OUR DCS
INVESTMENT PROPOSITION

Asset Management Moved Forward

January 2024

CONTENTS

PACIFIC ASSET MANAGEMENT **(PAM)**

Modern, highly diversified, technology driven asset manager

1. TECHNOLOGY ENABLED ADVISER SOLUTIONS

AUM & AUI: $2.7 billion

Tech Enabled Multi-Asset Adviser Solutions & ESG Principled Investment

MULTI-ASSET FUNDS
Modern, blended unitised multi-asset strategies including sustainable offering

ADVISER SOLUTIONS
Software enabled model-portfolio-as-a-service solutions

ALTERNATIVE RISK PREMIA
Systematic non-directional factor investing: Isolating diversifying Risk Premia

ASSET MANAGEMENT IN A BOX
Tech-enabled administration

RETAIL / INSTITUTIONAL CLIENTS

2. SINGLE MANAGER SOLUTIONS

AUM: $1.7 billion

Craft-based High Conviction Active Management

EMERGING MARKETS EQUITY
EM All Cap Value Equity strategy managed by highly experienced team.

EMERGING MARKETS INCOME
EM All Cap Value Equity strategy managed by highly experienced team.

LONGEVITY & SOCIAL CHANGE
Investing in the Longevity economy across DM and EM, with ESG criteria embedded throughout

NORTH AMERICAN OPPORTUNITIES
Investment in NA equity securities supported by an experienced portfolio manager and team.

G10 MACRO RATES
Blending experience, proprietary technologies and implementation efficiency to create alpha.

INSTITUTIONAL / WHOLESALE

3. GLOBAL TRENDS

AUM: $173 million

High Conviction, Active Management, Global Mega Trends

MANAGED
Managed fund solution based on Global Trends Investment philosophy.

E-COMMERCE
Global trends investing in global companies relevant to the powerful global trend in Ecommerce.

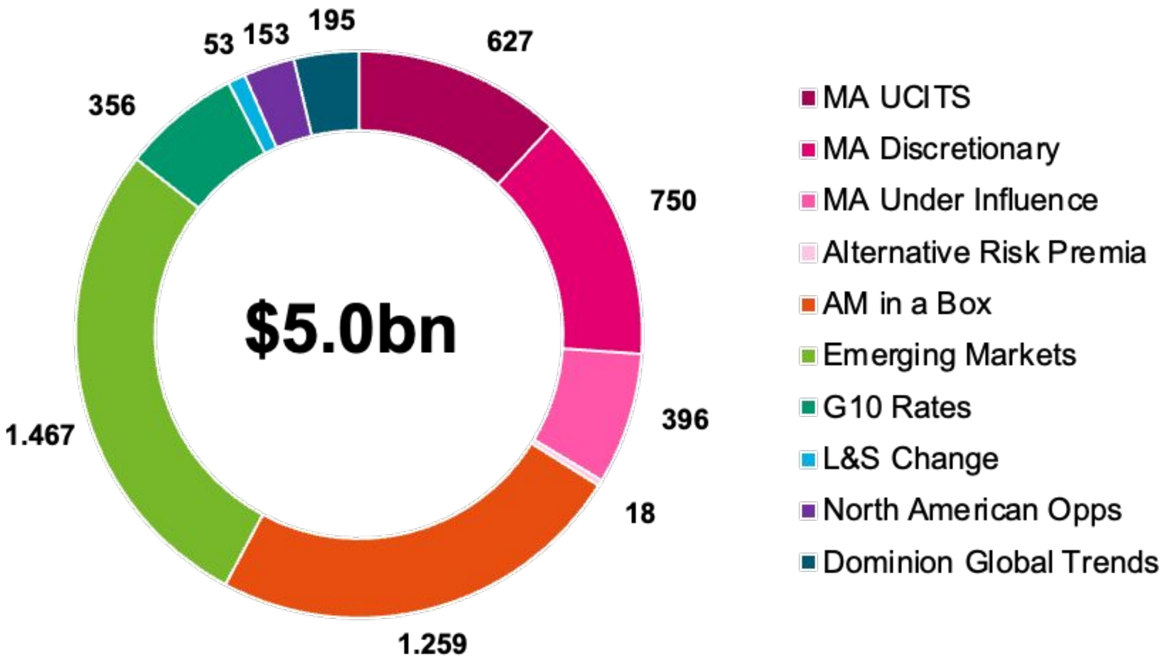
LUXURY
Global trends investing in global companies in the luxury or discretionary spending sector.

RETAIL CLIENTS

Source: Pacific Asset Management as 30th April 2023.

PACIFIC ASSET MANAGEMENT (PAM)

Assets Under Management, & Assets Under Influence ($m)



As at 30 June 2023

Pacific Asset Management (PAM) is the investment Advisor to Dominion's range of funds. PAM is an independent asset manager based in London and is rethinking the conventions of how asset management works for advisers, institutions, asset owners and the industry. PAM's highly experienced investment teams manage global assets in excess of $5.0 billion (as at 30 June 2023).

