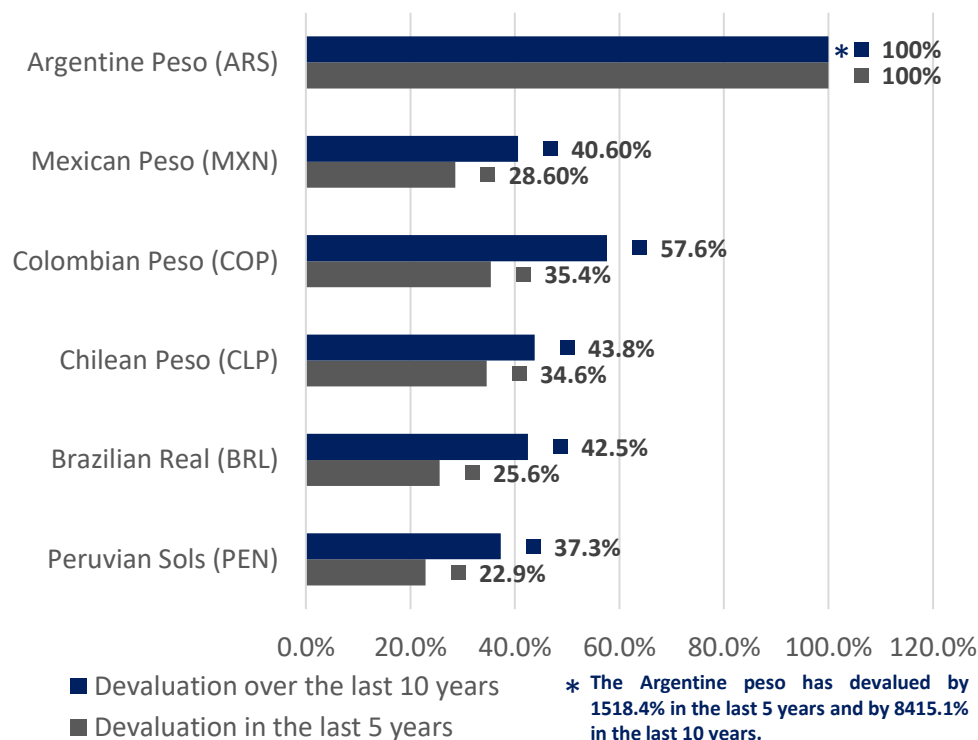
- Need to protect your savings from inflation with data as of **August 2024**:

- México: 5.57%;
- Chile 4.63%;
- Brazil: 4.63%;
- Colombia: 9.31%;
- Perú: 2.10%;
- Argentina: 263.4 %

- **Protection/Refuge for life savings in a AAA rated country due to:**

- Devaluations of LATAM
- Economic and political uncertainty in LATAM
- Personal security - having more confidentiality

Devaluation of currencies in LATAM vs. the US dollar
(Cumulative Inflation)



Source: XE.com



Why Invest?

Inflation – Aug 2024

Americas		Europe/Africa		Asia/Australasia	
USA	3.2 %	UK	6.8 %	China	0.9 %
Canada	3.5 %	France	4.9 %	Japan	3.2 %
Mexico	5.57%	Spain	3.5 %	South Korea	2.7 %
Argentina	263.4%	Germany	5.6 %	India	6.1 %
Chile	4.63%	Russia	5.7 %	Thailand	1.7 %
Perú	2.10%	Italy	5.8 %	Taiwan	2.4 %
Brazil	4.63%	Portugal	3.4 %	Australia	5.0 %
Colombia	9.31%	Austria	6.4 %	New Zealand	6.0 %

Source: [Global inflation forecast: Will prices come down in 2024? \(jpmorgan.com\)](https://www.jpmorgan.com)

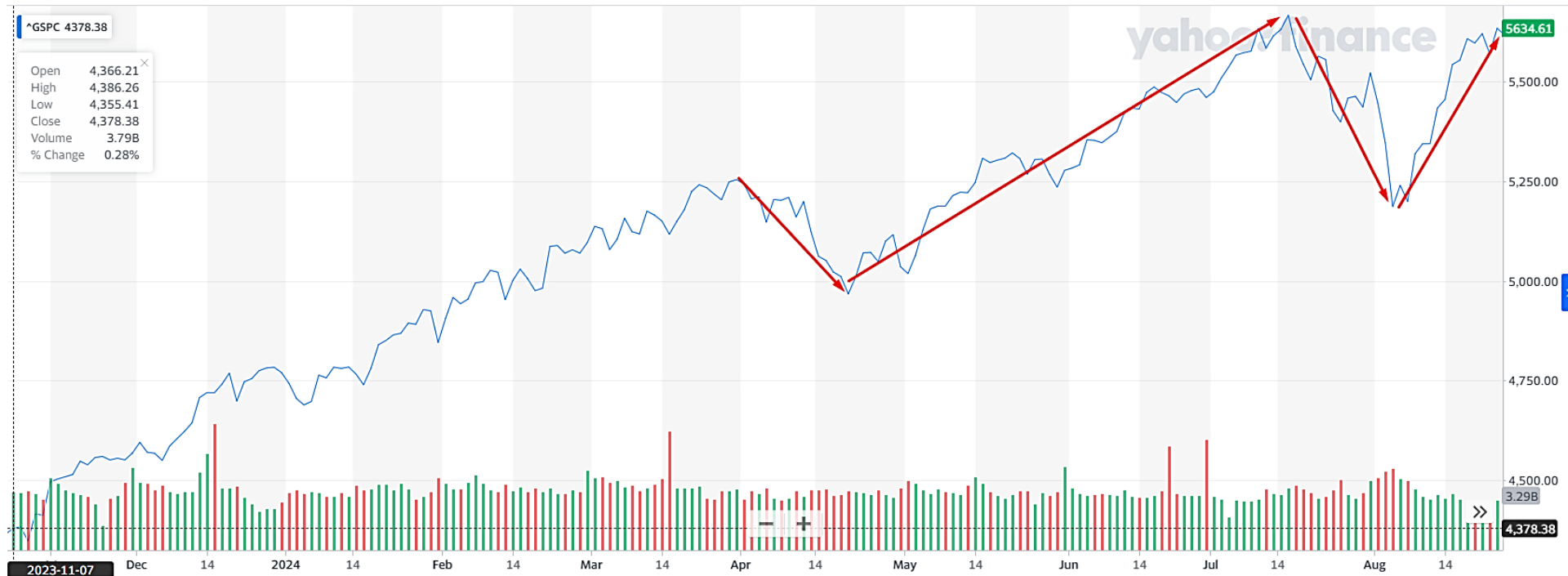


Why Invest?

S&P 500 Max

S&P 500 (^GSPC) ☆
SNP - SNP Real Time Price. Currency in USD
5,616.84 -17.77 (-0.32%)
At close: 04:53PM EDT












Indicators Comparison Date Range 1D 5D 1M 3M 6M YTD 1Y 2Y 5Y Max Interval 1D Line Draw



Why Invest?

