



**Global Select, our open architecture, single premium investment bond, is the ultimate investment solution for your international clients wishing to create a bespoke investment portfolio, providing them with the flexibility and portability that they require, should their future circumstances change.**

When compared to investing directly into equities, structured notes or other investment assets, an offshore bond such as Global Select offers a number of significant benefits to your clients, supporting them in achieving their long-term financial goals.

### Streamlined Administration

Managing an extensive portfolio for your clients can be time consuming, especially if it requires using multiple administration systems. It can also create additional servicing costs, including custody, asset dealing and settlement overheads. Global Select enables you to manage and monitor all investments in one single contract, with one single administration system - our award-winning online platform, Hansard Online.



### Life Wrapper

Global Select can be set up on a life assurance basis, enabling your clients to build a flexible portfolio of assets to meet current and future needs, with the added reassurance that loved ones will be financially secure in the event of their death. Alternatively, the capital redemption contract could be an option, which could provide further longevity in the event of the death of the contract owner.

### Estate Planning

Clients can establish a trust to ensure the financial stability and security of an appointed beneficiary. In addition to the Global Select contract, the trust can hold other financial assets and, therefore, extends beyond the reach of simply appointing a designated or nominated beneficiary.

### Tax Planning

A saving solution such as Global Select has extensive tax planning benefits, with the potential for gross roll up, indexation and withdrawal allowances. This will be dependent on the clients' tax status so should be reviewed by a tax specialist.

### Portability

Global Select is not tied to your client's current country, so should their circumstances change, and they change country of residence, the contract can be maintained, without compromising the diversity and strength of the investment portfolio.

### Pension Solution

Global Select may be a suitable investment vehicle to use with specialised structures such as QROPS, QNUPS or SIPPS, to reduce administrative burden and allow greater freedom around asset selection.

### Discretionary Investment Manager

Global Select allows for the outsourcing of investment advice to a specialist discretionary investment manager, reducing the associated advice risk, whilst giving you more time to focus on financial planning.

### Technical Advice

We work in partnership with QB Partners – an independent, impartial specialist who can offer technical advice in areas such as trust and estate planning, tax mitigation strategies and pension solutions.

Contact your Regional Sales Manager today to discuss how our relationship with QB may be able to help you and your clients.



HANSARD  
WORLDWIDE

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