PACIFIC MULTI-ASSET SOLUTIONS

Investment Team – Highly Qualified Team

Matthew Lamb *CEO*

Will Bartleet *CIO & PM*

Will Thompson *CSO & PM*

Quantitative Specialist

Louis Cucciniello *Portfolio Manager*

Ross Wright *Portfolio Manager*

Multi-assets Analytics and Research

Laura Robins *S. Investment Analyst*

Lucian De Boinville *Portfolio Analyst*

Henry Littleworth *J. Quantitative Analyst*

Edvardas Moseika *Quantitative Analyst*

Aurimas Martinkevičius *A. Quantitative Analyst*

Direct Equity Team- Dominion Global Trends

Christian Cole *Head of Equity Strategy*

Frederick Baccanello *Investment Manager*

Jonathan Linnane *Investment Manager*

Emerging Markets Equities

Matt Linsey *Portfolio Manager*

Kamil Dimmich *Portfolio Manager*

Robert Holmes *Portfolio Manager*

Mark Latham *Strategist*

Longevity & Social Change

Dani Saurymper *Portfolio Manager*

Julia Varesko *Senior Analyst*

North American Equities

Chris Fidyk *Portfolio Manager*

Imogen Tyer *Research Analyst*

Sam Lewis *Research Analyst*

G10 Macro Rates

Shayne Dunlap *Portfolio Manager*

Richard Marshall *Portfolio Manager*

Oleg Gustap *Portfolio Manager*

Sales & Marketing Support

Shayne Dunlap *Portfolio Manager*

Freddie Streeter *Head of Global Solutions*

Ben Sears *Head of UK Solutions*

Jeremy Krausz *Associate Director*

Elliott Kibble *Associate Director*

Adella Hives *Junior Associate Director*

Simon Lowans *Chief Marketing Officer*

Emma Church *Marketing Manager*

Iva Piskacova *Marketing Executive*

SELECT THE **STRATEGY**

AGGRESSIVE

Invests 80% in global equity funds and 20% in global fixed income funds

View more

BALANCED

Invests 60% in global equity funds and 40% in global fixed income funds

View more

CAUTIOUS

Invests 75% in global fixed income funds and 25% in global equity funds

View more

DCS S&P 500 TRACKER

Invests in a selection of the S&P 500 Index ETFs.

View more

Protected Investment Portfolio

The Evolution of Capital Protection.

GLOBAL OPPORTUNITIES

Invest in funds with global exposure to equity growth sectors

View more

CASH

Invests in money market funds

View more

SELECT THE **STRATEGY**

NEW TECHNOLOGIES

Invests in funds with direct approach to the tech industry

View more

DGT MANAGED

Is a managed fund solution based on our Global Trends investment philosophy

View more

GLOBAL BONDS

Invests in funds positioned in global corporate and government bonds

View more

DGT ECOMMERCE

Seeks to achieve medium to long-term growth investing in the companies that are relevant to the powerful global trend in Ecommerce

View more

DGT LUXURY

Seeks to achieve medium to long-term growth investing in the global companies in the luxury or discretionary spending sector

View more

GLOBAL EQUITIES

Invests in funds with exposure to small, medium and large capitalization companies

View more

SELECT THE **STRATEGY**

DCS GLOBAL GROWTH

Invests in funds that follow health, environment, demography and sustainability

View more

DCS LONGEVITY & SOCIAL CHANGE

Invests in trends linked to increasing life expectancy worldwide, while also incorporating environmental, social and governance criteria ("ESG") into the investment process.

View more

DCS G10 MACRO RATES

The Fund's investment objective is to deliver positive returns over a rolling 12-month period.

View more

DCS MULTI ASSET SUSTAINABLE - BALANCED

Seeks capital growth over the long term primarily through investments which meet sustainable investment criteria.

View more

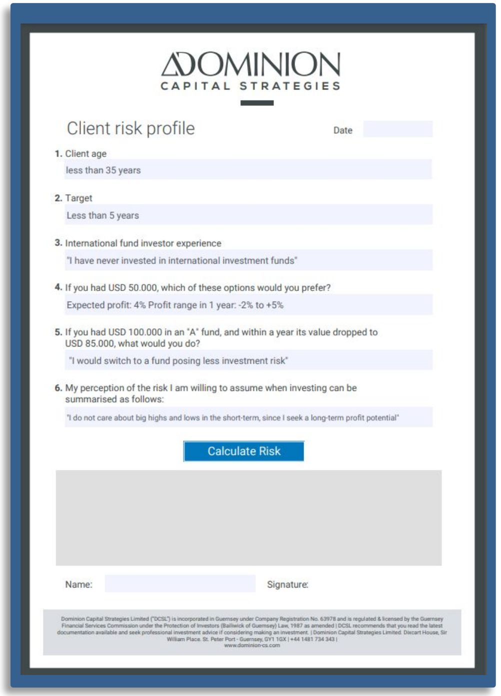
EMERGING MARKET EQUITIES

Invests in emerging markets equities through the Pacific North of South EM All Cap Equity Fund.

View more

DOMINION **CAPITAL STRATEGIES**

Fund Range & Risk Profile


DOMINION
CAPITAL STRATEGIES

Client risk profile

Date

1. Client age

less than 35 years

2. Target

Less than 5 years

3. International fund investor experience

"I have never invested in international investment funds"

4. If you had USD 50.000, which of these options would you prefer?

Expected profit: 4% Profit range in 1 year: -2% to +5%

5. If you had USD 100.000 in an "A" fund, and within a year its value dropped to USD 85.000, what would you do?

"I would switch to a fund posing less investment risk"

6. My perception of the risk I am willing to assume when investing can be summarised as follows:

"I do not care about big highs and lows in the short-term, since I seek a long-term profit potential"

Calculate Risk

Name: Signature:

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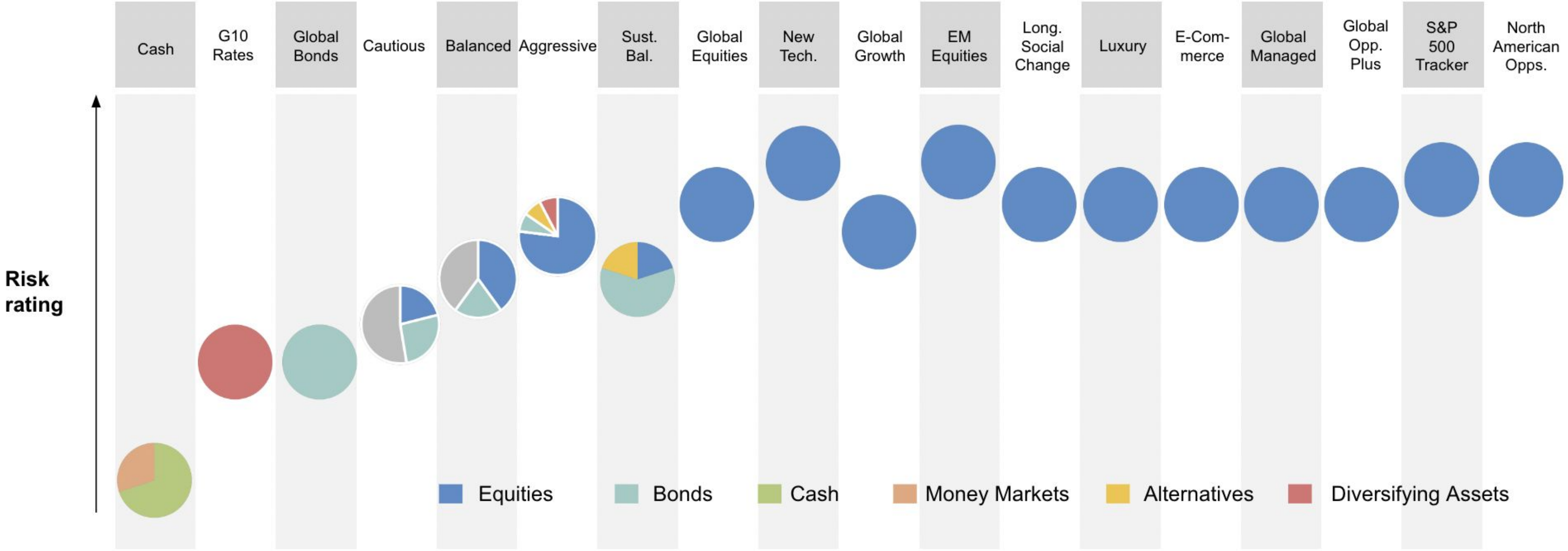


DCS **INVESTMENT STRATEGIES**

Results as of 29th December 2023	1 month	6 months	1 year	3 years	YTD	2022	2021	2020	2019	Volatility
DCS Global Equities Fund	4,97%	6,29%	19,84%	1,19%	19,92%	-25,84%	12,61%	19,75%	22,04%	8,93%
DCS Global Bonds Fund	3,14%	1,34%	0,58%	-24,58%	0,33%	-18,75%	-7,82%	6,70%	3.17%	5,19%
DCS Cautious Fund	3,34%	3,68%	4,62%	-19,85%	4,38%	-20,59%	-3,81%	11,24%	7,81%	3,93%
DCS Balanced Fund	4,30%	5,32%	9,28%	-12,32%	9,18%	-23,29%	3,83%	17,54%	14,86%	5,38%
DCS Aggressive Fund	4,65%	5,65%	11,11%	-8,97%	10,99%	-24,54%	7,65%	19,54%	18,42%	6,55%
DCS Emerging Markets Equities Fund	4,77%	4,66%	14,90%	-20,20%	15,44%	-27,00%	-7,44%	13,47%	18.31%	11,68%
DCS New Technologies Fund	6,13%	10,87%	42,93%	0,06%	43,00%	-37,30%	10,97%	44,64%	33,98%	14,23%
DCS Global Growth Fund	5,53%	4,70%	14,94%	-1,12%	15,06%	-25,27%	14,47%	17,78%	24,83%	9,70%
DCS Cash Fund	0,23%	1,40%	3,30%	3,54%	3,28%	0,81%	-0,55%	-0,55%	1,02%	0,32%
DGT Ecommerce Fund USD B	7,92%	12,55%	33,42%	-15,21%	33,73%	-31,39%	-8,07%	31,11%	19.59%	16,68%
DGT Luxury Fund USD B	6,14%	0,25%	14,96%	-10,04%	15,86%	-26,73%	5,85%	17,39%	33.37%	15,39%
DGT Managed Fund USD B	8,19%	13,89%	29,95%	15,47%	29,99%	-21,95%	13,25%	20,50%	22.88%	15,46%
Opportunities Plus Fund	5,78%	7,06%	21,26%	n/a	20,10%	-28,07%	-1,84%	n/a	n/a	11,13%
DCS Longevity and Social Change Fund	7,70%	7,00%	n/a	n/a	n/a (1)	n/a	n/a	n/a	n/a	n/a
DCS G10 Macro Rates Fund	-1,34%	2,61%	n/a	n/a	n/a (2)	n/a	n/a	n/a	n/a	n/a
DCS Multi Asset Sustainable - Balanced Fund	3,95%	1,79%	n/a	n/a	n/a (3)	n/a	n/a	n/a	n/a	n/a
DCS S&P 500 Tracker Fund	5,27%	6,93%	n/a	n/a	n/a (4)	n/a	n/a	n/a	n/a	n/a
DCS North America Opportunities Fund	6,00%	n/a	n/a	n/a	n/a (5)	n/a	n/a	n/a	n/a	n/a

(1) Since launch 14/03/2023
(2) Since launch 15/03/2023
(3) Since launch 13/03/2023
(4) Since launch 27/02/2023
(5) Since launch 02/10/2023

ABC STRATEGIES
Our Core Strategy

Introducing modern multi-asset and embracing:

— Active, passive and factor investing TOGETHER

— Diversifying asset integration

— Active asset allocation

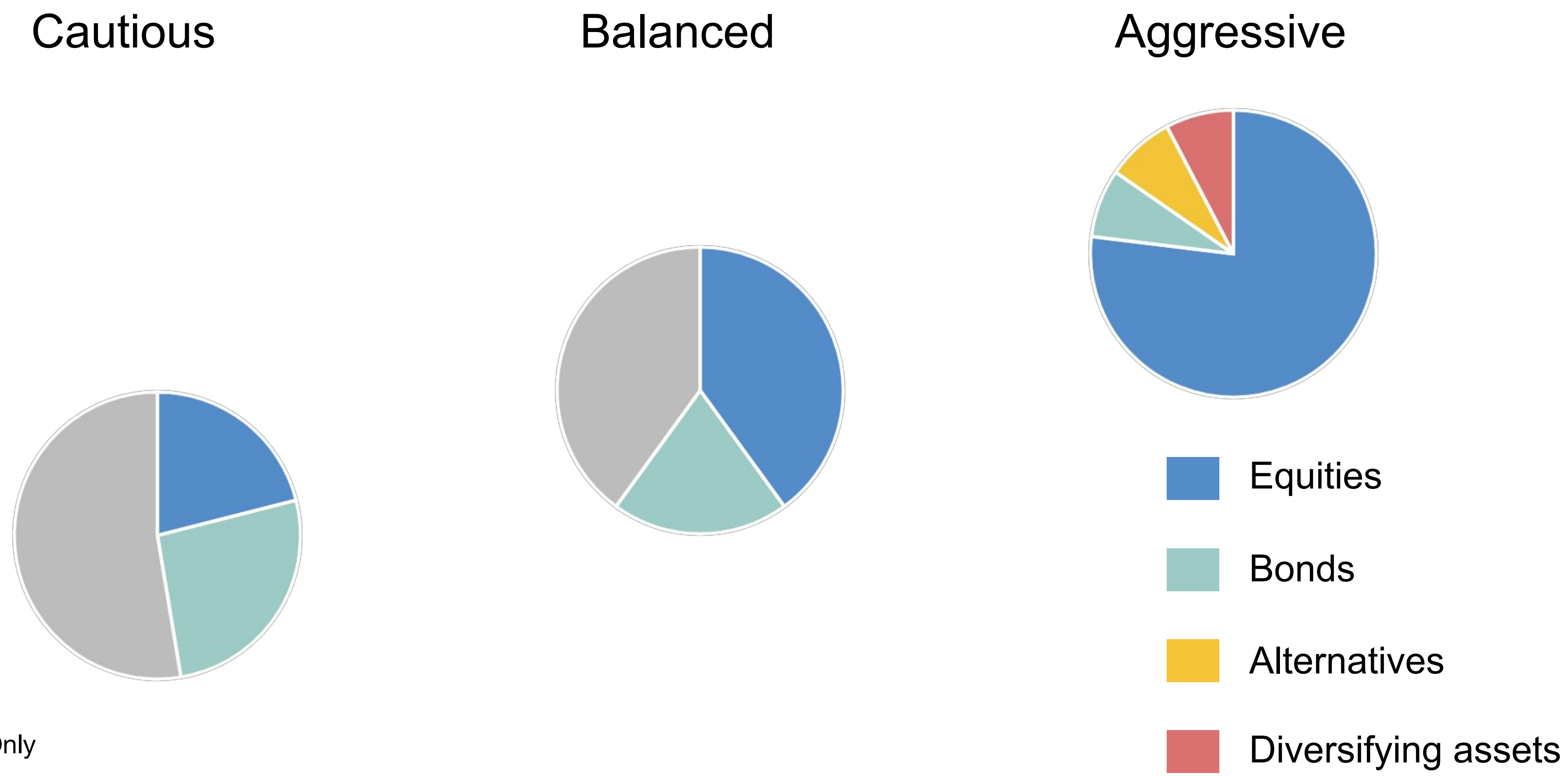
— Passive investment alternative

— Asset diversity using ETFs, funds, direct assets

DOMINION
Powered by PACIFIC ASSET MANAGEMENT

DISRUPTIVE DCS **CAUTIOUS, BALANCED** AND **AGGRESSIVE** FUNDS

Introducing Modern Multi-Asset with increased diversification and the benefits of active management



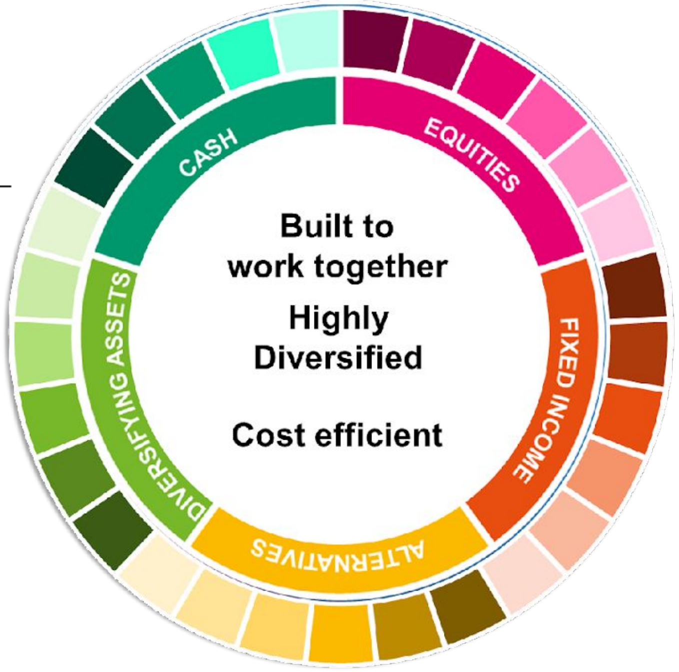
For Illustrative Purpose Only

MODERN MULTI-ASSET

Blending the cost efficiencies of passive management with the diversification benefits of active multi-asset investing