Alternative jurisdictions to locate your Assets

- Clients looking for better income options on their existing retirement savings or a complementary income (from their AFORE/AFP or an inheritance or full insurance or cash on top of their emergency fund or an alternative investment to their current portfolio).
- Very low and negative fixed rates in general.
- Take advantage of tax benefits when planning your financial future.

Major10Y	Yield	Day	Weekly	Monthly	YoY	Date
 United States	3.8650	▲ 0.0250	0.01%	-0.27%	-0.25%	Aug/29
 United Kingdom	3.9930	▲ 0.0081	0.03%	-0.06%	-0.43%	Aug/29
 Japan	0.8900	▼ 0.0046	0.01%	-0.11%	0.23%	Aug/29
 Australia	4.0240	▲ 0.0890	0.14%	-0.27%	-0.06%	Aug/29
 Germany	2.2820	▲ 0.0280	0.04%	-0.06%	-0.25%	Aug/29
 Brazil	11.8700	▲ 0.1400	0.19%	-0.38%	0.80%	Aug/29
 Russia	15.7900	▼ 0.0300	0.34%	-0.32%	3.76%	Aug/29
 India	6.8650	▲ 0.0030	0.02%	-0.07%	-0.32%	Aug/29
 Canada	3.1570	▲ 0.0670	0.09%	-0.08%	-0.42%	Aug/29
 Italy	3.6560	▲ 0.0060	0.04%	-0.05%	-0.54%	Aug/29
 France	2.9930	▲ 0.0060	0.04%	-0.06%	-0.07%	Aug/29

Source: [Bond Yields by Country - Quotes - Prices \(tradingeconomics.com\)](https://tradingeconomics.com)

Why Invest?

Example of Private Debt's success in DIVERSIFYING your portfolio

Example of how an investor received the following income payments during 2022 with a USD \$250,000 investment of when global stock markets were down around 20%



Fixed Income Instrument	API	Allocation	Investment Amount	Annual Income
LONDON DE	15%	20%	USD 50,000.00	USD 7,500.00
LOGBOOK LOANS	12%	20%	USD 50,000.00	USD 6,000.00
LONDON RICHMOND	12%	20%	USD 50,000.00	USD 6,000.00
WOODVILLE	12%	20%	USD 50,000.00	USD 6,000.00

Total Gross Income

USD 33,000.00



An aerial, grayscale photograph of London, England, featuring the Tower Bridge and the City skyline. The image is used as a background for the text.

03

What is Corporate Debt?

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Corporate Bonds

What is a Bond?

Bonds are debt securities issued usually by corporations and governments - a loan with a promise to pay a specified interest for a specified term. A bond has various regulatory requirements that numerous counterparties, such as the respective stock exchange where the bond is to be quoted on an open secondary market or the clearing systems such as Euroclear, Crest, etc.

Credit Ratings

The highest rating is generally considered AAA, and the lowest is C or D. A rating provided by a third-party auditor provides an unbiased opinion of the financial outlook of the company and hence the likelihood of paying coupons on time and capital back at maturity. There are numerous credit rating agencies, some more known than others. E.g S&P, Moody's, AM Best, Fitch, Euroratings, Next Wave, BCR etc.

Senior Secured Bonds

A senior secured bond structure is widely used by SMEs to raise capital as investor capital is backed by physical assets or company bank accounts from the operating company. Such assets are placed into Trust or SPV managed by a regulated security trustee who has first lien or first legal charge over the assets in case of default. In the case of a default, the trustee sells the assets and priority of payment is given to the senior bondholders who are the first to be compensated.

Secured Bonds

A Secured bond means that the debt is secured by a specific asset owned by the issuer. It serves as collateral for the loan. If the issuer defaults on the loan, title to the asset is transferred to the bondholders.



Corporate Bonds

Loan Notes

Loan Notes are private debt structures not listed on a stock market exchange and therefore have less or zero liquidity prior to maturing. They can be transferred to a new owner if required under a private contract. They are quicker and less costly to set up than bonds and hence tend to offer higher annual coupons over a reduced term than bonds. Loan notes can be Secured or Unsecured and the debt can also be insured by a specialized insurance company to add further protection for Investors.

Un-secured Bonds

A Un-secured Bond relies on the future revenues of the operating company and in case of a default falls under secured debt. A credit rating is a very important source from a third party as a measure of the financial strength and security of the company.

Subordinate Bonds - A Subordinate Bond is a debt paid when other creditors are fully reimbursed.

Convertible Bond

A convertible bond is a fixed-income corporate debt security that yields interest payments, this can be converted into a pre-determined number of common stock or equity shares at maturity rather than receiving cash. This gives the Investor the potential upside of capital growth as well as the fixed income.

Stocks/Shares

Stocks and shares represent equity ownership in a corporation or financial asset, owned by investors who exchange capital in return for these units. Each investor in a company owns a fraction of that company. Ordinary shareholders are often the last creditors to be compensated in the event of bankruptcy. Preferential shares





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Investment-Grade Corporate Bonds

