



Woodville
Litigation
Funding

Woodville Consultants Limited Coupon Announcement

1st March 2025

Woodville Consultants Limited 11.00% NTS

GBP-GB00BK7ZW568

EUR-GB00BK7ZW675

USD-GB00BK7ZW782

Due 01/092026

The Issuer is pleased to announce that it has paid, in full and on time, the coupons due to bondholders on 1st March 2024.

This is the Issuer's fourth quarterly coupon payment for this series. The next coupon payments are due on 1st June 2025.

Important notice – this bond will close for new investment on 31st March 2025. New investments will be open into the Woodville 2027 series 'from 1st March 2025 (Fact sheet overleaf).

The series 'open for investment that will remain are:

CHF GB00BQZCGD73 11% NTS – due 06/12/2026

ILS GB00BSD4D830 11% NTS – due 01/12/2026

GBP GB00BSS98W23 11% NTS – due 28/09/2027

EUR GB00BSS98Y47 11% NTS – due 28/09/2027

USD GB00BSS98X30 11% NTS – due 28/09/2027

Vienna Stock Exchange

The 2026 series 'are listed on the Vienna Stock Exchange, allowing the issuer to raise capital from a wider pool of international investors.

This can be found below:

<https://www.wienerbourse.at/en/search/?q=woodville>

Director Statement

The company has been delighted with the surge in investment in our notes from all over the world. In January alone, the company made 1,026 coupon payments to our esteemed client base.



Some other notable achievements are:

- Woodville Consultants have now surpassed £180m AUM
- Over £100m in loan capital repayments have been made to an investor base of 4500+ individuals and corporations.
- Over the 184,000 claims have been funded, with zero defaults.

Our directors would like to place on record their sincere thanks to bankers, business associates, consultants for their continued support and look forward to working with you all in the years to come.

Summary

Woodville Consultants, a leading UK based litigation funding specialist, offers qualified investors a fixed income (paid quarterly).

No-win, no-fee agreements are an important part of litigation financing and allow people access to justice without the risk of prohibitive costs. Woodville focus on these claims, which are typically ignored by the large litigation funders who cannot process such small claims on the required scale.

We charge a 5% monthly interest rate to the law firm. In the event of a successful case, we are compensated from the reward proceeds. However, we mitigate risk through After The Event (ATE) Insurance, ensuring we can recover our capital even if a case is unsuccessful.

Since 2019, we have issued over 184,000 loans to carefully selected law firms, maintaining a perfect track record, with zero defaults.

Woodville Consultants, a leading UK based litigation funding specialist, offers qualified investors a fixed income (paid quarterly) with a choice of three options:

GBP 11%

ISIN – GB00BSS98W23

EUR 11%

ISIN – GB00BSS98Y47

USD 11%

ISIN – GB00BSS98X30

Litigation funding market

Litigation funding is a mechanism whereby a qualifying investor funds all the costs of a piece of litigation, including adverse costs, in return for a share of the proceeds.

The UK Law Society estimates that the UK Litigation market is worth more than £30 billion to the UK economy.

In most cases, third-party funding will only be available for claims that have a very high value and strong chance of success. This is so the litigation funder isn't taking on too much risk when paying for legal action it has no direct involvement in.

It will usually also be a requirement for the person making the claim to have insurance protecting themselves, and therefore the funder, from paying any of an opponent's costs should the claim fail. This is known as ATE (After the Event Insurance).

The main benefits of Woodville's funding to a law firm are:

- Empowers lawyers to pursue a claim that they could not otherwise afford to make
- Allows lawyer to improve the strength of the claim
- An ATE policy must be in place, which protects the repayment of the loan if the claim is unsuccessful
- We have a strong record in supporting access to justice
- The interests of the consumer are considered paramount

How do Woodville protect investor capital?

The anticipated default rate is less than 1% on all cases funded. The Investor security points are summarised below:

- Woodville's Interest is front-loaded, so risk of default on the interest is zero.
- Targeting smaller value Cases of £1,000 – £5,000 carries much less risk, and provides extra diversification across the investor capital.
- Woodville's loan is secured on an ATE (After The Event) insurance policy. If a claim is lost or discontinued, the loan is repaid to Woodville from the insurance policy proceeds.
- Assignment rights over each case is held by Woodville to protect in the event of solicitor going into liquidation.
- The defendant is insured, so the judgment is settled by a well-capitalised insurance company, giving a very high chance of successful enforcement of any judgment
- Woodville take a charge over the borrowing law firm, with personal guarantees sought where possible.

'No-Win, No-Fee' agreements

Conditional fee agreements allow individuals to make a legally binding arrangement with a solicitor that some or all of the fees involved in making a claim will only be paid if it is successful. These are commonly known as "no-win, no-fee" agreements.

No-win, no-fee agreements are an important part of litigation financing and allow people access to justice without the risk of prohibitive costs. Woodville focus on these claims, which are typically ignored by the large litigation funders who cannot process such small claims on the required scale.

The main advantage of entering into a conditional fee agreement is that the client and solicitor share the risk as well as the costs of a commercial claim. If the case is unsuccessful, a client will only have to pay a small amount, if any, of a solicitors' fees and for disbursements and expenses.

Key Facts

Interest	11 % p.a
Frequency	Quarterly
Issuer	Woodville Consultants Limited
Min Investment	10,000
ISIN	GBP – GB00BSS98W23 EUR – GB00BSS98Y47 USD – GB00BSS98X30
CFICODE2015	DTFSFR
AMC	N/A
Registrar	Neville Registrars Limited
Settlement Agent	Shard Capital LLP
Maturity Date	28/09/2027
Coupon Payment Dates	28th March 28th June 28th September 28th December

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ISIN Information

ISIN	Maturity Date	Status
GB00BKKCH716 (GBP)	5 th January 2021	Repaid in full
GB00BJVH6S27 (EUR)	5 th January 2021	Repaid in full
GB00BJVH6T34 (USD)	5 th January 2021	Repaid in full
GB00BMBKBX27 (EUR)	8 th August 2022	Repaid in full
GB00BMGNWX32 (USD)	29 th August 2022	Repaid in full
GB00BMVH6F00 (EUR)	18 th July 2023	Repaid in full
GB00BMBRWZ23 (GBP)	1 st August 2023	Repaid in full
GB00BMYLXJ21 (USD)	26 th September 2023	Repaid in full
GB00BMFCKC68 (USD)	19 th August 2024	Repaid in full
GB00BMFCK930 (GBP)	19 th August 2024	Repaid in full
GB00BMFCKB51 (EUR)	19 th August 2024	Repaid in full
GB00BPXYWK71 (GBP)	18 th July 2025	8 rounds of coupons paid in full and on time
GB00BPXYWL88 (EUR)	18 th July 2025	8 rounds of coupons paid in full and on time
GB00BPXYWM95 (USD)	18 th July 2025	8 rounds of coupons paid in full and on time
GB00BK7ZW568 (GBP)	1 st September 2026	4 round of coupons paid in full and on time
GB00BK7ZW675 (EUR)	1 st September 2026	4 round of coupons paid in full and on time
GB00BK7ZW782 (USD)	1 st September 2026	4 round of coupons paid in full and on time
GB00BSD4D830 (ILS)	1 st December 2026	2 round of coupons paid in full and on time
GB00BQZCGD73 (CHF)	6 th December 2026	2 round of coupons paid in full and on time