MARKET ACCESS

- Capturing market-based returns using 6 index tracking funds and 3 thematic funds
- 2 Asset Classes
- 7 Sub Asset Classes
- Thematic & Passive Exposure



DYNAMIC

- Forward looking overlay
- 5 Asset Classes
- 18 Sub Asset Classes
- c.35 Underlying holdings
- Including Active, Passive, Factor and Direct Securities

Starting as of 30th May 2018

DOMINION
DCS S&P 500 TRACKER FUND

INVESTING IN THE ICONIC INDEX

DOMINION
Powered by PACIFIC ASSET MANAGEMENT

DCS S&P 500 TRACKER FUND

- In 2023 based on client demand we have created the DCS S&P500 Tracker Fund
- Exposure through a group of several industry-leading passive managers
- Extremely efficient S&P500 index replication strategy
- Exposure to the S&P500 with an emphasis on cost efficiency
- Exposure to the 500 largest publicly traded US companies

DCS S&P 500 TRACKER FUND

DCS S&P 500 TRACKER

ETF names

ISHARES CORE S&P 500 ETF

VANGUARD S&P 500 ETF

SPDR PORTFOLIO S&P 500 ETF

X S&P500 SWAP

ISHARES S&P500 SWAP UCITS

INVESCO S&P 500 ACC

DOMINION
PROTECTED INVESTMENT PORTFOLIO

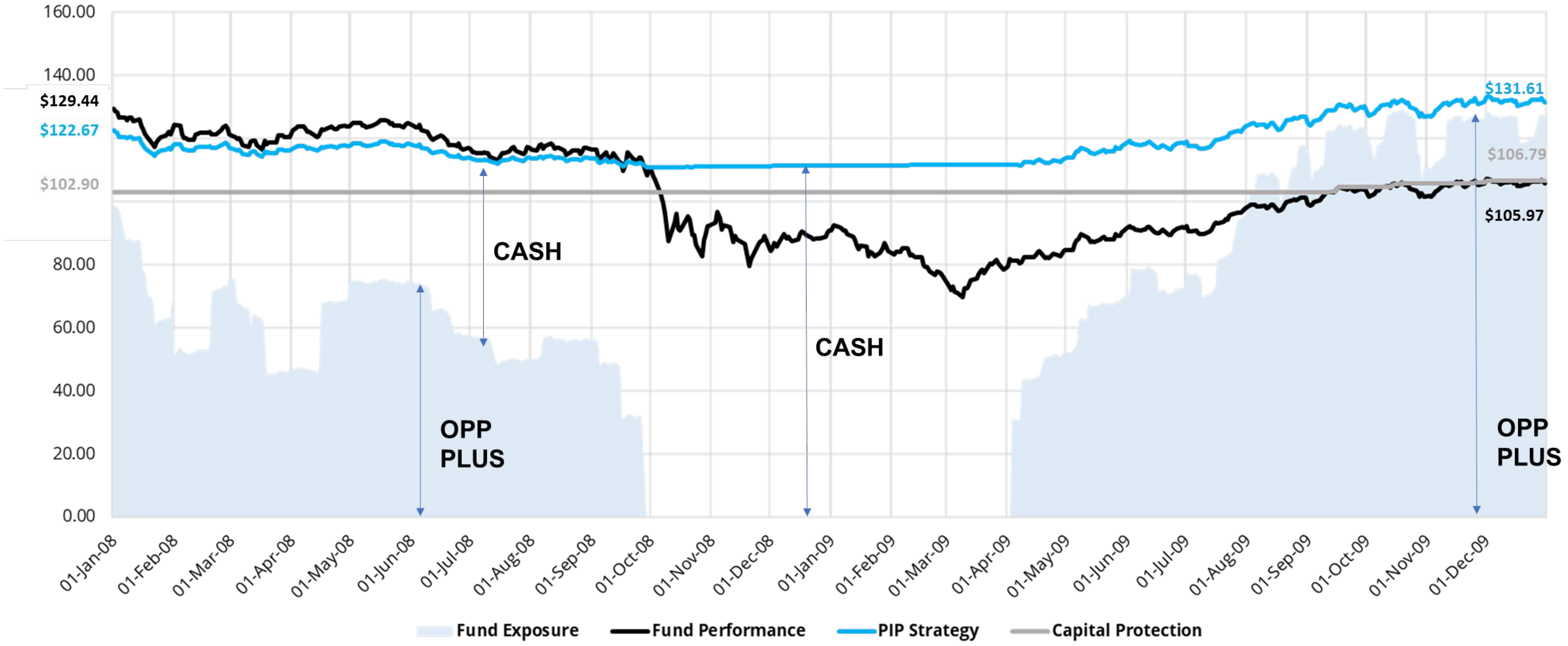
INVESTING WITH PROTECTION IS POSSIBLE

DOMINION
Powered by PACIFIC
ASSET MANAGEMENT

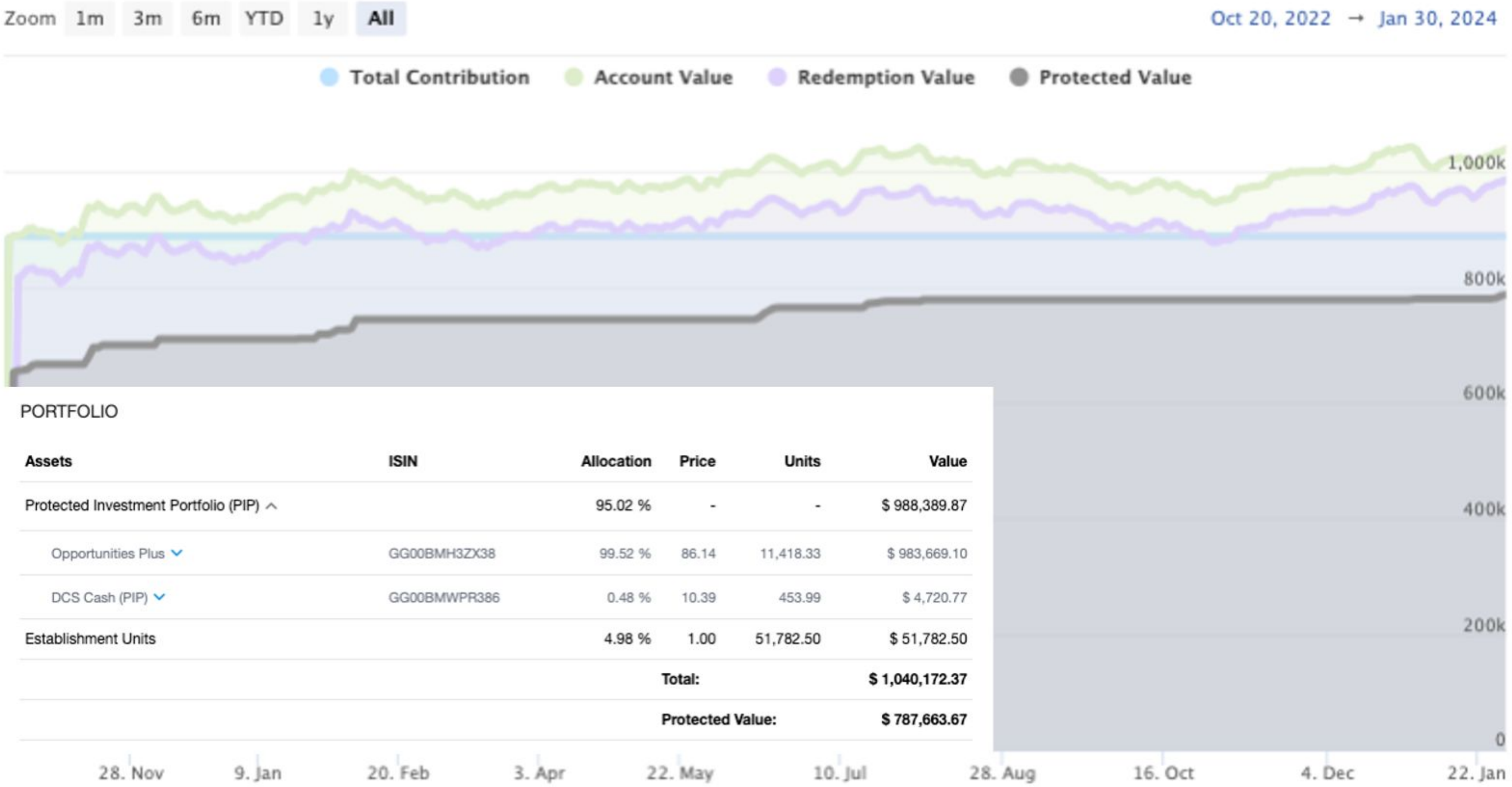
REBALANCING – **SAILING THROUGH VOLATILITY**

- If markets are on an uptrend, the allocation will be invested gradually into the risky asset (equity)
- If markets are on a downtrend, the allocation will be invested gradually into the safe asset (cash)
- Volatility (VIX) is the key indicator that determines how much risk to take. If volatility increases, allocation into the safe asset will be increased
- The account has an 80% protection lock-in from day one, which is equal to the highest ever value of the fund
- Liquidity: the strategy is 100% liquid, the account can switch into or out of PIP on any business day
- FNZ is a worldwide leader on the technology that makes the rebalancing