Investment Grade Corporate Bond

Issuer	Country of issuer	Sector	Maturity	Coupon	Coupon Type	Indicative Price	Yield to Maturity	Minimum amount to invest	Minimum increase amount	Country of issue	Seniority	Rating S&P	Duration	Case #1	Prox Call	Yield to Call	ISIN
GRADO INVERSOR CORPORATIVO																	
GENERAL MOTORS FINL CO	US	Auto Manufacturers	1/3/2026	5.25	FIXED	103.74	4.22	2,000	1,000	US	Sr Unsecured	BBB	3.34	Y	1/12/2025	4.13	US37045XBG07
BANCO SANTANDER SA	ES	Banks	11/4/2027	4.25	FIXED	99.92	4.29	200,000	200,000	SP	Sr Non Preferred	A-	4.55	N	N/A	N/A	US05964HAB15
DELL INT LLC / EMC CORP	US	Computers	1/10/2026	4.9	FIXED	103.66	4.03	2,000	1,000	US	Sr Unsecured	BBB	3.93	Y	1/8/2026	3.97	USLJ24724AK95
EBAY INC	US	Internet	30/1/2023	2.75	FIXED	100.59	2.01	2,000	1,000	US	Sr Unsecured	BBB+	0.71	Y	30/12/2022	1.92	US278642AS20
APPLE INC	US	Computers	23/2/2023	2.85	FIXED	100.84	1.91	2,000	1,000	US	Sr Unsecured	AA+	0.69	Y	23/12/2022	1.63	US037833BU32
GOLDMAN SACHS GROUP INC	US	Banks	23/2/2023	3.2	FIXED	100.65	2.49	2,000	1,000	US	Sr Unsecured	BBB+	0.77	Y	23/1/2023	2.35	US58141GWT74
MCDONALD'S CORP	US	Retail	1/4/2023	3.35	FIXED	101.16	2.14	1,000	1,000	US	Sr Unsecured	BBB+	0.88	Y	1/3/2023	2.02	US58013MFE93
GENERAL ELECTRIC CO	US	Miscellaneous Manufact.	15/5/2024	3.45	FIXED	100.26	3.37	1,000	1,000	US	Sr Unsecured	BBB+ *	1.77	Y	13/2/2024	3.30	US36962G7K48
DEUTSCHE BANK NY	DE	Banks	30/5/2024	3.7	FIXED	100.73	3.39	100,000	1,000	GE	Sr Non Preferred	BBB-	2.04	N	N/A	N/A	US251526BY45
WALT DISNEY COMPANY/THE	US	Media	15/9/2024	3.7	FIXED	101.63	3.02	2,000	1,000	US	Sr Unsecured	BBB+	2.10	Y	15/8/2024	2.92	US254687CZ75
BAYER US FINANCE LLC	DE	Pharmaceuticals	8/10/2024	3.375	FIXED	99.46	3.63	200,000	1,000	US	Sr Unsecured	BBB	2.40	N	N/A	N/A	US07274EAG89
CREDIT AGRICOLE SA	FR	Banks	17/3/2025	4.375	FIXED	100.45	4.24	200,000	1,000	FR	Subordinated	BBB+	2.77	N	N/A	N/A	US225313AF24
PNC BANK NA	US	Banks	10/4/2025	3.875	FIXED	101.22	3.47	250,000	1,000	US	Subordinated	A-	2.78	Y	10/3/2025	3.43	US20453KAA34
AT&T INC	US	Telecommunications	15/7/2025	3.6	FIXED	101.18	3.25	1,000	1,000	US	Sr Unsecured	BBB	2.85	Y	15/4/2025	3.19	US00206RHS40
STARBUCKS CORP	US	Retail	15/8/2025	3.8	FIXED	101.84	3.23	2,000	1,000	US	Sr Unsecured	BBB+	3.00	Y	15/8/2025	3.18	US855244AQ29
COCA-COLA CO/THE	US	Beverages	25/3/2027	3.375	FIXED	100.92	3.19	2,000	1,000	US	Sr Unsecured	A+	4.59	N	N/A	N/A	US191216CR95
WALMART INC	US	Retail	28/6/2028	3.7	FIXED	102.52	3.27	2,000	1,000	US	Sr Unsecured	AA	5.35	Y	28/3/2028	3.23	US931142EE96
BMW US CAPITAL LLC	DE	Auto Manufacturers	6/4/2022	2.7	FIXED	76.47	#N/A N/A	2,000	1,000	US	Sr Unsecured	NR	#N/A N/A	Y	Field Not App	#N/A N/A	USU09513HA05
PAYPAL HOLDINGS INC	US	Commercial Services	28/9/2022	2.2	FIXED	100.27	1.65	2,000	1,000	US	Sr Unsecured	A-	0.45	N	N/A	N/A	US70450YAB92
AMERICAN EXPRESS CO	US	Diversified Finan Serv	2/12/2022	2.65	FIXED	100.73	1.52	2,000	1,000	US	Sr Unsecured	BBB+	0.63	N	N/A	N/A	US025816BD05
CORP ANDINA DE FOMENTO	SNAT	Multi-National	6/1/2023	2.75	FIXED	100.21	2.56	1,000	1,000	SNAT	Sr Unsecured	A+	0.72	N	N/A	N/A	US219668BZ88
MICROSOFT CORP	US	Software	8/8/2023	2	FIXED	100.04	2.00	2,000	1,000	US	Sr Unsecured	AAA	1.14	Y	8/8/2023	1.97	US594918BO89
CHARLES SCHWAB CORP	US	Diversified Finan Serv	1/2/2024	3.55	FIXED	101.21	2.95	2,000	1,000	US	Sr Unsecured	A	1.67	Y	1/1/2024	2.82	US808513AY14
ALPHABET INC	US	Internet	25/2/2024	3.375	FIXED	101.57	2.53	2,000	1,000	US	Sr Unsecured	AA+	1.82	N	N/A	N/A	US02079KAB50
EXXON MOBIL CORPORATION	US	Oil&Gas	18/8/2024	2.019	FIXED	98.61	2.68	2,000	1,000	US	Sr Unsecured	AA-	2.29	Y	18/7/2024	2.66	US30231GBC05
ORACLE CORP	US	Software	15/11/2024	2.95	FIXED	98.85	3.43	2,000	1,000	US	Sr Unsecured	BBB+ *	2.48	Y	15/9/2024	3.45	US68389XBS36
HASBRO INC	US	Toys/Games/Hobbies	19/11/2024	3	FIXED	99.09	3.43	2,000	1,000	US	Sr Unsecured	BBB	2.48	Y	19/10/2024	3.38	US418056AX57
AMAZON.COM INC	US	Internet	5/12/2024	3.8	FIXED	102.46	2.84	2,000	1,000	US	Sr Unsecured	AA	2.28	Y	5/9/2024	2.73	US023135AN80
BANK OF AMERICA CORP	US	Banks	22/1/2025	4	FIXED	101.18	3.57	2,000	1,000	US	Subordinated	BBB+	2.63	N	N/A	N/A	US06051GFM69
MACQUARIE BANK LTD	AU	Banks	22/1/2025	2.3	FIXED	96.85	3.55	2,000	1,000	AU	Sr Unsecured	A+	2.69	N	N/A	N/A	US55608RBE99
JPMORGAN CHASE & CO	US	Banks	23/1/2025	3.125	FIXED	99.77	3.25	2,000	1,000	US	Sr Unsecured	A-	2.66	Y	23/10/2024	3.22	US46625H9C33
ADOBE INC	US	Software	1/2/2025	1.9	FIXED	97.22	2.98	2,000	1,000	US	Sr Unsecured	A+	2.73	Y	1/1/2025	2.97	US00724PAB58
LOCKHEED MARTIN CORP	US	Aerospace/Defense	1/3/2025	2.9	FIXED	99.89	2.97	2,000	1,000	US	Sr Unsecured	A-	2.78	Y	1/12/2024	2.94	US339830BE89
TOYOTA MOTOR CREDIT CORP	US	Auto Manufacturers	13/2/2025	1.8	FIXED	96.59	3.10	2,000	1,000	US	Sr Unsecured	A+	2.77	N	N/A	N/A	US89236TGT80
PEPSICO INC	US	Beverages	19/3/2025	2.25	FIXED	98.27	2.89	2,000	1,000	US	Sr Unsecured	A+	2.85	Y	19/2/2025	2.89	US173448EQ79
CITIGROUP INC	US	Banks	28/3/2025	3.875	FIXED	100.79	3.63	1,000	1,000	US	Subordinated	BBB	2.81	N	N/A	N/A	US172967JL61
NIKE INC	US	Apparel	27/3/2025	2.4	FIXED	98.73	2.87	2,000	1,000	US	Sr Unsecured	AA-	2.87	Y	27/2/2025	2.87	US854106AH85
TD AMERITRADE HOLDING CO	US	Internet	1/4/2025	3.625	FIXED	100.47	3.50	2,000	1,000	US	Sr Unsecured	A	2.61	Y	1/1/2025	3.44	US87236YAD04
UNITED PARCEL SERVICE	US	Transportation	1/4/2025	3.9	FIXED	102.15	3.16	2,000	1,000	US	Sr Unsecured	A-	2.75	Y	1/3/2025	3.12	US911312BX35
VODAFONE GROUP PLC	GB	Telecommunications	30/5/2025	4.125	FIXED	102.61	3.27	1,000	1,000	EN	Sr Unsecured	BBB	2.93	N	N/A	N/A	US92857WBJ80
ARCELORMITTAL	LU	Iron/Steel	1/8/2025	6.125	FIXED	106.48	4.00	2,000	1,000	LX	Sr Unsecured	BBB-	2.85	N	N/A	N/A	US03938LAZ76
COMCAST CORP	US	Media	15/8/2025	3.375	FIXED	100.59	3.21	2,000	1,000	US	Sr Unsecured	A-	2.94	Y	15/5/2025	3.17	US20030NBN03
HERSHEY COMPANY	US	Food	21/8/2025	3.2	FIXED	100.02	3.22	2,000	1,000	US	Sr Unsecured	A	3.19	Y	21/5/2025	3.19	US427866AU28
RALPH LAUREN CORP	US	Apparel	15/9/2025	3.75	FIXED	101.68	3.28	2,000	1,000	US	Sr Unsecured	A-	3.09	Y	15/7/2025	3.20	US751212AC57
CANADIAN NATL RAILWAY	CA	Transportation	1/3/2026	2.75	FIXED	98.09	3.30	2,000	1,000	CA	Sr Unsecured	A	3.70	Y	1/12/2025	3.31	US136375CJ97
ELECTRONIC ARTS INC	US	Software	1/3/2026	4.8	FIXED	104.54	3.57	2,000	1,000	US	Sr Unsecured	BBB+	3.37	Y	1/12/2025	3.46	US285512AD11
GILEAD SCIENCES INC	US	Biotechnology	1/3/2026	3.65	FIXED	100.60	3.50	2,000	1,000	US	Sr Unsecured	BBB+	3.42	Y	1/12/2025	3.47	US375558BF95
JOHNSON & JOHNSON	US	Pharmaceuticals	1/3/2026	2.45	FIXED	98.26	2.96	2,000	1,000	US	Sr Unsecured	AAA	3.72	Y	1/12/2025	2.96	US478160BY94
TYSON FOODS INC	US	Food	1/3/2026	4	FIXED	101.61	3.57	2,000	1,000	US	Sr Unsecured	BBB+	3.48	Y	1/1/2026	3.53	US902494BJ16
IHS MARKIT LTD	US	Commercial Services	1/3/2026	4	FIXED	100.66	3.87	2,000	1,000	BD	Sr Unsecured	NR	3.40	Y	1/12/2025	3.81	USG47567AD78
HYATT HOTELS CORP	US	Lodging	15/3/2026	4.85	FIXED	102.56	4.20	2,000	1,000	US	Sr Unsecured	BB+	3.40	Y	15/12/2025	4.09	US448579AF96
LEGG MASON INC	US	Diversified Finan Serv	15/3/2026	4.75	FIXED	104.57	3.56	2,000	1,000	US	Sr Unsecured	A	3.62	N	N/A	N/A	US524901AV77
HOME DEPOT INC	US	Retail	15/9/2026	2.125	FIXED	95.91	3.14	2,000	1,000	US	Sr Unsecured	A	4.23	Y	15/6/2026	3.18	US437076BN13
NVIDIA CORP	US	Semiconductors	16/9/2026	3.2	FIXED	100.69	3.06	2,000	1,000	US	Sr Unsecured	A	3.93	Y	16/6/2026	3.02	US07069GAE44
ALTRIA GROUP INC	US	Agriculture	16/9/2026	2.625	FIXED	95.35	3.83	2,000	1,000	US	Sr Unsecured	BBB	4.19	Y	16/6/2026	3.84	US02209SAU78
3M COMPANY	US	Miscellaneous Manufact.	19/9/2026	2.25	FIXED	95.98	3.29	2,000	1,000	US	Sr Unsecured	A+	4.23	Y	19/8/2026	3.32	US88579YAV39
PROCTER & GAMBLE CO/THE	US	Cosmetics/Personal Car	25/3/2027	2.8	FIXED	98.52	3.14	2,000	1,000	US	Sr Unsecured	AA-	4.85	N	N/A	N/A	US742718FG96
SYNGENTA FINANCE NV	CH	Chemicals	28/3/2022	3.125	FIXED	100.09	#N/A N/A	1,000	1,000	NE	Sr Unsecured	NR	#N/A N/A	N	N/A	N/A	US87164KA25
SHERWIN-WILLIAMS CO	US	Chemicals	1/6/2022	2.75	FIXED	100.02	3.12	2,000	1,000	US	Sr Unsecured	BBB	0.06	Y	12/5/2022	2.49	US824348AU08
INVESCO FINANCE PLC	US	Diversified Finan Serv	30/11/2022	3.125	FIXED	100.81	1.95	2,000	1,000	EN	Sr Unsecured	BBB+	0.06	N	N/A	N/A	US46132FAA84
ALIBABA GROUP HOLDING	CN	Internet	28/11/2024	3.6	FIXED	100.04	3.66	200,000	1,000	CI	Sr Unsecured	A+	2.27	Y	28/8/2024	3.58	US01609WAQ50



