

CLIENT STATEMENT – PRIVATE DEBT INVESTMENTS AND ALTERNATIVES

CLIENT DETAILS

Full name:	
Telephone:	
Email:	
Address:	
Investor Classification:	
Company to invest in:	
Investment Amount and Investment Term:	
Expected Performance:	
Advisor Name:	
Telephone and email:	

CLIENT STATEMENT

1. The Advisor interviewed me exhaustively to determine my financial situation, investment objectives and risk profile as an investor.
2. The Advisor explained in detail the characteristics of the recommended private debt and/or alternative investment product, including its structure, associated risks, lack of liquidity and time horizon.
3. The Advisor gave me the corresponding documentation of the issuing company and the product, for my analysis and reference.
4. The Advisor informed me that the returns offered are estimates and are NOT guaranteed, and there may be risks of partial or total loss of the invested capital.
5. The Advisor clarified that this type of investment is intended for investors with a tolerance to risks higher than those of traditional instruments.
6. I understand that liquidity is limited and that early redemption of capital may not be possible or may involve penalties.
7. I confirm that my Advisor has read to me, explained in detail, and completed on my behalf the Appropriateness Assessment Test, ensuring that I clearly understood each section prior to signing. I further confirm that I have reviewed and signed the document in full agreement, and that I understand the nature of the investment, its characteristics, and the risks involved — including the possibility of partial or total loss of the invested capital. I acknowledge that the explanations provided were sufficient, clear, and aligned with my investor profile, and that I had the opportunity to ask questions prior to confirming my acceptance.

CONFIRMATION OF RISK AWARENESS

- I understand that investing in private debt and/or alternative products involves credit, market, liquidity and regulatory risks.
- I acknowledge that I have had the opportunity to ask questions of my advisor and that they have all been answered to my satisfaction.
- I confirm that my investment decision is informed, voluntary and in accordance with my profile as an investor.

IMPORTANT NOTICE

The advisors offering these investment products operate as independent professionals and are not direct employees of the issuing or intermediary companies. The advisers assume no responsibility for investment performance, potential losses, or capital decreases.

SIGNATURE OF CONFORMITY

Client's Signature: _____

Client Name: _____

Date: _____