



THE LONDON TUNNELS INC

HOW TO INVEST

CONVERTIBLE BOND INVESTMENT

Direct with The London Tunnels Inc

Process

1. The investor completes and returns the subscription agreement provided by their representative.
2. The investor transfers the investment amount to The London Tunnels in accordance with the wire instructions set out in the subscription document.
3. On the Conversion Date, the Directors will convert the Principal Amount of the Bonds, together with any accrued interest, into new fully paid Ordinary Shares at the applicable Conversion Ratio.

Via the Private Equity Fund

Process

1. The Private Equity Fund will open three share classes, enabling investors to gain exposure to The London Tunnels Convertible Bond.
2. Each share class will invest 100% of the capital raised directly into the Convertible Bond issued by The London Tunnels.
3. The fund will charge no fees and will be available via platforms such as Capital International and International Assurance.



capital-iom.com



international-assurance.com

INVESTMENT GUIDE

Ways to invest and trade

Direct with The London Tunnels Inc

The London Tunnels Inc. is offering a convertible bond with a 6% coupon, including a 10% discount to the proposed NASDAQ listing price. Alternatively, shares can be purchased directly from the company at a price of \$2.40.

Via the Private Equity Fund.

Investing through the Private Equity Fund provides exposure to the project via a fund regulated by the Cayman Islands Monetary Authority.

SHARES AT \$2.40

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Process

1. The investor completes and returns the subscription agreement provided by their representative.
2. The investor transfers the investment amount to The London Tunnels in accordance with the wire instructions set out in the subscription document.
3. The shares will be allotted and issued to the subscriber, the subscriber's name will be entered in the register of members as the holder of the shares; and issued a share confirmation letter in the subscriber's name.