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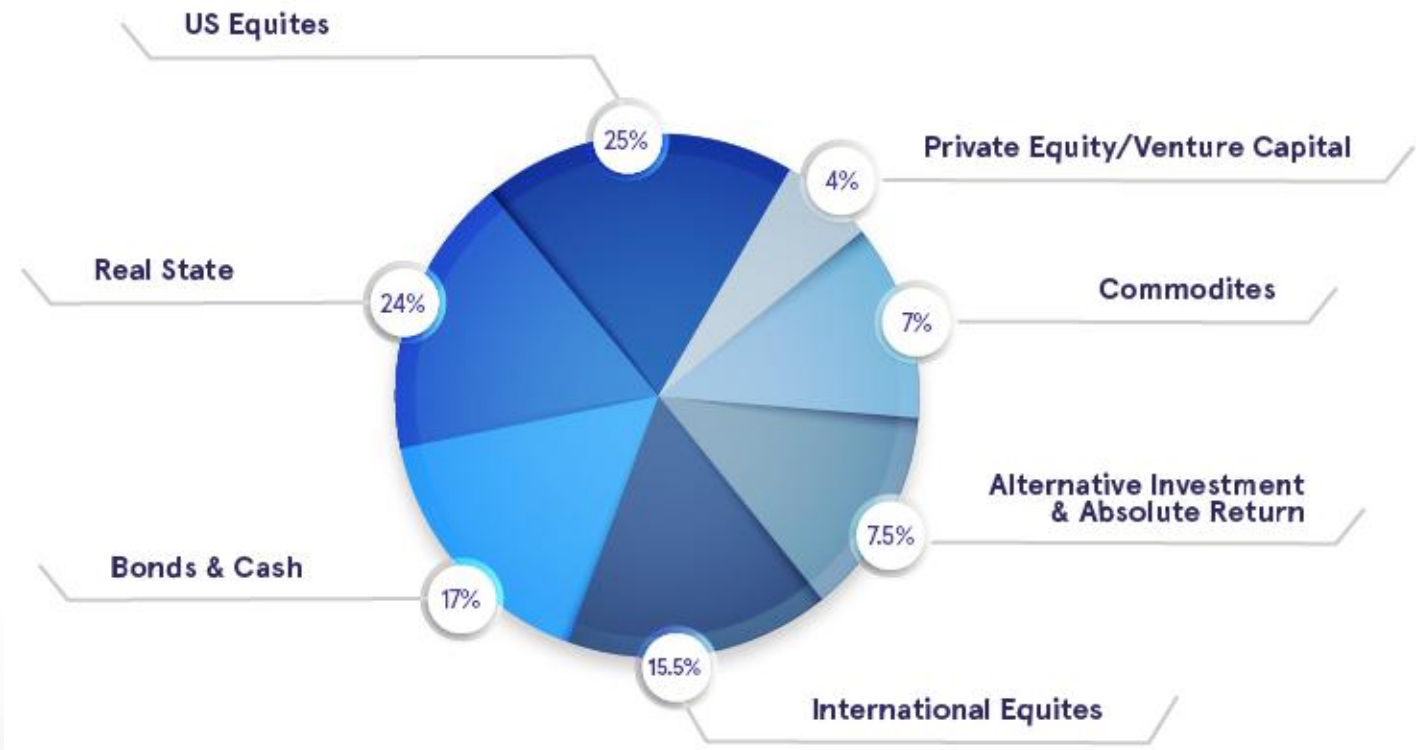
High Yield Bonds & Loan Notes



