

# THE LONDON TUNNELS PLACEMENT OF ORDINARY SHARES

Placement Information Document



## TERMS OF THE PLACEMENT



The London Tunnels PLC has appointed ABN AMRO as the Listing Agent for the placement on Euronext Amsterdam.



The London Tunnels will be offering 15,000,000 of Placement Shares priced at £2 per Share.



Importantly, the offering will end once the placement is completed and will only last a maximum of 90 Days. **This is time sensitive.**

## QUICK FACTS

Exchange	<b>Euronext Amsterdam</b>
Currency	<b>GBP</b>
Listing Agent	<b>ABN AMRO</b>
ISIN	<b>GB00BS28ZN53</b>
Ticker	<b>TLT</b>

## HOW TO BUY SHARES ON A PLATFORM\*



### How To Purchase Placement Shares on a Platform.

Placement shares will be available up to a maximum of 90 days after the listing date. Investors who invest via the placement will be able to buy shares at a price of £2 per share.

1. The Advisor\*\* will email their Platform Rep (we can provide this information) stating the investors' Policy Number and amount of shares the investor wants to purchase. This needs to be communicated directly with the Platform.
2. The Platform Rep will collate the above emails on a weekly basis and email a single order to their contact at ABN AMRO. The investor will need to make sure they have funds available in their platform account to cover the trade. Once the trade is completed, the shares will reflect on the investor's platform account, and they are fully liquid and able to be traded.

\*\*Advisors who don't have a Mandate to act on their Clients behalf will need to instruct their clients to send the email to the platform rep themselves.

### How To Purchase Shares In The Secondary Market on Euronext Amsterdam on a Platform.

An investor purchases shares on the secondary market by logging into their account on their platform of choice, searching for the stock ticker, which is TLT (ISIN - GB00BS28ZN53), selecting the stock and placing a buy order. Please be aware that the investor will pay the market price at the time the buy order is executed, if they choose to invest via this method.

## HOW TO BUY SHARES DIRECTLY

### How To Purchase Placement Shares Directly.

1. The investor will complete and return the subscription form to [investorrelations@thelondontunnels.com](mailto:investorrelations@thelondontunnels.com).
2. The investor will transfer the investment amount to the wire instructions on the subscription form.
3. The Placement Shares will then be transferred to the investors broker account details, as stated in the Subscription form.

### How To Purchase Shares In The Secondary Market Directly on Euronext Amsterdam

An investor purchases a stock on the secondary market via an online broker like Interactive Brokers by opening an account with that broker of choice, searching for the stock (ticker TLT or ISIN - GB00BS28ZN53) and placing a buy order at the market price using available funds.



\*Please note this will only be available on some platforms post listing, we can provide this information.