

SENIOR SECURED BOND

LEASING EQUIPMENT

Linklease is an award-winning company, working within one of the most stringent and controlled leasing markets in the world. They help businesses lease the plant, machinery and equipment they need to develop and grow. Linklease caters to a broad range of sectors including clean energy, manufacturing, transport, logistics and healthcare.

Linklease has a strong demonstrable track record in managing asset backed investments. They have over 25 years of specialist experience in SME asset-based financing, and the team through their rigorous asset and lessee analysis, have delivered deals to the tune of USD 1bn across more than 3,500 transactions.

All Linklease Finance PLC's Bonds are asset-backed and have security over a designated pool of leases. The security is governed by and enforceable under English Law –and assets leased by the borrower are pledged to the trustee under a secure trust structure.

Linklease's pipeline of leases continues to outstrip their current funding, so there is scope to not only maintain the current performance but to also grow all the Bonds in the range.

KEY FEATURES

- § Senior Secured
- § Asset-backed
- § Up to 9.75% per annum
- § Performance record –21 coupons paid to date
- § USD, GBP or EUR denominated



Geographic	Middle East & Africa
Focus Sector	Equipment Asset Leasing
Coupon	9.75% (USD) 9%(GBP, EUR)
Frequenc	Semi-annually
y Maturity	Dec 2025 (USD) Jul 2025 (GBP) Oct 2026 (EUR)
Currency	USD/EUR/GBP
Min. Investment	125 000 (USD) 100 000 (GBP, EUR)
Total amount	50 000 000 (USD) 20 000 000each (GBP, EUR)
Eligibility	UCITS, ISA, SIPP, SASS, QROPS, Portfolio Bonds and Investment Platform
Listing	Cayman Islands Frankfurt (Open Market)
ISIN	GB00BPLKP206 (USD) GB00BKWG9Z31(GBP) GB00BK9R4J84(EUR)
Bloomberg	ZM0211734 (USD) BK5245570 (GBP) BS2927165 (EUR)

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