◆ Harvard University and its investment allocation



Prestigious institutions such as Harvard and Yale University, along with pension funds, are highly recognised for their portfolio diversification.



04

A Portfolio that Produces a Regular Income in Hard Currencies USD EUR GBP

KNG International Advisors

High Yield Corporate Bonds

Essential Characteristics we use to screen for quality Private Debt

Structure of the Debt Instrument

- ✓ Guaranteed senior corporate bond– Senior Secured Debt
- ✓ Backed by assets under English law (strict, fast and efficient law)
- ✓ Remote bankruptcy structure – a PLC with no assets, no liabilities, but has the first charge on the operating company's assets
- ✓ Capital and assets under a security trustee regulated by the UK FCA
- ✓ External audit to provide your Credit Level
- ✓ Maturities not more than 5 years - liquidity of the total capital upon completion of the term.
- ✓ Interest paid either quarterly or semi-annually (very attractive).
- ✓ Trusted and recognised legal advice in London
- ✓ Register recognised and regulated by the FCA – register the holders of the bonds, dates and amounts of the payment of the interest coupons
- ✓ Listed on a top stock exchange such as Frankfurt or Ireland
- ✓ Minimum investment typically from \$10,000 USD thanks to the platforms, so the investor can diversify between several bonds and mitigate more risks (direct investment is normally between \$100,000 USD to \$250,000 USD).

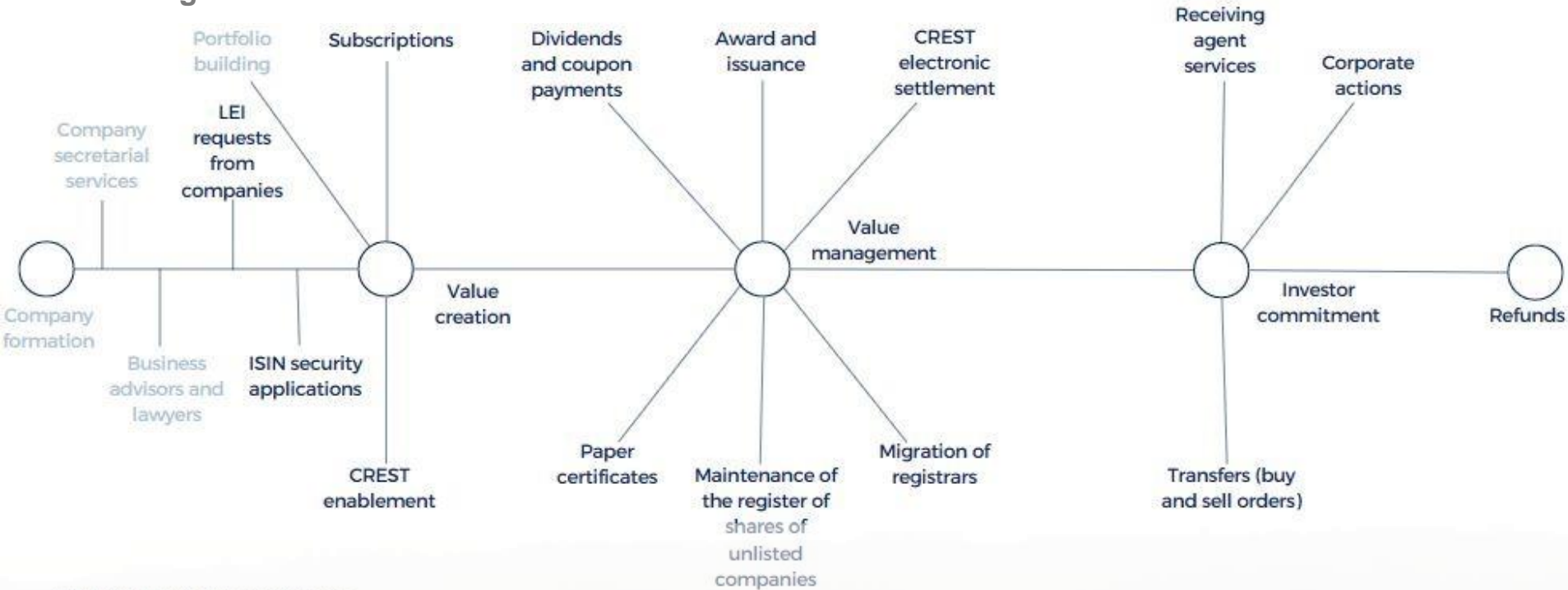
The Operating Company

- ✓ Know the company's corporate management, their CVs, their successful track record in managing companies in a specific sector.
- ✓ Companies with a successful business model and little debt. Register at [Companies house](#) to view financial statements.
- ✓ A high-growth sector
- ✓ Prompt payment history of interest coupons visible on the [LSE -CLICK](#)

Corporate Bonds Direct From the Issuer

RESPONSIBILITIES OF THE REGULATED COUNTERPARTIES – that surround the management of the debt.

