

Woodville Consultants Limited Coupon Announcement

18th May 2024

Woodville Consultants Limited 11.00% NTS

ISIN – GB00BMFCK930(GBP)

ISIN- GB00BMFCKB51 (EUR)

ISIN – GB00BMFCKC68 (USD)

Due 19/08/2024

The Issuer is pleased to announce that it has paid, in full and on time, the coupons due to bondholders on 18th May 2024.

This is the Issuer's ninth quarterly coupon payment for this series. The final coupon and capital repayment payments will be made on 18th August 2024.

Following an extensive investigation it was concluded the maturity date for the ISIN Bonds due to mature in 2024 should have been detailed as 19th August 2024.

This discrepancy was confirmed due to the delay in the bonds being enabled in CREST, and thus available for settlement.

The correct maturity date has been detailed in CREST, and all registered note holders have been contacted to reflect the correct 19th August 2024 maturity date.

Neville Registrars have also provided a detailed letter to confirm this.

We wish to assure all note holders that the full repayment will be made on the 19th August 2024.

Furthermore, we would like to stress to our investors that this issue is administrative. We have checked all other ISIN NTS 2025, and 2026, and can confirm that this issue has not affected those series, and Woodville Consultants remains in good financial condition, with suitable funds for coupons and capital repayments.

The company remains profitable, and will continue to publish independently prepared accounts, and offer total transparency to our trusted clients.

Director Statement of Company Affairs

We are pleased to confirm that following the issuance of our 2022 accounts, Woodville Consultants Limited, also remained profitable throughout 2023 and Q1 of 2024.

All due coupons met, and the company remains in good financial stability and profit, after coupons have been met.

There is considerable exciting news being released surrounding the litigation funding market, predominantly in the PCP claims sector.

We have also recently issued a document titled “Woodville Consultants Commentary on the PCP Marketplace” dated 25th April 2024 which provides further information on this matter.

The company track record remains flawless, with over £90m in repayments made to an investor base of 3000+ individuals and corporations.



ISIN	Maturity Date	Status
GB00BKKCH716 (GBP)	5 th January 2021	Repaid in full
GB00BJVH6S27 (EUR)	5 th January 2021	Repaid in full
GB00BJVH6T34 (USD)	5 th January 2021	Repaid in full
GB00BMBKBX27 (EUR)	8 th August 2022	Repaid in full
GB00BMGNWX32 (USD)	29 th August 2022	Repaid in full
GB00BMVH6F00 (EUR)	18 th July 2023	Repaid in full
GB00BMBRWZ23 (GBP)	1 st August 2023	Repaid in full
GB00BMYLXJ21 (USD)	26 th September 2023	Repaid in full
GB00BMFCK930 (GBP)	19 th August 2024	9 coupons paid on
GB00BMFCKB51 (EUR)	19 th August 2024	9 coupons paid on
GB00BMFCKC68 (USD)	19 th August 2024	9 coupons paid on
GB00BPXYWK71 (GBP)	18 th July 2025	5 rounds of coupons paid in full and on time
GB00BPXYWL88 (EUR)	18 th July 2025	5 rounds of coupons paid in full and on time
GB00BPXYWM95 (USD)	18 th July 2025	5 rounds of coupons paid in full and on time
GB00BK7ZW568 (GBP)	1 st September 2026	No coupons due to date
GB00BK7ZW675 (EUR)	1 st September 2026	No coupons due to date
GB00BK7ZW782 (USD)	1 st September 2026	No coupons due to date



IMPORTANT INFORMATION

This announcement is not itself an offer for the sale of any Notes or Bonds. Investors should not subscribe for any Notes or Bonds referred to in this announcement except on the basis of information in the programme investment memorandums which are available on request. This announcement does not constitute or form any offer or invitation to sell, or any solicitation of any offer to purchase any Notes or Bonds. Please seek your own accounting, financial and legal advice for your own particular needs and requirements before entering into any commitment. Reliance on this promotion for the purpose of engaging in any investment activity may expose an individual to a significant risk of losing all of their property or other assets invested.

The content of this promotion has not been approved by an authorized person within the meaning of the Financial Services and Markets Act 2000. Reliance on this promotion for the purpose of engaging in any investment activity may expose an individual to a significant risk of losing all of their property or other assets invested.