HOW THE ALGORITHM AND PROTECTION WORKS



EXAMPLE 2 – INVESTMENT STARTED IN OCTOBER 2022

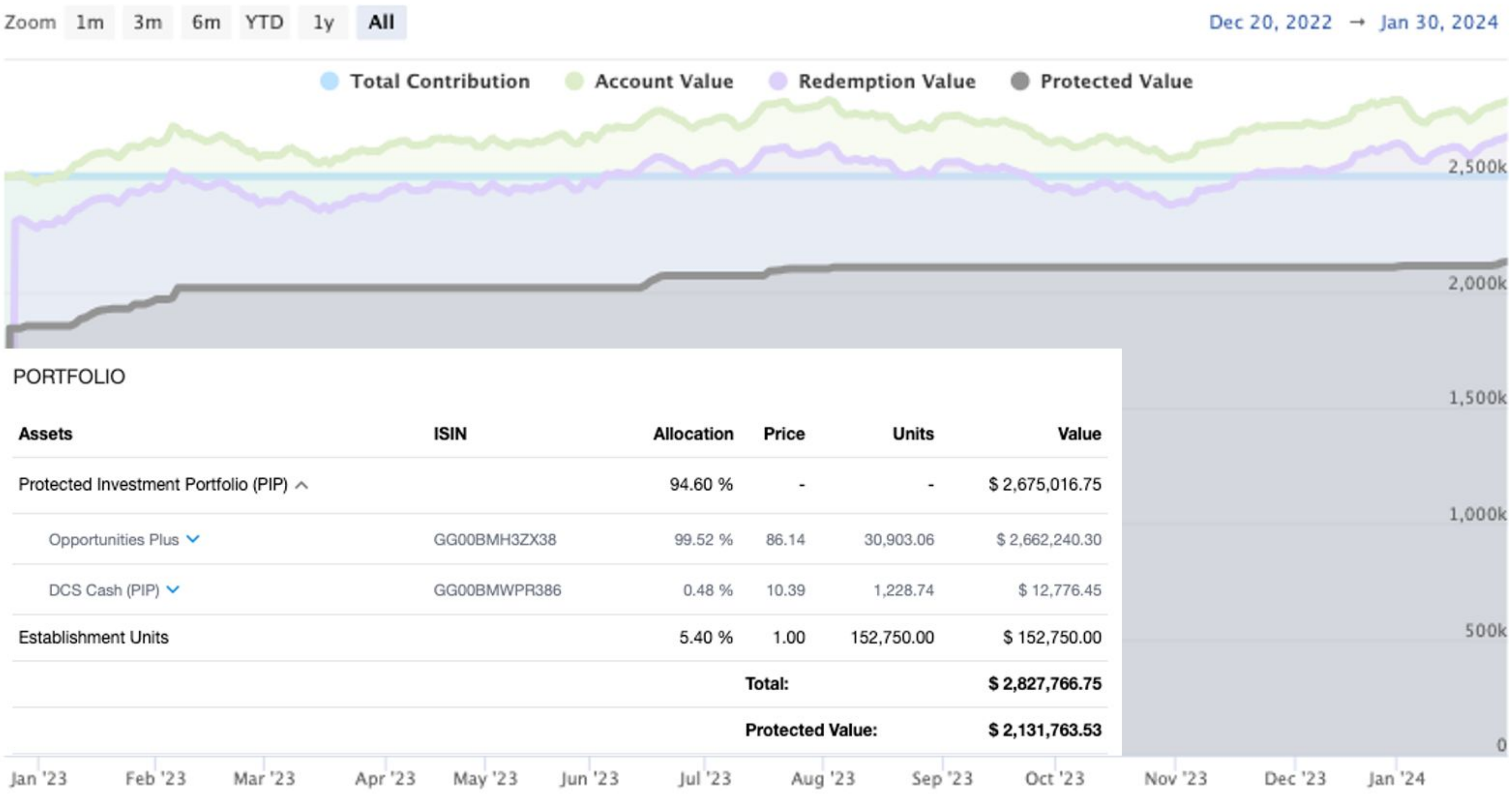


PORTFOLIO

Assets	ISIN	Allocation	Price	Units	Value
Protected Investment Portfolio (PIP)		95.02 %	-	-	$ 988,389.87
Opportunities Plus	GG00BMH3ZX38	99.52 %	86.14	11,418.33	$ 983,669.10
DCS Cash (PIP)	GG00BMWPR386	0.48 %	10.39	453.99	$ 4,720.77
Establishment Units		4.98 %	1.00	51,782.50	$ 51,782.50
			Total:		$ 1,040,172.37
			Protected Value:		$ 787,663.67