- Registrars - Their role



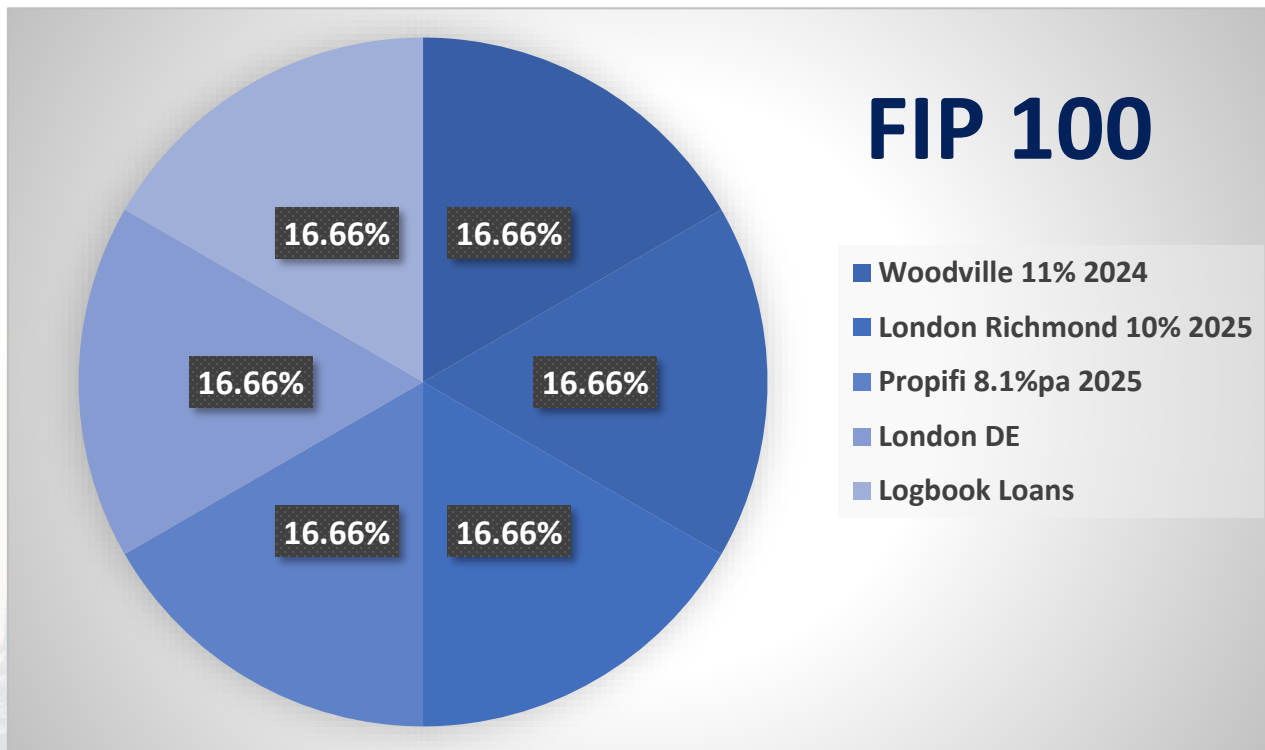
Participation of Avenir registrars
Member services



Diversificación – Fixed Income Portfolio - FIP 100

Mitigate risks by investing up to 6 bonds and Notes

- *Different Economic Sectors*
- *Different Frequencies and dates of interest coupon payments*
- *Different Issuers*
- *Different Geographic Regions*
- *Different Maturity Periods*
- *Different Security Trustees*



Diversification – FIP + Systematic Absolute Return Funds (SARF)

FIP + Growth 70:30

Diversify your current portfolio and allocate a portion to Private Debt providing **Fixed Income** and **Systematic Absolute Return Funds** to grow the value of the portfolio.

FIP Portfolio Target + Growth 70:30

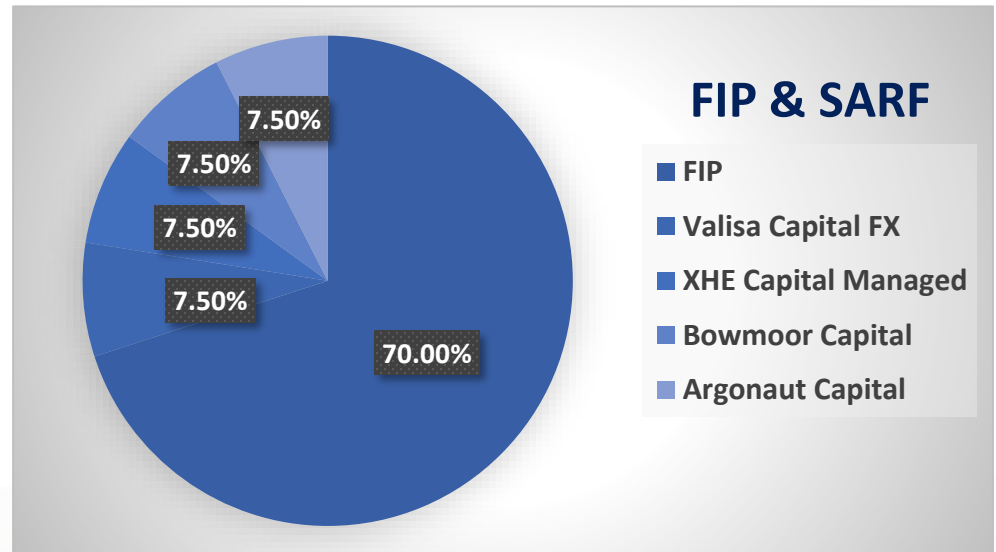
The 70:30 portfolio is designed to generate frequent income from the fixed income allocation while the fund allocation helps to grow the overall value of the portfolio and in turn liquidates the portfolio on a daily basis. It has the following allocation:

70% in private debt: Focused on providing stable and recurring income.

30% in alternative investment funds: Aimed at capital growth independent of traditional financial market movements, without exposure to the stock market or government bonds.

Investment horizon: 4-5 years.

This portfolio is ideal for investors already exposed to the stock market who are looking to diversify their portfolio and reduce dependence on traditional financial markets.



