



HANSARD
WORLDWIDE

Signature Form

Declaration and Signature Form
**Global Select,
Future Focus & Ascend
Capital Redemption**

Transfer of Ownership to the Designated Beneficiary

1. Definitions

“Contract”	means the Global Select, Future Focus or Ascend capital redemption contract.
“Contract Owner”	means the person so described in the Contract Certificate.
“Designated Beneficiary”, “I”, “you”	means the beneficiary nominated by the Contract Owner to whom ownership of the Contract will transfer to upon the death of the sole or last remaining Contract Owner.
“Intermediary”	means an independent financial advisor, who is not an agent of the Company, who is nominated by the Contract Owner to provide financial advice
“the Company”, “we”, “us”, “our”	means Hansard Worldwide Limited.

2. Purpose of this form

This Declaration and Signature Form (“Signature Form”) is to be read and completed by the Designated Beneficiary to apply for the transfer of ownership of the Global Select, Future Focus or Ascend capital redemption contract to the Designated Beneficiary after the death of the sole or last remaining Contract Owner. This Declaration and Signature Form records the declaration of the Designated Beneficiary that they have read, understood, and agree to the contents of this form and related documents as explained below. This Declaration and Signature Form constitutes a contractual document along with the Contract Terms and Conditions, the Contract Certificate, any endorsement, and any other relevant information supplied to the Company upon request.

This document must be completed and returned to the Company, along with the following documents:

- Original certified copy of the death certification of the Contract Owner
- Proof of identification of the Designated Beneficiary
- Proof of address of the Designated Beneficiary
- Self-certification form for tax matters

Please send these documents in the post to our Administration Centre for Correspondence: 55 Athol Street, Box 192, Douglas, Isle of Man, IM99 1QL, British Isles or by email to ClientServicesSupport@hansard.com.

3. Related Documents

Please read this document in conjunction with the Contract Terms and Conditions as supplied to you, and Company Privacy Policy which can be found at <http://hansard.com/privacy-policy>.

4. Important Notes

We recommend that you seek the advice of an intermediary to explain the nature, features, risks, and charges of the Global Select, Future Focus or Ascend capital redemption product. Your intermediary is responsible for explaining the contents of the Key Information Document, Contract Terms and Conditions, and the Declaration and Signature Form.

5. Data Protection Declaration

The Company Privacy Policy describes how we collect and use personal information provided to us as a Data Controller for the purposes of effecting and administering the contract. By signing this Declaration and Signature Form and providing personal information to us, you acknowledge that the Company could not provide the contract without the provision of accurate and sufficient personal information. All Contract Owner rights are documented in the Privacy Policy.

I understand that the Company will use the information supplied to transfer ownership of the contract to me, and to administer my contract.

I acknowledge that the information will be held on the Company’s records (both manual and electronic) is to be used for underwriting, administration (including contribution collection, information storage and record-keeping), tax reporting, claims assessing and handling and other related purposes, marketing analysis, and for the purpose of sending information to me in relation to my contract (and any new insurance products). The Company may record telephone conversations to offer additional security, help resolve complaints and improve our client service.

I understand that the Company may process, share, and transfer my personal data with recipients outside the Bahamas (e.g., an outsourcing provider of administrative services and/or to other branches or affiliates of the Company) where necessary for the performance of the contract or in order to comply with any legal obligation to which the Company is subject.

I understand that the Company may be required to transfer or share any such information with regulators and other law enforcement agencies for the performance of its obligations related to the international sanctions and other regulations applicable to the Company.

6. Designated Beneficiary Declaration

By signing this form, I confirm the following:

1. I have read, understood, and agree to the Terms and Conditions of the Global Select, Future Focus or Ascend capital redemption contract. I have read, fully understood, and retained the Key Information Document, Privacy Policy, and a copy of this Declaration and Signature Form. My intermediary has explained the content of these documents to me such that I understand the nature, risks, and costs of this product and how it is deemed suitable based upon my financial capabilities and circumstances and in helping to meet my financial needs/goals.
2. I have read and fully understood the important notes and the data protection declaration on this form.
3. My intermediary is acting solely as my agent. Until I give the Company written notice to the contrary, my intermediary shall continue to act in this capacity once the contract has been transferred to me.
4. I understand that submission of this form does not in itself transfer the contract immediately to me, and that the Company has the right to refuse the application for transfer of contract if all requirements are not met.
5. I have been made aware that providing certified documentation relating to my proof of identity, verification of address and tax self-certification information is required by applicable law and regulation.
6. I am a tax resident only in the jurisdictions stated in my self-certification form for tax matters and no other jurisdictions.
7. I am not a US Citizen or US resident alien with an obligation to file any tax returns (income, estate, gift, or the like) to the Internal Revenue Service of the USA ("IRS").
8. I confirm that I am not a Politically Exposed Person (PEP), nor a close associate/family member of a PEP.
9. I will inform the Company immediately of the details of my new address if during the life of this contract I change my residential address or if any of my personal details change.
10. I fully understand and personally accept that the Investment Options/Assets I choose to hold within my contract may not be easily and quickly realisable and where this is the case, I agree that the Company reserves the right to transfer the assets in specie to me.
11. I understand that this application to transfer ownership of the Contract will be underwritten and issued in The Bahamas and is subject to Bahamas law in line with the Contract Terms and Conditions
12. To the best of my knowledge and belief, all statements and declarations made during my application to transfer ownership of the contract are true and complete and I wish to proceed with my application to transfer ownership of the contract based on the information provided.

Designated Beneficiary

Signed

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Please print full name



HANSARD
WORLDWIDE

Hansard Worldwide Limited

Incorporated in The Bahamas (no. 200975B) and authorised by the Insurance Commission of The Bahamas.

Email: ClientServicesSupport@hansard.com **Telephone:** +1 242 397 2120 **Website:** hansard.com

Administration Centre for Correspondence: 55 Athol Street, Box 192, Douglas, Isle of Man, IM99 1QL, British Isles.

Registered Office: Sassoon House, Shirley St & Victoria Avenue, PO Box SS-5383, Nassau, Bahamas.