INVESTMENT: USD 890,000

EXAMPLE 3 – INVESTMENT STARTED IN DECEMBER 2022

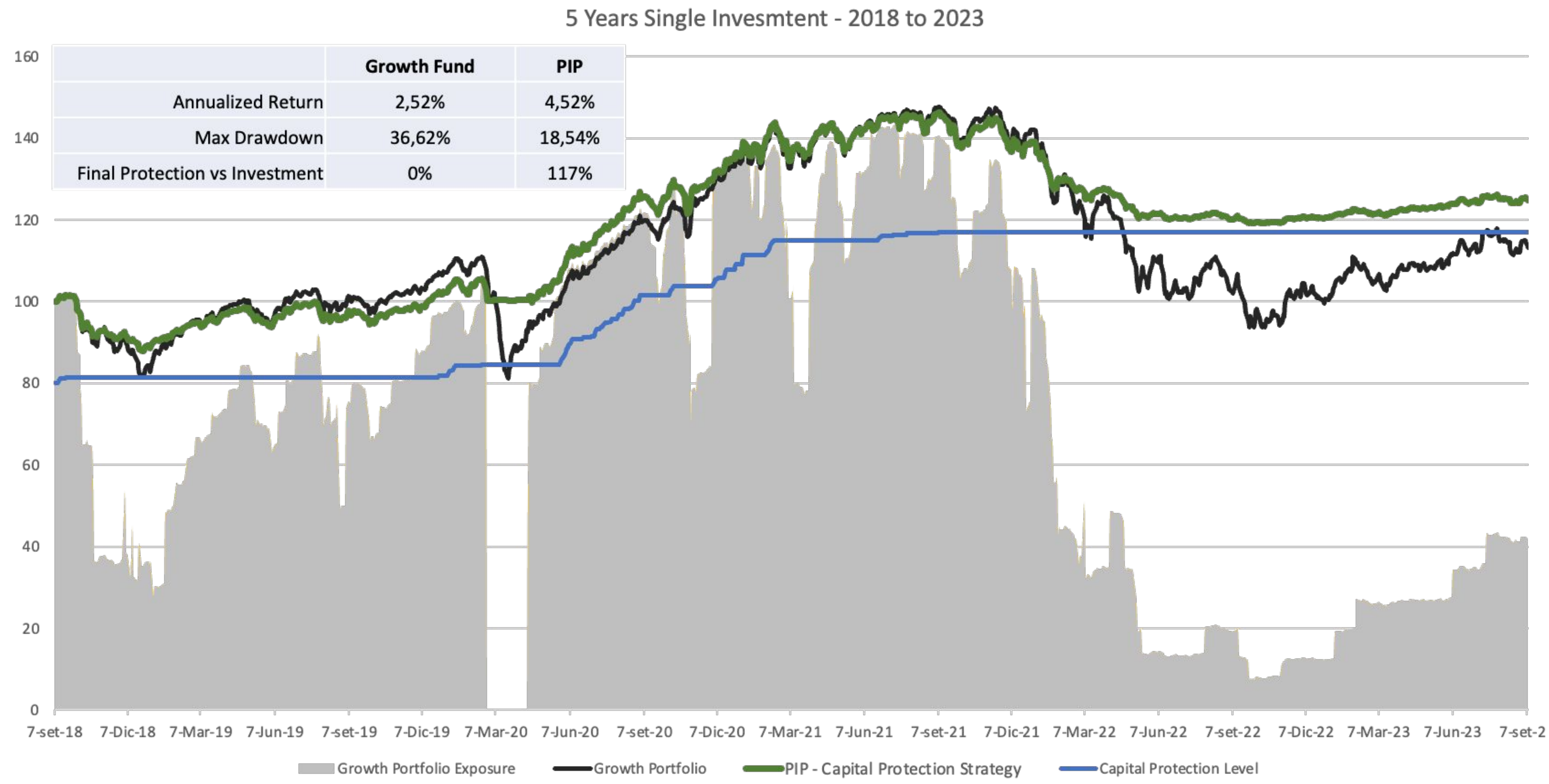


PORTFOLIO

Assets	ISIN	Allocation	Price	Units	Value
Protected Investment Portfolio (PIP)		94.60 %	-	-	$ 2,675,016.75
Opportunities Plus	GG00BMH3ZX38	99.52 %	86.14	30,903.06	$ 2,662,240.30
DCS Cash (PIP)	GG00BMWPR386	0.48 %	10.39	1,228.74	$ 12,776.45
Establishment Units		5.40 %	1.00	152,750.00	$ 152,750.00
			Total:		**$ 2,827,766.75**
			Protected Value:		**$ 2,131,763.53**

INVESTMENT: USD 2.500,000

Single Investment – **5 years**



	Growth Fund	PIP
Annualized Return	2,52%	4,52%
Max Drawdown	36,62%	18,54%
Final Protection vs Investment	0%	117%

DOMINION
GLOBAL TRENDS

THE ORIGINAL SOLUTIONS

DOMINION ECOMMERCE FUND LUXURY FUND MANAGED FUND

DOMINION GLOBAL TRENDS - **We start by looking for opportunities**

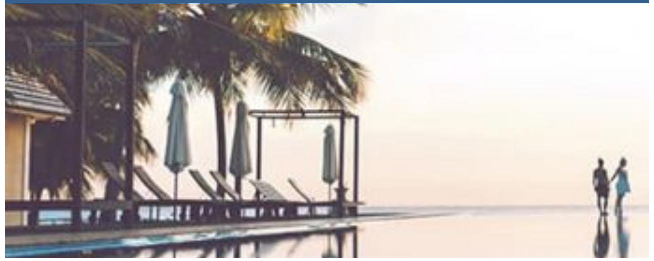
Dominion offers three equity funds leveraging the skills of its strong team and the fundamentals of its solid investment process

- Top-down and bottom-up analysis with focus on GARP drives the actively managed portfolios.
- We internally produce proprietary in-depth macro, market, industry- and company-level research to drive decisions. Our high-conviction stock picking is the result of an extensive due diligence process as we only invest in businesses we fully understand.
- The quant team and its proprietary quantitative systems support decision making, risk management and continuous portfolio monitoring.
- GARP concept – Growth At a Reasonable Price – **clear framework**, a **disciplined investment process** and a **quantitative overlay** comprise a strategy that allows only high-conviction ideas to be part of the portfolio.

MANAGED FUND

ECOMMERCE FUND

LUXURY FUND



ADVISER LAB WORKSTATION

Providing a full private client experience

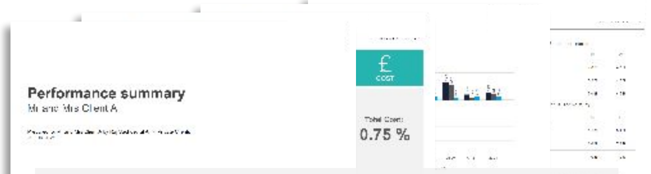
Bespoke Online Portal

- Live portfolio performance
- Live asset allocation
- Latest benchmark data
- Comprehensive document centre

Bespoke Client Support Materials

Client Investment Proposals

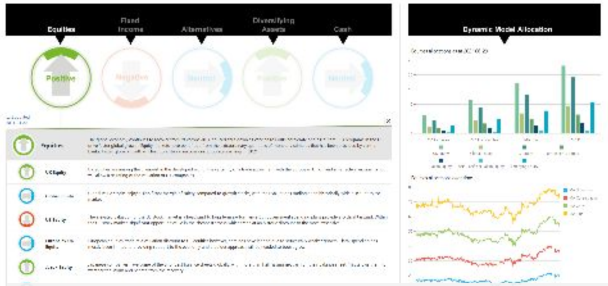
Client Cash Flow Planning



Client Performance Pack

Market Updates

Monthly & Quarterly Commentaries



Live CIO View

Portfolio Info

Infosheet

Strategy Sheets

Source: Pacific Asset Management

DOMINION

DCSL recommends that you read the latest documentation available and seek professional investment advice if considering making an investment. Dominion Capital Strategies Limited. First Floor, Mill Court. La Charroterie. St Peter Port, Guernsey - GY1 1EJ | Tel. +44 1481 734 343

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