Diversification : FIP + SARF + SE - Growth 50:25:25

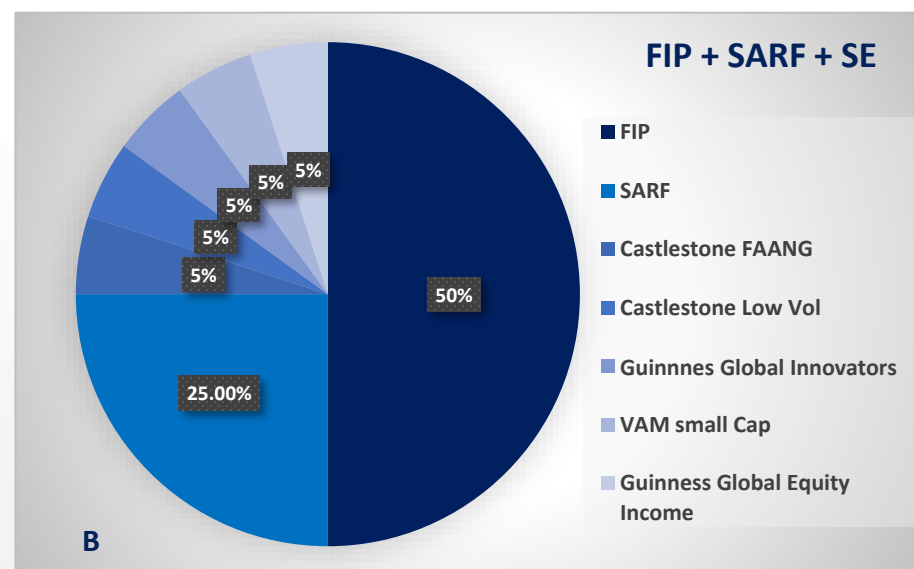
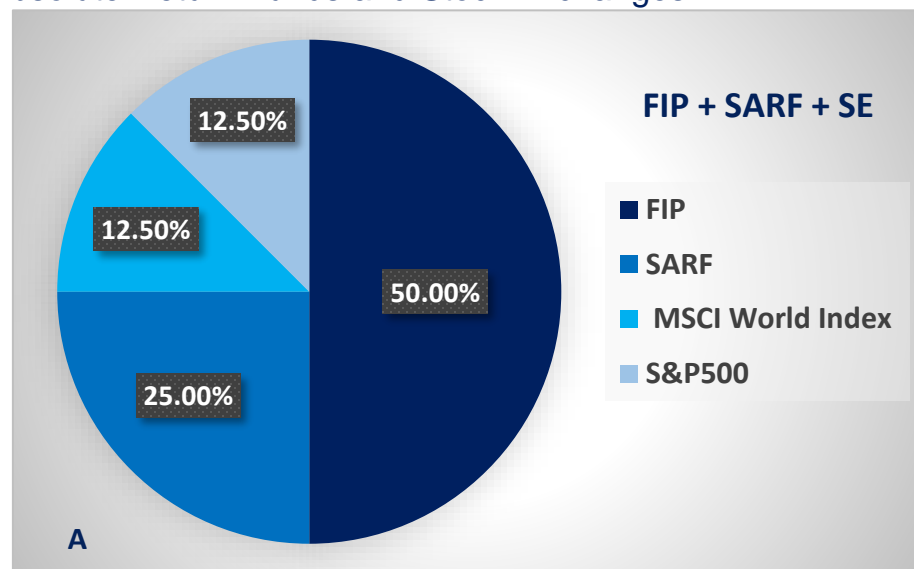
Diversify your current portfolio by allocating one part to Private Debt which provides a **fixed income** and another part to **equities** using TWO unrelated assets: Systematic Absolute Return Funds and Stock Exchanges.

Portfolio Objective 50:25:25

The objective of this portfolio is to generate frequent and sustained income combined with long-term growth opportunities. The investment allocation is as follows:

- **50% in private debt** : This component is intended to generate a stable and recurring income, with the possibility of reinvesting returns to maximise growth.
- **25% in alternative investment funds** : These investments are not linked to stock market performance or government bonds, allowing capital growth independent of traditional financial market movements.
- **25% in global indices/global exchange traded funds** : This part of the portfolio is aimed at capturing growth in global markets through geographic and sector diversification.

This portfolio is ideal for investors seeking a balanced combination of income generation and growth, with an investment horizon of 5 years+. The equity allocation is diversified into equity instruments that will grow in line with global equity markets and alternatives that will generate growth but without stock market dependence.



Diversification : FIP + SARF + SE - Growth 50:25:25

Portfolio Objective 50:25:25

This portfolio seeks to balance stable income and long-term growth with the following distribution:

50% in private debt: Generates recurring income with reinvestment option.

25% in alternative funds: Capital growth independent of traditional markets

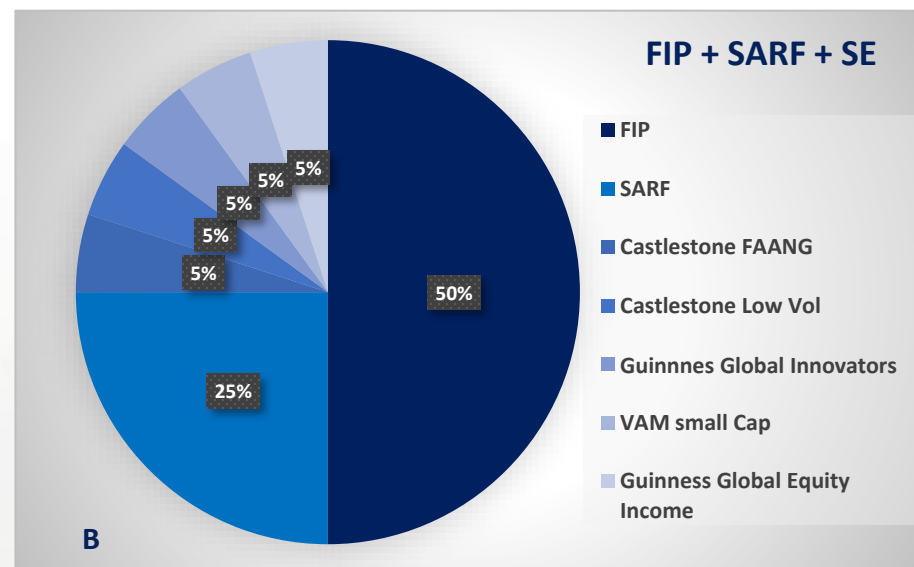
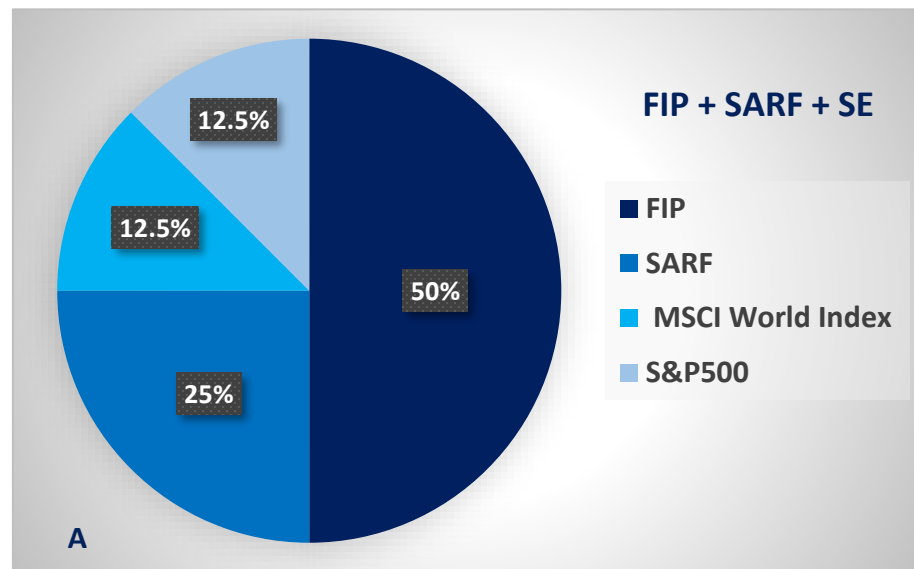
25% in global indexes/global exchange traded funds: Geographic and sectoral diversification to capture global growth.

Characteristics:

Liquidity: 50% of the portfolio has daily liquidity and 50% will be on a term basis.

Investment horizon: 4-5 years.

Ideal for investors seeking to combine income and growth over the medium term, with a portfolio capable of performing in different market conditions.



Corporate Bonds direct from issuer

Example of a diversified investment in income instruments from the KNG Fixed Income Investment Simulator on the KNG website

Investment capital	\$250,000.00
Term	3 years
Establishment cost 0%	\$0.00
Available for investment	\$250,000.00
Net Annual Income	12.4%



Corporate Bonds direct from issuer

Example of how an investor can receive interest payments as regular income or the option to reinvest...

