



Woodville
Litigation
Funding

Woodville Consultants Limited Coupon Announcement

18th October 2024

Woodville Consultants Limited 11.00% NTS

GBP GB00BPXYWK71
EUR GB00BPXYWL88
USD GB00BPXYWM95

Due 18/07/2025

Due 18/07/2025 The Issuer is pleased to announce that it has paid, in full and on time, the coupons due to bondholders on 18th October 2024.

This is the Issuer's seventh quarterly coupon payment for this series. The next coupon payments are due on 18th January 2024.

Director Statement

We are pleased to share the results from what has been another record breaking year for Woodville Consultants Limited:

- The company value continues to jump in value thanks to increased investment from our growing network of advisors and institutional investors. Over £100m in loan capital repayments have been made to an investor base of 4000+ individuals and corporations.
- **Assets under management** – Next month should see the company surpass the £150m milestone, a huge achievement from a standing start in 2019.
- **Diversification of investments** – Woodville continues to diversify the loan book into new Claim types.
- **Audited Financial Reports** – The issuer is set to produce audited accounts imminently. These should affirm the company's positive cash flow position.
- **Zero defaults** – Over 130,000 claims have now been funded, zero defaults and over £100m repaid in loan capital.

Latest investor video is here: <https://vimeo.com/1002645181/9eb311d39c>

Our directors would like to place on record their sincere thanks to bankers, business associates, consultants for their continued support and look forward to working with you all into Q3 and Q4 of 2024.

Woodville Consultants Limited. Registered in England and Wales number 08093201
Registered office and correspondence address: 5 Gelliwastad Road, Pontypridd CF37 2BP



Summary

Woodville Consultants, a leading UK based litigation funding specialist, offers qualified investors a fixed income (paid quarterly).

No-win, no-fee agreements are an important part of litigation financing and allow people access to justice without the risk of prohibitive costs. Woodville focus on these claims, which are typically ignored by the large litigation funders who cannot process such small claims on the required scale.

The main advantage of entering into a conditional fee agreement is that the client and solicitor share the risk as well as the costs of a commercial claim. If the case is unsuccessful, a client will only have to pay a small amount, if any, of a solicitors' fees and for disbursements and expenses.

The company continues to go from strength to strength:

- Woodville Consultants have now surpassed £148m AUM.
- The company track record remains flawless, with over £100m in repayments made to an investor base of 4000+ individuals and corporations.
- We have successfully launched a series of new bonds in EUR, USD, GBP, ILS and CHF. All maturing 2026, available now for investment.
- We continue to make significant strides in the litigation funding market, as we receive more frequent funding requests from highly reputable SRA regulated law firms.
- Over 130,000 claims have been funded, with zero defaults.



ISIN	Maturity Date	Status
GB00BKKCH716 (GBP)	5 th January 2021	Repaid in full
GB00BJVH6S27 (EUR)	5 th January 2021	Repaid in full
GB00BJVH6T34 (USD)	5 th January 2021	Repaid in full
GB00BMBKBX27 (EUR)	8 th August 2022	Repaid in full
GB00BMGNWX32 (USD)	29 th August 2022	Repaid in full
GB00BMVH6F00 (EUR)	18 th July 2023	Repaid in full
GB00BMBRWZ23 (GBP)	1 st August 2023	Repaid in full
GB00BMYLXJ21 (USD)	26 th September 2023	Repaid in full
GB00BMFCKC68 (USD)	19 th August 2024	Repaid in full
GB00BMFCK930 (GBP)	19 th August 2024	Repaid in full
GB00BMFCKB51 (EUR)	19 th August 2024	Repaid in full
GB00BPXYWK71 (GBP)	18 th July 2025	7 rounds of coupons paid in full and on time
GB00BPXYWL88 (EUR)	18 th July 2025	7 rounds of coupons paid in full and on time
GB00BPXYWM95 (USD)	18 th July 2025	7 rounds of coupons paid in full and on time
GB00BK7ZW568 (GBP)	1 st September 2026	2 round of coupons paid in full and on time
GB00BK7ZW675 (EUR)	1 st September 2026	2 round of coupons paid in full and on time
GB00BK7ZW782 (USD)	1 st September 2026	2 round of coupons paid in full and on time
GB00BSD4D830 (ILS)	1 st December 2026	No coupons have become due at present
GB00BQZCGD73 (CHF)	6 th December 2026	1 round of coupons paid in full



IMPORTANT INFORMATION

This announcement is not itself an offer for the sale of any Notes or Bonds. Investors should not subscribe for any Notes or Bonds referred to in this announcement except on the basis of information in the programme investment memorandums which are available on request. This announcement does not constitute or form any offer or invitation to sell, or any solicitation of any offer to purchase any Notes or Bonds. Please seek your own accounting, financial and legal advice for your own particular needs and requirements before entering into any commitment. Reliance on this promotion for the purpose of engaging in any investment activity may expose an individual to a significant risk of losing all of their property or other assets invested.

The content of this promotion has not been approved by an authorized person within the meaning of the Financial Services and Markets Act 2000. Reliance on this promotion for the purpose of engaging in any investment activity may expose an individual to a significant risk of losing all of their property or other assets invested.

Sales/distribution information: KNG International Advisors
[Mex Office: +52 (998) 500-1627 | UK Office: +44 207 1832480]
[info@kngadvisors.co.uk | www.kngadvisors.co.uk]