



Woodville Consultants Limited Coupon Announcement

1st December 2024

Woodville Consultants Limited 11.00% NTS

GBP – GB00BK7ZW568

EUR – GB00BK7ZW675

USD – GB00BK7ZW782

Due 01/09/2026

The Issuer is pleased to announce that it has paid, in full and on time, the coupons due to bondholders on 1st December 2024.

This is the Issuer's third quarterly coupon payment for this series. The next coupon payments are due on 1st March 2024.

Director Statement

It has been a record breaking year for Woodville Consultants Limited:

- Assets under management has surpassed £150m, with over £50m added to loan book value in the last 6 months.
- **Diversification of investments – we have pivoted our business model into new claim types, backed by well capitalised banks and insurance companies.**
- **Audited Financial Reports are set to be produced imminently. These will affirm the company's positive cash flow.**
- **Audited Financial Reports – The issuer is set to produce audited accounts imminently. These should affirm the company's positive cash flow position.**
- **Zero defaults – Over 150,000 claims have now been funds, zero defaults**
- over £100m repaid in loan capital.
- Market leading products – have been launched, including ILS, CHF ISIN, sharia note, and loan notes in 15+ currencies.

Latest investor video is here: <https://vimeo.com/1002645181/9eb311d39c>

Future Company Plans

Given the scale of the Irresponsible Lending, Business Energy, Road Traffic Accident, and PCP claims, we have an appetite to raise an additional £300m in 2025.

We see huge opportunity in the UK legal sector, which continues to offer a safe haven for investors around the world.

We are continually approached by reputable law firms seeking financial backing.



We are making significant progress and are striving to become an industry leading UK litigation funder over the coming year. None of this would be possible without the help of our trusted advisor base.

Our directors would like to place on record their sincere thanks to bankers, business associates, consultants for their continued support.

We look forward to working with you into the new year.

Summary

Woodville Consultants, a leading UK based litigation funding specialist, offers qualified investors a fixed income (paid quarterly).

No-win, no-fee agreements are an important part of litigation financing and allow people access to justice without the risk of prohibitive costs. Woodville focus on these claims, which are typically ignored by the large litigation funders who cannot process such small claims on the required scale.

The main advantage of entering into a conditional fee agreement is that the client and solicitor share the risk as well as the costs of a commercial claim. If the case is unsuccessful, a client will only have to pay a small amount, if any, of a solicitors' fees and for disbursements and expenses.

The company continues to go from strength to strength:

- Woodville Consultants have now surpassed £150m AUM.
- The company track record remains flawless, with over £100m in repayments made to an investor base of 4000+ individuals and corporations.
- We have successfully launched a series of new bonds in EUR, USD, GBP, ILS and CHF. All maturing 2026, available now for investment.
- We continue to make significant strides in the litigation funding market, as we receive more frequent funding requests from highly reputable SRA regulated law firms.
- Over 150,000 claims have been funded, with zero defaults.



ISIN	Maturity Date	Status
GB00BKKCH716 (GBP)	5 th January 2021	Repaid in full
GB00BJVH6S27 (EUR)	5 th January 2021	Repaid in full
GB00BJVH6T34 (USD)	5 th January 2021	Repaid in full
GB00BMBKBX27 (EUR)	8 th August 2022	Repaid in full
GB00BMGNWX32 (USD)	29 th August 2022	Repaid in full
GB00BMVH6F00 (EUR)	18 th July 2023	Repaid in full
GB00BMBRWZ23 (GBP)	1 st August 2023	Repaid in full
GB00BMYLXJ21 (USD)	26 th September 2023	Repaid in full
GB00BMFCKC68 (USD)	19 th August 2024	Repaid in full
GB00BMFCK930 (GBP)	19 th August 2024	Repaid in full
GB00BMFCKB51 (EUR)	19 th August 2024	Repaid in full
GB00BPXYWK71 (GBP)	18 th July 2025	7 rounds of coupons paid in full and on time
GB00BPXYWL88 (EUR)	18 th July 2025	7 rounds of coupons paid in full and on time
GB00BPXYWM95 (USD)	18 th July 2025	7 rounds of coupons paid in full and on time
GB00BK7ZW568 (GBP)	1 st September 2026	3 round of coupons paid in full and on time
GB00BK7ZW675 (EUR)	1 st September 2026	3 round of coupons paid in full and on time
GB00BK7ZW782 (USD)	1 st September 2026	3 round of coupons paid in full and on time
GB00BSD4D830 (ILS)	1 st December 2026	1 round of coupons paid in full and on time
GB00BQZCGD73 (CHF)	6 th December 2026	1 round of coupons paid in full and on time



IMPORTANT INFORMATION

This announcement is not itself an offer for the sale of any Notes or Bonds. Investors should not subscribe for any Notes or Bonds referred to in this announcement except on the basis of information in the programme investment memorandums which are available on request. This announcement does not constitute or form any offer or invitation to sell, or any solicitation of any offer to purchase any Notes or Bonds. Please seek your own accounting, financial and legal advice for your own particular needs and requirements before entering into any commitment. Reliance on this promotion for the purpose of engaging in any investment activity may expose an individual to a significant risk of losing all of their property or other assets invested.

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