Coupon Payment Schedule

Payment schedule of interest coupons and return of capital when the bond expires.

	2024		2025		2026		2027		
	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP
Woodville ATE Loan Notes 36 Months	\$1,500.00			\$1,500.00			\$1,500.00		
London Richmond (INCOME)			\$1,500.00			\$1,500.00			\$1,500.00
London DE 15%	\$625.00	\$625.00	\$625.00	\$625.00	\$625.00	\$625.00	\$625.00	\$625.00	* \$50,00 \$625.00
LogBook Lending Ltd.			\$1,375.00			\$1,375.00			\$1,375.00
Subtotal	\$2,625.00	\$1,125.00	\$4,000.00	\$2,625.00	\$1,125.00	\$4,000.00	\$2,625.00	\$1,125.00	\$104,000
Cumulative total	\$2,625.00	\$3,750.00	\$7,750.00	\$10,375.00	\$11,500.00	\$15,500.00	\$18,125.00	\$19,250.00	\$123,250

* Return of principal by maturity of the bond plus the last coupon of interest

Annual Net Income 2025: \$27,625.00
 Capital return \$100,000.00
 Total \$127,625.00



Corporate Bonds direct from issuer

Summary of allocations by instrument, frequency and % of interest coupons and liquidity of the Fixed Income portfolio.

There is also the option, through the CIG platform, to **REINVEST** interest coupons to achieve **COMPOUND GROWTH**.

CORPORATE BOND NAME	ANNUAL INTEREST COUPON	INVESTED AMOUNT	ALLOCATION	ANNUAL GROSS INCOME (USD)	COUPON PAYMENT FREQUENCY	PARTIAL COUPON PERCENTAGE	PAYMENT DATES
Woodville ATE Loan Notes 36 Months	12.00%	\$50,000.00	20.00%	\$6,000.00	Quarterly	3%	4 / 7 / 10 / 1 /
London Richmond (INCOME)	12.00%	\$50,000.00	20.00%	\$6,000.00	Quarterly	3%	. /
London DE 15%	15.00%	\$50,000.00	20.00%	\$7,500.00	Monthly	1.25%	1 / 2 / 3 / 4 / 5 / 6 / 7 / 8 / 9 / 10 / 11 / 12 /
LogBook Lending Ltd.	11.00%	\$50,000.00	20.00%	\$5,500.00	Quarterly	2.75%	. /
Total Investment Amount		\$250,000.00	100%	\$31,000.00			
Gross Annual Income (USD)				\$31,000.00	12.4% pa		
Net Annual Income (USD)				\$31,000.00	12.4% pa		



An aerial, grayscale photograph of London, England, showing the River Thames, the Tower Bridge, and the City of London skyline. The image is used as a background for the text.

05

How to Invest?

KNG International Advisors

How to Invest?

Open a personal or corporate investment account with the international open architecture investment platform:

- *Established in 1996.*
- *Member of the London Stock Exchange.*
- *Licensed and Regulated - Isle of Man Financial Services Authority.*
- *Headquartered in Isle of Man, UK.*
- *Regulated offices in Cape Town & Johannesburg, South Africa.*
- *200+ employees.*
- *\$5 billion under management.*
- *Bank license (1.2 banking license).*
- *AA+ S&P credit rating.*
- *100% of capital managed in segregated accounts under custody (BNY Pershing - \$42 trillion under custody).*

Personal Application Requirements

- Notarized ID / selfie with ID.
- Notarized proof of address in applicant's name / selfie with POA (legible).
- Bank statement - showing funds to invest before they are transferred.
- Financial institution applications and forms

Corporate Application Requirements

- Certificate of incorporation.
- Memorandum and Articles of Association.
- Register of shareholders.
- Register of directors.
- List of authorized signatures of the company.
- Verification of the ID and POA of any shareholder holding 25% or more of the issued shares.

Why and how to invest?

Capital International Group

Minimum investment of \$50,000 USD

- **Open architecture platform :**
You can buy and sell assets from any country :
 - Equities
 - Investment grade bonds
 - High yield bonds
 - Mutual funds
 - ETFs and ETCs
 - Structured notes Alternative investment funds.

Ideal minimum investment is \$100,000 USD.

- **Accounts segregated by law in IOM, UK** to protect investors
- **Custodian is Pershing (BNY Mellon)**
- **Online valuations**
- **Online trading / Email /Tel**
- **Multi-Currency**
- **Tax benefit within the platform**
- **Multiple co-owners for succession of assets**

3 Structures for Establishment Collection	CIG 3	CIG 5	KNG 0
Initial commission	Agent charges an initial commission	Agent charges an initial commission	Agent charges 0% upfront commission.
Credit Redemption Account	CIG sets aside 4.50% of the investment to the CRA and charges 0.70% of the value of the investment until it is used up.	CIG sets aside 6.50% of the investment to the CRA and charges 1.10% of the value of the investment until it is used up.	CIG sets aside 0.50% set-up fee on the amount invested and charges 0.1% annually for 4 years until it runs out.
Advisor Fee – Optional Out of the CASH TRADING account	Up to 1.5% pa The proportional amount is charged monthly.	Up to 1% pa The proportional amount is charged monthly.	Up to 1.5% pa The proportional amount is charged monthly.
Custodian Cost Out of the CASH TRADING account	0.26% pa The proportional amount is charged on a monthly basis.	0.26% pa The proportional amount is charged on a monthly basis.	0.26% pa The proportional amount is charged on a monthly basis.

An aerial, grayscale photograph of London, England, showing the River Thames, the Tower Bridge, and the City of London skyline. The image is used as a background for the text.

06

Contact information and Social Networks

KNG International Advisors

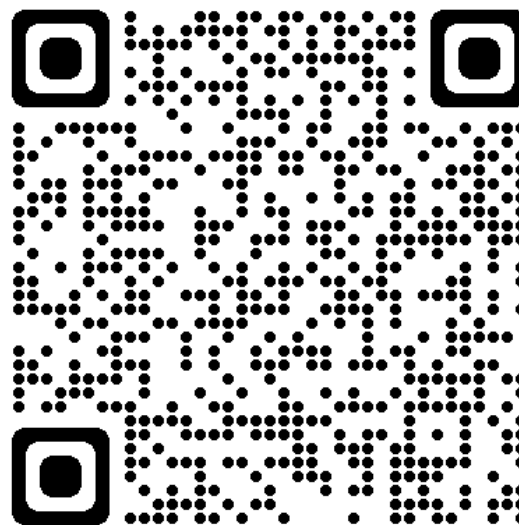


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- Notifications of global investment opportunities
- Notifications of interest coupon payments on high-yield corporate bonds
- Personal financial intelligence tips
- Webinars with fund managers and bond issuers from London, Switzerland and NY





TAKE THE NEXT STEP

Make a free appointment

or more information, details on the funds and their performance, personalized projections, and free advice, please contact us:

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Thank you for your Attention

End of the Presentation