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**Confirmation of the issue of a new charge**

Due to successful fundraising activities and the subsequent growth of the business it has become necessary to extend the loan note programme from the original £6 million raise to £18 million. For investor security this has resulted in the filing of a new Fixed and Floating First Charge for £12 million with the Security Trustee Cotswolds Capital Limited.

The original two Charges were issued in 2019 and 2020 respectively by Maddox Corporate Services Limited. In 2024 Maddox Corporate Services became Cotswolds Capital, providing complete continuity of Trusteeship since November 2019. The same level of protection is afforded by the new Charge and all investors rank *pari passu*, irrespective of the date at which they invested.

We are completely committed to the security of our investors' capital and we do our utmost to ensure that every possible protection is in place along the entire length of our supply line and throughout our transactional processes.

More information can be found on the security of funds in our Investment Memorandum, on our website and within our regular communication and investor updates.

I am glad to answer any questions regarding any aspect of our investment proposition, including security.

Yours faithfully,



Philip Spencer, ACSI, BA Hons, VR

CEO and Founder  
London DE Group