

# TERM SHEET SERIES 1 GBP BOND

## DECEMBER 2028

**Seven Stars Legal Limited is offering qualified investors a 17.5% per annum fixed income bond.**

As of the end of Q1 2025, Seven Stars has funding agreements in place to distribute over £37mn to regulated law firms, with over £10mn already drawn down by borrowing law firms to fund thousands of individual legal claims across six comprehensively analysed case types.

Our ongoing growth in funds available and committed continues to be supported by the involvement of new Family Offices, institutional wealth managers, and other qualified investors.

### **Litigation Finance**

While legal precedent means that regulated law firms can run “no-win, no-fee” claims with close to complete confidence in the outcome, the firm must still finance legal due process until a settlement is reached.

The scale of the “no-win, no-fee” market and established nature of litigation financing in the UK allows firms to both concentrate their cash flow on ongoing business operations and objectives while accessing funding to increase the scalability of their services.

Our litigation funding solution allows firms to take on a greater volume of claims than they may otherwise be able to, thus facilitating access to justice, which 93% of consumers wouldn’t be able to afford without the provision of these “no-win, no-fee” services.

### **Litigation Finance Market**

Estimates put the size of the litigation finance market at between £1.5 and £4.5bn, with significant growth since 2022.

PWC projects the litigation finance market will grow at a compound annual growth rate of 8.7% by 2028, fuelled by various factors including the increasing cost and complexity of litigation, growing awareness of litigation finance, increased availability of funding from investors, and innovation in funding models and structures.

### **Protecting Investor Capital by Taking on Small, Precedent-Based Cases**

We provide funding to regulated law firms or regulated marketing companies helping such law firms to acquire cases for case acquisition, reports and expert witness statements, court fees, and other disbursements as required to run a case through to settlement or judgment.

Unlike many litigation funders, who often exclusively focus on high-value, but high-risk, collective actions, which often also come with significant and spiralling costs, we focus our efforts at the other end of the market, investing in smaller, precedent-based cases against liquid defendants that we can fund at a fixed cost that allows us to generate steady yet still lucrative returns for our investors.

Precedent-based cases require the courts to apply the law in the same manner to all cases involving the same material facts, making the outcome of such cases predictable and encouraging efficient settlement

<b>Bond denominations</b>	From GBP 50,000
<b>Issue Date</b>	12 May 2025
<b>Maturity date</b>	31 December 2028
<b>Interest</b>	Fixed rate of 17.5% per annum, calculated daily from completing subscription until maturity.
<b>Interest payment dates</b>	30 June 31 December
<b>Security</b>	Asset-backed with charge held by Security Trustee
<b>Description</b>	17.5% BDS 31/12/28 GBP50000 1
<b>SEDOL</b>	BRV42P8
<b>ISIN</b>	GB00BRV42P82
<b>OPOL</b>	XWBO
<b>CFICODE2015</b>	DBFSFR
<b>FISN</b>	SEVN STAR/17.5 BD 20281231 1 SECD
<b>Depository</b>	CREST
<b>To be listed on</b>	Vienna MTF, XWBO, Wiener Börse AG
<b>Registrar</b>	Avenir Registrars Limited
<b>Receiving Agent</b>	GC Partners
<b>Security Trustee</b>	Verdant Trustees Limited
<b>Listing Agent</b>	Onyx Corporate Finance

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